+357 96 030922
info@marketpublishers.com

# Global Energy Storage Liquid Cooling Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G75A558C67FCEN.html
Date: September 2026
Pages: 116
Price: US$ 3,480.00 (Single User License)
ID: G75A558C67FCEN

## Abstracts

According to our (Global Info Research) latest study, the global Energy Storage Liquid Cooling Pumps market size was valued at US$ 62.59 million in 2025 and is forecast to a readjusted size of US$ 179 million by 2032 with a CAGR of 14.2% during review period.

Energy Storage Liquid Cooling Pumps are fluid circulation devices specifically designed for the liquid thermal management loops of electrochemical battery energy storage systems. They provide continuous coolant circulation between battery modules or racks, cold plates, heat exchangers, piping and liquid cooling units to control cell temperature, improve temperature uniformity and support safe, efficient and stable battery operation. The market primarily covers coolant circulation pumps, thermal management integrated pump modules and auxiliary cooling pumps used in utility-scale, commercial and industrial, renewable-integrated and other battery energy storage applications. Main product technologies include brushless DC pumps, magnetic drive pumps, shielded pumps and mechanical-seal pumps, with brushless DC and highly integrated electronically controlled designs increasingly favored for variable-speed operation, high efficiency and long service life. By power rating, products can be segmented into low-power pumps below 50 W, medium-power pumps of 50–200 W and high-power pumps above 200 W. The research scope focuses on pump products used within battery energy storage liquid cooling circuits and evaluates demand across containerized, cabinet-based and rack-based energy storage architectures.

## Key Findings

In 2025, the global average selling price of Energy Storage Liquid Cooling

+357 96 030922
info@marketpublishers.com

Pumps was approximately US$140–180 per unit.

The industry-wide gross margin remained at approximately 25%–35% in 2025.

Commercial and industrial energy storage cabinets are becoming an important incremental market.

Utility-scale energy storage remains the largest downstream application for Energy Storage Liquid Cooling Pumps.

Brushless DC pumps remain the mainstream technology route.

China remains the world's largest demand and manufacturing cluster.

## Market Trends

Energy storage liquid cooling is shifting from an auxiliary thermal management option toward a standard architecture in large-scale battery systems. Higher-capacity cells, increased container energy density and longer-duration applications are placing greater emphasis on temperature uniformity, coolant flow stability and continuous pump reliability. Large-scale system platforms are also becoming more integrated: 6.25 MWh-class 20-foot systems are already in commercial deployment, while 9 MWh-class solutions demonstrate that further system density gains remain technically achievable.

From the pump technology perspective, the direction of development is toward variable-speed control, compact integration, high-efficiency motors, leak-resistant structures, corrosion-resistant materials and intelligent monitoring. At the system level, pumps are increasingly designed around complete thermal management units rather than selected as standalone general-purpose components. This favors suppliers with application engineering, coolant compatibility verification, control integration and long-duration reliability validation capabilities.

## Market Dynamics

Demand growth is driven primarily by the rapid deployment of battery energy storage and the increasing penetration of liquid cooling in high-density systems. The IEA reported 108 GW of global battery storage additions in 2025, with utility-scale

+357 96 030922
info@marketpublishers.com

installations accounting for approximately four-fifths of the total. At the same time, longer-duration projects are becoming more common, raising operating-hour requirements for thermal management components.

However, pump revenue growth will not fully track energy storage capacity growth. Larger battery cells, higher energy density and increasing container capacity reduce the number of cooling units required per unit of stored energy. Standardization and procurement localization also place continuous pressure on unit value, making reliability, customization and manufacturing efficiency increasingly important sources of competitive differentiation.

## Drivers

Rapid utility-scale battery storage deployment is the most important market driver. Greater renewable penetration, grid flexibility requirements and the expansion of independent energy storage projects continue to increase demand for high-reliability thermal management. In China, the National Energy Administration reported that installed new-type energy storage reached 136 GW/351 GWh by the end of 2025, with projects of 100 MW or above accounting for 72% of installed capacity, reinforcing the shift toward larger projects where liquid cooling has stronger technical advantages.

Higher battery energy density is another structural driver. As more energy is concentrated within the same physical footprint, heat removal and temperature consistency become more difficult to manage through air cooling alone. This increases the importance of stable coolant circulation, variable-speed pump control and coordinated operation with liquid cooling units.

## Restraints

The principal restraint is continued cost pressure across the battery energy storage supply chain. Pumps account for only a limited portion of total system cost, but customers increasingly demand lower component pricing while maintaining long service life, low leakage risk and operation under wide temperature, altitude and environmental ranges. This can compress the economics of standardized products and increase development costs for customized variants.

Liquid cooling penetration is also not uniform across all storage applications. Residential and some lower-power behind-the-meter systems can continue to use air cooling or

+357 96 030922
info@marketpublishers.com

passive thermal management, limiting the addressable market for liquid cooling pumps outside larger commercial and utility-scale systems.

### Opportunities

The strongest opportunity remains the expansion of utility-scale and commercial and industrial liquid-cooled energy storage. Increasing adoption of integrated battery cabinets, large-capacity containers and renewable-plus-storage projects creates demand for pumps optimized for different flow rates, installation orientations and environmental conditions. Products capable of supporting high-altitude, high-temperature, dusty or wide-temperature-difference operating environments can command stronger qualification barriers.

