

Global Energy Transition in Manufacturing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Energy Transition in Manufacturing market size was valued at US\$ 2181 million in 2025 and is forecast to a readjusted size of US\$ 3311 million by 2032 with a CAGR of 6.1% during review period.

Energy Transition in Manufacturing refers to the systematic shift of manufacturing enterprises from an energy consumption model primarily based on fossil fuels (coal, oil, and natural gas) to a highly efficient and clean production system based on low-carbon/zero-carbon energy sources such as green electricity, hydrogen, and biomass energy through technological upgrades, energy structure optimization, and management innovation. Its core components include: electrification of end-use energy such as industrial heat pumps and electric boilers; introduction of low-carbon energy sources such as photovoltaics, wind power, and green hydrogen; deployment of carbon capture, utilization, and storage (CCS) devices to treat process emissions; and the use of digital energy management systems for real-time monitoring and optimized scheduling. This transformation aims to reduce carbon emissions and energy intensity throughout the entire lifecycle of manufacturing and is a key path to addressing climate change, meeting carbon tariff compliance requirements, and enhancing industrial competitiveness.

The global Energy Transition in Manufacturing is showing significant regional differences. China, focusing on energy-intensive industries such as steel and chemicals, is leading in areas like hydrogen-based direct reduction of iron, water electrolysis for hydrogen production, and zero-carbon plant pilot projects, leveraging policy subsidies and declining green electricity costs. However, it faces challenges such as insufficient maturity of key technologies and grid peak-shaving pressure. Europe, driven by carbon

border adjustment mechanisms and the energy crisis, is accelerating industrial heat pumps, carbon capture and storage (CFS), and green hydrogen alternatives, but high natural gas prices and approval processes are hindering the pace of adoption. The US is promoting industrial electrification and carbon capture projects through tax credits under the Inflation Reduction Act, but aging infrastructure and supply chain bottlenecks are prominent. Japan is focusing on hydrogen-reduction steelmaking and digital energy management systems, but its low renewable energy share is dragging down green electricity acquisition. The current market situation is characterized by the coexistence of electrification and low-carbon fuel technologies, but cost is the main obstacle to scaling up. It is projected that the costs of industrial heat pumps and green hydrogen will decrease by 30% and 50%, respectively, by 2030. Future trends include the commercialization of electrothermal steam cracking, the expansion of hydrogen metallurgical capacity in the steel industry, and the construction of carbon capture and storage clusters. Key obstacles include: high costs of green hydrogen storage and transportation, large demand for grid capacity expansion due to industrial electrification, competitive imbalances caused by inconsistent global carbon pricing, and the inability of technologies such as high-temperature heat pumps to cover all industrial heat demands.

This report is a detailed and comprehensive analysis for global Energy Transition in Manufacturing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Energy Transition in Manufacturing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Energy Transition in Manufacturing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Energy Transition in Manufacturing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Energy Transition in Manufacturing market shares of main players, in revenue (\$

Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Energy Transition in Manufacturing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Energy Transition in Manufacturing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Heavy Industries, Toshiba, Hitachi Zosen, Fuji Electric, Panasonic, Siemens, ABB, Schneider Electric, Thyssenkrupp, Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Energy Transition in Manufacturing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Point Energy Saving

System Optimization

Energy Substitution

Process Reconfiguration

Zero-Carbon Factory

Market segment by Technology

Electrification of End-Use Energy

Low-Carbon Fuel Substitution

Green Electricity Direct Supply and Microgrids

Carbon Capture, Utilization and Storage

Waste Heat and Pressure Recovery

Others

Market segment by Power

50 MW

Market segment by Application

Steel

Chemicals

Cement

Non-ferrous Metals

General Manufacturing

Others

Market segment by players, this report covers

Global Energy Transition in Manufacturing Market 2026 by Company, Regions, Type and Application, Forecast to 2...

Mitsubishi Heavy Industries

Toshiba

Hitachi Zosen

Fuji Electric

Panasonic

Siemens

ABB

Schneider Electric

Thyssenkrupp

Veolia

GE Vernova

Honeywell

Emerson

Cummins

POSCO

Ameresco

Veregy

Sulzer

Baker Hughes

Wartsila Energy

SolydEra

TECNALIA

Harbin Electric Corporation

LONGi Green Energy

CATL

Envision

Trinasolar

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Energy Transition in Manufacturing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Energy Transition in Manufacturing, with revenue, gross margin, and global market share of Energy Transition in Manufacturing from 2021 to 2026.

Chapter 3, the Energy Transition in Manufacturing competitive situation, revenue, and

global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Energy Transition in Manufacturing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Energy Transition in Manufacturing.

Chapter 13, to describe Energy Transition in Manufacturing research findings and conclusion.

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