

# Global Energy-efficient Dry-type Power Transformer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Energy-efficient Dry-type Power Transformer market size is expected to reach \$ 13989 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global production capacity for energy-efficient dry-type power transformers reached about 410,000 units, with actual output around 332,000 units. The average unit price was approximately USD 24,300. Gross margins generally ranged from 25% to 38%, supported by higher efficiency standards, fire safety advantages, and demand from high-spec applications. An energy-efficient dry-type power transformer is a non-oil-filled transformer that uses air cooling and solid insulation (typically cast resin) to achieve low losses, high fire safety, and reduced environmental risk. It complies with stringent efficiency regulations and is widely deployed where safety, indoor installation, and low maintenance are critical.

Upstream materials include silicon steel or amorphous alloy cores, copper conductors, epoxy resin insulation, and cooling/structural components. Midstream manufacturers focus on electromagnetic optimization, resin casting processes, thermal and noise control, and compliance with fire and efficiency standards. Downstream demand comes from commercial buildings, data centers, rail transit, hospitals, industrial plants, renewable energy facilities, and urban distribution networks.

The market for energy-efficient dry-type power transformers is expanding faster than traditional oil-immersed transformers due to stricter safety and environmental requirements. Urbanization, high-rise buildings, and infrastructure such as metro systems and data centers increasingly favor dry-type solutions for indoor deployment. Lifecycle efficiency and reduced fire risk justify higher upfront costs, especially under

tightening efficiency regulations. Growth in renewable energy and electrified transportation further supports demand. While resin and copper price volatility can affect costs, manufacturers mitigate this through design optimization and premium positioning. Overall, the segment shows strong medium-term growth prospects, driven by regulation, safety considerations, and modernization of urban power distribution.

This report studies the global Energy-efficient Dry-type Power Transformer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Energy-efficient Dry-type Power Transformer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Energy-efficient Dry-type Power Transformer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Energy-efficient Dry-type Power Transformer total production and demand, 2021-2032, (K Units)

Global Energy-efficient Dry-type Power Transformer total production value, 2021-2032, (USD Million)

Global Energy-efficient Dry-type Power Transformer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Energy-efficient Dry-type Power Transformer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Energy-efficient Dry-type Power Transformer domestic production, consumption, key domestic manufacturers and share

Global Energy-efficient Dry-type Power Transformer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Energy-efficient Dry-type Power Transformer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Energy-efficient Dry-type Power Transformer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Energy-efficient Dry-type Power Transformer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB,

Siemens Energy, Schneider Electric, Hitachi Energy, GE Vernova, Eaton, Toshiba Energy Systems, Mitsubishi Electric, Hyosung Heavy Industries, CG Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Energy-efficient Dry-type Power Transformer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Energy-efficient Dry-type Power Transformer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Energy-efficient Dry-type Power Transformer Market, Segmentation by Type:

Cast Resin Transformer

## Vacuum Pressure Impregnated (VPI) Transformer

### Global Energy-efficient Dry-type Power Transformer Market, Segmentation by Voltage Level:

Low Voltage Dry-type Transformer

Medium Voltage Dry-type Transformer

### Global Energy-efficient Dry-type Power Transformer Market, Segmentation by Application:

Commercial Buildings

Data Centers

Rail Transit

Hospitals

Industrial Plants

New Energy Facilities

Others

### Companies Profiled:

ABB

Siemens Energy

Schneider Electric

Hitachi Energy

GE Vernova

Eaton

Toshiba Energy Systems

Mitsubishi Electric

Hyosung Heavy Industries

CG Power

WEG

**Key Questions Answered:**

1. How big is the global Energy-efficient Dry-type Power Transformer market?
2. What is the demand of the global Energy-efficient Dry-type Power Transformer market?
3. What is the year over year growth of the global Energy-efficient Dry-type Power Transformer market?
4. What is the production and production value of the global Energy-efficient Dry-type Power Transformer market?
5. Who are the key producers in the global Energy-efficient Dry-type Power Transformer market?
6. What are the growth factors driving the market demand?

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