

Global Engineered Stone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Engineered Stone market size is expected to reach \$ 30920 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Engineered stone is a composite material primarily made of crushed stone held together with an adhesive, most commonly polymer resin, although newer variations may utilize cement-based binders. The two principal stones used in its production are marble and quartz, determining the applications of the finished product. Engineered marble is predominantly used for indoor flooring and wall panels, while quartz-based products are favored for kitchen countertops due to their durability and non-porous properties. Unlike terrazzo, engineered stone is pre-manufactured into blocks or slabs in factories, where they are cut, polished, and prepared for onsite assembly. Related materials, such as geopolymers and cast stone, share some similarities but are produced using distinct methods.

Market Overview of Engineered Stone

Globally, the engineered stone market is dominated by companies such as DuPont, Cosentino Group, Caesarstone, and Hyundai L&C. North America leads the market with approximately 25% of the global share, followed by Europe at 20%. The market is primarily segmented into artificial marble and artificial quartz, with artificial marble holding around 40.3% of the market. Quartz-based products, favored for their advanced functionality and aesthetic appeal, are seeing significant demand in residential and commercial applications. China stands out as a leader in the production of both artificial marble and quartz, offering a vast supply to meet global demands.

Trends and Future Prospects of Engineered Stone

The engineered stone market is evolving, with notable growth in quartz production from Vietnam. Leading Vietnamese manufacturers, including Vicostone, Nhat Huy Group, and ANH LOI New Tech, are rapidly increasing their market share due to cost efficiencies and high-quality outputs. Rising consumer preferences for sustainable, durable, and visually appealing materials are driving the adoption of engineered stone in modern construction and interior design. Technological advancements in manufacturing, coupled with growing investments in eco-friendly materials, are expected to propel market growth further. Additionally, the global expansion of urbanization and infrastructure development projects will continue to fuel demand for both artificial marble and quartz-based engineered stone.

This report studies the global Engineered Stone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Engineered Stone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Engineered Stone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Engineered Stone total production and demand, 2021-2032, (K MT)

Global Engineered Stone total production value, 2021-2032, (USD Million)

Global Engineered Stone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Engineered Stone consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Engineered Stone domestic production, consumption, key domestic manufacturers and share

Global Engineered Stone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Engineered Stone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Engineered Stone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Engineered Stone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cosentino Group, Caesarstone, Hyundai L&C, Compac, Vicostone, DuPont, LX Hausys, Cambria, Santa Margherita, Quartz Master, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Engineered Stone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Engineered Stone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Engineered Stone Market, Segmentation by Type:

Artificial Marble

Engineered Quartz Stone

Global Engineered Stone Market, Segmentation by Application:

Kitchen Countertops

Facades

Flooring

Bathroom

Others

Companies Profiled:

Cosentino Group

Caesarstone

Hyundai L&C

Compac

Vicostone

DuPont

LX Hausys

Cambria

Santa Margherita

Quartz Master

SEIEFFE

Quarella

Lotte Advanced Materials

Nhat Huy Group

ANH LOI New Tech

Sinostone

OVERLAND

Zhongxun

Bitto

Polystone

Meyate

Gelandi

Baoliya

Qianyun

Fujian Pengxiang Industry

Guangdong Baoyun Stone Industry

Yunfu Liji Stone

Qinhuangdao Jingwei Stone

Guangdong Zhisheng Stone

Zaozhuang Xiyuan Quartz Stone Technology

Guangzhou Hercules Quartz Stone Co., Ltd.

Quanzhou Xinxing Stone Technology

ChuanQi

New SunShine Stone

Nan'an Guangtaixiang Stone

Wanfeng Compound Stone

XiShi Group

PengXiang Industry

Guangxi Lisheng Stone Industry

Yunfu Xinli Xingang Stone

Leigei Stone

GuangTaiXiang

Key Questions Answered:

1. How big is the global Engineered Stone market?
2. What is the demand of the global Engineered Stone market?

3. What is the year over year growth of the global Engineered Stone market?
4. What is the production and production value of the global Engineered Stone market?
5. Who are the key producers in the global Engineered Stone market?
6. What are the growth factors driving the market demand?

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