There is also an opportunity for pump suppliers to move from individual components toward integrated thermal management pump modules. Combining pumps with motors, controllers, sensors and related fluid-control components can increase design-in depth and customer switching costs while allowing suppliers to participate earlier in system development.

### Challenges

The market faces a tension between rising technical requirements and declining system-level cost targets. Pump manufacturers must simultaneously improve efficiency, sealing reliability, coolant compatibility, noise performance, control precision and service life while supporting increasingly aggressive cost-down requirements from liquid cooling unit and battery system customers.

Another challenge is rapid system architecture evolution. As 20-foot container capacity moves from approximately 5 MWh toward 6.25 MWh, 6.9 MWh and higher-density configurations, pump flow requirements, redundancy strategies and cooling-loop architectures can change quickly. Suppliers therefore need scalable product platforms rather than products optimized for a single generation of storage systems.

## Industry Chain Analysis

The upstream supply chain mainly includes brushless motors, permanent magnets, bearings, impellers, pump housings, engineering plastics and metals, electronic

+357 96 030922
info@marketpublishers.com

controllers, sensors, sealing or shielding structures and corrosion-resistant materials. Component quality directly influences efficiency, leakage risk, vibration, noise and long-term reliability. Coolant compatibility is particularly important because storage cooling circuits commonly require prolonged exposure to glycol-based coolant mixtures.

Midstream participants are specialized liquid cooling pump and electronic water pump manufacturers. Downstream customers include liquid cooling unit manufacturers, battery thermal management suppliers, battery energy storage system integrators and energy storage equipment manufacturers, ultimately serving utility-scale storage plants, renewable energy projects and commercial and industrial users. The strongest supplier relationships tend to be formed through early-stage joint development and platform qualification rather than spot procurement.

## Value Chain Analysis

The value of an Energy Storage Liquid Cooling Pump is determined less by raw material content than by design reliability and application engineering. Key value-added capabilities include hydraulic design, motor efficiency, control algorithms, leak-resistant architecture, fluid compatibility, thermal cycling durability and integration with customer control systems. Qualification cycles and accumulated field operating data create meaningful barriers once a pump is designed into a storage platform.

As the market matures, standardized pump hardware is likely to face increasing price competition. Value creation will therefore shift toward platformized product families, customized hydraulic matching, integrated electronics, fault diagnostics and validated performance under extreme environmental conditions. Suppliers capable of combining scale manufacturing with application-specific engineering are better positioned in the value chain.

## Segment Insights

By product function, coolant circulation pumps constitute the core market because they directly drive the primary coolant loop. Integrated thermal management pump modules represent an emerging higher-integration segment, while auxiliary cooling pumps remain comparatively smaller. By technology route, brushless DC pumps are the mainstream solution, with magnetic drive and shielded structures used where leakage prevention and operating reliability are prioritized.

+357 96 030922
info@marketpublishers.com

By application, utility-scale energy storage remains the largest segment, followed by commercial and industrial energy storage. Containerized BESS is the dominant system form, while battery cabinets are particularly relevant to commercial and industrial installations. By cooling-loop configuration, centralized and integrated cooling architectures dominate larger systems, whereas distributed configurations can increase pump count in modular installations. By power rating, the 50–200 W medium-power category represents the principal market band, with products above 200 W more relevant to higher-flow and larger-scale systems.

### Downstream Market Opportunities

Utility-scale storage provides the largest near-term opportunity because project sizes continue to increase and liquid cooling adoption is strongest in high-density applications. The IEA reported approximately 87 GW of utility-scale battery storage additions globally in 2025, confirming that large projects dominate new battery storage deployment.

Commercial and industrial storage represents a second important growth opportunity. Integrated liquid-cooled cabinets are gaining relevance in industrial parks, commercial buildings, microgrids and distributed renewable applications. Compared with utility-scale projects, this segment creates demand for smaller, more modular pumps and provides greater opportunities for standardized electronic circulation pump platforms.

## Regional Insights

China is currently the most important regional market, combining the largest battery storage deployment base with a broad domestic thermal management and pump manufacturing supply chain. The IEA estimates that China accounted for around 60% of global battery storage capacity additions in 2025, while China's National Energy Administration reported 136 GW/351 GWh of operational new-type energy storage by year-end. Large projects are becoming increasingly dominant, strengthening demand for liquid-cooled thermal management systems and associated pumps.

North America remains a major demand market for large-scale storage, with strong requirements for certification, extreme-temperature operation and long-term reliability. Europe combines growing storage deployment with a mature high-efficiency pump and thermal management engineering base. Australia and parts of the Middle East are

+357 96 030922
info@marketpublishers.com

emerging as important incremental markets as storage is increasingly deployed to support renewable integration and grid security, with high-temperature operation becoming a particularly important product requirement in the Middle East.

## Competitive Landscape Analysis

The competitive landscape is regionally differentiated. China has the broadest concentration of dedicated storage cooling pump suppliers and adjacent electronic water pump manufacturers, supported by a large domestic battery energy storage supply chain and faster product iteration. Competition is increasingly moving from simple component supply toward customized hydraulic design, integrated pump-control modules and platform-level qualification.

European suppliers have stronger historical capabilities in high-efficiency pumps, fluid engineering and industrial reliability, but the number of manufacturers dedicated specifically to battery energy storage cooling remains more limited. North America is more significant as a downstream demand and system-integration market than as a concentrated manufacturing base for dedicated storage liquid cooling pumps. Overall, the market remains fragmented compared with battery cells or power conversion systems, leaving room for specialized manufacturers to gain share through reliability, customer qualification and cost-efficient localization.

