

# Global Energetic Materials Supply, Demand and Key Producers, 2024-2030

https://marketpublishers.com/r/GE07826F0C88EN.html

Date: March 2024 Pages: 182 Price: US\$ 4,480.00 (Single User License) ID: GE07826F0C88EN

# Abstracts

The global Energetic Materials market size is expected to reach \$ 31160 million by 2030, rising at a market growth of 2.5% CAGR during the forecast period (2024-2030).

Increasing demand for energetic materials across various industries, including defense, aerospace, mining, and pyrotechnics. Ongoing research focuses on developing advanced formulations with improved performance, stability, and reduced environmental impact.

Energetic materials are substances that release energy in the form of heat, light, sound, gas, or a combination of these, often through a chemical reaction. These materials are commonly used in various applications, including explosives, propellants, pyrotechnics, and fuel additives.

This report studies the global Energetic Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Energetic Materials, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2023 as the base year. This report explores demand trends and competition, as well as details the characteristics of Energetic Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Energetic Materials total production and demand, 2019-2030, (Tons)



Global Energetic Materials total production value, 2019-2030, (USD Million)

Global Energetic Materials production by region & country, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Energetic Materials consumption by region & country, CAGR, 2019-2030 & (Tons)

U.S. VS China: Energetic Materials domestic production, consumption, key domestic manufacturers and share

Global Energetic Materials production by manufacturer, production, price, value and market share 2019-2024, (USD Million) & (Tons)

Global Energetic Materials production by Type, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Energetic Materials production by Application production, value, CAGR, 2019-2030, (USD Million) & (Tons).

This reports profiles key players in the global Energetic Materials market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orica, Dyno Nobel, MAXAM, ENAEX, Yunnan Civil Explosive, Poly Permanent Union Holding Group, Gezhouba Explosive, AUSTIN and Sverdlov, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Energetic Materials market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2019-2030 by year with 2023 as the base year, 2024 as the estimate year, and 2025-2030 as the



#### forecast year.

Global Energetic Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Energetic Materials Market, Segmentation by Type

HMX	(Octogen)	)
-----	-----------	---

RDX (Cyclonite)

Nitrocellulose

Nitroglycerine

TNT (trinitrotoluene)

Ammonium Perchlorate

Other

Global Energetic Materials Market, Segmentation by Application



#### Infrastructure Construction

Mining Engineering

Energy Engineering

Military

Aviation

Other

**Companies Profiled:** 

Orica

Dyno Nobel

MAXAM

ENAEX

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

Sverdlov

EPC Groupe

Sasol

Anhui Jiangnan



Solar Explosives

Nanling Civil Explosive

Sichuan Yahua

Tianyuan

Gaojia Chemical

American Pacific

**Calibre Chemicals** 

**Chemring Nobel** 

Nitrochemie

Prva Iskra- Namenska A.D.

Key Questions Answered

- 1. How big is the global Energetic Materials market?
- 2. What is the demand of the global Energetic Materials market?
- 3. What is the year over year growth of the global Energetic Materials market?

4. What is the production and production value of the global Energetic Materials market?

5. Who are the key producers in the global Energetic Materials market?



# Contents

#### **1 SUPPLY SUMMARY**

- 1.1 Energetic Materials Introduction
- 1.2 World Energetic Materials Supply & Forecast
- 1.2.1 World Energetic Materials Production Value (2019 & 2023 & 2030)
- 1.2.2 World Energetic Materials Production (2019-2030)
- 1.2.3 World Energetic Materials Pricing Trends (2019-2030)
- 1.3 World Energetic Materials Production by Region (Based on Production Site)
- 1.3.1 World Energetic Materials Production Value by Region (2019-2030)
- 1.3.2 World Energetic Materials Production by Region (2019-2030)
- 1.3.3 World Energetic Materials Average Price by Region (2019-2030)
- 1.3.4 North America Energetic Materials Production (2019-2030)
- 1.3.5 Europe Energetic Materials Production (2019-2030)
- 1.3.6 China Energetic Materials Production (2019-2030)
- 1.3.7 Japan Energetic Materials Production (2019-2030)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Energetic Materials Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Energetic Materials Major Market Trends

# 2 DEMAND SUMMARY

- 2.1 World Energetic Materials Demand (2019-2030)
- 2.2 World Energetic Materials Consumption by Region
- 2.2.1 World Energetic Materials Consumption by Region (2019-2024)
- 2.2.2 World Energetic Materials Consumption Forecast by Region (2025-2030)
- 2.3 United States Energetic Materials Consumption (2019-2030)
- 2.4 China Energetic Materials Consumption (2019-2030)
- 2.5 Europe Energetic Materials Consumption (2019-2030)
- 2.6 Japan Energetic Materials Consumption (2019-2030)
- 2.7 South Korea Energetic Materials Consumption (2019-2030)
- 2.8 ASEAN Energetic Materials Consumption (2019-2030)
- 2.9 India Energetic Materials Consumption (2019-2030)

