

Global Engineering Solid Tires Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEBAD19D9B45EN.html>

Date: August 2026

Pages: 202

Price: US\$ 4,480.00 (Single User License)

ID: GEBAD19D9B45EN

Abstracts

The global Engineering Solid Tires market size is expected to reach \$ 2166 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global Engineering Solid Tires production reached approximately 4.30 million units with an average global market price of around US\$ 350 per unit.

Engineering solid tires refer to non-pneumatic tires used on construction machinery, industrial vehicles and special-purpose working equipment. They are typically made from high-strength rubber compounds, steel rims or integrated composite structures, and do not rely on compressed air for load support. As a result, they offer strong advantages in puncture resistance, blowout prevention, low maintenance and high load-bearing performance. Compared with conventional pneumatic off-the-road tires, engineering solid tires are better suited for low-speed, heavy-duty and harsh operating environments where broken stones, metal scrap, glass, slag or other sharp objects are common. Major product types include skid steer solid tires, aerial work platform solid tires, loader solid tires, port vehicle solid tires, and heavy-duty solid tires for mining, steel mills and scrap yards. Structurally, they can be divided into press-on solid tires, resilient solid tires, aperture or cushion solid tires, and heavy-duty engineering solid tires.

The upstream segment of the engineering solid tire industry mainly consists of natural rubber, synthetic rubber, carbon black, silica, steel rims, steel wire, adhesives, anti-aging agents, vulcanizing agents and other rubber additives. Among these inputs, rubber formulation, wear-resistant materials and rim quality have a direct impact on tire life, load capacity and impact resistance. The midstream segment includes tire design, rubber mixing, calendaring, molding, vulcanization, rim assembly and quality inspection.

Key technical capabilities are reflected in compound formulation, tire body structure, heat dissipation, tear resistance and dimensional stability. Downstream applications include forklifts, skid steer loaders, wheel loaders, aerial work platforms, port tractors, airport vehicles, steel mill vehicles, mining support vehicles and scrap recycling equipment. Sales channels cover original equipment manufacturers, tire distributors, equipment rental companies, maintenance and replacement markets, and end industrial customers. Because solid tires are highly application-specific, leading suppliers usually develop different compounds and tread patterns for high-wear, non-marking, heat-resistant, low-vibration, anti-static and heavy-duty applications.

The growth of the engineering solid tire market is mainly driven by three factors. First, the expansion of warehousing, logistics, manufacturing and port automation is increasing the installed base of forklifts, material handling vehicles and port equipment. Second, the development of urban construction, rental equipment, aerial work platforms and compact construction machinery is creating additional demand for maintenance-free tires on skid steer loaders, scissor lifts, boom lifts and related machines. Third, mining, steel mills, scrap yards, waste treatment and recycling industries continue to require puncture-resistant, high-load and long-life tires for harsh operating environments. Although engineering solid tires are generally more expensive than pneumatic tires and have limitations in ride comfort and high-speed performance, they can reduce downtime, extend service life and lower maintenance costs in demanding applications. Future market development is expected to move toward higher-end and more customized products. Non-marking tires, heat-resistant tires, aperture cushion tires, low rolling-resistance tires and solid tires designed for electric industrial vehicles are likely to become key growth areas. Continental's recent expansion of solid tire offerings for telehandler applications also shows that major manufacturers are strengthening their focus on engineering and material handling use cases.

This report studies the global Engineering Solid Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Engineering Solid Tires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Engineering Solid Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Engineering Solid Tires total production and demand, 2021-2032, (K Units)

Global Engineering Solid Tires total production value, 2021-2032, (USD Million)

Global Engineering Solid Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Engineering Solid Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Engineering Solid Tires domestic production, consumption, key domestic manufacturers and share

Global Engineering Solid Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Engineering Solid Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Engineering Solid Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Engineering Solid Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yokohama TWS, CEAT Specialty, Continental AG, Bridgestone Corporation, Michelin, Balkrishna Industries Limited, Global Rubber Industries, MAXAM Tire, Magna Tyres, Nexen Tire, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Engineering Solid Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Engineering Solid Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Engineering Solid Tires Market, Segmentation by Type:

General Industrial Solid Tires

Heavy-duty Engineering Solid Tires

Non-marking Solid Tires

Others

Global Engineering Solid Tires Market, Segmentation by Structure:

Press-on Solid Tires

Resilient Solid Tires

Others

Global Engineering Solid Tires Market, Segmentation by Diameter:

Below 10 inch

10?15 inch

16?20 inch

21?25 inch

Above 25 inch

Global Engineering Solid Tires Market, Segmentation by Application:

Skid Steer Solid Tires

Loader Solid Tires

Aerial Work Platform Solid Tires

Port & Industrial Vehicle Solid Tires

Mining & Scrap Yard Solid Tires

Others

Companies Profiled:

Yokohama TWS

CEAT Specialty

Continental AG

Bridgestone Corporation

Michelin

Balkrishna Industries Limited

Global Rubber Industries

MAXAM Tire

Magna Tyres

Nexen Tire

TVS Eurogrip OHT

MRF Tyres

Marangoni Industrial Tyres

Mitas

Setco Solid Tire & Rim Assembly

McLaren Industries

Superior Tire & Rubber Corp.

OTR Wheel Engineering / SOLIDBOSS

Evolution Wheel

Advance Tire Inc.

ZC Rubber

Guizhou Tyre / Advance

Cheng Shin Rubber / CST

Jiangsu Topower Tyre

Yantai WonRay Rubber Tyre

Tianjin Tianlun Rubber

Qingdao Aonuo Tyre / Honour Group

Qingdao Bostone Tyre

Haosheng Tire Factory / Loadsun

Qingdao Au-Shine Tyre

Emerald Tyres

Ace Ventura Tyres & Tracks

Adamas Solid and Resilient Tyres

Addo India Tyres

Key Questions Answered:

1. How big is the global Engineering Solid Tires market?
2. What is the demand of the global Engineering Solid Tires market?
3. What is the year over year growth of the global Engineering Solid Tires market?
4. What is the production and production value of the global Engineering Solid Tires market?
5. Who are the key producers in the global Engineering Solid Tires market?
6. What are the growth factors driving the market demand?

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