

# Global Enhanced Hollow-Fiber Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Enhanced Hollow-Fiber Membrane market size was valued at US\$ 570 million in 2025 and is forecast to a readjusted size of US\$ 1070 million by 2032 with a CAGR of 9.4% during review period.

In 2025, global enhanced hollow-fiber membranes production reached approximately 8.79 million Sqm, with an average global market price of around US\$ 63 per Sqm.

Enhanced Hollow-Fiber Membrane refers to a high-performance class of hollow fiber membranes that have been structurally engineered or surface-modified to significantly improve mechanical strength, anti-fouling properties, flux retention, or separation selectivity compared to conventional hollow-fiber membranes. These membranes are widely utilized in demanding applications such as medical blood purification, bioreactors, industrial wastewater treatment, and gas separation systems.

The global market for enhanced hollow-fiber membranes is a rapidly evolving segment within the broader filtration industry, driven by the need for more durable, efficient, and resilient separation technologies. The shift from commodity filtration to performance-assurance solutions is the defining trend in this market. Several key factors are driving this evolution.

From Commodity to Performance-Based Solutions: The market is moving beyond simple permeability metrics. Buyers now prioritize lifecycle economics, including energy use, cleaning chemical consumption, replacement frequency, and downtime. This has elevated the importance of anti-fouling surfaces, robust fiber spinning, and module designs that ensure long-term cleanability and structural integrity. Enhanced

membranes, such as those with braid supports that can withstand pressures up to 10.3 MPa, are direct responses to this demand for durability.

**Technological Advancements and Material Innovation:** Innovation is accelerating across multiple fronts to create 'enhanced' membranes:

- **Materials Science:** Development of advanced polymers like PVDF and PES with hydrophilic modifiers to reduce fouling, and the use of electrospun nanofibers (with diameters below 300 nm) achieving over 99.5% filtration efficiency .
- **Process Control & Automation:** AI and machine learning are being integrated into membrane spinning machines for real-time optimization of fiber uniformity. Smart systems with IoT-enabled sensors now enable predictive maintenance, dynamic flow rate adjustments (extending membrane life by up to 40%), and load-responsive backflushing (reducing cleaning agent use by up to 60%).

**Growth Driven by Key End-Use Industries:** The demand for enhanced membranes is being propelled by their critical role in various sectors:

- **Water & Wastewater Treatment:** Remains the largest application, with enhanced membranes providing superior performance in desalination pretreatment, water reuse, and municipal drinking water clarification, especially under variable feedwater quality .
- **Biopharmaceuticals:** The rise of biologics and continuous bioprocessing demands high-purity, single-use, and chemically inert membranes with stringent validation. Enhanced membranes are critical for cell harvest, virus filtration, and purification of monoclonal antibodies .
- **Emerging Industrial Applications:** New frontiers include green hydrogen production, where PVDF membranes are adapted for alkaline water electrolysis, and the semiconductor industry, which requires ultrapure water free of dissolved gases.

**Digitalization and Smart Systems:** The integration of smart controls, predictive fouling analytics, and digital twins is reshaping the market. Membranes are no longer just

consumables but sensor-driven assets within a data-rich operating model. This shift towards smart water management systems helps optimize cleaning cycles, reduce operational costs, and guarantee uptime.

This report is a detailed and comprehensive analysis for global Enhanced Hollow-Fiber Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Enhanced Hollow-Fiber Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Enhanced Hollow-Fiber Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Enhanced Hollow-Fiber Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Enhanced Hollow-Fiber Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enhanced Hollow-Fiber Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enhanced Hollow-Fiber Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont, Asahi Kasei Corporation, Toray Membrane, Nitto (Hydranautics), Mitsubishi Chemical, Sumitomo Electric Industries, Ningbo Shuiyi Membrane Technology Development, Beijing OriginWater Technology (BOW), DIC, Kovalus Separation Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Enhanced Hollow-Fiber Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

PVDF

PES

PTFE

Other

### Market segment by Pore Size

Microfiltration (MF)

Ultrafiltration (UF)

Nanofiltration (NF)

Reverse Osmosis (RO)

## Market segment by Reinforcement Method

Porous Matrix Membrane Reinforced Method

Fiber-Reinforced Method

Braid-Reinforced Method

## Market segment by Application

Water & Wastewater Treatment

Biopharmaceutical & Medical

Industrial Processing

Others

## Major players covered

Dupont

Asahi Kasei Corporation

Toray Membrane

Nitto (Hydranautics)

Mitsubishi Chemical

Sumitomo Electric Industries

Ningbo Shuiyi Membrane Technology Development

Beijing OriginWater Technology (BOW)

DIC

Kovalus Separation Solutions

Danaher Corporation (Cytiva)

Beijing Scinor Membrane Technology

W. L. Gore & Associates

Tianjin Motimo Membrane Technology Group

Sartorius AG

Veolia (ZeeWeed)

Supratec

HNAC Technology (Canpure)

Nanjing CAS-BIDUN Newmem Technology

Zhejiang Dongda Environment Engineering

Repligen Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Enhanced Hollow-Fiber Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enhanced Hollow-Fiber Membrane, with price, sales quantity, revenue, and global market share of Enhanced Hollow-Fiber Membrane from 2021 to 2026.

