

Global Energy Storage Modules (ESM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Energy Storage Modules (ESM) market size is expected to reach \$ 17672 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

Energy Storage Modules refer to standardized, modular battery units that integrate electrochemical cells, battery management systems (BMS), thermal management, and safety components into scalable building blocks for energy storage systems. These modules serve as the fundamental hardware units in battery energy storage systems (BESS), enabling flexible configuration across residential, commercial, industrial, and utility-scale applications, and allowing systems to be expanded or reconfigured by stacking or combining multiple modules.

From a profitability perspective, the Energy Storage Modules market generally exhibits moderate gross margins in the range of 25% to 50%, depending on technology sophistication and supply chain integration. Commodity lithium-ion modules face pricing pressure due to cell cost competition and large-scale standardization, while high-performance modules?such as liquid-cooled, high-energy-density, or long-cycle-life designs?command higher margins. Manufacturers with vertical integration (cell-to-module or module-to-system capability) typically capture stronger value and better margin resilience.

The market is primarily driven by the rapid global deployment of energy storage systems supporting renewable energy integration, grid stability, and electrification trends. Demand is expanding across utility-scale renewable projects, commercial and industrial peak shaving applications, and residential solar-plus-storage systems. In addition, the shift toward standardized, containerized storage architectures is

accelerating adoption of modular designs, improving deployment speed, interoperability, and system scalability.

Looking forward, the Energy Storage Modules market is expected to evolve toward higher standardization, enhanced safety performance, and deeper integration with intelligent energy management systems. Key trends include the transition to cell-to-pack (CTP) and advanced module architectures, the adoption of liquid cooling and high-efficiency thermal management, and increased focus on lifecycle optimization and safety compliance. At the same time, integration with AI-driven energy management platforms and virtual power plants (VPPs) will further elevate the strategic role of Energy Storage Modules from simple hardware components to critical enabling units in next-generation energy ecosystems.

This report studies the global Energy Storage Modules (ESM) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Energy Storage Modules (ESM), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Energy Storage Modules (ESM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Energy Storage Modules (ESM) total market, 2021-2032, (USD Million)

Global Energy Storage Modules (ESM) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Energy Storage Modules (ESM) total market, key domestic companies, and share, (USD Million)

Global Energy Storage Modules (ESM) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Energy Storage Modules (ESM) total market by Type, CAGR, 2021-2032, (USD Million)

Global Energy Storage Modules (ESM) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Energy Storage Modules (ESM) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Tesla Energy, BYD Energy Storage, CATL, Sungrow, Huawei Digital Power, Fluence, Wartsila Energy, LG Energy Solution, Samsung SDI, Panasonic Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Energy Storage Modules (ESM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Energy Storage Modules (ESM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Energy Storage Modules (ESM) Market, Segmentation by Type:

Single Phase ESM

Three Phase ESM

Global Energy Storage Modules (ESM) Market, Segmentation by Thermal Management:

Air-cooled Modules

Liquid-cooled Modules

Global Energy Storage Modules (ESM) Market, Segmentation by Performance & Design:

High Energy Density Modules

High Power Output Modules

Others

Global Energy Storage Modules (ESM) Market, Segmentation by Application:

Telecom & Grid

Power Industry

Aerospace

Automotive

Others

Companies Profiled:

Tesla Energy

BYD Energy Storage

CATL

Sungrow

Huawei Digital Power

Fluence

Wartsila Energy

LG Energy Solution

Samsung SDI

Panasonic Energy

Hitachi Energy

Siemens Energy

ABB

Schneider Electric

GE Vernova

Powin Energy

Energy Vault

ESS Inc

FlexGen

Stem Inc

Doosan GridTech

Alpha ESS

GoodWe

KSTAR

Growatt

EVE Energy

REPT Battero Energy

Sonnen

SMA Solar Technology

Key Questions Answered

1. How big is the global Energy Storage Modules (ESM) market?
2. What is the demand of the global Energy Storage Modules (ESM) market?
3. What is the year over year growth of the global Energy Storage Modules (ESM) market?
4. What is the total value of the global Energy Storage Modules (ESM) market?
5. Who are the Major Players in the global Energy Storage Modules (ESM) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Energy Storage Modules (ESM) Introduction

1.2 World Energy Storage Modules (ESM) Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Energy Storage Modules (ESM) Total Market by Region (by Headquarter Location)

1.3.1 World Energy Storage Modules (ESM) Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Energy Storage Modules (ESM) Revenue (2021-2032)

