

# Global Engine Cylinders Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Engine Cylinders market size is expected to reach \$ 29203 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Engine Cylinder output reached about 170 million units and global capacity of around 200 million units. The average price is about USD 125 per unit, with gross margins near 26%. Engine cylinders are precision-machined components in internal combustion engines that form the chamber where fuel-air mixture combustion occurs, guiding piston movement while withstanding high temperature, pressure, and friction. They are typically made from cast iron, aluminum alloys (often with coatings like Nikasil), or steel liners integrated into engine blocks. The supply chain starts upstream with raw material suppliers (iron ore, aluminum, alloying elements) and metallurgical processing companies, followed by foundries that cast cylinder blocks or liners. Midstream involves specialized machining and surface treatment firms (boring, honing, coating) that achieve tight tolerances and wear resistance. Downstream, tier-1 automotive suppliers and engine manufacturers (such as MAHLE GmbH, Rheinmetall Automotive, and Tenneco) integrate cylinders into engines, which are then supplied to OEMs in automotive, marine, aerospace, and industrial equipment sectors, with aftermarket demand for replacement liners and rebuilt engine components completing the value chain.

This report studies the global Engine Cylinders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Engine Cylinders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Engine Cylinders that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Engine Cylinders total production and demand, 2021-2032, (K Units)

Global Engine Cylinders total production value, 2021-2032, (USD Million)

Global Engine Cylinders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Engine Cylinders consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Engine Cylinders domestic production, consumption, key domestic manufacturers and share

Global Engine Cylinders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Engine Cylinders production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Engine Cylinders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Engine Cylinders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAHLE (Germany), Rheinmetall (Germany), Nemak (Mexico), Linamar (Canada), Aisin (Japan), Toyota (Japan), Cummins (USA), Caterpillar (USA), Deutz (Germany), Everlence (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Engine Cylinders market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Engine Cylinders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Engine Cylinders Market, Segmentation by Type:

Air-Cooled Cylinders

Liquid-Cooled Cylinders

### Global Engine Cylinders Market, Segmentation by Bore Diameter:

120 mm

### Global Engine Cylinders Market, Segmentation by Application:

Automotive

Marine

Aerospace

Power Generation

Industrial Equipment

Others

Companies Profiled:

MAHLE (Germany)

Rheinmetall (Germany)

Nemak (Mexico)

Linamar (Canada)

Aisin (Japan)

Toyota (Japan)

Cummins (USA)

Caterpillar (USA)

Deutz (Germany)

Everllence (Germany)

MTU Friedrichshafen (Germany)

Perkins Engines (UK)

Kubota (Japan)

Yanmar (Japan)

Isuzu Motors (Japan)

Weichai Power (China)

Yuchai International (China)

Quanchai Engine (China)

Key Questions Answered:

1. How big is the global Engine Cylinders market?
2. What is the demand of the global Engine Cylinders market?
3. What is the year over year growth of the global Engine Cylinders market?
4. What is the production and production value of the global Engine Cylinders market?
5. Who are the key producers in the global Engine Cylinders market?
6. What are the growth factors driving the market demand?

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