

Global Enhanced Flight Vision System (EFVS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Enhanced Flight Vision System (EFVS) market size was valued at US\$ 298 million in 2025 and is forecast to a readjusted size of US\$ 480 million by 2032 with a CAGR of 7.0% during review period.

The Enhanced Flight Vision System (EFVS) is an avionics system that utilizes sensors?such as infrared, millimeter-wave radar, and low-light cameras?to capture external environmental data. It processes this information to display runways, terrain, obstacles, and navigation data in real-time on a Head-Up Display (HUD), thereby enhancing situational awareness and safety during approach and landing in low-visibility conditions like night, fog, haze, and rain.

Upstream suppliers primarily provide infrared detectors, millimeter-wave radars, optical lenses, image processing chips, displays, inertial navigation equipment, and avionics components. Downstream markets encompass operators of commercial aircraft, business jets, military aircraft, and helicopters, as well as airlines, airports, aircraft manufacturers, and maintenance service providers.

The global EFVS market features an average unit price of \$252,000, with annual sales of approximately 1,150 units and a global annual production capacity of roughly 1,450?1,650 units; the industry profit margin stands at 35%.

The future global EFVS market will evolve toward multi-sensor fusion, AI-driven image enhancement, and higher-resolution displays. Driven by stricter aviation safety standards and the growing need for low-visibility operations, EFVS adoption will accelerate across commercial, business, and military aviation sectors. These systems

will increasingly integrate with Synthetic Vision Systems (SVS), Flight Management Systems (FMS), autopilots, and advanced air traffic management platforms to provide all-weather assistance for approach, landing, and taxiing. Meanwhile, the trend toward miniaturization, lightweight design, and modularity will simplify retrofitting, facilitating upgrades for existing aircraft fleets. The refinement of airworthiness certification standards, the airline industry's drive for cost reduction and efficiency, and the development of next-generation aircraft platforms will further promote the widespread adoption of EFVS beyond high-end models to a broader range of aircraft.

This report is a detailed and comprehensive analysis for global Enhanced Flight Vision System (EFVS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Enhanced Flight Vision System (EFVS) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Enhanced Flight Vision System (EFVS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Enhanced Flight Vision System (EFVS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Enhanced Flight Vision System (EFVS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enhanced Flight Vision System (EFVS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enhanced Flight Vision System (EFVS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Collins Aerospace, Honeywell Aerospace Technologies, Astronics, Universal Avionics, Elbit Systems, Thales, Leonardo, BAE Systems, AVIC Airborne Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Enhanced Flight Vision System (EFVS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Infrared Enhanced Vision System

Millimeter-Wave Radar Enhanced Vision System

Low-Light Visible-Light Enhanced Vision System

Multispectral Enhanced Vision System

Sensor-Fusion Enhanced Vision System

Market segment by Infrared Spectral Band

Short-Wave Infrared EFVS

Mid-Wave Infrared EFVS

Long-Wave Infrared EFVS

Market segment by Sensor Configuration

Single-Sensor EFVS

Dual-Sensor EFVS

Multi-Sensor EFVS

Market segment by Application

Commercial Aircraft

Business Jets

Military Aircraft

Helicopters

Others

Major players covered

Collins Aerospace

Honeywell Aerospace Technologies

Astronics

Universal Avionics

Elbit Systems

Thales

Leonardo

BAE Systems

AVIC Airborne Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Enhanced Flight Vision System (EFVS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enhanced Flight Vision System (EFVS), with price, sales quantity, revenue, and global market share of Enhanced Flight Vision System (EFVS) from 2021 to 2026.

Chapter 3, the Enhanced Flight Vision System (EFVS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enhanced Flight Vision System (EFVS) breakdown data are shown at

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the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Enhanced Flight Vision System (EFVS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Enhanced Flight Vision System (EFVS).

Chapter 14 and 15, to describe Enhanced Flight Vision System (EFVS) sales channel, distributors, customers, research findings and conclusion.

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