1.3.3 China Based Company Energy Storage Modules (ESM) Revenue (2021-2032)

1.3.4 Europe Based Company Energy Storage Modules (ESM) Revenue (2021-2032)

1.3.5 Japan Based Company Energy Storage Modules (ESM) Revenue (2021-2032)

1.3.6 South Korea Based Company Energy Storage Modules (ESM) Revenue (2021-2032)

1.3.7 ASEAN Based Company Energy Storage Modules (ESM) Revenue (2021-2032)

1.3.8 India Based Company Energy Storage Modules (ESM) Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Energy Storage Modules (ESM) Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Energy Storage Modules (ESM) Consumption Value (2021-2032)

2.2 World Energy Storage Modules (ESM) Consumption Value by Region

2.2.1 World Energy Storage Modules (ESM) Consumption Value by Region (2021-2026)

2.2.2 World Energy Storage Modules (ESM) Consumption Value Forecast by Region (2027-2032)

2.3 United States Energy Storage Modules (ESM) Consumption Value (2021-2032)

2.4 China Energy Storage Modules (ESM) Consumption Value (2021-2032)

2.5 Europe Energy Storage Modules (ESM) Consumption Value (2021-2032)

2.6 Japan Energy Storage Modules (ESM) Consumption Value (2021-2032)

2.7 South Korea Energy Storage Modules (ESM) Consumption Value (2021-2032)

2.8 ASEAN Energy Storage Modules (ESM) Consumption Value (2021-2032)

2.9 India Energy Storage Modules (ESM) Consumption Value (2021-2032)

3 WORLD ENERGY STORAGE MODULES (ESM) COMPANIES COMPETITIVE ANALYSIS

3.1 World Energy Storage Modules (ESM) Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Energy Storage Modules (ESM) Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Energy Storage Modules (ESM) in 2025

3.2.3 Global Concentration Ratios (CR8) for Energy Storage Modules (ESM) in 2025

3.3 Energy Storage Modules (ESM) Company Evaluation Quadrant

3.4 Energy Storage Modules (ESM) Market: Overall Company Footprint Analysis

3.4.1 Energy Storage Modules (ESM) Market: Region Footprint

3.4.2 Energy Storage Modules (ESM) Market: Company Product Type Footprint

3.4.3 Energy Storage Modules (ESM) Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Energy Storage Modules (ESM) Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Energy Storage Modules (ESM) Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Energy Storage Modules (ESM) Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Energy Storage Modules (ESM) Consumption Value Comparison

4.2.1 United States VS China: Energy Storage Modules (ESM) Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Energy Storage Modules (ESM) Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Energy Storage Modules (ESM) Companies and Market Share, 2021-2026

4.3.1 United States Based Energy Storage Modules (ESM) Companies, Headquarters

(States, Country)

4.3.2 United States Based Companies Energy Storage Modules (ESM) Revenue, (2021-2026)

4.4 China Based Companies Energy Storage Modules (ESM) Revenue and Market Share, 2021-2026

4.4.1 China Based Energy Storage Modules (ESM) Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Energy Storage Modules (ESM) Revenue, (2021-2026)

4.5 Rest of World Based Energy Storage Modules (ESM) Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Energy Storage Modules (ESM) Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Energy Storage Modules (ESM) Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Energy Storage Modules (ESM) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Phase ESM

5.2.2 Three Phase ESM

5.3 Market Segment by Type

5.3.1 World Energy Storage Modules (ESM) Market Size by Type (2021-2026)

5.3.2 World Energy Storage Modules (ESM) Market Size by Type (2027-2032)

5.3.3 World Energy Storage Modules (ESM) Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY THERMAL MANAGEMENT

6.1 World Energy Storage Modules (ESM) Market Size Overview by Thermal Management: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thermal Management

6.2.1 Air-cooled Modules

6.2.2 Liquid-cooled Modules

6.3 Market Segment by Thermal Management

6.3.1 World Energy Storage Modules (ESM) Market Size by Thermal Management (2021-2026)

6.3.2 World Energy Storage Modules (ESM) Market Size by Thermal Management

(2027-2032)

6.3.3 World Energy Storage Modules (ESM) Market Size Market Share by Thermal Management (2027-2032)

7 MARKET ANALYSIS BY PERFORMANCE & DESIGN

7.1 World Energy Storage Modules (ESM) Market Size Overview by Performance & Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance & Design

7.2.1 High Energy Density Modules

7.2.2 High Power Output Modules

7.2.3 Others

7.3 Market Segment by Performance & Design

7.3.1 World Energy Storage Modules (ESM) Market Size by Performance & Design (2021-2026)

7.3.2 World Energy Storage Modules (ESM) Market Size by Performance & Design (2027-2032)

7.3.3 World Energy Storage Modules (ESM) Market Size Market Share by Performance & Design (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Energy Storage Modules (ESM) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Telecom & Grid

