

# Global Engineering Design Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Engineering Design Software market size is expected to reach \$ 97387 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Engineering design software refers to a professional software category used to create, model, analyze, verify, document, and deliver digital engineering models for products, infrastructure, electronic systems, industrial plants, and manufacturing processes. This research scope focuses on software products embedded in the core engineering design workflow, including 2DCAD, 3DCAD, parametric and direct modeling, BIM modeling, CAE simulation, electronic design automation, PCB and wiring harness design, CAM programming, structural and civil engineering calculation, process plant and marine 3D engineering design, multiphysics simulation, model-based systems design, generative design, and cloud-based engineering collaboration. The core technologies include geometric modeling kernels, constraint solving, finite element analysis, finite volume methods, multibody dynamics, electromagnetic simulation, EDA verification and sign-off, parameter and topology optimization, BIM data structures, engineering drawing generation, model interoperability, cloud computing, and AI-assisted design. Typical applications include machinery, automotive, aerospace, electronics and semiconductors, architecture, infrastructure, energy and power, process industries, shipbuilding and offshore engineering, medical devices, consumer electronics, and high-end equipment development.

Based on our research, engineering design software has evolved from standalone drafting and modeling tools into a core digital infrastructure layer for product development, engineering simulation, digital prototyping, BIM delivery, chip design, manufacturing programming, and digital twin workflows. The industry is no longer

defined only by “drawing software”; it increasingly helps engineering teams validate geometry, performance, manufacturability, cost, reliability, and compliance before physical manufacturing, construction, or silicon tape-out. Autodesk, DassaultSyst?mes, Siemens, PTC, BentleySystems, Nemetschek, and Trimble continue to build broad platforms across mechanical design, AEC, infrastructure, and manufacturing. Synopsys, Cadence, and Zuken represent high-barrier electronic and semiconductor design workflows, while COMSOL, Rocscience, Dlubal, and MIDASIT maintain strong positions in multiphysics, geotechnical, structural, and specialized engineering analysis. The broader vendor pool is much larger than the core formal list because many regional CAD developers, specialist CAE vendors, CAM software companies, BIM collaboration providers, and engineering calculation tools have real products but limited global scale, financial transparency, or ecosystem depth. These companies should be retained in the extended longlist, while the core list should focus on providers with clear product evidence, sustained commercialization, and meaningful market presence.

From the supply-side structure, the industry is characterized by both high concentration at the platform layer and fragmentation in specialized vertical applications. The largest players are extending their product boundaries through cloud subscription models, simulation-driven design, data continuity, and AI-assisted workflows. Recent transactions clearly show this structural shift. Synopsys completed the acquisition of Ansys in 2025, combining silicon design, IP, simulation, and analysis. Siemens completed the acquisition of Altair in 2025, strengthening its industrial simulation, AI, and digital twin portfolio. Cadence completed the acquisition of BETACAE in 2024 and Hexagon’s Design&Engineering business in 2026, expanding from EDA into broader physical system simulation and structural analysis. These deals suggest that customers increasingly want continuous digital threads rather than isolated CAD, CAE, EDA, and engineering data tools. The competitive logic is moving toward integrated platforms that can support design creation, performance verification, electronics-physical co-design, manufacturing feedback, and lifecycle reuse within a more connected engineering environment.

From the demand perspective, growth is mainly driven by the rising complexity of engineered products and assets. Electrified vehicles, aerospace platforms, AI chips, advanced packaging, renewable energy equipment, industrial machinery, data centers, and smart infrastructure all require more simulation, verification, and multidisciplinary collaboration before production or deployment. In AEC and infrastructure, BIM, 3D coordination, digital delivery, and asset lifecycle modeling are becoming more important. In manufacturing, design-to-manufacturing continuity, CAM automation,

topology optimization, and generative design are raising the value of integrated software workflows. China adds another structural driver: domestic substitution in industrial software, EDA localization, BIM platform development, and CAE solver independence. Companies such as ZWSOFT, Gstarsoft, Glodon, CAXA, EmphyreanTechnology, PrimariusTechnologies, Xpeedic, X-EPIC, ShanghaiSuochenInformationTechnology, and PERAGlobal already show clear product evidence in CAD, CAE, BIM, and EDA. However, most Chinese vendors remain stronger in local replacement, selected vertical use cases, or partial workflow coverage than in fully global engineering ecosystems. The long-term opportunity remains attractive, but competitiveness will depend on kernel technology, solver accuracy, ecosystem compatibility, cloud deployment, and international customer validation.

This report studies the global Engineering Design Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Engineering Design Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Engineering Design Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Engineering Design Software total market, 2021-2032, (USD Million)

Global Engineering Design Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Engineering Design Software total market, key domestic companies, and share, (USD Million)

Global Engineering Design Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Engineering Design Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Engineering Design Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Engineering Design Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autodesk, DassaultSyst?mes, Siemens, Synopsys, CadenceDesignSystems, PTC, BentleySystems, Nemetschek, Trimble,

SchneiderElectric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Engineering Design Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Engineering Design Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Engineering Design Software Market, Segmentation by Type:

CAD and3DModeling Software

CAE and Simulation Software

CAM and Manufacturing Programming Software

EDA and Electronic System Design Software

BIM and AEC Design Software

Global Engineering Design Software Market, Segmentation by Modeling Methods:

Parametric Modeling

Direct Modeling

Surface Modeling

Generative Design

Global Engineering Design Software Market, Segmentation by Deployment Method:

Desktop Software

Cloud/SaaS Software

Global Engineering Design Software Market, Segmentation by Application:

Mechanical Engineering

Architecture Engineering

Electronics and Semiconductor Engineering

Marine and Offshore Engineering

Geotechnical and Mining Engineering

Other Engineering

## Companies Profiled:

Autodesk

DassaultSyst?mes

Siemens

Synopsys

CadenceDesignSystems

PTC

BentleySystems

Nemetschek

Trimble

SchneiderElectric

KeysightTechnologies

Hexagon

Sandvik

RenesasElectronics

Zuken

EPLAN

COMSOL

TheMathWorks

McNeel

OPENDMINDTechnologies

Tebis

SolidCAM

TOPSOLID

nTop

Rocscience

DlubalSoftware

GRAITEC

CoreTechSystem

MIDASIT

Fujitsu

ZWSOFT

Gstarsoft

Glodon

CAXA

EmpyreanTechnology

PrimariusTechnologies

Xpeedic

X-EPIC

ShanghaiSuo chenInformationTechnology

PERAGlobal

#### Key Questions Answered

1. How big is the global Engineering Design Software market?
2. What is the demand of the global Engineering Design Software market?
3. What is the year over year growth of the global Engineering Design Software market?
4. What is the total value of the global Engineering Design Software market?
5. Who are the Major Players in the global Engineering Design Software market?
6. What are the growth factors driving the market demand?

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