

Global Engineered Stone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Engineered Stone market size was valued at US\$ 24180 million in 2025 and is forecast to a readjusted size of US\$ 30920 million by 2032 with a CAGR of 3.6% during review period.

Engineered stone is a composite material primarily made of crushed stone held together with an adhesive, most commonly polymer resin, although newer variations may utilize cement-based binders. The two principal stones used in its production are marble and quartz, determining the applications of the finished product. Engineered marble is predominantly used for indoor flooring and wall panels, while quartz-based products are favored for kitchen countertops due to their durability and non-porous properties. Unlike terrazzo, engineered stone is pre-manufactured into blocks or slabs in factories, where they are cut, polished, and prepared for onsite assembly. Related materials, such as geopolymers and cast stone, share some similarities but are produced using distinct methods.

Market Overview of Engineered Stone

Globally, the engineered stone market is dominated by companies such as DuPont, Cosentino Group, Caesarstone, and Hyundai L&C. North America leads the market with approximately 25% of the global share, followed by Europe at 20%. The market is primarily segmented into artificial marble and artificial quartz, with artificial marble holding around 40.3% of the market. Quartz-based products, favored for their advanced functionality and aesthetic appeal, are seeing significant demand in residential and commercial applications. China stands out as a leader in the production of both artificial marble and quartz, offering a vast supply to meet global demands.

Trends and Future Prospects of Engineered Stone

The engineered stone market is evolving, with notable growth in quartz production from Vietnam. Leading Vietnamese manufacturers, including Vicostone, Nhat Huy Group, and ANH LOI New Tech, are rapidly increasing their market share due to cost efficiencies and high-quality outputs. Rising consumer preferences for sustainable, durable, and visually appealing materials are driving the adoption of engineered stone in modern construction and interior design. Technological advancements in manufacturing, coupled with growing investments in eco-friendly materials, are expected to propel market growth further. Additionally, the global expansion of urbanization and infrastructure development projects will continue to fuel demand for both artificial marble and quartz-based engineered stone.

This report is a detailed and comprehensive analysis for global Engineered Stone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Engineered Stone market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Engineered Stone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Engineered Stone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Engineered Stone market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

Global Engineered Stone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Engineered Stone
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Engineered Stone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cosentino Group, Caesarstone, Hyundai L&C, Compac, Vicostone, DuPont, LX Hausys, Cambria, Santa Margherita, Quartz Master, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Engineered Stone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Artificial Marble

Engineered Quartz Stone

Market segment by Application

Kitchen Countertops

Facades

Flooring

Bathroom

Others

Major players covered

Cosentino Group

Caesarstone

Hyundai L&C

Compac

Vicostone

DuPont

LX Hausys

Cambria

Santa Margherita

Quartz Master

SEIEFFE

Quarella

Lotte Advanced Materials

Nhat Huy Group

ANH LOI New Tech

Sinostone

OVERLAND

Zhongxun

Bitto

Polystone

Meyate

Gelandi

Baoliya

Qianyun

Fujian Pengxiang Industry

Guangdong Baoyun Stone Industry

Yunfu Liji Stone

Qinhuangdao Jingwei Stone

Guangdong Zhisheng Stone

Zaozhuang Xiyuan Quartz Stone Technology

Guangzhou Hercules Quartz Stone Co., Ltd.

Quanzhou Xinxing Stone Technology

ChuanQi

New SunShine Stone

Nan'an Guangtaixiang Stone

Wanfeng Compound Stone

XiShi Group

PengXiang Industry

Guangxi Lisheng Stone Industry

Yunfu Xinli Xingang Stone

Leigei Stone

GuangTaiXiang

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Engineered Stone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Engineered Stone, with price, sales quantity, revenue, and global market share of Engineered Stone from 2021 to 2026.

Chapter 3, the Engineered Stone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Engineered Stone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Engineered Stone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Engineered Stone.

Chapter 14 and 15, to describe Engineered Stone sales channel, distributors, customers, research findings and conclusion.

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