8.2.2 Power Industry

8.2.3 Aerospace

8.2.4 Automotive

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Energy Storage Modules (ESM) Market Size by Application (2021-2026)

8.3.2 World Energy Storage Modules (ESM) Market Size by Application (2027-2032)

8.3.3 World Energy Storage Modules (ESM) Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Tesla Energy

- 9.1.1 Tesla Energy Details
- 9.1.2 Tesla Energy Major Business
- 9.1.3 Tesla Energy Energy Storage Modules (ESM) Product and Services
- 9.1.4 Tesla Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Tesla Energy Recent Developments/Updates
- 9.1.6 Tesla Energy Competitive Strengths & Weaknesses
- 9.2 BYD Energy Storage
 - 9.2.1 BYD Energy Storage Details
 - 9.2.2 BYD Energy Storage Major Business
 - 9.2.3 BYD Energy Storage Energy Storage Modules (ESM) Product and Services
 - 9.2.4 BYD Energy Storage Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 BYD Energy Storage Recent Developments/Updates
 - 9.2.6 BYD Energy Storage Competitive Strengths & Weaknesses
- 9.3 CATL
 - 9.3.1 CATL Details
 - 9.3.2 CATL Major Business
 - 9.3.3 CATL Energy Storage Modules (ESM) Product and Services
 - 9.3.4 CATL Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 CATL Recent Developments/Updates
 - 9.3.6 CATL Competitive Strengths & Weaknesses
- 9.4 Sungrow
 - 9.4.1 Sungrow Details
 - 9.4.2 Sungrow Major Business
 - 9.4.3 Sungrow Energy Storage Modules (ESM) Product and Services
 - 9.4.4 Sungrow Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sungrow Recent Developments/Updates
 - 9.4.6 Sungrow Competitive Strengths & Weaknesses
- 9.5 Huawei Digital Power
 - 9.5.1 Huawei Digital Power Details
 - 9.5.2 Huawei Digital Power Major Business
 - 9.5.3 Huawei Digital Power Energy Storage Modules (ESM) Product and Services
 - 9.5.4 Huawei Digital Power Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Huawei Digital Power Recent Developments/Updates
 - 9.5.6 Huawei Digital Power Competitive Strengths & Weaknesses

9.6 Fluence

9.6.1 Fluence Details

9.6.2 Fluence Major Business

9.6.3 Fluence Energy Storage Modules (ESM) Product and Services

9.6.4 Fluence Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Fluence Recent Developments/Updates

9.6.6 Fluence Competitive Strengths & Weaknesses

9.7 Wartsila Energy

9.7.1 Wartsila Energy Details

9.7.2 Wartsila Energy Major Business

9.7.3 Wartsila Energy Energy Storage Modules (ESM) Product and Services

9.7.4 Wartsila Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Wartsila Energy Recent Developments/Updates

9.7.6 Wartsila Energy Competitive Strengths & Weaknesses

9.8 LG Energy Solution

9.8.1 LG Energy Solution Details

9.8.2 LG Energy Solution Major Business

9.8.3 LG Energy Solution Energy Storage Modules (ESM) Product and Services

9.8.4 LG Energy Solution Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 LG Energy Solution Recent Developments/Updates