Chapter 3, the Enhanced Hollow-Fiber Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enhanced Hollow-Fiber Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Enhanced Hollow-Fiber Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Enhanced Hollow-Fiber Membrane.

Chapter 14 and 15, to describe Enhanced Hollow-Fiber Membrane sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Enhanced Hollow-Fiber Membrane Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 PVDF

1.3.3 PES

1.3.4 PTFE

1.3.5 Other

1.4 Market Analysis by Pore Size

1.4.1 Overview: Global Enhanced Hollow-Fiber Membrane Consumption Value by Pore Size: 2021 Versus 2025 Versus 2032

1.4.2 Microfiltration (MF)

1.4.3 Ultrafiltration (UF)

1.4.4 Nanofiltration (NF)

1.4.5 Reverse Osmosis (RO)

1.5 Market Analysis by Reinforcement Method

1.5.1 Overview: Global Enhanced Hollow-Fiber Membrane Consumption Value by Reinforcement Method: 2021 Versus 2025 Versus 2032

1.5.2 Porous Matrix Membrane Reinforced Method

1.5.3 Fiber-Reinforced Method

1.5.4 Braid-Reinforced Method

1.6 Market Analysis by Application

1.6.1 Overview: Global Enhanced Hollow-Fiber Membrane Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Water & Wastewater Treatment

1.6.3 Biopharmaceutical & Medical

1.6.4 Industrial Processing

1.6.5 Others

1.7 Global Enhanced Hollow-Fiber Membrane Market Size & Forecast

1.7.1 Global Enhanced Hollow-Fiber Membrane Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Enhanced Hollow-Fiber Membrane Sales Quantity (2021-2032)

1.7.3 Global Enhanced Hollow-Fiber Membrane Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Dupont

2.1.1 Dupont Details

2.1.2 Dupont Major Business

2.1.3 Dupont Enhanced Hollow-Fiber Membrane Product and Services

2.1.4 Dupont Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Dupont Recent Developments/Updates

### 2.2 Asahi Kasei Corporation

2.2.1 Asahi Kasei Corporation Details

2.2.2 Asahi Kasei Corporation Major Business

2.2.3 Asahi Kasei Corporation Enhanced Hollow-Fiber Membrane Product and Services

2.2.4 Asahi Kasei Corporation Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Asahi Kasei Corporation Recent Developments/Updates

### 2.3 Toray Membrane

2.3.1 Toray Membrane Details

2.3.2 Toray Membrane Major Business

2.3.3 Toray Membrane Enhanced Hollow-Fiber Membrane Product and Services

2.3.4 Toray Membrane Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Toray Membrane Recent Developments/Updates

### 2.4 Nitto (Hydranautics)

2.4.1 Nitto (Hydranautics) Details

2.4.2 Nitto (Hydranautics) Major Business

2.4.3 Nitto (Hydranautics) Enhanced Hollow-Fiber Membrane Product and Services

2.4.4 Nitto (Hydranautics) Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Nitto (Hydranautics) Recent Developments/Updates

### 2.5 Mitsubishi Chemical

2.5.1 Mitsubishi Chemical Details

2.5.2 Mitsubishi Chemical Major Business

2.5.3 Mitsubishi Chemical Enhanced Hollow-Fiber Membrane Product and Services

2.5.4 Mitsubishi Chemical Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Mitsubishi Chemical Recent Developments/Updates

