

Global Engine Brake Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Engine Brake market size was valued at USD 712.3 million in 2023 and is forecast to a readjusted size of USD 975.5 million by 2030 with a CAGR of 4.6% during review period.

This report studies the Engine Brake market, general is compression release brake or exhaust brake.

A compression release brake (also known as a Jacobs brake or 'jake brake'), is the type of brake most commonly confused with real engine braking; it is used mainly in large diesel trucks and works by opening the exhaust valves at the top of the compression stroke, resulting in adiabatic expansion of the compressed air, so the large amount of energy stored in that compressed air is not returned to the crankshaft, but is released into the atmosphere.

An exhaust brake works by causing a restriction in the exhaust, much like the intake throttle causes in a gasoline engine. In simple terms, it works by increasing the back-pressure of the exhaust. Nearly all of these brakes are butterfly valves similar to a throttle valve, mounted downstream of the turbocharger if there is one.

The major players in global Engine Brake market include Jacobs, VOLVO, Ennova, etc. The top three players of Engine Brake account for approximately 85% of the total market. North America is the largest market of Engine Brake accounting for about 41%, followed by Europe and China. In terms of Type, Hydraulic Type is the largest segment, with a share about 82%. And in terms of Application, the largest application is Above 15 MT, followed by 11-15 MT.

The Global Info Research report includes an overview of the development of the Engine Brake industry chain, the market status of Below 11 MT (Compression Release Brake, Exhaust Brake), 11-15 MT (Compression Release Brake, Exhaust Brake), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Engine Brake.

Regionally, the report analyzes the Engine Brake markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Engine Brake market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Engine Brake market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Engine Brake industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Compression Release Brake, Exhaust Brake).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Engine Brake market.

Regional Analysis: The report involves examining the Engine Brake market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Engine Brake market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Engine Brake:

Company Analysis: Report covers individual Engine Brake manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Engine Brake. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Below 11 MT, 11-15 MT).

Technology Analysis: Report covers specific technologies relevant to Engine Brake. It assesses the current state, advancements, and potential future developments in Engine Brake areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Engine Brake market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Engine Brake market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Compression Release Brake

Exhaust Brake

Market segment by Application

Below 11 MT

11-15 MT

Above 15 MT

Major players covered

Jacobs

VOLVO

Ennova

Eaton

Pacbrake

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Engine Brake product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Engine Brake, with price, sales, revenue and global market share of Engine Brake from 2019 to 2024.

Chapter 3, the Engine Brake competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Engine Brake breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Engine Brake market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Engine Brake.

Chapter 14 and 15, to describe Engine Brake sales channel, distributors, customers, research findings and conclusion.

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