9.8.6 LG Energy Solution Competitive Strengths & Weaknesses

9.9 Samsung SDI

9.9.1 Samsung SDI Details

9.9.2 Samsung SDI Major Business

9.9.3 Samsung SDI Energy Storage Modules (ESM) Product and Services

9.9.4 Samsung SDI Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Samsung SDI Recent Developments/Updates

9.9.6 Samsung SDI Competitive Strengths & Weaknesses

9.10 Panasonic Energy

9.10.1 Panasonic Energy Details

9.10.2 Panasonic Energy Major Business

9.10.3 Panasonic Energy Energy Storage Modules (ESM) Product and Services

9.10.4 Panasonic Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Panasonic Energy Recent Developments/Updates

- 9.10.6 Panasonic Energy Competitive Strengths & Weaknesses
- 9.11 Hitachi Energy
 - 9.11.1 Hitachi Energy Details
 - 9.11.2 Hitachi Energy Major Business
 - 9.11.3 Hitachi Energy Energy Storage Modules (ESM) Product and Services
 - 9.11.4 Hitachi Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Hitachi Energy Recent Developments/Updates
 - 9.11.6 Hitachi Energy Competitive Strengths & Weaknesses
- 9.12 Siemens Energy
 - 9.12.1 Siemens Energy Details
 - 9.12.2 Siemens Energy Major Business
 - 9.12.3 Siemens Energy Energy Storage Modules (ESM) Product and Services
 - 9.12.4 Siemens Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Siemens Energy Recent Developments/Updates
 - 9.12.6 Siemens Energy Competitive Strengths & Weaknesses
- 9.13 ABB
 - 9.13.1 ABB Details
 - 9.13.2 ABB Major Business
 - 9.13.3 ABB Energy Storage Modules (ESM) Product and Services
 - 9.13.4 ABB Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 ABB Recent Developments/Updates
 - 9.13.6 ABB Competitive Strengths & Weaknesses
- 9.14 Schneider Electric
 - 9.14.1 Schneider Electric Details
 - 9.14.2 Schneider Electric Major Business
 - 9.14.3 Schneider Electric Energy Storage Modules (ESM) Product and Services
 - 9.14.4 Schneider Electric Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Schneider Electric Recent Developments/Updates
 - 9.14.6 Schneider Electric Competitive Strengths & Weaknesses
- 9.15 GE Vernova
 - 9.15.1 GE Vernova Details
 - 9.15.2 GE Vernova Major Business
 - 9.15.3 GE Vernova Energy Storage Modules (ESM) Product and Services
 - 9.15.4 GE Vernova Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

- 9.15.5 GE Vernova Recent Developments/Updates
- 9.15.6 GE Vernova Competitive Strengths & Weaknesses
- 9.16 Powin Energy
 - 9.16.1 Powin Energy Details
 - 9.16.2 Powin Energy Major Business
 - 9.16.3 Powin Energy Energy Storage Modules (ESM) Product and Services
 - 9.16.4 Powin Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Powin Energy Recent Developments/Updates
 - 9.16.6 Powin Energy Competitive Strengths & Weaknesses
- 9.17 Energy Vault
 - 9.17.1 Energy Vault Details
 - 9.17.2 Energy Vault Major Business
 - 9.17.3 Energy Vault Energy Storage Modules (ESM) Product and Services
 - 9.17.4 Energy Vault Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Energy Vault Recent Developments/Updates
 - 9.17.6 Energy Vault Competitive Strengths & Weaknesses
- 9.18 ESS Inc
 - 9.18.1 ESS Inc Details
 - 9.18.2 ESS Inc Major Business
 - 9.18.3 ESS Inc Energy Storage Modules (ESM) Product and Services
 - 9.18.4 ESS Inc Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 ESS Inc Recent Developments/Updates
 - 9.18.6 ESS Inc Competitive Strengths & Weaknesses
- 9.19 FlexGen
 - 9.19.1 FlexGen Details
 - 9.19.2 FlexGen Major Business
 - 9.19.3 FlexGen Energy Storage Modules (ESM) Product and Services
 - 9.19.4 FlexGen Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 FlexGen Recent Developments/Updates
 - 9.19.6 FlexGen Competitive Strengths & Weaknesses
- 9.20 Stem Inc
 - 9.20.1 Stem Inc Details
 - 9.20.2 Stem Inc Major Business
 - 9.20.3 Stem Inc Energy Storage Modules (ESM) Product and Services
 - 9.20.4 Stem Inc Energy Storage Modules (ESM) Revenue, Gross Margin and Market

Share (2021-2026)

9.20.5 Stem Inc Recent Developments/Updates

9.20.6 Stem Inc Competitive Strengths & Weaknesses

9.21 Doosan GridTech

9.21.1 Doosan GridTech Details

9.21.2 Doosan GridTech Major Business

9.21.3 Doosan GridTech Energy Storage Modules (ESM) Product and Services

9.21.4 Doosan GridTech Energy Storage Modules (ESM) Revenue, Gross Margin and

Market Share (2021-2026)

9.21.5 Doosan GridTech Recent Developments/Updates

9.21.6 Doosan GridTech Competitive Strengths & Weaknesses

9.22 Alpha ESS

9.22.1 Alpha ESS Details

9.22.2 Alpha ESS Major Business

9.22.3 Alpha ESS Energy Storage Modules (ESM) Product and Services

9.22.4 Alpha ESS Energy Storage Modules (ESM) Revenue, Gross Margin and Market

Share (2021-2026)

9.22.5 Alpha ESS Recent Developments/Updates

9.22.6 Alpha ESS Competitive Strengths & Weaknesses

9.23 GoodWe

9.23.1 GoodWe Details

9.23.2 GoodWe Major Business

9.23.3 GoodWe Energy Storage Modules (ESM) Product and Services

9.23.4 GoodWe Energy Storage Modules (ESM) Revenue, Gross Margin and Market

Share (2021-2026)