# **3 WORLD ENERGETIC MATERIALS MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Energetic Materials Production Value by Manufacturer (2019-2024)



3.2 World Energetic Materials Production by Manufacturer (2019-2024)

- 3.3 World Energetic Materials Average Price by Manufacturer (2019-2024)
- 3.4 Energetic Materials Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
- 3.5.1 Global Energetic Materials Industry Rank of Major Manufacturers
- 3.5.2 Global Concentration Ratios (CR4) for Energetic Materials in 2023
- 3.5.3 Global Concentration Ratios (CR8) for Energetic Materials in 2023
- 3.6 Energetic Materials Market: Overall Company Footprint Analysis
- 3.6.1 Energetic Materials Market: Region Footprint
- 3.6.2 Energetic Materials Market: Company Product Type Footprint
- 3.6.3 Energetic Materials Market: Company Product Application Footprint
- 3.7 Competitive Environment
- 3.7.1 Historical Structure of the Industry
- 3.7.2 Barriers of Market Entry
- 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

# **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Energetic Materials Production Value Comparison

4.1.1 United States VS China: Energetic Materials Production Value Comparison (2019 & 2023 & 2030)

4.1.2 United States VS China: Energetic Materials Production Value Market Share Comparison (2019 & 2023 & 2030)

4.2 United States VS China: Energetic Materials Production Comparison

4.2.1 United States VS China: Energetic Materials Production Comparison (2019 & 2023 & 2030)

4.2.2 United States VS China: Energetic Materials Production Market Share Comparison (2019 & 2023 & 2030)

4.3 United States VS China: Energetic Materials Consumption Comparison

4.3.1 United States VS China: Energetic Materials Consumption Comparison (2019 & 2023 & 2030)

4.3.2 United States VS China: Energetic Materials Consumption Market Share Comparison (2019 & 2023 & 2030)

4.4 United States Based Energetic Materials Manufacturers and Market Share, 2019-2024

4.4.1 United States Based Energetic Materials Manufacturers, Headquarters and Production Site (States, Country)



4.4.2 United States Based Manufacturers Energetic Materials Production Value (2019-2024)

4.4.3 United States Based Manufacturers Energetic Materials Production (2019-2024)4.5 China Based Energetic Materials Manufacturers and Market Share

4.5.1 China Based Energetic Materials Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Energetic Materials Production Value (2019-2024)

4.5.3 China Based Manufacturers Energetic Materials Production (2019-2024)

4.6 Rest of World Based Energetic Materials Manufacturers and Market Share, 2019-2024

4.6.1 Rest of World Based Energetic Materials Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Energetic Materials Production Value (2019-2024)

4.6.3 Rest of World Based Manufacturers Energetic Materials Production (2019-2024)

# **5 MARKET ANALYSIS BY TYPE**

5.1 World Energetic Materials Market Size Overview by Type: 2019 VS 2023 VS 2030

5.2 Segment Introduction by Type

- 5.2.1 HMX (Octogen)
- 5.2.2 RDX (Cyclonite)
- 5.2.3 Nitrocellulose
- 5.2.4 Nitroglycerine
- 5.2.5 TNT (trinitrotoluene)
- 5.2.6 Ammonium Perchlorate
- 5.2.7 Other
- 5.3 Market Segment by Type
  - 5.3.1 World Energetic Materials Production by Type (2019-2030)
  - 5.3.2 World Energetic Materials Production Value by Type (2019-2030)
  - 5.3.3 World Energetic Materials Average Price by Type (2019-2030)

# 6 MARKET ANALYSIS BY APPLICATION

6.1 World Energetic Materials Market Size Overview by Application: 2019 VS 2023 VS 2030

- 6.2 Segment Introduction by Application
  - 6.2.1 Infrastructure Construction
  - 6.2.2 Mining Engineering



6.2.3 Energy Engineering

- 6.2.4 Military
- 6.2.5 Aviation

6.2.6 Other

- 6.3 Market Segment by Application
  - 6.3.1 World Energetic Materials Production by Application (2019-2030)
  - 6.3.2 World Energetic Materials Production Value by Application (2019-2030)
  - 6.3.3 World Energetic Materials Average Price by Application (2019-2030)