### 2.6 Sumitomo Electric Industries

- 2.6.1 Sumitomo Electric Industries Details
- 2.6.2 Sumitomo Electric Industries Major Business
- 2.6.3 Sumitomo Electric Industries Enhanced Hollow-Fiber Membrane Product and Services
- 2.6.4 Sumitomo Electric Industries Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Sumitomo Electric Industries Recent Developments/Updates
- 2.7 Ningbo Shuiyi Membrane Technology Development
  - 2.7.1 Ningbo Shuiyi Membrane Technology Development Details
  - 2.7.2 Ningbo Shuiyi Membrane Technology Development Major Business
  - 2.7.3 Ningbo Shuiyi Membrane Technology Development Enhanced Hollow-Fiber Membrane Product and Services
  - 2.7.4 Ningbo Shuiyi Membrane Technology Development Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Ningbo Shuiyi Membrane Technology Development Recent Developments/Updates
- 2.8 Beijing OriginWater Technology (BOW)
  - 2.8.1 Beijing OriginWater Technology (BOW) Details
  - 2.8.2 Beijing OriginWater Technology (BOW) Major Business
  - 2.8.3 Beijing OriginWater Technology (BOW) Enhanced Hollow-Fiber Membrane Product and Services
  - 2.8.4 Beijing OriginWater Technology (BOW) Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Beijing OriginWater Technology (BOW) Recent Developments/Updates
- 2.9 DIC
  - 2.9.1 DIC Details
  - 2.9.2 DIC Major Business
  - 2.9.3 DIC Enhanced Hollow-Fiber Membrane Product and Services
  - 2.9.4 DIC Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 DIC Recent Developments/Updates
- 2.10 Kovalus Separation Solutions
  - 2.10.1 Kovalus Separation Solutions Details
  - 2.10.2 Kovalus Separation Solutions Major Business
  - 2.10.3 Kovalus Separation Solutions Enhanced Hollow-Fiber Membrane Product and Services
  - 2.10.4 Kovalus Separation Solutions Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.10.5 Kovalus Separation Solutions Recent Developments/Updates
- 2.11 Danaher Corporation (Cytiva)
  - 2.11.1 Danaher Corporation (Cytiva) Details
  - 2.11.2 Danaher Corporation (Cytiva) Major Business
  - 2.11.3 Danaher Corporation (Cytiva) Enhanced Hollow-Fiber Membrane Product and Services
  - 2.11.4 Danaher Corporation (Cytiva) Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Danaher Corporation (Cytiva) Recent Developments/Updates
- 2.12 Beijing Scinor Membrane Technology
  - 2.12.1 Beijing Scinor Membrane Technology Details
  - 2.12.2 Beijing Scinor Membrane Technology Major Business
  - 2.12.3 Beijing Scinor Membrane Technology Enhanced Hollow-Fiber Membrane Product and Services
  - 2.12.4 Beijing Scinor Membrane Technology Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Beijing Scinor Membrane Technology Recent Developments/Updates
- 2.13 W. L. Gore & Associates
  - 2.13.1 W. L. Gore & Associates Details
  - 2.13.2 W. L. Gore & Associates Major Business
  - 2.13.3 W. L. Gore & Associates Enhanced Hollow-Fiber Membrane Product and Services
  - 2.13.4 W. L. Gore & Associates Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 W. L. Gore & Associates Recent Developments/Updates
- 2.14 Tianjin Motimo Membrane Technology Group
  - 2.14.1 Tianjin Motimo Membrane Technology Group Details
  - 2.14.2 Tianjin Motimo Membrane Technology Group Major Business
  - 2.14.3 Tianjin Motimo Membrane Technology Group Enhanced Hollow-Fiber Membrane Product and Services
  - 2.14.4 Tianjin Motimo Membrane Technology Group Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Tianjin Motimo Membrane Technology Group Recent Developments/Updates
- 2.15 Sartorius AG
  - 2.15.1 Sartorius AG Details
  - 2.15.2 Sartorius AG Major Business
  - 2.15.3 Sartorius AG Enhanced Hollow-Fiber Membrane Product and Services
  - 2.15.4 Sartorius AG Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price,

## Revenue, Gross Margin and Market Share (2021-2026)

### 2.15.5 Sartorius AG Recent Developments/Updates

## 2.16 Veolia (ZeeWeed)

### 2.16.1 Veolia (ZeeWeed) Details

### 2.16.2 Veolia (ZeeWeed) Major Business

### 2.16.3 Veolia (ZeeWeed) Enhanced Hollow-Fiber Membrane Product and Services

### 2.16.4 Veolia (ZeeWeed) Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.16.5 Veolia (ZeeWeed) Recent Developments/Updates

## 2.17 Supratec

### 2.17.1 Supratec Details

### 2.17.2 Supratec Major Business

### 2.17.3 Supratec Enhanced Hollow-Fiber Membrane Product and Services

### 2.17.4 Supratec Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.17.5 Supratec Recent Developments/Updates

## 2.18 HNAC Technology (Canpure)

### 2.18.1 HNAC Technology (Canpure) Details

### 2.18.2 HNAC Technology (Canpure) Major Business

### 2.18.3 HNAC Technology (Canpure) Enhanced Hollow-Fiber Membrane Product and Services

### 2.18.4 HNAC Technology (Canpure) Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.18.5 HNAC Technology (Canpure) Recent Developments/Updates