9.23.5 GoodWe Recent Developments/Updates

9.23.6 GoodWe Competitive Strengths & Weaknesses

9.24 KSTAR

9.24.1 KSTAR Details

9.24.2 KSTAR Major Business

9.24.3 KSTAR Energy Storage Modules (ESM) Product and Services

9.24.4 KSTAR Energy Storage Modules (ESM) Revenue, Gross Margin and Market

Share (2021-2026)

9.24.5 KSTAR Recent Developments/Updates

9.24.6 KSTAR Competitive Strengths & Weaknesses

9.25 Growatt

9.25.1 Growatt Details

9.25.2 Growatt Major Business

9.25.3 Growatt Energy Storage Modules (ESM) Product and Services

9.25.4 Growatt Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.25.5 Growatt Recent Developments/Updates

9.25.6 Growatt Competitive Strengths & Weaknesses

9.26 EVE Energy

9.26.1 EVE Energy Details

9.26.2 EVE Energy Major Business

9.26.3 EVE Energy Energy Storage Modules (ESM) Product and Services

9.26.4 EVE Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 EVE Energy Recent Developments/Updates

9.26.6 EVE Energy Competitive Strengths & Weaknesses

9.27 REPT Battero Energy

9.27.1 REPT Battero Energy Details

9.27.2 REPT Battero Energy Major Business

9.27.3 REPT Battero Energy Energy Storage Modules (ESM) Product and Services

9.27.4 REPT Battero Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.27.5 REPT Battero Energy Recent Developments/Updates

9.27.6 REPT Battero Energy Competitive Strengths & Weaknesses

9.28 Sonnen

9.28.1 Sonnen Details

9.28.2 Sonnen Major Business

9.28.3 Sonnen Energy Storage Modules (ESM) Product and Services

9.28.4 Sonnen Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.28.5 Sonnen Recent Developments/Updates

9.28.6 Sonnen Competitive Strengths & Weaknesses

9.29 SMA Solar Technology

9.29.1 SMA Solar Technology Details

9.29.2 SMA Solar Technology Major Business

9.29.3 SMA Solar Technology Energy Storage Modules (ESM) Product and Services

9.29.4 SMA Solar Technology Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026)

9.29.5 SMA Solar Technology Recent Developments/Updates

9.29.6 SMA Solar Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Energy Storage Modules (ESM) Industry Chain
- 10.2 Energy Storage Modules (ESM) Upstream Analysis
- 10.3 Energy Storage Modules (ESM) Midstream Analysis
- 10.4 Energy Storage Modules (ESM) Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Energy Storage Modules (ESM) Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Energy Storage Modules (ESM) Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Energy Storage Modules (ESM) Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Energy Storage Modules (ESM) Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Energy Storage Modules (ESM) Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Energy Storage Modules (ESM) Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Energy Storage Modules (ESM) Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Energy Storage Modules (ESM) Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Energy Storage Modules (ESM) Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Energy Storage Modules (ESM) Players in 2025

Table 12. World Energy Storage Modules (ESM) Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Energy Storage Modules (ESM) Company Evaluation Quadrant

Table 14. Head Office of Key Energy Storage Modules (ESM) Players

Table 15. Energy Storage Modules (ESM) Market: Company Product Type Footprint

Table 16. Energy Storage Modules (ESM) Market: Company Product Application Footprint

Table 17. Energy Storage Modules (ESM) Mergers & Acquisitions Activity

Table 18. United States VS China Energy Storage Modules (ESM) Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Energy Storage Modules (ESM) Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Energy Storage Modules (ESM) Companies, Headquarters (States, Country)

Table 21. United States Based Companies Energy Storage Modules (ESM) Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Energy Storage Modules (ESM) Revenue Market Share (2021-2026)

Table 23. China Based Energy Storage Modules (ESM) Companies, Headquarters (Province, Country)

Table 24. China Based Companies Energy Storage Modules (ESM) Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Energy Storage Modules (ESM) Revenue Market Share (2021-2026)

Table 26. Rest of World Based Energy Storage Modules (ESM) Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Energy Storage Modules (ESM) Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Energy Storage Modules (ESM) Revenue Market Share (2021-2026)

Table 29. World Energy Storage Modules (ESM) Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Energy Storage Modules (ESM) Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Energy Storage Modules (ESM) Market Size by Type (2027-2032) & (USD Million)

Table 32. World Energy Storage Modules (ESM) Market Size by Thermal Management, (USD Million), 2021 & 2025 & 2032

