

# Global Energy Trading and Risk Management (ETRM) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Energy Trading and Risk Management (ETRM) market size was valued at USD 1477.6 million in 2023 and is forecast to a readjusted size of USD 1946.9 million by 2030 with a CAGR of 4.0% during review period.

Energy trading and risk management (ETRM) is a commercial decision making and market execution tool in an integrated system that enables data exchange among traders and retailers, generators, and operations, contract, and accounting functions. The ETRM system covers complex trading requirements of a liberalized energy market and helps market participants to trade in the full range of contracts across the globe. The ETRM system also entails comprehensive risk management strategies and policies, event and trade identification, and scheduling and settlement execution. It provides consulting services for market monitoring, price transparency, and regulatory compliance. ETRM systems can be implemented to manage the entire value chain of the energy business. These systems are installed to understand the real risks involved in the value chain and provide the best options to overcome these risks. Major global firms engaged in the energy business adopt ETRM solutions widely to maximize profitability and manage the risks in the best possible manner. Oil and gas, coal, power, and biofuel industries are the prominent energy sectors that require energy trading and risk management services.

Global Energy Trading and Risk Management (ETRM) key players include OpenLink, FIS, Publicis.Sapient, Accenture, Trayport, etc. Global top five players hold a share about 60%.

North America is the largest market, with a share about 45%, followed by Europe and Asia-Pacific, having a total share about 50 percent.

In terms of product, Vendor License and Service is the largest segment, with a share about 80%. And in terms of application, the largest application is Oil and Products, followed by Power, Natural Gas, etc.

The Global Info Research report includes an overview of the development of the Energy Trading and Risk Management (ETRM) industry chain, the market status of Power (Vendor License and Service, SaaS or Hosted Service), Natural Gas (Vendor License and Service, SaaS or Hosted Service), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Energy Trading and Risk Management (ETRM).

Regionally, the report analyzes the Energy Trading and Risk Management (ETRM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Energy Trading and Risk Management (ETRM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Energy Trading and Risk Management (ETRM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Energy Trading and Risk Management (ETRM) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Vendor License and Service, SaaS or Hosted Service).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Energy Trading and Risk Management (ETRM) market.

**Regional Analysis:** The report involves examining the Energy Trading and Risk Management (ETRM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Energy Trading and Risk Management (ETRM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Energy Trading and Risk Management (ETRM):

**Company Analysis:** Report covers individual Energy Trading and Risk Management (ETRM) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Energy Trading and Risk Management (ETRM) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power, Natural Gas).

**Technology Analysis:** Report covers specific technologies relevant to Energy Trading and Risk Management (ETRM). It assesses the current state, advancements, and potential future developments in Energy Trading and Risk Management (ETRM) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Energy Trading and Risk Management (ETRM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Energy Trading and Risk Management (ETRM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

#### Market segment by Type

Vendor License and Service

SaaS or Hosted Service

#### Market segment by Application

Power

Natural Gas

Oil and Products

Other

#### Market segment by players, this report covers

OpenLink

FIS

Sapient

Accenture

Trayport

Allegro

ABB

Triple Point

SAP

Amphora

Eka Software

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Energy Trading and Risk Management (ETRM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Energy Trading and Risk Management (ETRM), with revenue, gross margin and global market share of Energy Trading and Risk Management (ETRM) from 2019 to 2024.

Chapter 3, the Energy Trading and Risk Management (ETRM) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Energy Trading and Risk Management (ETRM) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Energy Trading and Risk Management (ETRM).

Chapter 13, to describe Energy Trading and Risk Management (ETRM) research findings and conclusion.

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