## 2.19 Nanjing CAS-BIDUN Newmem Technology

### 2.19.1 Nanjing CAS-BIDUN Newmem Technology Details

### 2.19.2 Nanjing CAS-BIDUN Newmem Technology Major Business

### 2.19.3 Nanjing CAS-BIDUN Newmem Technology Enhanced Hollow-Fiber Membrane Product and Services

### 2.19.4 Nanjing CAS-BIDUN Newmem Technology Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.19.5 Nanjing CAS-BIDUN Newmem Technology Recent Developments/Updates

## 2.20 Zhejiang Dongda Environment Engineering

### 2.20.1 Zhejiang Dongda Environment Engineering Details

### 2.20.2 Zhejiang Dongda Environment Engineering Major Business

### 2.20.3 Zhejiang Dongda Environment Engineering Enhanced Hollow-Fiber Membrane Product and Services

### 2.20.4 Zhejiang Dongda Environment Engineering Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.20.5 Zhejiang Dongda Environment Engineering Recent Developments/Updates
- 2.21 Repligen Corporation
  - 2.21.1 Repligen Corporation Details
  - 2.21.2 Repligen Corporation Major Business
  - 2.21.3 Repligen Corporation Enhanced Hollow-Fiber Membrane Product and Services
  - 2.21.4 Repligen Corporation Enhanced Hollow-Fiber Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.21.5 Repligen Corporation Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: ENHANCED HOLLOW-FIBER MEMBRANE BY MANUFACTURER**

- 3.1 Global Enhanced Hollow-Fiber Membrane Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Enhanced Hollow-Fiber Membrane Revenue by Manufacturer (2021-2026)
- 3.3 Global Enhanced Hollow-Fiber Membrane Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Enhanced Hollow-Fiber Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Enhanced Hollow-Fiber Membrane Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Enhanced Hollow-Fiber Membrane Manufacturer Market Share in 2025
- 3.5 Enhanced Hollow-Fiber Membrane Market: Overall Company Footprint Analysis
  - 3.5.1 Enhanced Hollow-Fiber Membrane Market: Region Footprint
  - 3.5.2 Enhanced Hollow-Fiber Membrane Market: Company Product Type Footprint
  - 3.5.3 Enhanced Hollow-Fiber Membrane Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Enhanced Hollow-Fiber Membrane Market Size by Region
  - 4.1.1 Global Enhanced Hollow-Fiber Membrane Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Enhanced Hollow-Fiber Membrane Consumption Value by Region (2021-2032)
  - 4.1.3 Global Enhanced Hollow-Fiber Membrane Average Price by Region (2021-2032)
- 4.2 North America Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032)
- 4.3 Europe Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032)

- 4.4 Asia-Pacific Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032)
- 4.5 South America Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032)
- 4.6 Middle East & Africa Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2032)
- 5.2 Global Enhanced Hollow-Fiber Membrane Consumption Value by Type (2021-2032)
- 5.3 Global Enhanced Hollow-Fiber Membrane Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2032)
- 6.2 Global Enhanced Hollow-Fiber Membrane Consumption Value by Application (2021-2032)
- 6.3 Global Enhanced Hollow-Fiber Membrane Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2032)
- 7.2 North America Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2032)
- 7.3 North America Enhanced Hollow-Fiber Membrane Market Size by Country
  - 7.3.1 North America Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Enhanced Hollow-Fiber Membrane Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2032)
- 8.2 Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Application

(2021-2032)

8.3 Europe Enhanced Hollow-Fiber Membrane Market Size by Country

8.3.1 Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Country

(2021-2032)

8.3.2 Europe Enhanced Hollow-Fiber Membrane Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Application

(2021-2032)

9.3 Asia-Pacific Enhanced Hollow-Fiber Membrane Market Size by Region

9.3.1 Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Region

(2021-2032)

9.3.2 Asia-Pacific Enhanced Hollow-Fiber Membrane Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Enhanced Hollow-Fiber Membrane Sales Quantity by Type

(2021-2032)

10.2 South America Enhanced Hollow-Fiber Membrane Sales Quantity by Application

(2021-2032)

10.3 South America Enhanced Hollow-Fiber Membrane Market Size by Country

10.3.1 South America Enhanced Hollow-Fiber Membrane Sales Quantity by Country

(2021-2032)

10.3.2 South America Enhanced Hollow-Fiber Membrane Consumption Value by

Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Enhanced Hollow-Fiber Membrane Market Size by Country

11.3.1 Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Enhanced Hollow-Fiber Membrane Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Enhanced Hollow-Fiber Membrane Market Drivers

