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Global Engine Active Noise Cancellation System Microphone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Engine Active Noise Cancellation System Microphone market size was valued at US$ 103 million in 2025 and is forecast to a readjusted size of US$ 156 million by 2032 with a CAGR of 5.9% during review period.

In 2025, the global production volume of Engine Active Noise Cancellation System Microphones reached approximately 21.8 million units, with an average selling price of approximately US$4.6 per unit, production capacity of approximately 26.9 million units, and a gross margin of approximately 28.0%.

Engine Active Noise Cancellation System Microphone is an in-cabin acoustic sensor specifically or jointly used for automotive engine active noise cancellation (Engine ANC). It captures engine and powertrain noise transmitted into the passenger compartment, as well as residual noise after cancellation, and provides acoustic feedback to the ANC controller. By combining microphone feedback with reference signals such as engine RPM and engine orders, the controller uses digital signal processing algorithms to calculate anti-noise signals, which are reproduced through the vehicle's audio speakers with an opposite phase to the targeted noise. The microphones function as feedback or error sensors, continuously monitoring the acoustic environment and allowing the control algorithm to dynamically optimize cancellation performance. These products typically use MEMS or electret condenser microphone technologies and require high sensitivity consistency, signal-to-noise ratio, frequency-response stability, temperature resistance, and automotive-grade reliability.

The global Engine Active Noise Cancellation System Microphone market is mainly

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driven by improving vehicle NVH performance, increasing demand for cabin comfort, vehicle lightweighting, and broader adoption of active acoustic technologies. Conventional engine noise control relies heavily on insulation, damping materials, and structural optimization, while Engine ANC establishes a closed-loop active noise control system using microphones, control algorithms, and vehicle loudspeakers. This approach is particularly effective for low-frequency engine and powertrain noise that is relatively difficult to address efficiently through passive acoustic materials alone. HARMAN HALOsonic active noise management technologydemonstrates this technological approach using in-cabin microphones, control algorithms, and the vehicle audio system. Future demand is expected to benefit from the expansion of ANC from premium vehicles into broader passenger-vehicle segments, as well as stronger NVH requirements in hybrid vehicles during engine start/stop, speed changes, and engine engagement. Increasing microphone content per vehicle and the integration of microphones across hands-free communication, voice interaction, and ANC functions are also expected to support market growth.

Report Scope

This report is a detailed and comprehensive analysis for global Engine Active Noise Cancellation System Microphone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Engine Active Noise Cancellation System Microphone market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Engine Active Noise Cancellation System Microphone market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Engine Active Noise Cancellation System Microphone market size and

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forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Engine Active Noise Cancellation System Microphone market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Engine Active Noise Cancellation System Microphone

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Engine Active Noise Cancellation System Microphone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harman, Bose, Molex, Hosiden, Valeo, paragon AG, Dongguan Huaze Electronic Technology Co, Hebei First Light, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Engine Active Noise Cancellation System Microphone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

MEMS Microphone

Electret Condenser Microphone

Market segment by Sensitivity

Above -30 dBV/Pa

-40 to -30 dBV/Pa

Below -40 dBV/Pa

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Harman

Bose

Molex

Hosiden

Valeo

paragon AG

Dongguan Huaze Electronic Technology Co

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Hebei First Light

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Engine Active Noise Cancellation System Microphone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Engine Active Noise Cancellation System Microphone, with price, sales quantity, revenue, and global market share of Engine Active Noise Cancellation System Microphone from 2021 to 2026.

Chapter 3, the Engine Active Noise Cancellation System Microphone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Engine Active Noise Cancellation System Microphone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Engine Active Noise Cancellation System Microphone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Engine Active Noise Cancellation System Microphone.

Chapter 14 and 15, to describe Engine Active Noise Cancellation System Microphone sales channel, distributors, customers, research findings and conclusion.

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