## Report Scope

This report is a detailed and comprehensive analysis for global Energy Storage Liquid Cooling Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Pump Technology Route and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Energy Storage Liquid Cooling Pumps market size and forecasts, in

+357 96 030922
info@marketpublishers.com

consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Energy Storage Liquid Cooling Pumps market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Energy Storage Liquid Cooling Pumps market size and forecasts, by Pump Technology Route and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Energy Storage Liquid Cooling Pumps market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Energy Storage Liquid Cooling Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Energy Storage Liquid Cooling Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Dayuan Pumps Industry Co., Ltd., Jiangsu Leili Motor Corporation, Feilong Auto Components Co., Ltd., Changsha TOPS Industry & Technology Co., Ltd., Guangdong Shenpeng Technology Co., Ltd., Nanfang Pump Industry Co., Ltd., Zhejiang Sanhua Intelligent Controls Co., Ltd., VOVYO Technology Co., Ltd., Concentric AB, Rheinmetall AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Energy Storage Liquid Cooling Pumps market is split by Pump Technology Route and

+357 96 030922
info@marketpublishers.com

by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Pump Technology Route, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market Segmentation

### Market segment by Pump Technology Route

Brushless DC Pump

Magnetic Drive Pump

Shielded Pump

Mechanical Seal Pump

Others

### Market segment by Pump Power Rating

Low Power Pump (<50 W)

Medium Power Pump (50–200 W)

High Power Pump (>200 W)

Others

### Market segment by Form

Containerized Battery Energy Storage System

Battery Cabinet Energy Storage System

+357 96 030922
info@marketpublishers.com

Battery Rack Energy Storage System

Others

## Market segment by Application

Utility-scale Energy Storage

Commercial and Industrial Energy Storage

Renewable Energy Integrated Storage

Residential Energy Storage

Others

## Major players covered

Zhejiang Dayuan Pumps Industry Co., Ltd.

Jiangsu Leili Motor Corporation

Feilong Auto Components Co., Ltd.

Changsha TOPS Industry & Technology Co., Ltd.

Guangdong Shenpeng Technology Co., Ltd.

Nanfang Pump Industry Co., Ltd.

Zhejiang Sanhua Intelligent Controls Co., Ltd.

VOVYO Technology Co., Ltd.

Concentric AB

+357 96 030922
info@marketpublishers.com

Rheinmetall AG

Zhejiang Yinlun Machinery Co., Ltd.

Zhejiang EMIDA Pumps Co., Ltd.

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## Chapter Outline

Chapter 1, to describe Energy Storage Liquid Cooling Pumps product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Energy Storage Liquid Cooling Pumps, with price, sales quantity, revenue, and global market share of Energy Storage Liquid Cooling Pumps from 2021 to 2026.
Chapter 3, the Energy Storage Liquid Cooling Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Energy Storage Liquid Cooling Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Pump Technology Route and by Application, with sales market share and growth rate by Pump Technology Route, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

+357 96 030922
info@marketpublishers.com

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Energy Storage Liquid Cooling Pumps market forecast, by regions, by Pump Technology Route, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Energy Storage Liquid Cooling Pumps.

Chapter 14 and 15, to describe Energy Storage Liquid Cooling Pumps sales channel, distributors, customers, research findings and conclusion.

+357 96 030922
info@marketpublishers.com

# Contents

## 1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Pump Technology Route
  1.3.1 Overview: Global Energy Storage Liquid Cooling Pumps Consumption Value by Pump Technology Route: 2021 Versus 2025 Versus 2032
  1.3.2 Brushless DC Pump
  1.3.3 Magnetic Drive Pump
  1.3.4 Shielded Pump
  1.3.5 Mechanical Seal Pump
  1.3.6 Others
1.4 Market Analysis by Pump Power Rating
  1.4.1 Overview: Global Energy Storage Liquid Cooling Pumps Consumption Value by Pump Power Rating: 2021 Versus 2025 Versus 2032
  1.4.2 Low Power Pump (<50 W)
  1.4.3 Medium Power Pump (50–200 W)
  1.4.4 High Power Pump (>200 W)
  1.4.5 Others
1.5 Market Analysis by Form
  1.5.1 Overview: Global Energy Storage Liquid Cooling Pumps Consumption Value by Form: 2021 Versus 2025 Versus 2032
  1.5.2 Containerized Battery Energy Storage System
  1.5.3 Battery Cabinet Energy Storage System
  1.5.4 Battery Rack Energy Storage System
  1.5.5 Others
1.6 Market Analysis by Application
  1.6.1 Overview: Global Energy Storage Liquid Cooling Pumps Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Utility-scale Energy Storage
  1.6.3 Commercial and Industrial Energy Storage
  1.6.4 Renewable Energy Integrated Storage
  1.6.5 Residential Energy Storage
  1.6.6 Others
1.7 Global Energy Storage Liquid Cooling Pumps Market Size & Forecast
  1.7.1 Global Energy Storage Liquid Cooling Pumps Consumption Value (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

1.7.2 Global Energy Storage Liquid Cooling Pumps Sales Quantity (2021-2032)
1.7.3 Global Energy Storage Liquid Cooling Pumps Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