# 7 COMPANY PROFILES

7.1 Orica

- 7.1.1 Orica Details
- 7.1.2 Orica Major Business
- 7.1.3 Orica Energetic Materials Product and Services
- 7.1.4 Orica Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 7.1.5 Orica Recent Developments/Updates
- 7.1.6 Orica Competitive Strengths & Weaknesses
- 7.2 Dyno Nobel
  - 7.2.1 Dyno Nobel Details
  - 7.2.2 Dyno Nobel Major Business
  - 7.2.3 Dyno Nobel Energetic Materials Product and Services

7.2.4 Dyno Nobel Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

- 7.2.5 Dyno Nobel Recent Developments/Updates
- 7.2.6 Dyno Nobel Competitive Strengths & Weaknesses

7.3 MAXAM

7.3.1 MAXAM Details

- 7.3.2 MAXAM Major Business
- 7.3.3 MAXAM Energetic Materials Product and Services

7.3.4 MAXAM Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

- 7.3.5 MAXAM Recent Developments/Updates
- 7.3.6 MAXAM Competitive Strengths & Weaknesses

7.4 ENAEX

- 7.4.1 ENAEX Details
- 7.4.2 ENAEX Major Business
- 7.4.3 ENAEX Energetic Materials Product and Services



7.4.4 ENAEX Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.4.5 ENAEX Recent Developments/Updates

7.4.6 ENAEX Competitive Strengths & Weaknesses

- 7.5 Yunnan Civil Explosive
- 7.5.1 Yunnan Civil Explosive Details
- 7.5.2 Yunnan Civil Explosive Major Business
- 7.5.3 Yunnan Civil Explosive Energetic Materials Product and Services
- 7.5.4 Yunnan Civil Explosive Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 7.5.5 Yunnan Civil Explosive Recent Developments/Updates
- 7.5.6 Yunnan Civil Explosive Competitive Strengths & Weaknesses
- 7.6 Poly Permanent Union Holding Group
- 7.6.1 Poly Permanent Union Holding Group Details
- 7.6.2 Poly Permanent Union Holding Group Major Business
- 7.6.3 Poly Permanent Union Holding Group Energetic Materials Product and Services
- 7.6.4 Poly Permanent Union Holding Group Energetic Materials Production, Price,
- Value, Gross Margin and Market Share (2019-2024)
- 7.6.5 Poly Permanent Union Holding Group Recent Developments/Updates
- 7.6.6 Poly Permanent Union Holding Group Competitive Strengths & Weaknesses
- 7.7 Gezhouba Explosive
- 7.7.1 Gezhouba Explosive Details
- 7.7.2 Gezhouba Explosive Major Business
- 7.7.3 Gezhouba Explosive Energetic Materials Product and Services
- 7.7.4 Gezhouba Explosive Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 7.7.5 Gezhouba Explosive Recent Developments/Updates
- 7.7.6 Gezhouba Explosive Competitive Strengths & Weaknesses

7.8 AUSTIN

7.8.1 AUSTIN Details

- 7.8.2 AUSTIN Major Business
- 7.8.3 AUSTIN Energetic Materials Product and Services
- 7.8.4 AUSTIN Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)
- 7.8.5 AUSTIN Recent Developments/Updates
- 7.8.6 AUSTIN Competitive Strengths & Weaknesses

7.9 Sverdlov

- 7.9.1 Sverdlov Details
- 7.9.2 Sverdlov Major Business



7.9.3 Sverdlov Energetic Materials Product and Services

7.9.4 Sverdlov Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.9.5 Sverdlov Recent Developments/Updates

7.9.6 Sverdlov Competitive Strengths & Weaknesses

7.10 EPC Groupe

7.10.1 EPC Groupe Details

7.10.2 EPC Groupe Major Business

7.10.3 EPC Groupe Energetic Materials Product and Services

7.10.4 EPC Groupe Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.10.5 EPC Groupe Recent Developments/Updates

7.10.6 EPC Groupe Competitive Strengths & Weaknesses

7.11 Sasol

7.11.1 Sasol Details

7.11.2 Sasol Major Business

7.11.3 Sasol Energetic Materials Product and Services

7.11.4 Sasol Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.11.5 Sasol Recent Developments/Updates

7.11.6 Sasol Competitive Strengths & Weaknesses

7.12 Anhui Jiangnan

7.12.1 Anhui Jiangnan Details

7.12.2 Anhui Jiangnan Major Business

7.12.3 Anhui Jiangnan Energetic Materials Product and Services

7.12.4 Anhui Jiangnan Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.12.5 Anhui Jiangnan Recent Developments/Updates