12.2 Enhanced Hollow-Fiber Membrane Market Restraints

12.3 Enhanced Hollow-Fiber Membrane Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Enhanced Hollow-Fiber Membrane and Key Manufacturers

13.2 Manufacturing Costs Percentage of Enhanced Hollow-Fiber Membrane

13.3 Enhanced Hollow-Fiber Membrane Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Enhanced Hollow-Fiber Membrane Typical Distributors

### 14.3 Enhanced Hollow-Fiber Membrane Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Enhanced Hollow-Fiber Membrane Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Enhanced Hollow-Fiber Membrane Consumption Value by Pore Size, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Enhanced Hollow-Fiber Membrane Consumption Value by Reinforcement Method, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Enhanced Hollow-Fiber Membrane Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Dupont Basic Information, Manufacturing Base and Competitors
- Table 6. Dupont Major Business
- Table 7. Dupont Enhanced Hollow-Fiber Membrane Product and Services
- Table 8. Dupont Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Dupont Recent Developments/Updates
- Table 10. Asahi Kasei Corporation Basic Information, Manufacturing Base and Competitors
- Table 11. Asahi Kasei Corporation Major Business
- Table 12. Asahi Kasei Corporation Enhanced Hollow-Fiber Membrane Product and Services
- Table 13. Asahi Kasei Corporation Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Asahi Kasei Corporation Recent Developments/Updates
- Table 15. Toray Membrane Basic Information, Manufacturing Base and Competitors
- Table 16. Toray Membrane Major Business
- Table 17. Toray Membrane Enhanced Hollow-Fiber Membrane Product and Services
- Table 18. Toray Membrane Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Toray Membrane Recent Developments/Updates
- Table 20. Nitto (Hydranautics) Basic Information, Manufacturing Base and Competitors
- Table 21. Nitto (Hydranautics) Major Business
- Table 22. Nitto (Hydranautics) Enhanced Hollow-Fiber Membrane Product and Services
- Table 23. Nitto (Hydranautics) Enhanced Hollow-Fiber Membrane Sales Quantity (K

Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Nitto (Hydranautics) Recent Developments/Updates

Table 25. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 26. Mitsubishi Chemical Major Business

Table 27. Mitsubishi Chemical Enhanced Hollow-Fiber Membrane Product and Services

Table 28. Mitsubishi Chemical Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Mitsubishi Chemical Recent Developments/Updates

Table 30. Sumitomo Electric Industries Basic Information, Manufacturing Base and Competitors

Table 31. Sumitomo Electric Industries Major Business

Table 32. Sumitomo Electric Industries Enhanced Hollow-Fiber Membrane Product and Services

Table 33. Sumitomo Electric Industries Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Sumitomo Electric Industries Recent Developments/Updates

Table 35. Ningbo Shuiyi Membrane Technology Development Basic Information, Manufacturing Base and Competitors

Table 36. Ningbo Shuiyi Membrane Technology Development Major Business

Table 37. Ningbo Shuiyi Membrane Technology Development Enhanced Hollow-Fiber Membrane Product and Services

Table 38. Ningbo Shuiyi Membrane Technology Development Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Ningbo Shuiyi Membrane Technology Development Recent Developments/Updates

Table 40. Beijing OriginWater Technology (BOW) Basic Information, Manufacturing Base and Competitors

Table 41. Beijing OriginWater Technology (BOW) Major Business

Table 42. Beijing OriginWater Technology (BOW) Enhanced Hollow-Fiber Membrane Product and Services

Table 43. Beijing OriginWater Technology (BOW) Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Beijing OriginWater Technology (BOW) Recent Developments/Updates

Table 45. DIC Basic Information, Manufacturing Base and Competitors

Table 46. DIC Major Business

Table 47. DIC Enhanced Hollow-Fiber Membrane Product and Services

Table 48. DIC Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. DIC Recent Developments/Updates

Table 50. Kovalus Separation Solutions Basic Information, Manufacturing Base and Competitors

Table 51. Kovalus Separation Solutions Major Business

Table 52. Kovalus Separation Solutions Enhanced Hollow-Fiber Membrane Product and Services

Table 53. Kovalus Separation Solutions Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Kovalus Separation Solutions Recent Developments/Updates

Table 55. Danaher Corporation (Cytiva) Basic Information, Manufacturing Base and Competitors

Table 56. Danaher Corporation (Cytiva) Major Business

Table 57. Danaher Corporation (Cytiva) Enhanced Hollow-Fiber Membrane Product and Services

Table 58. Danaher Corporation (Cytiva) Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Danaher Corporation (Cytiva) Recent Developments/Updates

Table 60. Beijing Scinor Membrane Technology Basic Information, Manufacturing Base and Competitors