2.1 Zhejiang Dayuan Pumps Industry Co., Ltd.
2.1.1 Zhejiang Dayuan Pumps Industry Co., Ltd. Details
2.1.2 Zhejiang Dayuan Pumps Industry Co., Ltd. Major Business
2.1.3 Zhejiang Dayuan Pumps Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.1.4 Zhejiang Dayuan Pumps Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 Zhejiang Dayuan Pumps Industry Co., Ltd. Recent Developments/Updates
2.2 Jiangsu Leili Motor Corporation
2.2.1 Jiangsu Leili Motor Corporation Details
2.2.2 Jiangsu Leili Motor Corporation Major Business
2.2.3 Jiangsu Leili Motor Corporation Energy Storage Liquid Cooling Pumps Product and Services
2.2.4 Jiangsu Leili Motor Corporation Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Jiangsu Leili Motor Corporation Recent Developments/Updates
2.3 Feilong Auto Components Co., Ltd.
2.3.1 Feilong Auto Components Co., Ltd. Details
2.3.2 Feilong Auto Components Co., Ltd. Major Business
2.3.3 Feilong Auto Components Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.3.4 Feilong Auto Components Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Feilong Auto Components Co., Ltd. Recent Developments/Updates
2.4 Changsha TOPS Industry & Technology Co., Ltd.
2.4.1 Changsha TOPS Industry & Technology Co., Ltd. Details
2.4.2 Changsha TOPS Industry & Technology Co., Ltd. Major Business
2.4.3 Changsha TOPS Industry & Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.4.4 Changsha TOPS Industry & Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Changsha TOPS Industry & Technology Co., Ltd. Recent

+357 96 030922
info@marketpublishers.com

Developments/Updates
2.5 Guangdong Shenpeng Technology Co., Ltd.
2.5.1 Guangdong Shenpeng Technology Co., Ltd. Details
2.5.2 Guangdong Shenpeng Technology Co., Ltd. Major Business
2.5.3 Guangdong Shenpeng Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.5.4 Guangdong Shenpeng Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Guangdong Shenpeng Technology Co., Ltd. Recent Developments/Updates
2.6 Nanfang Pump Industry Co., Ltd.
2.6.1 Nanfang Pump Industry Co., Ltd. Details
2.6.2 Nanfang Pump Industry Co., Ltd. Major Business
2.6.3 Nanfang Pump Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.6.4 Nanfang Pump Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Nanfang Pump Industry Co., Ltd. Recent Developments/Updates
2.7 Zhejiang Sanhua Intelligent Controls Co., Ltd.
2.7.1 Zhejiang Sanhua Intelligent Controls Co., Ltd. Details
2.7.2 Zhejiang Sanhua Intelligent Controls Co., Ltd. Major Business
2.7.3 Zhejiang Sanhua Intelligent Controls Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.7.4 Zhejiang Sanhua Intelligent Controls Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Zhejiang Sanhua Intelligent Controls Co., Ltd. Recent Developments/Updates
2.8 VOVYO Technology Co., Ltd.
2.8.1 VOVYO Technology Co., Ltd. Details
2.8.2 VOVYO Technology Co., Ltd. Major Business
2.8.3 VOVYO Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.8.4 VOVYO Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 VOVYO Technology Co., Ltd. Recent Developments/Updates
2.9 Concentric AB
2.9.1 Concentric AB Details
2.9.2 Concentric AB Major Business
2.9.3 Concentric AB Energy Storage Liquid Cooling Pumps Product and Services

+357 96 030922
info@marketpublishers.com

2.9.4 Concentric AB Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Concentric AB Recent Developments/Updates
2.10 Rheinmetall AG
2.10.1 Rheinmetall AG Details
2.10.2 Rheinmetall AG Major Business
2.10.3 Rheinmetall AG Energy Storage Liquid Cooling Pumps Product and Services
2.10.4 Rheinmetall AG Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Rheinmetall AG Recent Developments/Updates
2.11 Zhejiang Yinlun Machinery Co., Ltd.
2.11.1 Zhejiang Yinlun Machinery Co., Ltd. Details
2.11.2 Zhejiang Yinlun Machinery Co., Ltd. Major Business
2.11.3 Zhejiang Yinlun Machinery Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.11.4 Zhejiang Yinlun Machinery Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Zhejiang Yinlun Machinery Co., Ltd. Recent Developments/Updates
2.12 Zhejiang EMIDA Pumps Co., Ltd.
2.12.1 Zhejiang EMIDA Pumps Co., Ltd. Details
2.12.2 Zhejiang EMIDA Pumps Co., Ltd. Major Business
2.12.3 Zhejiang EMIDA Pumps Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
2.12.4 Zhejiang EMIDA Pumps Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Zhejiang EMIDA Pumps Co., Ltd. Recent Developments/Updates

## 3 COMPETITIVE ENVIRONMENT: ENERGY STORAGE LIQUID COOLING PUMPS BY MANUFACTURER

3.1 Global Energy Storage Liquid Cooling Pumps Sales Quantity by Manufacturer (2021-2026)
3.2 Global Energy Storage Liquid Cooling Pumps Revenue by Manufacturer (2021-2026)
3.3 Global Energy Storage Liquid Cooling Pumps Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Energy Storage Liquid Cooling Pumps by Manufacturer Revenue ($MM) and Market Share (%): 2025

