

# Global Energy Storage Solid State Batteries Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Energy Storage Solid State Batteries market size is expected to reach \$ 989 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

In 2025, global Energy Storage Solid State Batteries production reached approximately 1520MW, with an average global market price of around US\$200 per kilowatt.

Energy Storage Solid State Batteries are advanced battery systems developed for grid-side energy storage, commercial and industrial storage, residential storage, and backup power applications. Their key feature is the partial or complete replacement of traditional liquid electrolytes with solid-state or semi-solid electrolytes, which helps improve safety, thermal stability, cycle life, and system reliability. These batteries typically consist of cathode materials, anode materials, solid-state electrolytes, current collectors, battery management systems, and thermal management systems. They are used in renewable energy integration, peak shaving, microgrids, data center backup power, telecom base stations, and industrial energy storage. Compared with conventional liquid lithium-ion batteries, solid-state batteries for energy storage focus more on long service life, high safety, low maintenance, and adaptability to complex operating environments, making them an important direction for next-generation safe energy storage systems.

The upstream supply chain of energy storage solid state batteries includes suppliers of lithium salts, cathode materials, anode materials, solid-state electrolytes, conductive additives, binders, copper foil, aluminum foil, battery housings, BMS chips, thermal management materials, and battery manufacturing equipment. Representative companies include Albemarle, SQM, Ganfeng Lithium, Tianqi Lithium, Umicore,

Easpring, Ronbay Technology, BTR, SEMCORP, Toray, and Sumitomo Chemical. The midstream segment consists of solid-state battery cell, module, pack, and energy storage system integrators, including CATL, BYD, Samsung SDI, LG Energy Solution, Solid Power, QuantumScape, ProLogium, WeLion, and Gotion High-Tech. Downstream customers mainly include grid companies, renewable power plants, commercial and industrial users, data centers, telecom operators, and residential storage users. Representative application companies include State Grid, China Southern Power Grid, NextEra Energy, Tesla Energy, Fluence, Enel, Huaneng Group, China Energy Investment Corporation, and major solar, wind, and energy storage operators.

The energy storage solid state battery market is still in the stage of technical validation and early commercialization. Compared with power solid-state batteries, commercialization in energy storage places greater emphasis on cost, safety, cycle life, and system reliability. As renewable energy penetration increases, grid peak regulation demand expands, and commercial energy storage and data center backup power applications grow, high-safety battery technologies are attracting more attention. Solid-state batteries have potential advantages in thermal stability, safety redundancy, and long service life, and are expected to be adopted first in safety-critical applications, space-constrained projects, and premium energy storage systems. However, the industry still faces challenges such as high manufacturing costs, immature large-scale production lines, electrolyte interface stability issues, long-term cycling validation requirements, and strong competition from mature lithium iron phosphate storage systems. Overall, energy storage solid state batteries offer long-term growth potential, but near-term adoption is likely to focus on demonstration projects, high-end applications, and safety-sensitive scenarios.

This report studies the global Energy Storage Solid State Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Energy Storage Solid State Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Energy Storage Solid State Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Energy Storage Solid State Batteries total production and demand, 2021-2032, (MW)

Global Energy Storage Solid State Batteries total production value, 2021-2032, (USD Million)

Global Energy Storage Solid State Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Energy Storage Solid State Batteries consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Energy Storage Solid State Batteries domestic production, consumption, key domestic manufacturers and share

Global Energy Storage Solid State Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Energy Storage Solid State Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Energy Storage Solid State Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Energy Storage Solid State Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SK Innovation, Samsung SDI, LG Energy Solution, QuantumScape, Solid Power, Enevate, Factorial Energy, NanoGraf, Ilika, Panasonic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Energy Storage Solid State Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Energy Storage Solid State Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Energy Storage Solid State Batteries Market, Segmentation by Type:

All Solid State Battery

Semi Solid State Battery

#### Global Energy Storage Solid State Batteries Market, Segmentation by Solid Electrolyte:

Sulfide Solid-State Battery

Oxide Solid-State Battery

Polymer Solid-State Battery

Others

#### Global Energy Storage Solid State Batteries Market, Segmentation by Energy Density:

200-300 Wh/kg

300-400 Wh/kg

400-500 Wh/kg

Others

#### Global Energy Storage Solid State Batteries Market, Segmentation by Application:

Commercial

Household

#### Companies Profiled:

SK Innovation

Samsung SDI

LG Energy Solution

QuantumScape

Solid Power

Enevate

Factorial Energy

NanoGraf

Ilika

Panasonic

Toyota

Hitachi

QingTao Energy

Weilan New Energy

Tailan New Energy

Ganfeng Lithium

GTC-Power

ProLogium Technology

CATL

Guoxuan High-Tech

BYD

Farasis Energy

#### Key Questions Answered:

1. How big is the global Energy Storage Solid State Batteries market?
2. What is the demand of the global Energy Storage Solid State Batteries market?
3. What is the year over year growth of the global Energy Storage Solid State Batteries market?
4. What is the production and production value of the global Energy Storage Solid State Batteries market?
5. Who are the key producers in the global Energy Storage Solid State Batteries market?
6. What are the growth factors driving the market demand?

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