Table 33. World Energy Storage Modules (ESM) Market Size Value by Thermal Management (2021-2026) & (USD Million)

Table 34. World Energy Storage Modules (ESM) Market Size by Thermal Management (2027-2032) & (USD Million)

Table 35. World Energy Storage Modules (ESM) Market Size by Performance & Design, (USD Million), 2021 & 2025 & 2032

Table 36. World Energy Storage Modules (ESM) Market Size Value by Performance & Design (2021-2026) & (USD Million)

Table 37. World Energy Storage Modules (ESM) Market Size by Performance & Design (2027-2032) & (USD Million)

Table 38. World Energy Storage Modules (ESM) Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Energy Storage Modules (ESM) Market Size by Application (2021-2026) & (USD Million)

Table 40. World Energy Storage Modules (ESM) Market Size by Application

(2027-2032) & (USD Million)

Table 41. Tesla Energy Basic Information, Manufacturing Base and Competitors

Table 42. Tesla Energy Major Business

Table 43. Tesla Energy Energy Storage Modules (ESM) Product and Services

Table 44. Tesla Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Tesla Energy Recent Developments/Updates

Table 46. Tesla Energy Competitive Strengths & Weaknesses

Table 47. BYD Energy Storage Basic Information, Manufacturing Base and Competitors

Table 48. BYD Energy Storage Major Business

Table 49. BYD Energy Storage Energy Storage Modules (ESM) Product and Services

Table 50. BYD Energy Storage Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. BYD Energy Storage Recent Developments/Updates

Table 52. BYD Energy Storage Competitive Strengths & Weaknesses

Table 53. CATL Basic Information, Manufacturing Base and Competitors

Table 54. CATL Major Business

Table 55. CATL Energy Storage Modules (ESM) Product and Services

Table 56. CATL Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. CATL Recent Developments/Updates

Table 58. CATL Competitive Strengths & Weaknesses

Table 59. Sungrow Basic Information, Manufacturing Base and Competitors

Table 60. Sungrow Major Business

Table 61. Sungrow Energy Storage Modules (ESM) Product and Services

Table 62. Sungrow Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Sungrow Recent Developments/Updates

Table 64. Sungrow Competitive Strengths & Weaknesses

Table 65. Huawei Digital Power Basic Information, Manufacturing Base and Competitors

Table 66. Huawei Digital Power Major Business

Table 67. Huawei Digital Power Energy Storage Modules (ESM) Product and Services

Table 68. Huawei Digital Power Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Huawei Digital Power Recent Developments/Updates

Table 70. Huawei Digital Power Competitive Strengths & Weaknesses

Table 71. Fluence Basic Information, Manufacturing Base and Competitors

Table 72. Fluence Major Business

Table 73. Fluence Energy Storage Modules (ESM) Product and Services
Table 74. Fluence Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Fluence Recent Developments/Updates
Table 76. Fluence Competitive Strengths & Weaknesses
Table 77. Wartsil Energy Basic Information, Manufacturing Base and Competitors
Table 78. Wartsil Energy Major Business
Table 79. Wartsil Energy Energy Storage Modules (ESM) Product and Services
Table 80. Wartsil Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Wartsil Energy Recent Developments/Updates
Table 82. Wartsil Energy Competitive Strengths & Weaknesses
Table 83. LG Energy Solution Basic Information, Manufacturing Base and Competitors
Table 84. LG Energy Solution Major Business
Table 85. LG Energy Solution Energy Storage Modules (ESM) Product and Services
Table 86. LG Energy Solution Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. LG Energy Solution Recent Developments/Updates
Table 88. LG Energy Solution Competitive Strengths & Weaknesses
Table 89. Samsung SDI Basic Information, Manufacturing Base and Competitors
Table 90. Samsung SDI Major Business
Table 91. Samsung SDI Energy Storage Modules (ESM) Product and Services
Table 92. Samsung SDI Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Samsung SDI Recent Developments/Updates
Table 94. Samsung SDI Competitive Strengths & Weaknesses
Table 95. Panasonic Energy Basic Information, Manufacturing Base and Competitors
Table 96. Panasonic Energy Major Business
Table 97. Panasonic Energy Energy Storage Modules (ESM) Product and Services
Table 98. Panasonic Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Panasonic Energy Recent Developments/Updates
Table 100. Panasonic Energy Competitive Strengths & Weaknesses
Table 101. Hitachi Energy Basic Information, Manufacturing Base and Competitors
Table 102. Hitachi Energy Major Business
Table 103. Hitachi Energy Energy Storage Modules (ESM) Product and Services
Table 104. Hitachi Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Hitachi Energy Recent Developments/Updates