+357 96 030922
info@marketpublishers.com

3.4.2 Top 3 Energy Storage Liquid Cooling Pumps Manufacturer Market Share in 2025
3.4.3 Top 6 Energy Storage Liquid Cooling Pumps Manufacturer Market Share in 2025
3.5 Energy Storage Liquid Cooling Pumps Market: Overall Company Footprint Analysis
3.5.1 Energy Storage Liquid Cooling Pumps Market: Region Footprint
3.5.2 Energy Storage Liquid Cooling Pumps Market: Company Product Type Footprint
3.5.3 Energy Storage Liquid Cooling Pumps Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

**4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Energy Storage Liquid Cooling Pumps Market Size by Region
4.1.1 Global Energy Storage Liquid Cooling Pumps Sales Quantity by Region (2021-2032)
4.1.2 Global Energy Storage Liquid Cooling Pumps Consumption Value by Region (2021-2032)
4.1.3 Global Energy Storage Liquid Cooling Pumps Average Price by Region (2021-2032)
4.2 North America Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032)
4.3 Europe Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032)
4.4 Asia-Pacific Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032)
4.5 South America Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032)
4.6 Middle East & Africa Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032)

**5 MARKET SEGMENT BY PUMP TECHNOLOGY ROUTE**

5.1 Global Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2032)
5.2 Global Energy Storage Liquid Cooling Pumps Consumption Value by Pump Technology Route (2021-2032)
5.3 Global Energy Storage Liquid Cooling Pumps Average Price by Pump Technology Route (2021-2032)

**6 MARKET SEGMENT BY APPLICATION**

+357 96 030922
info@marketpublishers.com

6.1 Global Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2032)
6.2 Global Energy Storage Liquid Cooling Pumps Consumption Value by Application (2021-2032)
6.3 Global Energy Storage Liquid Cooling Pumps Average Price by Application (2021-2032)

## 7 NORTH AMERICA

7.1 North America Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2032)
7.2 North America Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2032)
7.3 North America Energy Storage Liquid Cooling Pumps Market Size by Country
  7.3.1 North America Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2032)
  7.3.2 North America Energy Storage Liquid Cooling Pumps Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

## 8 EUROPE

8.1 Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2032)
8.2 Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2032)
8.3 Europe Energy Storage Liquid Cooling Pumps Market Size by Country
  8.3.1 Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2032)
  8.3.2 Europe Energy Storage Liquid Cooling Pumps Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  8.3.6 Russia Market Size and Forecast (2021-2032)
  8.3.7 Italy Market Size and Forecast (2021-2032)

+357 96 030922
info@marketpublishers.com

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2032)
9.2 Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Energy Storage Liquid Cooling Pumps Market Size by Region
  9.3.1 Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Region (2021-2032)
  9.3.2 Asia-Pacific Energy Storage Liquid Cooling Pumps Consumption Value by Region (2021-2032)
  9.3.3 China Market Size and Forecast (2021-2032)
  9.3.4 Japan Market Size and Forecast (2021-2032)
  9.3.5 South Korea Market Size and Forecast (2021-2032)
  9.3.6 India Market Size and Forecast (2021-2032)
  9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  9.3.8 Australia Market Size and Forecast (2021-2032)

## 10 SOUTH AMERICA

10.1 South America Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2032)
10.2 South America Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2032)
10.3 South America Energy Storage Liquid Cooling Pumps Market Size by Country
  10.3.1 South America Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2032)
  10.3.2 South America Energy Storage Liquid Cooling Pumps Consumption Value by Country (2021-2032)
  10.3.3 Brazil Market Size and Forecast (2021-2032)
  10.3.4 Argentina Market Size and Forecast (2021-2032)

## 11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2032)
11.2 Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Energy Storage Liquid Cooling Pumps Market Size by

+357 96 030922
info@marketpublishers.com

Country
11.3.1 Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Energy Storage Liquid Cooling Pumps Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

**12 MARKET DYNAMICS**

12.1 Energy Storage Liquid Cooling Pumps Market Drivers
12.2 Energy Storage Liquid Cooling Pumps Market Restraints
12.3 Energy Storage Liquid Cooling Pumps Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

**13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Energy Storage Liquid Cooling Pumps and Key Manufacturers
13.2 Manufacturing Costs Percentage of Energy Storage Liquid Cooling Pumps
13.3 Energy Storage Liquid Cooling Pumps Production Process
13.4 Industry Value Chain Analysis

**14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Energy Storage Liquid Cooling Pumps Typical Distributors
14.3 Energy Storage Liquid Cooling Pumps Typical Customers

