

# Global Engineering Logistics Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Engineering Logistics Service market size was valued at US\$ 1919 million in 2025 and is forecast to a readjusted size of US\$ 2952 million by 2032 with a CAGR of 6.4% during review period.

Engineering Logistics Service fundamentally addresses five major industry pain points in critical engineering projects: difficulties in transporting oversized and heavy equipment, complex cross-border supply chain coordination, uncontrollable costs, numerous high-risk processes, and cumbersome multi-interface management. Through specialized solutions, ECLS ensures the safe and timely delivery of critical equipment, guaranteeing overall project progress and budget.

Engineering Logistics Service provides specialized, end-to-end logistics solutions for major engineering projects (such as power facilities, petrochemical plants, and infrastructure projects). Its core lies in solving the challenges of moving oversized, overweight, and precision equipment within complex supply chains by integrating specialized transport equipment, customized packaging, multimodal transport, and on-site management. The service spans the entire project lifecycle, covering pre-project route surveys and design, mid-project port handling, ocean shipping, inland transshipment, and on-site hoisting, and post-project material management and reverse logistics. Unlike general cargo logistics, engineering logistics must handle high-value goods, stringent timeframes, and dynamic risks. Its value lies not only in the movement of materials but also in ensuring the achievement of project milestones through precise planning and risk control, serving as a crucial guarantee for the timely commissioning of large-scale engineering projects.

The costs of Engineering Logistics Service primarily consist of the use of specialized transportation equipment, investment in highly skilled personnel, insurance premiums, and cross-border coordination expenses. Its gross profit margin exhibits a typical polarization: standardized transportation services, due to intense competition, generally maintain a gross profit margin of 15%-25%; while high-value-added services involving complex solution design, multimodal transport integration, and special risk management, due to technological barriers and resource integration difficulties, can achieve a gross profit margin of 35%-50%, reflecting the premium pricing power brought by professional solutions.

The global market for engineering logistics services exhibits significant regionalization. The European and American markets are dominated by technology-intensive and high-risk projects, focusing on high-end sectors such as nuclear power and deep-sea energy, with service providers possessing mature solution design and risk management capabilities. The Asia-Pacific region has become a global growth engine, particularly driven by infrastructure and new energy projects along the Belt and Road Initiative, generating strong demand for heavy-duty transportation and complex route planning. The Middle East and Africa markets are concentrated on oil and gas development and resource-related projects; while the total volume is limited, individual projects are large and highly dependent on specialized transportation equipment. In terms of the competitive landscape, global logistics companies leverage their network advantages to dominate multinational projects, while regional service providers gain an advantage in specific markets through localized services, forming a multi-dimensional competitive landscape of 'global integration and regional specialization.'

This report is a detailed and comprehensive analysis for global Engineering Logistics Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Engineering Logistics Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Engineering Logistics Service market size and forecasts by region and country,

in consumption value (\$ Million), 2021-2032

Global Engineering Logistics Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Engineering Logistics Service market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Engineering Logistics Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Engineering Logistics Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CEVA Logistics, DHL, Freight Logistics Solutions, Rhenus Logistics, Mahindra Logistics, Swift Cargo, Kuehne + Nagel, Noatum Logistics, GEFCO, DB Schenker, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Engineering Logistics Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Heavy-Duty Logistics

Dangerous Goods Logistics

Military Logistics

Others

#### Market segment by Core Operations

Oversized Cargo Transportation Service

Heavy Lifting Service

Special Packaging and Reinforcement Service

On-Site Logistics Service

Others

#### Market segment by Cooperation Mode

EPC (Engineering, Procurement, and Construction) Logistics

Subcontracting Engineering Logistics

Consulting Engineering Logistics

Long-Term Agreement Engineering Logistics

#### Market segment by Application

Electricity and Energy

Infrastructure

Chemicals and Petrochemicals

Mining and Metallurgy

Marine Engineering

Others

Market segment by players, this report covers

CEVA Logistics

DHL

Freight Logistics Solutions

Rhenus Logistics

Mahindra Logistics

Swift Cargo

Kuehne + Nagel

Noatum Logistics

GEFCO

DB Schenker

CTS International Logistics Corporation Limited

CMST Development Co. Ltd.

De Rijke Group

Nova

China Logistics Group

Venture Gulf Engineering

Bertling Logistics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Engineering Logistics Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Engineering Logistics Service, with revenue, gross margin, and global market share of Engineering Logistics Service from 2021 to 2026.

Chapter 3, the Engineering Logistics Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Engineering Logistics Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Engineering Logistics Service.

Chapter 13, to describe Engineering Logistics Service research findings and conclusion.

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