Table 106. Hitachi Energy Competitive Strengths & Weaknesses
Table 107. Siemens Energy Basic Information, Manufacturing Base and Competitors
Table 108. Siemens Energy Major Business
Table 109. Siemens Energy Energy Storage Modules (ESM) Product and Services
Table 110. Siemens Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Siemens Energy Recent Developments/Updates
Table 112. Siemens Energy Competitive Strengths & Weaknesses
Table 113. ABB Basic Information, Manufacturing Base and Competitors
Table 114. ABB Major Business
Table 115. ABB Energy Storage Modules (ESM) Product and Services
Table 116. ABB Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. ABB Recent Developments/Updates
Table 118. ABB Competitive Strengths & Weaknesses
Table 119. Schneider Electric Basic Information, Manufacturing Base and Competitors
Table 120. Schneider Electric Major Business
Table 121. Schneider Electric Energy Storage Modules (ESM) Product and Services
Table 122. Schneider Electric Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Schneider Electric Recent Developments/Updates
Table 124. Schneider Electric Competitive Strengths & Weaknesses
Table 125. GE Vernova Basic Information, Manufacturing Base and Competitors
Table 126. GE Vernova Major Business
Table 127. GE Vernova Energy Storage Modules (ESM) Product and Services
Table 128. GE Vernova Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. GE Vernova Recent Developments/Updates
Table 130. GE Vernova Competitive Strengths & Weaknesses
Table 131. Powin Energy Basic Information, Manufacturing Base and Competitors
Table 132. Powin Energy Major Business
Table 133. Powin Energy Energy Storage Modules (ESM) Product and Services
Table 134. Powin Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Powin Energy Recent Developments/Updates
Table 136. Powin Energy Competitive Strengths & Weaknesses
Table 137. Energy Vault Basic Information, Manufacturing Base and Competitors
Table 138. Energy Vault Major Business
Table 139. Energy Vault Energy Storage Modules (ESM) Product and Services

Table 140. Energy Vault Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Energy Vault Recent Developments/Updates

Table 142. Energy Vault Competitive Strengths & Weaknesses

Table 143. ESS Inc Basic Information, Manufacturing Base and Competitors

Table 144. ESS Inc Major Business

Table 145. ESS Inc Energy Storage Modules (ESM) Product and Services

Table 146. ESS Inc Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. ESS Inc Recent Developments/Updates

Table 148. ESS Inc Competitive Strengths & Weaknesses

Table 149. FlexGen Basic Information, Manufacturing Base and Competitors

Table 150. FlexGen Major Business

Table 151. FlexGen Energy Storage Modules (ESM) Product and Services

Table 152. FlexGen Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. FlexGen Recent Developments/Updates

Table 154. FlexGen Competitive Strengths & Weaknesses

Table 155. Stem Inc Basic Information, Manufacturing Base and Competitors

Table 156. Stem Inc Major Business

Table 157. Stem Inc Energy Storage Modules (ESM) Product and Services

Table 158. Stem Inc Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Stem Inc Recent Developments/Updates

Table 160. Stem Inc Competitive Strengths & Weaknesses

Table 161. Doosan GridTech Basic Information, Manufacturing Base and Competitors

Table 162. Doosan GridTech Major Business

Table 163. Doosan GridTech Energy Storage Modules (ESM) Product and Services

Table 164. Doosan GridTech Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Doosan GridTech Recent Developments/Updates

Table 166. Doosan GridTech Competitive Strengths & Weaknesses

Table 167. Alpha ESS Basic Information, Manufacturing Base and Competitors

Table 168. Alpha ESS Major Business

Table 169. Alpha ESS Energy Storage Modules (ESM) Product and Services

Table 170. Alpha ESS Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Alpha ESS Recent Developments/Updates