**15 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# 16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. Global Energy Storage Liquid Cooling Pumps Consumption Value by Pump Technology Route, (USD Million), 2021 & 2025 & 2032
Table 2. Global Energy Storage Liquid Cooling Pumps Consumption Value by Pump Power Rating, (USD Million), 2021 & 2025 & 2032
Table 3. Global Energy Storage Liquid Cooling Pumps Consumption Value by Form, (USD Million), 2021 & 2025 & 2032
Table 4. Global Energy Storage Liquid Cooling Pumps Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Zhejiang Dayuan Pumps Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 6. Zhejiang Dayuan Pumps Industry Co., Ltd. Major Business
Table 7. Zhejiang Dayuan Pumps Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 8. Zhejiang Dayuan Pumps Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. Zhejiang Dayuan Pumps Industry Co., Ltd. Recent Developments/Updates
Table 10. Jiangsu Leili Motor Corporation Basic Information, Manufacturing Base and Competitors
Table 11. Jiangsu Leili Motor Corporation Major Business
Table 12. Jiangsu Leili Motor Corporation Energy Storage Liquid Cooling Pumps Product and Services
Table 13. Jiangsu Leili Motor Corporation Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. Jiangsu Leili Motor Corporation Recent Developments/Updates
Table 15. Feilong Auto Components Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 16. Feilong Auto Components Co., Ltd. Major Business
Table 17. Feilong Auto Components Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 18. Feilong Auto Components Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Feilong Auto Components Co., Ltd. Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 20. Changsha TOPS Industry & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 21. Changsha TOPS Industry & Technology Co., Ltd. Major Business
Table 22. Changsha TOPS Industry & Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 23. Changsha TOPS Industry & Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Changsha TOPS Industry & Technology Co., Ltd. Recent Developments/Updates
Table 25. Guangdong Shenpeng Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 26. Guangdong Shenpeng Technology Co., Ltd. Major Business
Table 27. Guangdong Shenpeng Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 28. Guangdong Shenpeng Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Guangdong Shenpeng Technology Co., Ltd. Recent Developments/Updates
Table 30. Nanfang Pump Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 31. Nanfang Pump Industry Co., Ltd. Major Business
Table 32. Nanfang Pump Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 33. Nanfang Pump Industry Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Nanfang Pump Industry Co., Ltd. Recent Developments/Updates
Table 35. Zhejiang Sanhua Intelligent Controls Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 36. Zhejiang Sanhua Intelligent Controls Co., Ltd. Major Business
Table 37. Zhejiang Sanhua Intelligent Controls Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 38. Zhejiang Sanhua Intelligent Controls Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Zhejiang Sanhua Intelligent Controls Co., Ltd. Recent Developments/Updates
Table 40. VOVYO Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 41. VOVYO Technology Co., Ltd. Major Business
Table 42. VOVYO Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 43. VOVYO Technology Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. VOVYO Technology Co., Ltd. Recent Developments/Updates
Table 45. Concentric AB Basic Information, Manufacturing Base and Competitors
Table 46. Concentric AB Major Business
Table 47. Concentric AB Energy Storage Liquid Cooling Pumps Product and Services
Table 48. Concentric AB Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Concentric AB Recent Developments/Updates
Table 50. Rheinmetall AG Basic Information, Manufacturing Base and Competitors
Table 51. Rheinmetall AG Major Business
Table 52. Rheinmetall AG Energy Storage Liquid Cooling Pumps Product and Services
Table 53. Rheinmetall AG Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Rheinmetall AG Recent Developments/Updates
Table 55. Zhejiang Yinlun Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 56. Zhejiang Yinlun Machinery Co., Ltd. Major Business
Table 57. Zhejiang Yinlun Machinery Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 58. Zhejiang Yinlun Machinery Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Zhejiang Yinlun Machinery Co., Ltd. Recent Developments/Updates
Table 60. Zhejiang EMIDA Pumps Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 61. Zhejiang EMIDA Pumps Co., Ltd. Major Business
Table 62. Zhejiang EMIDA Pumps Co., Ltd. Energy Storage Liquid Cooling Pumps Product and Services
Table 63. Zhejiang EMIDA Pumps Co., Ltd. Energy Storage Liquid Cooling Pumps Sales Quantity (Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Zhejiang EMIDA Pumps Co., Ltd. Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 65. Global Energy Storage Liquid Cooling Pumps Sales Quantity by Manufacturer (2021-2026) & (Units)
Table 66. Global Energy Storage Liquid Cooling Pumps Revenue by Manufacturer (2021-2026) & (USD Million)
Table 67. Global Energy Storage Liquid Cooling Pumps Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 68. Market Position of Manufacturers in Energy Storage Liquid Cooling Pumps, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 69. Head Office and Energy Storage Liquid Cooling Pumps Production Site of Key Manufacturer
Table 70. Energy Storage Liquid Cooling Pumps Market: Company Product Type Footprint
Table 71. Energy Storage Liquid Cooling Pumps Market: Company Product Application Footprint
Table 72. Energy Storage Liquid Cooling Pumps New Market Entrants and Barriers to Market Entry
Table 73. Energy Storage Liquid Cooling Pumps Mergers, Acquisition, Agreements, and Collaborations
Table 74. Global Energy Storage Liquid Cooling Pumps Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 75. Global Energy Storage Liquid Cooling Pumps Sales Quantity by Region (2021-2026) & (Units)
Table 76. Global Energy Storage Liquid Cooling Pumps Sales Quantity by Region (2027-2032) & (Units)
Table 77. Global Energy Storage Liquid Cooling Pumps Consumption Value by Region (2021-2026) & (USD Million)
Table 78. Global Energy Storage Liquid Cooling Pumps Consumption Value by Region (2027-2032) & (USD Million)
Table 79. Global Energy Storage Liquid Cooling Pumps Average Price by Region (2021-2026) & (US$/Unit)
Table 80. Global Energy Storage Liquid Cooling Pumps Average Price by Region (2027-2032) & (US$/Unit)
Table 81. Global Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2026) & (Units)
Table 82. Global Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2027-2032) & (Units)
Table 83. Global Energy Storage Liquid Cooling Pumps Consumption Value by Pump Technology Route (2021-2026) & (USD Million)
Table 84. Global Energy Storage Liquid Cooling Pumps Consumption Value by Pump

