

# Global Energy-efficient Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Energy-efficient Transformer market size was valued at US\$ 21917 million in 2025 and is forecast to a readjusted size of US\$ 35775 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global production capacity for energy-efficient transformers reached approximately 1.45 million units, with actual production of about 1.15 million units. The average market price was around USD 18,600 per unit. Gross margins generally ranged from 22% to 35%, supported by premium pricing for high-efficiency designs and lifecycle energy-saving value. An energy-efficient transformer is a power transformer designed to minimize no-load and load losses through advanced core materials, optimized winding design, and improved insulation systems. It complies with stringent energy efficiency standards and is widely used in power transmission and distribution, industrial facilities, commercial buildings, renewable energy systems, and data centers.

Upstream includes silicon steel, amorphous alloy cores, copper or aluminum conductors, insulating materials, and cooling components. Midstream manufacturers focus on electromagnetic design, loss optimization, thermal management, and compliance with regional efficiency regulations. Downstream applications span utilities, industrial users, infrastructure projects, renewable energy installations, and EPC contractors, extending to installation, maintenance, and energy efficiency services.

The energy-efficient transformer market is driven by global energy conservation policies, grid modernization, and rising electricity demand. Utilities and industrial users increasingly prioritize lifecycle cost over initial purchase price, favoring high-efficiency

transformers that reduce long-term energy losses. The expansion of renewable energy and data centers further boosts demand for low-loss, reliable transformers. Regulatory upgrades continuously raise efficiency thresholds, accelerating replacement of legacy equipment. Although raw material price volatility can pressure margins, technological differentiation through advanced core materials and smart monitoring features supports value growth. Overall, the market demonstrates steady expansion, policy-driven demand resilience, and strong alignment with long-term decarbonization and electrification trends.

This report is a detailed and comprehensive analysis for global Energy-efficient Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Energy-efficient Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Energy-efficient Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Energy-efficient Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Energy-efficient Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Energy-efficient Transformer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Energy-efficient Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens Energy, Schneider Electric, GE Vernova, GE Grid Solutions, Hitachi Energy, Eaton, Toshiba Energy Systems, Mitsubishi Electric, Hyosung Heavy Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Energy-efficient Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Silicon Steel Transformer

Amorphous Alloy Transformer

### Market segment by Cooling Method

Oil-immersed Transformer

Dry-type Transformer

### Market segment by Application

Industrial Manufacturing

New Energy

Building & Infrastructure

Data Centers

Others

#### Major players covered

ABB

Siemens Energy

Schneider Electric

GE Vernova

GE Grid Solutions

Hitachi Energy

Eaton

Toshiba Energy Systems

Mitsubishi Electric

Hyosung Heavy Industries

CG Power

TBEA

Daqo

Haihong Electric

JSHP Transformer

Baobian Electric

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Energy-efficient Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Energy-efficient Transformer, with price, sales quantity, revenue, and global market share of Energy-efficient Transformer from 2021 to 2026.

Chapter 3, the Energy-efficient Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Energy-efficient Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Energy-efficient Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Energy-efficient Transformer.

Chapter 14 and 15, to describe Energy-efficient Transformer sales channel, distributors, customers, research findings and conclusion.

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