7.12.6 Anhui Jiangnan Competitive Strengths & Weaknesses

7.13 Solar Explosives

7.13.1 Solar Explosives Details

7.13.2 Solar Explosives Major Business

7.13.3 Solar Explosives Energetic Materials Product and Services

7.13.4 Solar Explosives Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.13.5 Solar Explosives Recent Developments/Updates

7.13.6 Solar Explosives Competitive Strengths & Weaknesses

7.14 Nanling Civil Explosive

7.14.1 Nanling Civil Explosive Details



7.14.2 Nanling Civil Explosive Major Business

7.14.3 Nanling Civil Explosive Energetic Materials Product and Services

7.14.4 Nanling Civil Explosive Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.14.5 Nanling Civil Explosive Recent Developments/Updates

7.14.6 Nanling Civil Explosive Competitive Strengths & Weaknesses

7.15 Sichuan Yahua

7.15.1 Sichuan Yahua Details

7.15.2 Sichuan Yahua Major Business

7.15.3 Sichuan Yahua Energetic Materials Product and Services

7.15.4 Sichuan Yahua Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.15.5 Sichuan Yahua Recent Developments/Updates

7.15.6 Sichuan Yahua Competitive Strengths & Weaknesses

7.16 Tianyuan

7.16.1 Tianyuan Details

7.16.2 Tianyuan Major Business

7.16.3 Tianyuan Energetic Materials Product and Services

7.16.4 Tianyuan Energetic Materials Production, Price, Value, Gross Margin and

Market Share (2019-2024)

7.16.5 Tianyuan Recent Developments/Updates

7.16.6 Tianyuan Competitive Strengths & Weaknesses

7.17 Gaojia Chemical

7.17.1 Gaojia Chemical Details

7.17.2 Gaojia Chemical Major Business

7.17.3 Gaojia Chemical Energetic Materials Product and Services

7.17.4 Gaojia Chemical Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.17.5 Gaojia Chemical Recent Developments/Updates

7.17.6 Gaojia Chemical Competitive Strengths & Weaknesses

7.18 American Pacific

7.18.1 American Pacific Details

7.18.2 American Pacific Major Business

7.18.3 American Pacific Energetic Materials Product and Services

7.18.4 American Pacific Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.18.5 American Pacific Recent Developments/Updates

7.18.6 American Pacific Competitive Strengths & Weaknesses

7.19 Calibre Chemicals



7.19.1 Calibre Chemicals Details

- 7.19.2 Calibre Chemicals Major Business
- 7.19.3 Calibre Chemicals Energetic Materials Product and Services

7.19.4 Calibre Chemicals Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.19.5 Calibre Chemicals Recent Developments/Updates

7.19.6 Calibre Chemicals Competitive Strengths & Weaknesses

7.20 Chemring Nobel

7.20.1 Chemring Nobel Details

7.20.2 Chemring Nobel Major Business

7.20.3 Chemring Nobel Energetic Materials Product and Services

7.20.4 Chemring Nobel Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.20.5 Chemring Nobel Recent Developments/Updates

7.20.6 Chemring Nobel Competitive Strengths & Weaknesses

7.21 Nitrochemie

7.21.1 Nitrochemie Details

7.21.2 Nitrochemie Major Business

7.21.3 Nitrochemie Energetic Materials Product and Services

7.21.4 Nitrochemie Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.21.5 Nitrochemie Recent Developments/Updates

7.21.6 Nitrochemie Competitive Strengths & Weaknesses

7.22 Prva Iskra- Namenska A.D.

7.22.1 Prva Iskra- Namenska A.D. Details

7.22.2 Prva Iskra- Namenska A.D. Major Business

7.22.3 Prva Iskra- Namenska A.D. Energetic Materials Product and Services

7.22.4 Prva Iskra- Namenska A.D. Energetic Materials Production, Price, Value, Gross Margin and Market Share (2019-2024)

7.22.5 Prva Iskra- Namenska A.D. Recent Developments/Updates

7.22.6 Prva Iskra- Namenska A.D. Competitive Strengths & Weaknesses

# **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Energetic Materials Industry Chain
- 8.2 Energetic Materials Upstream Analysis
  - 8.2.1 Energetic Materials Core Raw Materials
  - 8.2.2 Main Manufacturers of Energetic Materials Core Raw Materials
- 8.3 Midstream Analysis



- 8.4 Downstream Analysis
- 8.5 Energetic Materials Production Mode
- 8.6 Energetic Materials Procurement Model
- 8.7 Energetic Materials Industry Sales Model and Sales Channels
- 8.7.1 Energetic Materials Sales Model
- 8.7.2 Energetic Materials Typical Customers