+357 96 030922
info@marketpublishers.com

Technology Route (2027-2032) & (USD Million)
Table 85. Global Energy Storage Liquid Cooling Pumps Average Price by Pump Technology Route (2021-2026) & (US$/Unit)
Table 86. Global Energy Storage Liquid Cooling Pumps Average Price by Pump Technology Route (2027-2032) & (US$/Unit)
Table 87. Global Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2026) & (Units)
Table 88. Global Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2027-2032) & (Units)
Table 89. Global Energy Storage Liquid Cooling Pumps Consumption Value by Application (2021-2026) & (USD Million)
Table 90. Global Energy Storage Liquid Cooling Pumps Consumption Value by Application (2027-2032) & (USD Million)
Table 91. Global Energy Storage Liquid Cooling Pumps Average Price by Application (2021-2026) & (US$/Unit)
Table 92. Global Energy Storage Liquid Cooling Pumps Average Price by Application (2027-2032) & (US$/Unit)
Table 93. North America Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2026) & (Units)
Table 94. North America Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2027-2032) & (Units)
Table 95. North America Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2026) & (Units)
Table 96. North America Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2027-2032) & (Units)
Table 97. North America Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2026) & (Units)
Table 98. North America Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2027-2032) & (Units)
Table 99. North America Energy Storage Liquid Cooling Pumps Consumption Value by Country (2021-2026) & (USD Million)
Table 100. North America Energy Storage Liquid Cooling Pumps Consumption Value by Country (2027-2032) & (USD Million)
Table 101. Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2026) & (Units)
Table 102. Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2027-2032) & (Units)
Table 103. Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 104. Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2027-2032) & (Units)
Table 105. Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2026) & (Units)
Table 106. Europe Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2027-2032) & (Units)
Table 107. Europe Energy Storage Liquid Cooling Pumps Consumption Value by Country (2021-2026) & (USD Million)
Table 108. Europe Energy Storage Liquid Cooling Pumps Consumption Value by Country (2027-2032) & (USD Million)
Table 109. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2026) & (Units)
Table 110. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2027-2032) & (Units)
Table 111. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2026) & (Units)
Table 112. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2027-2032) & (Units)
Table 113. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Region (2021-2026) & (Units)
Table 114. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity by Region (2027-2032) & (Units)
Table 115. Asia-Pacific Energy Storage Liquid Cooling Pumps Consumption Value by Region (2021-2026) & (USD Million)
Table 116. Asia-Pacific Energy Storage Liquid Cooling Pumps Consumption Value by Region (2027-2032) & (USD Million)
Table 117. South America Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2026) & (Units)
Table 118. South America Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2027-2032) & (Units)
Table 119. South America Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2026) & (Units)
Table 120. South America Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2027-2032) & (Units)
Table 121. South America Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2026) & (Units)
Table 122. South America Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2027-2032) & (Units)
Table 123. South America Energy Storage Liquid Cooling Pumps Consumption Value

+357 96 030922
info@marketpublishers.com

by Country (2021-2026) & (USD Million)
Table 124. South America Energy Storage Liquid Cooling Pumps Consumption Value by Country (2027-2032) & (USD Million)
Table 125. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2021-2026) & (Units)
Table 126. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Pump Technology Route (2027-2032) & (Units)
Table 127. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2021-2026) & (Units)
Table 128. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Application (2027-2032) & (Units)
Table 129. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2021-2026) & (Units)
Table 130. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity by Country (2027-2032) & (Units)
Table 131. Middle East & Africa Energy Storage Liquid Cooling Pumps Consumption Value by Country (2021-2026) & (USD Million)
Table 132. Middle East & Africa Energy Storage Liquid Cooling Pumps Consumption Value by Country (2027-2032) & (USD Million)
Table 133. Energy Storage Liquid Cooling Pumps Raw Material
Table 134. Key Manufacturers of Energy Storage Liquid Cooling Pumps Raw Materials
Table 135. Energy Storage Liquid Cooling Pumps Typical Distributors
Table 136. Energy Storage Liquid Cooling Pumps Typical Customers

+357 96 030922
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Figure 1. Energy Storage Liquid Cooling Pumps Picture
Figure 2. Global Energy Storage Liquid Cooling Pumps Revenue by Pump Technology Route, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Energy Storage Liquid Cooling Pumps Revenue Market Share by Pump Technology Route in 2025
Figure 4. Brushless DC Pump Examples
Figure 5. Magnetic Drive Pump Examples
Figure 6. Shielded Pump Examples
Figure 7. Mechanical Seal Pump Examples
Figure 8. Others Examples
Figure 9. Global Energy Storage Liquid Cooling Pumps Revenue by Pump Power Rating, (USD Million), 2021 & 2025 & 2032
Figure 10. Global Energy Storage Liquid Cooling Pumps Revenue Market Share by Pump Power Rating in 2025
Figure 11. Low Power Pump (<50 W) Examples
Figure 12. Medium Power Pump (50–200 W) Examples
Figure 13. High Power Pump (>200 W) Examples
Figure 14. Others Examples
Figure 15. Global Energy Storage Liquid Cooling Pumps Revenue by Form, (USD Million), 2021 & 2025 & 2032
Figure 16. Global Energy Storage Liquid Cooling Pumps Revenue Market Share by Form in 2025
Figure 17. Containerized Battery Energy Storage System Examples
Figure 18. Battery Cabinet Energy Storage System Examples
Figure 19. Battery Rack Energy Storage System Examples
Figure 20. Others Examples
Figure 21. Global Energy Storage Liquid Cooling Pumps Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 22. Global Energy Storage Liquid Cooling Pumps Revenue Market Share by Application in 2025
Figure 23. Utility-scale Energy Storage Examples
Figure 24. Commercial and Industrial Energy Storage Examples
Figure 25. Renewable Energy Integrated Storage Examples
Figure 26. Residential Energy Storage Examples
Figure 27. Others Examples

