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Global Engine Active Noise Cancellation System Microphone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Engine Active Noise Cancellation System Microphone market size is expected to reach $ 156 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of Engine Active Noise Cancellation System Microphones reached approximately 21.8 million units, with an average selling price of approximately US$4.6 per unit, production capacity of approximately 26.9 million units, and a gross margin of approximately 28.0%.

Engine Active Noise Cancellation System Microphone is an in-cabin acoustic sensor specifically or jointly used for automotive engine active noise cancellation (Engine ANC). It captures engine and powertrain noise transmitted into the passenger compartment, as well as residual noise after cancellation, and provides acoustic feedback to the ANC controller. By combining microphone feedback with reference signals such as engine RPM and engine orders, the controller uses digital signal processing algorithms to calculate anti-noise signals, which are reproduced through the vehicle's audio speakers with an opposite phase to the targeted noise. The microphones function as feedback or error sensors, continuously monitoring the acoustic environment and allowing the control algorithm to dynamically optimize cancellation performance. These products typically use MEMS or electret condenser microphone technologies and require high sensitivity consistency, signal-to-noise ratio, frequency-response stability, temperature resistance, and automotive-grade reliability.

The global Engine Active Noise Cancellation System Microphone market is mainly driven by improving vehicle NVH performance, increasing demand for cabin comfort,

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vehicle lightweighting, and broader adoption of active acoustic technologies. Conventional engine noise control relies heavily on insulation, damping materials, and structural optimization, while Engine ANC establishes a closed-loop active noise control system using microphones, control algorithms, and vehicle loudspeakers. This approach is particularly effective for low-frequency engine and powertrain noise that is relatively difficult to address efficiently through passive acoustic materials alone. HARMAN HALOsonic active noise management technologydemonstrates this technological approach using in-cabin microphones, control algorithms, and the vehicle audio system. Future demand is expected to benefit from the expansion of ANC from premium vehicles into broader passenger-vehicle segments, as well as stronger NVH requirements in hybrid vehicles during engine start/stop, speed changes, and engine engagement. Increasing microphone content per vehicle and the integration of microphones across hands-free communication, voice interaction, and ANC functions are also expected to support market growth.

Report Scope

This report studies the global Engine Active Noise Cancellation System Microphone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Engine Active Noise Cancellation System Microphone and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Engine Active Noise Cancellation System Microphone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Engine Active Noise Cancellation System Microphone total production and demand, 2021-2032, (K Units)

Global Engine Active Noise Cancellation System Microphone total production value, 2021-2032, (USD Million)

Global Engine Active Noise Cancellation System Microphone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K

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Units), (based on production site)

Global Engine Active Noise Cancellation System Microphone consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Engine Active Noise Cancellation System Microphone domestic production, consumption, key domestic manufacturers and share

Global Engine Active Noise Cancellation System Microphone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Engine Active Noise Cancellation System Microphone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Engine Active Noise Cancellation System Microphone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Engine Active Noise Cancellation System Microphone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harman, Bose, Molex, Hosiden, Valeo, paragon AG, Dongguan Huaze Electronic Technology Co, Hebei First Light, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Engine Active Noise Cancellation System Microphone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Engine Active Noise Cancellation System Microphone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Engine Active Noise Cancellation System Microphone Market, Segmentation by Type:

MEMS Microphone

Electret Condenser Microphone

Global Engine Active Noise Cancellation System Microphone Market, Segmentation by Sensitivity:

Above -30 dBV/Pa

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-40 to -30 dBV/Pa

Below -40 dBV/Pa

Global Engine Active Noise Cancellation System Microphone Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Harman

Bose

Molex

Hosiden

Valeo

paragon AG

Dongguan Huaze Electronic Technology Co

Hebei First Light

Key Questions Answered

1. How big is the global Engine Active Noise Cancellation System Microphone market?
2. What is the demand of the global Engine Active Noise Cancellation System Microphone market?

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3. What is the year over year growth of the global Engine Active Noise Cancellation System Microphone market?
4. What is the total value of the global Engine Active Noise Cancellation System Microphone market?
5. Who are the Major Players in the global Engine Active Noise Cancellation System Microphone market?
6. What are the growth factors driving the market demand?

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