#### **9 RESEARCH FINDINGS AND CONCLUSION**

#### **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer



# **List Of Tables**

### LIST OF TABLES

Table 1. World Energetic Materials Production Value by Region (2019, 2023 and 2030) & (USD Million)

Table 2. World Energetic Materials Production Value by Region (2019-2024) & (USD Million)

Table 3. World Energetic Materials Production Value by Region (2025-2030) & (USD Million)

Table 4. World Energetic Materials Production Value Market Share by Region (2019-2024)

Table 5. World Energetic Materials Production Value Market Share by Region (2025-2030)

Table 6. World Energetic Materials Production by Region (2019-2024) & (Tons)

Table 7. World Energetic Materials Production by Region (2025-2030) & (Tons)

Table 8. World Energetic Materials Production Market Share by Region (2019-2024)

Table 9. World Energetic Materials Production Market Share by Region (2025-2030)

Table 10. World Energetic Materials Average Price by Region (2019-2024) & (US\$/Ton)

Table 11. World Energetic Materials Average Price by Region (2025-2030) & (US\$/Ton)

Table 12. Energetic Materials Major Market Trends

Table 13. World Energetic Materials Consumption Growth Rate Forecast by Region (2019 & 2023 & 2030) & (Tons)

Table 14. World Energetic Materials Consumption by Region (2019-2024) & (Tons) Table 15. World Energetic Materials Consumption Forecast by Region (2025-2030) & (Tons)

Table 16. World Energetic Materials Production Value by Manufacturer (2019-2024) & (USD Million)

 Table 17. Production Value Market Share of Key Energetic Materials Producers in 2023

 Table 18. Model Energy (2010) 2024)

 Table 18. World Energetic Materials Production by Manufacturer (2019-2024) & (Tons)

Table 19. Production Market Share of Key Energetic Materials Producers in 2023

Table 20. World Energetic Materials Average Price by Manufacturer (2019-2024) & (US\$/Ton)

Table 21. Global Energetic Materials Company Evaluation Quadrant

Table 22. World Energetic Materials Industry Rank of Major Manufacturers, Based on Production Value in 2023

 Table 23. Head Office and Energetic Materials Production Site of Key Manufacturer

Table 24. Energetic Materials Market: Company Product Type Footprint

Table 25. Energetic Materials Market: Company Product Application Footprint



Table 26. Energetic Materials Competitive Factors Table 27. Energetic Materials New Entrant and Capacity Expansion Plans Table 28. Energetic Materials Mergers & Acquisitions Activity Table 29. United States VS China Energetic Materials Production Value Comparison, (2019 & 2023 & 2030) & (USD Million) Table 30. United States VS China Energetic Materials Production Comparison, (2019 & 2023 & 2030) & (Tons) Table 31. United States VS China Energetic Materials Consumption Comparison, (2019 & 2023 & 2030) & (Tons) Table 32. United States Based Energetic Materials Manufacturers, Headquarters and Production Site (States, Country) Table 33. United States Based Manufacturers Energetic Materials Production Value, (2019-2024) & (USD Million) Table 34. United States Based Manufacturers Energetic Materials Production Value Market Share (2019-2024) Table 35. United States Based Manufacturers Energetic Materials Production (2019-2024) & (Tons) Table 36. United States Based Manufacturers Energetic Materials Production Market Share (2019-2024) Table 37. China Based Energetic Materials Manufacturers, Headquarters and Production Site (Province, Country) Table 38. China Based Manufacturers Energetic Materials Production Value, (2019-2024) & (USD Million) Table 39. China Based Manufacturers Energetic Materials Production Value Market Share (2019-2024) Table 40. China Based Manufacturers Energetic Materials Production (2019-2024) & (Tons) Table 41. China Based Manufacturers Energetic Materials Production Market Share (2019-2024)Table 42. Rest of World Based Energetic Materials Manufacturers, Headquarters and Production Site (States, Country) Table 43. Rest of World Based Manufacturers Energetic Materials Production Value, (2019-2024) & (USD Million) Table 44. Rest of World Based Manufacturers Energetic Materials Production Value Market Share (2019-2024) Table 45. Rest of World Based Manufacturers Energetic Materials Production (2019-2024) & (Tons)

Table 46. Rest of World Based Manufacturers Energetic Materials Production Market Share (2019-2024)



Table 47. World Energetic Materials Production Value by Type, (USD Million), 2019 & 2023 & 2030