+357 96 030922
info@marketpublishers.com

Figure 28. Global Energy Storage Liquid Cooling Pumps Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 29. Global Energy Storage Liquid Cooling Pumps Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 30. Global Energy Storage Liquid Cooling Pumps Sales Quantity (2021-2032) & (Units)
Figure 31. Global Energy Storage Liquid Cooling Pumps Price (2021-2032) & (US$/Unit)
Figure 32. Global Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Manufacturer in 2025
Figure 33. Global Energy Storage Liquid Cooling Pumps Revenue Market Share by Manufacturer in 2025
Figure 34. Producer Shipments of Energy Storage Liquid Cooling Pumps by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 35. Top 3 Energy Storage Liquid Cooling Pumps Manufacturer (Revenue) Market Share in 2025
Figure 36. Top 6 Energy Storage Liquid Cooling Pumps Manufacturer (Revenue) Market Share in 2025
Figure 37. Global Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Region (2021-2032)
Figure 38. Global Energy Storage Liquid Cooling Pumps Consumption Value Market Share by Region (2021-2032)
Figure 39. North America Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 40. Europe Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 41. Asia-Pacific Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 42. South America Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 43. Middle East & Africa Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 44. Global Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Pump Technology Route (2021-2032)
Figure 45. Global Energy Storage Liquid Cooling Pumps Consumption Value Market Share by Pump Technology Route (2021-2032)
Figure 46. Global Energy Storage Liquid Cooling Pumps Average Price by Pump Technology Route (2021-2032) & (US$/Unit)
Figure 47. Global Energy Storage Liquid Cooling Pumps Sales Quantity Market Share

+357 96 030922
info@marketpublishers.com

by Application (2021-2032)
Figure 48. Global Energy Storage Liquid Cooling Pumps Revenue Market Share by Application (2021-2032)
Figure 49. Global Energy Storage Liquid Cooling Pumps Average Price by Application (2021-2032) & (US$/Unit)
Figure 50. North America Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Pump Technology Route (2021-2032)
Figure 51. North America Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Application (2021-2032)
Figure 52. North America Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Country (2021-2032)
Figure 53. North America Energy Storage Liquid Cooling Pumps Consumption Value Market Share by Country (2021-2032)
Figure 54. United States Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 55. Canada Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 56. Mexico Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 57. Europe Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Pump Technology Route (2021-2032)
Figure 58. Europe Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Application (2021-2032)
Figure 59. Europe Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Country (2021-2032)
Figure 60. Europe Energy Storage Liquid Cooling Pumps Consumption Value Market Share by Country (2021-2032)
Figure 61. Germany Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 62. France Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 63. United Kingdom Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 64. Russia Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 65. Italy Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 66. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Pump Technology Route (2021-2032)

+357 96 030922
info@marketpublishers.com

Figure 67. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Application (2021-2032)
Figure 68. Asia-Pacific Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Region (2021-2032)
Figure 69. Asia-Pacific Energy Storage Liquid Cooling Pumps Consumption Value Market Share by Region (2021-2032)
Figure 70. China Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 71. Japan Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 72. South Korea Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 73. India Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 74. Southeast Asia Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 75. Australia Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 76. South America Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Pump Technology Route (2021-2032)
Figure 77. South America Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Application (2021-2032)
Figure 78. South America Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Country (2021-2032)
Figure 79. South America Energy Storage Liquid Cooling Pumps Consumption Value Market Share by Country (2021-2032)
Figure 80. Brazil Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 81. Argentina Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 82. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Pump Technology Route (2021-2032)
Figure 83. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Application (2021-2032)
Figure 84. Middle East & Africa Energy Storage Liquid Cooling Pumps Sales Quantity Market Share by Country (2021-2032)
Figure 85. Middle East & Africa Energy Storage Liquid Cooling Pumps Consumption Value Market Share by Country (2021-2032)
Figure 86. Turkey Energy Storage Liquid Cooling Pumps Consumption Value

+357 96 030922
info@marketpublishers.com

(2021-2032) & (USD Million)
Figure 87. Egypt Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 88. Saudi Arabia Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 89. South Africa Energy Storage Liquid Cooling Pumps Consumption Value (2021-2032) & (USD Million)
Figure 90. Energy Storage Liquid Cooling Pumps Market Drivers
Figure 91. Energy Storage Liquid Cooling Pumps Market Restraints
Figure 92. Energy Storage Liquid Cooling Pumps Market Trends
Figure 93. Porters Five Forces Analysis
Figure 94. Manufacturing Cost Structure Analysis of Energy Storage Liquid Cooling Pumps in 2025
Figure 95. Manufacturing Process Analysis of Energy Storage Liquid Cooling Pumps
Figure 96. Energy Storage Liquid Cooling Pumps Industrial Chain
Figure 97. Sales Channel: Direct to End-User vs Distributors
Figure 98. Direct Channel Pros & Cons
Figure 99. Indirect Channel Pros & Cons
Figure 100. Methodology
Figure 101. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

## I would like to order

Product name: Global Energy Storage Liquid Cooling Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: https://marketpublishers.com/r/G75A558C67FCEN.html

Price: US$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G75A558C67FCEN.html