

Global Enhanced Flight Vision System (EFVS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enhanced Flight Vision System (EFVS) market size is expected to reach \$ 480 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

The Enhanced Flight Vision System (EFVS) is an avionics system that utilizes sensors?such as infrared, millimeter-wave radar, and low-light cameras?to capture external environmental data. It processes this information to display runways, terrain, obstacles, and navigation data in real-time on a Head-Up Display (HUD), thereby enhancing situational awareness and safety during approach and landing in low-visibility conditions like night, fog, haze, and rain.

Upstream suppliers primarily provide infrared detectors, millimeter-wave radars, optical lenses, image processing chips, displays, inertial navigation equipment, and avionics components. Downstream markets encompass operators of commercial aircraft, business jets, military aircraft, and helicopters, as well as airlines, airports, aircraft manufacturers, and maintenance service providers.

The global EFVS market features an average unit price of \$252,000, with annual sales of approximately 1,150 units and a global annual production capacity of roughly 1,450?1,650 units; the industry profit margin stands at 35%.

The future global EFVS market will evolve toward multi-sensor fusion, AI-driven image enhancement, and higher-resolution displays. Driven by stricter aviation safety standards and the growing need for low-visibility operations, EFVS adoption will accelerate across commercial, business, and military aviation sectors. These systems will increasingly integrate with Synthetic Vision Systems (SVS), Flight Management

Systems (FMS), autopilots, and advanced air traffic management platforms to provide all-weather assistance for approach, landing, and taxiing. Meanwhile, the trend toward miniaturization, lightweight design, and modularity will simplify retrofitting, facilitating upgrades for existing aircraft fleets. The refinement of airworthiness certification standards, the airline industry's drive for cost reduction and efficiency, and the development of next-generation aircraft platforms will further promote the widespread adoption of EFVS beyond high-end models to a broader range of aircraft.

This report studies the global Enhanced Flight Vision System (EFVS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enhanced Flight Vision System (EFVS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enhanced Flight Vision System (EFVS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enhanced Flight Vision System (EFVS) total production and demand, 2021-2032, (Units)

Global Enhanced Flight Vision System (EFVS) total production value, 2021-2032, (USD Million)

Global Enhanced Flight Vision System (EFVS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Enhanced Flight Vision System (EFVS) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Enhanced Flight Vision System (EFVS) domestic production, consumption, key domestic manufacturers and share

Global Enhanced Flight Vision System (EFVS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Enhanced Flight Vision System (EFVS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Enhanced Flight Vision System (EFVS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Enhanced Flight Vision System (EFVS) market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Collins Aerospace, Honeywell Aerospace Technologies, Astronics, Universal Avionics, Elbit Systems, Thales, Leonardo, BAE Systems, AVIC Airborne Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enhanced Flight Vision System (EFVS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enhanced Flight Vision System (EFVS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enhanced Flight Vision System (EFVS) Market, Segmentation by Type:

Infrared Enhanced Vision System

Millimeter-Wave Radar Enhanced Vision System

Low-Light Visible-Light Enhanced Vision System

Multispectral Enhanced Vision System

Sensor-Fusion Enhanced Vision System

Global Enhanced Flight Vision System (EFVS) Market, Segmentation by Infrared Spectral Band:

Short-Wave Infrared EFVS

Mid-Wave Infrared EFVS

Long-Wave Infrared EFVS

Global Enhanced Flight Vision System (EFVS) Market, Segmentation by Sensor Configuration:

Single-Sensor EFVS

Dual-Sensor EFVS

Multi-Sensor EFVS

Global Enhanced Flight Vision System (EFVS) Market, Segmentation by Application:

Commercial Aircraft

Business Jets

Military Aircraft

Helicopters

Others

Companies Profiled:

Collins Aerospace

Honeywell Aerospace Technologies

Astronics

Universal Avionics

Elbit Systems

Thales

Leonardo

BAE Systems

AVIC Airborne Systems

Key Questions Answered:

1. How big is the global Enhanced Flight Vision System (EFVS) market?
2. What is the demand of the global Enhanced Flight Vision System (EFVS) market?
3. What is the year over year growth of the global Enhanced Flight Vision System (EFVS) market?
4. What is the production and production value of the global Enhanced Flight Vision System (EFVS) market?
5. Who are the key producers in the global Enhanced Flight Vision System (EFVS) market?
6. What are the growth factors driving the market demand?

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