Table 48. World Energetic Materials Production by Type (2019-2024) & (Tons)

Table 49. World Energetic Materials Production by Type (2025-2030) & (Tons)

Table 50. World Energetic Materials Production Value by Type (2019-2024) & (USD Million)

Table 51. World Energetic Materials Production Value by Type (2025-2030) & (USD Million)

Table 52. World Energetic Materials Average Price by Type (2019-2024) & (US\$/Ton)

Table 53. World Energetic Materials Average Price by Type (2025-2030) & (US\$/Ton) Table 54. World Energetic Materials Production Value by Application, (USD Million),

2019 & 2023 & 2030

Table 55. World Energetic Materials Production by Application (2019-2024) & (Tons) Table 56. World Energetic Materials Production by Application (2025-2030) & (Tons) Table 57. World Energetic Materials Production Value by Application (2019-2024) & (USD Million)

Table 58. World Energetic Materials Production Value by Application (2025-2030) & (USD Million)

Table 59. World Energetic Materials Average Price by Application (2019-2024) & (US\$/Ton)

Table 60. World Energetic Materials Average Price by Application (2025-2030) & (US\$/Ton)

Table 61. Orica Basic Information, Manufacturing Base and Competitors

Table 62. Orica Major Business

Table 63. Orica Energetic Materials Product and Services

Table 64. Orica Energetic Materials Production (Tons), Price (US\$/Ton), Production

Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 65. Orica Recent Developments/Updates

Table 66. Orica Competitive Strengths & Weaknesses

Table 67. Dyno Nobel Basic Information, Manufacturing Base and Competitors

Table 68. Dyno Nobel Major Business

Table 69. Dyno Nobel Energetic Materials Product and Services

Table 70. Dyno Nobel Energetic Materials Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 71. Dyno Nobel Recent Developments/Updates

Table 72. Dyno Nobel Competitive Strengths & Weaknesses

Table 73. MAXAM Basic Information, Manufacturing Base and Competitors

Table 74. MAXAM Major Business

Table 75. MAXAM Energetic Materials Product and Services



Table 76. MAXAM Energetic Materials Production (Tons), Price (US\$/Ton), Production

Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. MAXAM Recent Developments/Updates

Table 78. MAXAM Competitive Strengths & Weaknesses

Table 79. ENAEX Basic Information, Manufacturing Base and Competitors

Table 80. ENAEX Major Business

Table 81. ENAEX Energetic Materials Product and Services

Table 82. ENAEX Energetic Materials Production (Tons), Price (US\$/Ton), Production

Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 83. ENAEX Recent Developments/Updates

Table 84. ENAEX Competitive Strengths & Weaknesses

Table 85. Yunnan Civil Explosive Basic Information, Manufacturing Base and Competitors

 Table 86. Yunnan Civil Explosive Major Business

 Table 87. Yunnan Civil Explosive Energetic Materials Product and Services

Table 88. Yunnan Civil Explosive Energetic Materials Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)

 Table 89. Yunnan Civil Explosive Recent Developments/Updates

Table 90. Yunnan Civil Explosive Competitive Strengths & Weaknesses

Table 91. Poly Permanent Union Holding Group Basic Information, Manufacturing Base and Competitors

Table 92. Poly Permanent Union Holding Group Major Business

Table 93. Poly Permanent Union Holding Group Energetic Materials Product and Services

Table 94. Poly Permanent Union Holding Group Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 95. Poly Permanent Union Holding Group Recent Developments/Updates

 Table 96. Poly Permanent Union Holding Group Competitive Strengths & Weaknesses

 Table 97. Gezhouba Explosive Basic Information, Manufacturing Base and Competitors

Table 98. Gezhouba Explosive Major Business

 Table 99. Gezhouba Explosive Energetic Materials Product and Services

Table 100. Gezhouba Explosive Energetic Materials Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)

