

# Global Engine-Driven Welders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Engine-Driven Welders market size was valued at US\$ 625 million in 2025 and is forecast to a readjusted size of US\$ 825 million by 2032 with a CAGR of 4.1% during review period.

Engine Driven Welders incorporate a gasoline, diesel, or propane fueled engine coupled to an electrical generator to produce power for Stick, TIG, MIG and Flux-Cored welding. Engine driven welders are typically transported on a truck or trailer and are primarily used outdoors. The electricity generated by an engine driven welder powers fans, pumps, air compressors or other electrical tools commonly found on jobsites. During power outages, an engine driven welder can also be used as a backup generator.

In 2024, global Engine-Driven Welders production reached approximately 108,000 units, with an average global market price of around US\$ 5,500 per unit.

Global Engine-Driven Welders key players include Lincoln Electric, Miller, Denyo, ESAB, etc. Global top four manufacturers hold a share about 55%. Asia-Pacific is the largest market, with a share over 30%, followed by Europe, and North America, both have a share nearly 55 percent. In terms of product, Gasoline Engine is the largest segment, with a share over 50%. And in terms of application, the largest application is Infrastructure, followed by Oil and Gas, Pipeline, Power Generation, etc.

The engine driven welders market demonstrates strong global growth potential, as these self-contained welding machines—powered by gasoline, diesel, or LPG engines—are indispensable in remote, off-grid, and outdoor environments where access to stable electricity is limited, making them essential for industries such as construction,

pipelines, oil & gas, mining, shipbuilding, agriculture, railways, and emergency repair operations, where mobility, reliability, and multi-process capabilities (stick, MIG, TIG, flux-cored, and gouging) are critical for on-site productivity; rising infrastructure development, urbanization, and industrial expansion in emerging economies across Asia-Pacific, Africa, and Latin America are fueling demand for versatile welding solutions to support bridges, highways, power plants, and large-scale industrial projects, while mature markets in North America and Europe continue to drive adoption through replacement demand, fleet upgrades, and compliance with stricter emission standards; the growing oil & gas pipeline construction and maintenance sector, along with renewable energy projects such as wind and solar farms, further reinforces demand for rugged, fuel-efficient, and high-duty cycle engine driven welders; technological innovations such as hybrid power systems, digital controls, remote monitoring, noise reduction, and enhanced fuel efficiency are improving usability, safety, and environmental performance, making these machines more attractive to contractors and operators; aftermarket opportunities, including regular servicing, engine maintenance, spare parts, and consumables, ensure recurring revenue streams and strengthen OEM–customer relationships; although challenges such as high fuel costs, environmental concerns, and competition from inverter-based portable welders exist, the unique advantage of engine driven welders in providing both welding and auxiliary AC power for tools and lighting makes them a dual-purpose solution that enhances operational flexibility; collectively, the combination of infrastructure growth, energy sector expansion, remote project requirements, and technological advancement positions the engine driven welders market for sustained global expansion and long-term relevance.

This report is a detailed and comprehensive analysis for global Engine-Driven Welders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Engine-Driven Welders market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Engine-Driven Welders market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Engine-Driven Welders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Engine-Driven Welders market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Engine-Driven Welders
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Engine-Driven Welders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lincoln Electric, Miller, ESAB, Denyo, Shindaiwa, MOSA, Telwin, Genset, Inmesol, Green Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Engine-Driven Welders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gasoline Engine

Diesel Engine

LPG Fueled Engine

## Market segment by Application

Infrastructure

Oil and Gas

Power Generation

Refinery

Construction

Pipeline

Mining

Maintenance

Others

## Major players covered

Lincoln Electric

Miller

ESAB

Denyo

Shindaiwa

MOSA

Telwin

Genset

Inmesol

Green Power

KOVO

Xiongnu

DENOH

### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Engine-Driven Welders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Engine-Driven Welders, with price, sales quantity, revenue, and global market share of Engine-Driven Welders from 2021 to 2026.

Chapter 3, the Engine-Driven Welders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Engine-Driven Welders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Engine-Driven Welders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Engine-Driven Welders.

Chapter 14 and 15, to describe Engine-Driven Welders sales channel, distributors, customers, research findings and conclusion.

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