Table 61. Beijing Scinor Membrane Technology Major Business

Table 62. Beijing Scinor Membrane Technology Enhanced Hollow-Fiber Membrane Product and Services

Table 63. Beijing Scinor Membrane Technology Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Beijing Scinor Membrane Technology Recent Developments/Updates

Table 65. W. L. Gore & Associates Basic Information, Manufacturing Base and Competitors

Table 66. W. L. Gore & Associates Major Business

Table 67. W. L. Gore & Associates Enhanced Hollow-Fiber Membrane Product and Services

Table 68. W. L. Gore & Associates Enhanced Hollow-Fiber Membrane Sales Quantity

(K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. W. L. Gore & Associates Recent Developments/Updates

Table 70. Tianjin Motimo Membrane Technology Group Basic Information, Manufacturing Base and Competitors

Table 71. Tianjin Motimo Membrane Technology Group Major Business

Table 72. Tianjin Motimo Membrane Technology Group Enhanced Hollow-Fiber Membrane Product and Services

Table 73. Tianjin Motimo Membrane Technology Group Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Tianjin Motimo Membrane Technology Group Recent Developments/Updates

Table 75. Sartorius AG Basic Information, Manufacturing Base and Competitors

Table 76. Sartorius AG Major Business

Table 77. Sartorius AG Enhanced Hollow-Fiber Membrane Product and Services

Table 78. Sartorius AG Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sartorius AG Recent Developments/Updates

Table 80. Veolia (ZeeWeed) Basic Information, Manufacturing Base and Competitors

Table 81. Veolia (ZeeWeed) Major Business

Table 82. Veolia (ZeeWeed) Enhanced Hollow-Fiber Membrane Product and Services

Table 83. Veolia (ZeeWeed) Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Veolia (ZeeWeed) Recent Developments/Updates

Table 85. Supratec Basic Information, Manufacturing Base and Competitors

Table 86. Supratec Major Business

Table 87. Supratec Enhanced Hollow-Fiber Membrane Product and Services

Table 88. Supratec Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Supratec Recent Developments/Updates

Table 90. HNAC Technology (Canpure) Basic Information, Manufacturing Base and Competitors

Table 91. HNAC Technology (Canpure) Major Business

Table 92. HNAC Technology (Canpure) Enhanced Hollow-Fiber Membrane Product and Services

Table 93. HNAC Technology (Canpure) Enhanced Hollow-Fiber Membrane Sales

Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. HNAC Technology (Canpure) Recent Developments/Updates

Table 95. Nanjing CAS-BIDUN Newmem Technology Basic Information, Manufacturing Base and Competitors

Table 96. Nanjing CAS-BIDUN Newmem Technology Major Business

Table 97. Nanjing CAS-BIDUN Newmem Technology Enhanced Hollow-Fiber Membrane Product and Services

Table 98. Nanjing CAS-BIDUN Newmem Technology Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Nanjing CAS-BIDUN Newmem Technology Recent Developments/Updates

Table 100. Zhejiang Dongda Environment Engineering Basic Information, Manufacturing Base and Competitors

Table 101. Zhejiang Dongda Environment Engineering Major Business

Table 102. Zhejiang Dongda Environment Engineering Enhanced Hollow-Fiber Membrane Product and Services

Table 103. Zhejiang Dongda Environment Engineering Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Zhejiang Dongda Environment Engineering Recent Developments/Updates

Table 105. Repligen Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Repligen Corporation Major Business

Table 107. Repligen Corporation Enhanced Hollow-Fiber Membrane Product and Services

Table 108. Repligen Corporation Enhanced Hollow-Fiber Membrane Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Repligen Corporation Recent Developments/Updates

Table 110. Global Enhanced Hollow-Fiber Membrane Sales Quantity by Manufacturer (2021-2026) & (K Sqm)

Table 111. Global Enhanced Hollow-Fiber Membrane Revenue by Manufacturer (2021-2026) & (USD Million)

Table 112. Global Enhanced Hollow-Fiber Membrane Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 113. Market Position of Manufacturers in Enhanced Hollow-Fiber Membrane, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 114. Head Office and Enhanced Hollow-Fiber Membrane Production Site of Key

**Manufacturer**

Table 115. Enhanced Hollow-Fiber Membrane Market: Company Product Type Footprint

Table 116. Enhanced Hollow-Fiber Membrane Market: Company Product Application Footprint

Table 117. Enhanced Hollow-Fiber Membrane New Market Entrants and Barriers to Market Entry

Table 118. Enhanced Hollow-Fiber Membrane Mergers, Acquisition, Agreements, and Collaborations