 Table 101. Gezhouba Explosive Recent Developments/Updates

Table 102. Gezhouba Explosive Competitive Strengths & Weaknesses

Table 103. AUSTIN Basic Information, Manufacturing Base and Competitors



Table 104. AUSTIN Major Business Table 105. AUSTIN Energetic Materials Product and Services Table 106. AUSTIN Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 107. AUSTIN Recent Developments/Updates Table 108. AUSTIN Competitive Strengths & Weaknesses Table 109. Sverdlov Basic Information, Manufacturing Base and Competitors Table 110. Sverdlov Major Business Table 111. Sverdlov Energetic Materials Product and Services Table 112. Sverdlov Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 113. Sverdlov Recent Developments/Updates Table 114. Sverdlov Competitive Strengths & Weaknesses Table 115. EPC Groupe Basic Information, Manufacturing Base and Competitors Table 116. EPC Groupe Major Business Table 117. EPC Groupe Energetic Materials Product and Services Table 118. EPC Groupe Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 119. EPC Groupe Recent Developments/Updates Table 120. EPC Groupe Competitive Strengths & Weaknesses Table 121. Sasol Basic Information, Manufacturing Base and Competitors Table 122. Sasol Major Business Table 123. Sasol Energetic Materials Product and Services Table 124. Sasol Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 125. Sasol Recent Developments/Updates Table 126. Sasol Competitive Strengths & Weaknesses Table 127. Anhui Jiangnan Basic Information, Manufacturing Base and Competitors Table 128. Anhui Jiangnan Major Business Table 129. Anhui Jiangnan Energetic Materials Product and Services Table 130. Anhui Jiangnan Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 131. Anhui Jiangnan Recent Developments/Updates Table 132. Anhui Jiangnan Competitive Strengths & Weaknesses Table 133. Solar Explosives Basic Information, Manufacturing Base and Competitors Table 134. Solar Explosives Major Business Table 135. Solar Explosives Energetic Materials Product and Services Table 136. Solar Explosives Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)



 Table 137. Solar Explosives Recent Developments/Updates

Table 138. Solar Explosives Competitive Strengths & Weaknesses

Table 139. Nanling Civil Explosive Basic Information, Manufacturing Base and Competitors

Table 140. Nanling Civil Explosive Major Business

Table 141. Nanling Civil Explosive Energetic Materials Product and Services

Table 142. Nanling Civil Explosive Energetic Materials Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 143. Nanling Civil Explosive Recent Developments/Updates

Table 144. Nanling Civil Explosive Competitive Strengths & Weaknesses

Table 145. Sichuan Yahua Basic Information, Manufacturing Base and Competitors

 Table 146. Sichuan Yahua Major Business

Table 147. Sichuan Yahua Energetic Materials Product and Services

Table 148. Sichuan Yahua Energetic Materials Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 149. Sichuan Yahua Recent Developments/Updates

Table 150. Sichuan Yahua Competitive Strengths & Weaknesses

Table 151. Tianyuan Basic Information, Manufacturing Base and Competitors

Table 152. Tianyuan Major Business

Table 153. Tianyuan Energetic Materials Product and Services

Table 154. Tianyuan Energetic Materials Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 155. Tianyuan Recent Developments/Updates

Table 156. Tianyuan Competitive Strengths & Weaknesses

Table 157. Gaojia Chemical Basic Information, Manufacturing Base and Competitors

Table 158. Gaojia Chemical Major Business

 Table 159. Gaojia Chemical Energetic Materials Product and Services

Table 160. Gaojia Chemical Energetic Materials Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 161. Gaojia Chemical Recent Developments/Updates

Table 162. Gaojia Chemical Competitive Strengths & Weaknesses

Table 163. American Pacific Basic Information, Manufacturing Base and Competitors

Table 164. American Pacific Major Business

Table 165. American Pacific Energetic Materials Product and Services

Table 166. American Pacific Energetic Materials Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2019-2024)

Table 167. American Pacific Recent Developments/Updates

Table 168. American Pacific Competitive Strengths & Weaknesses



Table 169. Calibre Chemicals Basic Information, Manufacturing Base and Competitors Table 170. Calibre Chemicals Major Business Table 171. Calibre Chemicals Energetic Materials Product and Services Table 172. Calibre Chemicals Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 173. Calibre Chemicals Recent Developments/Updates Table 174. Calibre Chemicals Competitive Strengths & Weaknesses Table 175. Chemring Nobel Basic Information, Manufacturing Base and Competitors Table 176. Chemring Nobel Major Business Table 177. Chemring Nobel Energetic Materials Product and Services Table 178. Chemring Nobel Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 179. Chemring Nobel Recent Developments/Updates Table 180. Chemring Nobel Competitive Strengths & Weaknesses Table 181. Nitrochemie Basic Information, Manufacturing Base and Competitors Table 182. Nitrochemie Major Business Table 183. Nitrochemie Energetic Materials Product and Services Table 184. Nitrochemie Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024) Table 185. Nitrochemie Recent Developments/Updates Table 186. Prva Iskra- Namenska A.D. Basic Information, Manufacturing Base and Competitors Table 187. Prva Iskra- Namenska A.D. Major Business Table 188. Prva Iskra- Namenska A.D. Energetic Materials Product and Services Table 189. Prva Iskra- Namenska A.D. Energetic Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2019-2024)Table 190. Global Key Players of Energetic Materials Upstream (Raw Materials) Table 191. Energetic Materials Typical Customers Table 192. Energetic Materials Typical Distributors