Table 172. Alpha ESS Competitive Strengths & Weaknesses

Table 173. GoodWe Basic Information, Manufacturing Base and Competitors
Table 174. GoodWe Major Business
Table 175. GoodWe Energy Storage Modules (ESM) Product and Services
Table 176. GoodWe Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. GoodWe Recent Developments/Updates
Table 178. GoodWe Competitive Strengths & Weaknesses
Table 179. KSTAR Basic Information, Manufacturing Base and Competitors
Table 180. KSTAR Major Business
Table 181. KSTAR Energy Storage Modules (ESM) Product and Services
Table 182. KSTAR Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. KSTAR Recent Developments/Updates
Table 184. KSTAR Competitive Strengths & Weaknesses
Table 185. Growatt Basic Information, Manufacturing Base and Competitors
Table 186. Growatt Major Business
Table 187. Growatt Energy Storage Modules (ESM) Product and Services
Table 188. Growatt Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 189. Growatt Recent Developments/Updates
Table 190. Growatt Competitive Strengths & Weaknesses
Table 191. EVE Energy Basic Information, Manufacturing Base and Competitors
Table 192. EVE Energy Major Business
Table 193. EVE Energy Energy Storage Modules (ESM) Product and Services
Table 194. EVE Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 195. EVE Energy Recent Developments/Updates
Table 196. EVE Energy Competitive Strengths & Weaknesses
Table 197. REPT Battero Energy Basic Information, Manufacturing Base and Competitors
Table 198. REPT Battero Energy Major Business
Table 199. REPT Battero Energy Energy Storage Modules (ESM) Product and Services
Table 200. REPT Battero Energy Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 201. REPT Battero Energy Recent Developments/Updates
Table 202. REPT Battero Energy Competitive Strengths & Weaknesses
Table 203. Sonnen Basic Information, Manufacturing Base and Competitors
Table 204. Sonnen Major Business
Table 205. Sonnen Energy Storage Modules (ESM) Product and Services

Table 206. Sonnen Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 207. Sonnen Recent Developments/Updates

Table 208. Sonnen Competitive Strengths & Weaknesses

Table 209. SMA Solar Technology Basic Information, Manufacturing Base and Competitors

Table 210. SMA Solar Technology Major Business

Table 211. SMA Solar Technology Energy Storage Modules (ESM) Product and Services

Table 212. SMA Solar Technology Energy Storage Modules (ESM) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 213. SMA Solar Technology Recent Developments/Updates

Table 214. SMA Solar Technology Competitive Strengths & Weaknesses

Table 215. Global Key Players of Energy Storage Modules (ESM) Upstream (Raw Materials)

Table 216. Global Energy Storage Modules (ESM) Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Energy Storage Modules (ESM) Picture

Figure 2. World Energy Storage Modules (ESM) Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Energy Storage Modules (ESM) Total Revenue (2021-2032) & (USD Million)

Figure 4. World Energy Storage Modules (ESM) Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Energy Storage Modules (ESM) Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Energy Storage Modules (ESM) Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Energy Storage Modules (ESM) Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Energy Storage Modules (ESM) Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Energy Storage Modules (ESM) Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Energy Storage Modules (ESM) Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Energy Storage Modules (ESM) Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Energy Storage Modules (ESM) Revenue (2021-2032) & (USD Million)

Figure 13. Energy Storage Modules (ESM) Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 16. World Energy Storage Modules (ESM) Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 18. China Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 23. India Energy Storage Modules (ESM) Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Energy Storage Modules (ESM) by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Energy Storage Modules (ESM) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Energy Storage Modules (ESM) Markets in 2025

Figure 27. United States VS China: Energy Storage Modules (ESM) Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Energy Storage Modules (ESM) Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Energy Storage Modules (ESM) Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Energy Storage Modules (ESM) Market Size Market Share by Type in 2025

Figure 31. Single Phase ESM

Figure 32. Three Phase ESM

Figure 33. World Energy Storage Modules (ESM) Market Size Market Share by Type (2021-2032)

Figure 34. World Energy Storage Modules (ESM) Market Size by Thermal Management, (USD Million), 2021 & 2025 & 2032

Figure 35. World Energy Storage Modules (ESM) Market Size Market Share by Thermal Management in 2025

Figure 36. Air-cooled Modules

Figure 37. Liquid-cooled Modules

Figure 38. World Energy Storage Modules (ESM) Market Size Market Share by Thermal Management (2021-2032)

Figure 39. World Energy Storage Modules (ESM) Market Size by Performance & Design, (USD Million), 2021 & 2025 & 2032

Figure 40. World Energy Storage Modules (ESM) Market Size Market Share by Performance & Design in 2025

Figure 41. High Energy Density Modules

Figure 42. High Power Output Modules

Figure 43. Others

Figure 44. World Energy Storage Modules (ESM) Market Size Market Share by Performance & Design (2021-2032)

Figure 45. World Energy Storage Modules (ESM) Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Energy Storage Modules (ESM) Market Size Market Share by Application in 2025

Figure 47. Telecom & Grid

Figure 48. Power Industry

Figure 49. Aerospace

Figure 50. Automotive

Figure 51. Others

Figure 52. World Energy Storage Modules (ESM) Market Size Market Share by Application (2021-2032)

Figure 53. Energy Storage Modules (ESM) Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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