Table 119. Global Enhanced Hollow-Fiber Membrane Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 120. Global Enhanced Hollow-Fiber Membrane Sales Quantity by Region (2021-2026) & (K Sqm)

Table 121. Global Enhanced Hollow-Fiber Membrane Sales Quantity by Region (2027-2032) & (K Sqm)

Table 122. Global Enhanced Hollow-Fiber Membrane Consumption Value by Region (2021-2026) & (USD Million)

Table 123. Global Enhanced Hollow-Fiber Membrane Consumption Value by Region (2027-2032) & (USD Million)

Table 124. Global Enhanced Hollow-Fiber Membrane Average Price by Region (2021-2026) & (US\$/Sq m)

Table 125. Global Enhanced Hollow-Fiber Membrane Average Price by Region (2027-2032) & (US\$/Sq m)

Table 126. Global Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2026) & (K Sqm)

Table 127. Global Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2027-2032) & (K Sqm)

Table 128. Global Enhanced Hollow-Fiber Membrane Consumption Value by Type (2021-2026) & (USD Million)

Table 129. Global Enhanced Hollow-Fiber Membrane Consumption Value by Type (2027-2032) & (USD Million)

Table 130. Global Enhanced Hollow-Fiber Membrane Average Price by Type (2021-2026) & (US\$/Sq m)

Table 131. Global Enhanced Hollow-Fiber Membrane Average Price by Type (2027-2032) & (US\$/Sq m)

Table 132. Global Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2026) & (K Sqm)

Table 133. Global Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2027-2032) & (K Sqm)

Table 134. Global Enhanced Hollow-Fiber Membrane Consumption Value by Application (2021-2026) & (USD Million)

Table 135. Global Enhanced Hollow-Fiber Membrane Consumption Value by Application (2027-2032) & (USD Million)

Table 136. Global Enhanced Hollow-Fiber Membrane Average Price by Application (2021-2026) & (US\$/Sq m)

Table 137. Global Enhanced Hollow-Fiber Membrane Average Price by Application (2027-2032) & (US\$/Sq m)

Table 138. North America Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2026) & (K Sqm)

Table 139. North America Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2027-2032) & (K Sqm)

Table 140. North America Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2026) & (K Sqm)

Table 141. North America Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2027-2032) & (K Sqm)

Table 142. North America Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2021-2026) & (K Sqm)

Table 143. North America Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2027-2032) & (K Sqm)

Table 144. North America Enhanced Hollow-Fiber Membrane Consumption Value by Country (2021-2026) & (USD Million)

Table 145. North America Enhanced Hollow-Fiber Membrane Consumption Value by Country (2027-2032) & (USD Million)

Table 146. Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2026) & (K Sqm)

Table 147. Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2027-2032) & (K Sqm)

Table 148. Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2026) & (K Sqm)

Table 149. Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2027-2032) & (K Sqm)

Table 150. Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2021-2026) & (K Sqm)

Table 151. Europe Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2027-2032) & (K Sqm)

Table 152. Europe Enhanced Hollow-Fiber Membrane Consumption Value by Country (2021-2026) & (USD Million)

Table 153. Europe Enhanced Hollow-Fiber Membrane Consumption Value by Country

(2027-2032) & (USD Million)

Table 154. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2026) & (K Sqm)

Table 155. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2027-2032) & (K Sqm)

Table 156. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2026) & (K Sqm)

Table 157. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2027-2032) & (K Sqm)

Table 158. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Region (2021-2026) & (K Sqm)

Table 159. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity by Region (2027-2032) & (K Sqm)

Table 160. Asia-Pacific Enhanced Hollow-Fiber Membrane Consumption Value by Region (2021-2026) & (USD Million)

Table 161. Asia-Pacific Enhanced Hollow-Fiber Membrane Consumption Value by Region (2027-2032) & (USD Million)

Table 162. South America Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2026) & (K Sqm)

Table 163. South America Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2027-2032) & (K Sqm)

Table 164. South America Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2026) & (K Sqm)

Table 165. South America Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2027-2032) & (K Sqm)

Table 166. South America Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2021-2026) & (K Sqm)

Table 167. South America Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2027-2032) & (K Sqm)

Table 168. South America Enhanced Hollow-Fiber Membrane Consumption Value by Country (2021-2026) & (USD Million)

Table 169. South America Enhanced Hollow-Fiber Membrane Consumption Value by Country (2027-2032) & (USD Million)

Table 170. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2021-2026) & (K Sqm)

Table 171. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Type (2027-2032) & (K Sqm)

Table 172. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2021-2026) & (K Sqm)

Table 173. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Application (2027-2032) & (K Sqm)

Table 174. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2021-2026) & (K Sqm)

Table 175. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity by Country (2027-2032) & (K Sqm)