#### LIST OF FIGURE

Figure 1. Energetic Materials Picture

Figure 2. World Energetic Materials Production Value: 2019 & 2023 & 2030, (USD Million)

Figure 3. World Energetic Materials Production Value and Forecast (2019-2030) & (USD Million)

Figure 4. World Energetic Materials Production (2019-2030) & (Tons)



Figure 5. World Energetic Materials Average Price (2019-2030) & (US\$/Ton) Figure 6. World Energetic Materials Production Value Market Share by Region (2019-2030)

Figure 7. World Energetic Materials Production Market Share by Region (2019-2030)

Figure 8. North America Energetic Materials Production (2019-2030) & (Tons)

Figure 9. Europe Energetic Materials Production (2019-2030) & (Tons)

Figure 10. China Energetic Materials Production (2019-2030) & (Tons)

Figure 11. Japan Energetic Materials Production (2019-2030) & (Tons)

Figure 12. Energetic Materials Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Energetic Materials Consumption (2019-2030) & (Tons)

Figure 15. World Energetic Materials Consumption Market Share by Region (2019-2030)

Figure 16. United States Energetic Materials Consumption (2019-2030) & (Tons)

Figure 17. China Energetic Materials Consumption (2019-2030) & (Tons)

Figure 18. Europe Energetic Materials Consumption (2019-2030) & (Tons)

Figure 19. Japan Energetic Materials Consumption (2019-2030) & (Tons)

Figure 20. South Korea Energetic Materials Consumption (2019-2030) & (Tons)

Figure 21. ASEAN Energetic Materials Consumption (2019-2030) & (Tons)

Figure 22. India Energetic Materials Consumption (2019-2030) & (Tons)

Figure 23. Producer Shipments of Energetic Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2023

Figure 24. Global Four-firm Concentration Ratios (CR4) for Energetic Materials Markets in 2023

Figure 25. Global Four-firm Concentration Ratios (CR8) for Energetic Materials Markets in 2023

Figure 26. United States VS China: Energetic Materials Production Value Market Share Comparison (2019 & 2023 & 2030)

Figure 27. United States VS China: Energetic Materials Production Market Share Comparison (2019 & 2023 & 2030)

Figure 28. United States VS China: Energetic Materials Consumption Market Share Comparison (2019 & 2023 & 2030)

Figure 29. United States Based Manufacturers Energetic Materials Production Market Share 2023

Figure 30. China Based Manufacturers Energetic Materials Production Market Share 2023

Figure 31. Rest of World Based Manufacturers Energetic Materials Production Market Share 2023

Figure 32. World Energetic Materials Production Value by Type, (USD Million), 2019 &



2023 & 2030

- Figure 33. World Energetic Materials Production Value Market Share by Type in 2023
- Figure 34. HMX (Octogen)

Figure 35. RDX (Cyclonite)

- Figure 36. Nitrocellulose
- Figure 37. Nitroglycerine
- Figure 38. TNT (trinitrotoluene)
- Figure 39. Ammonium Perchlorate
- Figure 40. Other
- Figure 41. World Energetic Materials Production Market Share by Type (2019-2030)
- Figure 42. World Energetic Materials Production Value Market Share by Type (2019-2030)
- Figure 43. World Energetic Materials Average Price by Type (2019-2030) & (US\$/Ton)
- Figure 44. World Energetic Materials Production Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 45. World Energetic Materials Production Value Market Share by Application in 2023
- Figure 46. Infrastructure Construction
- Figure 47. Mining Engineering
- Figure 48. Energy Engineering
- Figure 49. Military
- Figure 50. Aviation
- Figure 51. Other
- Figure 52. World Energetic Materials Production Market Share by Application
- (2019-2030)

Figure 53. World Energetic Materials Production Value Market Share by Application (2019-2030)

- Figure 54. World Energetic Materials Average Price by Application (2019-2030) & (US\$/Ton)
- Figure 55. Energetic Materials Industry Chain
- Figure 56. Energetic Materials Procurement Model
- Figure 57. Energetic Materials Sales Model
- Figure 58. Energetic Materials Sales Channels, Direct Sales, and Distribution
- Figure 59. Methodology
- Figure 60. Research Process and Data Source



#### I would like to order

Product name: Global Energetic Materials Supply, Demand and Key Producers, 2024-2030 Product link: <u>https://marketpublishers.com/r/GE07826F0C88EN.html</u>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GE07826F0C88EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970