Table 176. Middle East & Africa Enhanced Hollow-Fiber Membrane Consumption Value by Country (2021-2026) & (USD Million)

Table 177. Middle East & Africa Enhanced Hollow-Fiber Membrane Consumption Value by Country (2027-2032) & (USD Million)

Table 178. Enhanced Hollow-Fiber Membrane Raw Material

Table 179. Key Manufacturers of Enhanced Hollow-Fiber Membrane Raw Materials

Table 180. Enhanced Hollow-Fiber Membrane Typical Distributors

Table 181. Enhanced Hollow-Fiber Membrane Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Enhanced Hollow-Fiber Membrane Picture

Figure 2. Global Enhanced Hollow-Fiber Membrane Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Enhanced Hollow-Fiber Membrane Revenue Market Share by Type in 2025

Figure 4. PVDF Examples

Figure 5. PES Examples

Figure 6. PTFE Examples

Figure 7. Other Examples

Figure 8. Global Enhanced Hollow-Fiber Membrane Revenue by Pore Size, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Enhanced Hollow-Fiber Membrane Revenue Market Share by Pore Size in 2025

Figure 10. Microfiltration (MF) Examples

Figure 11. Ultrafiltration (UF) Examples

Figure 12. Nanofiltration (NF) Examples

Figure 13. Reverse Osmosis (RO) Examples

Figure 14. Global Enhanced Hollow-Fiber Membrane Revenue by Reinforcement Method, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Enhanced Hollow-Fiber Membrane Revenue Market Share by Reinforcement Method in 2025

Figure 16. Porous Matrix Membrane Reinforced Method Examples

Figure 17. Fiber-Reinforced Method Examples

Figure 18. Braid-Reinforced Method Examples

Figure 19. Global Enhanced Hollow-Fiber Membrane Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Global Enhanced Hollow-Fiber Membrane Revenue Market Share by Application in 2025

Figure 21. Water & Wastewater Treatment Examples

Figure 22. Biopharmaceutical & Medical Examples

Figure 23. Industrial Processing Examples

Figure 24. Others Examples

Figure 25. Global Enhanced Hollow-Fiber Membrane Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 26. Global Enhanced Hollow-Fiber Membrane Consumption Value and Forecast

(2021-2032) & (USD Million)

Figure 27. Global Enhanced Hollow-Fiber Membrane Sales Quantity (2021-2032) & (K Sqm)

Figure 28. Global Enhanced Hollow-Fiber Membrane Price (2021-2032) & (US\$/Sq m)

Figure 29. Global Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Manufacturer in 2025

Figure 30. Global Enhanced Hollow-Fiber Membrane Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Enhanced Hollow-Fiber Membrane by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Enhanced Hollow-Fiber Membrane Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Enhanced Hollow-Fiber Membrane Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Enhanced Hollow-Fiber Membrane Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global Enhanced Hollow-Fiber Membrane Consumption Value Market Share by Type (2021-2032)

Figure 43. Global Enhanced Hollow-Fiber Membrane Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 44. Global Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Enhanced Hollow-Fiber Membrane Revenue Market Share by Application (2021-2032)

Figure 46. Global Enhanced Hollow-Fiber Membrane Average Price by Application

(2021-2032) & (US\$/Sq m)

Figure 47. North America Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Type (2021-2032)

Figure 48. North America Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Enhanced Hollow-Fiber Membrane Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Type (2021-2032)

Figure 55. Europe Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Enhanced Hollow-Fiber Membrane Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 59. France Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Type (2021-2032)

Figure 64. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Region (2021-2032)

Figure 66. Asia-Pacific Enhanced Hollow-Fiber Membrane Consumption Value Market Share by Region (2021-2032)

Figure 67. China Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 70. India Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 73. South America Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Type (2021-2032)

Figure 74. South America Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Enhanced Hollow-Fiber Membrane Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Type (2021-2032)

Figure 80. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Enhanced Hollow-Fiber Membrane Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Enhanced Hollow-Fiber Membrane Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Enhanced Hollow-Fiber Membrane Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia Enhanced Hollow-Fiber Membrane Consumption Value

(2021-2032) & (USD Million)

Figure 86. South Africa Enhanced Hollow-Fiber Membrane Consumption Value

(2021-2032) & (USD Million)

Figure 87. Enhanced Hollow-Fiber Membrane Market Drivers

Figure 88. Enhanced Hollow-Fiber Membrane Market Restraints

Figure 89. Enhanced Hollow-Fiber Membrane Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Enhanced Hollow-Fiber Membrane in 2025

Figure 92. Manufacturing Process Analysis of Enhanced Hollow-Fiber Membrane

Figure 93. Enhanced Hollow-Fiber Membrane Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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