

Global Enema Syringe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enema Syringe market size is expected to reach \$ 1354 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

An Enema Syringe is a medical device that injects liquid into the rectum or colon through the anus. According to China's Medical Device Classification Catalog, an enema apparatus typically consists of a soft bag, clamp, connecting tube, and connector, used for clinical enema or intestinal cleansing. From an industrial perspective, the Enema Syringe is not only a fundamental tool for bowel preparation in gastroenterology but also a critical node connecting constipation management, preoperative bowel emptying, and drug delivery. The device drives upstream technological upgrades in medical-grade polymer materials, precision injection molding processes, and sterile packaging technologies, while directly empowering downstream a wide range of scenarios including hospital gastroenterology endoscopy centers, anorectal departments, home care, and nursing homes. With the increasing global prevalence of colorectal cancer screening and the growing demand for chronic constipation management driven by population aging, the Enema Syringe has evolved from a simple auxiliary consumable into an important indicator measuring the quality of digestive endoscopy services and patient experience.

Market Development Opportunities and Key Drivers

How does the recommendation of colonoscopy as a screening standard for colorectal cancer, with high-quality bowel preparation being a prerequisite for its success, directly drive the rigid demand for medical enema devices? Approximately seventy percent of adults over sixty-five in North America and Europe experience occasional constipation, and the chronic constipation management needs brought by aging populations continue

to expand. The AI-precise, magnetically-guided enema robot developed by Nanjing Hospital of Chinese Medicine has achieved a technological breakthrough, with catheter positioning accuracy reaching the sub-centimeter level and integrating a large language model for real-time identification of intestinal wall inflammatory lesions. The convenience of single-use pre-filled enema syringes is accelerating the replacement of traditional reusable products, reducing the risk of cross-contamination.

Market Challenges and Risks

Why does the FDA's classification of enema-related devices as Class II medical devices requiring a premarket notification process, combined with the EU MDR regulations' significantly increased clinical evaluation requirements, substantially extend product time-to-market? The low-end enema device market suffers from overcapacity and low-price competition, where homogeneous competition among numerous small and medium-sized enterprises leads to insufficient sustained innovation. High-end visualization enema devices face supply chain risks as core components such as sensors and micro-cameras rely on imports.

Downstream Demand Trends

How is the demand in digestive endoscopy centers upgrading from basic cleaning functions to products featuring precise flow control and enhanced patient comfort, with Pingchuang Medical's linearly adjustable precision flow control valve being a direct response to this trend? In the home care sector, the proliferation of over-the-counter enema products means users are no longer satisfied with traditional enema bags but desire standardized, comfortable-to-use single-use pre-filled products. Nursing homes show increasingly prominent demand for anti-reflux, easy-to-operate specialized enema devices suitable for bedridden patients, driving ergonomic optimization of product design.

Regional Trends

Why does the North American market, leveraging its mature colorectal cancer screening system and high insurance coverage, continue to lead technological upgrades in high-end bowel preparation consumables, with over-the-counter enema products holding significant shelf space in retail channels such as Walmart and CVS? The European market operates robustly under the unified MDR regulatory framework, with stable demand for high-quality single-use enema devices in the home care markets of core countries like Germany and France. China and the Asia-Pacific region are becoming the

dual engine of global production capacity transfer and local brand rise, leveraging a comprehensive medical-grade polymer material industry chain; China has become a major global manufacturing base for enema devices, and local brands are transitioning from OEM manufacturing to independent brands, accelerating import substitution in the domestic digestive endoscopy center market.

This report studies the global Enema Syringe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enema Syringe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enema Syringe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enema Syringe total production and demand, 2021-2032, (Units)

Global Enema Syringe total production value, 2021-2032, (USD Million)

Global Enema Syringe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Enema Syringe consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Enema Syringe domestic production, consumption, key domestic manufacturers and share

Global Enema Syringe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Enema Syringe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Enema Syringe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Enema Syringe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dynarex, NaeClear, Apothecary Products, Bray Healthcare, PureLife Health, Atico Medical, IndoSurgicals, Narang Medical, Qiwei Biotechnology, Kangjin Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enema Syringe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enema Syringe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enema Syringe Market, Segmentation by Type:

Bulb Type Enema Syringe

Cone Type Enema Syringe

Pear Shaped Enema Syringe

Global Enema Syringe Market, Segmentation by Material:

Rubber Enema Syringe

Plastic Enema Syringe

Silicone Enema Syringe

Global Enema Syringe Market, Segmentation by Operating Method:

Piston Type Enema Syringe

Compression Type Enema Syringe

Gravity Feed Type Enema Syringe

Global Enema Syringe Market, Segmentation by Reusability:

Disposable Enema Syringe

Reusable Enema Syringe

Global Enema Syringe Market, Segmentation by Application:

Preoperative Bowel Preparation

Constipation Treatment

Drug Delivery

Companies Profiled:

Dynarex

NaeClear

Apothecary Products

Bray Healthcare

PureLife Health

Atico Medical

IndoSurgicals

Narang Medical

Qiwei Biotechnology

Kangjin Medical

Key Questions Answered:

1. How big is the global Enema Syringe market?
2. What is the demand of the global Enema Syringe market?
3. What is the year over year growth of the global Enema Syringe market?
4. What is the production and production value of the global Enema Syringe market?
5. Who are the key producers in the global Enema Syringe market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Enema Syringe Introduction
- 1.2 World Enema Syringe Supply & Forecast
 - 1.2.1 World Enema Syringe Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Enema Syringe Production (2021-2032)
 - 1.2.3 World Enema Syringe Pricing Trends (2021-2032)
- 1.3 World Enema Syringe Production by Region (Based on Production Site)
 - 1.3.1 World Enema Syringe Production Value by Region (2021-2032)
 - 1.3.2 World Enema Syringe Production by Region (2021-2032)
 - 1.3.3 World Enema Syringe Average Price by Region (2021-2032)
 - 1.3.4 North America Enema Syringe Production (2021-2032)
 - 1.3.5 Europe Enema Syringe Production (2021-2032)
 - 1.3.6 Asia Enema Syringe Production (2021-2032)
 - 1.3.7 Latin America Enema Syringe Production (2021-2032)
 - 1.3.8 Middle East Enema Syringe Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Enema Syringe Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Enema Syringe Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Enema Syringe Demand (2021-2032)
- 2.2 World Enema Syringe Consumption by Region
 - 2.2.1 World Enema Syringe Consumption by Region (2021-2026)
 - 2.2.2 World Enema Syringe Consumption Forecast by Region (2027-2032)
- 2.3 United States Enema Syringe Consumption (2021-2032)
- 2.4 China Enema Syringe Consumption (2021-2032)
- 2.5 Europe Enema Syringe Consumption (2021-2032)
- 2.6 Japan Enema Syringe Consumption (2021-2032)
- 2.7 South Korea Enema Syringe Consumption (2021-2032)
- 2.8 ASEAN Enema Syringe Consumption (2021-2032)
- 2.9 India Enema Syringe Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Enema Syringe Production Value by Manufacturer (2021-2026)

3.2 World Enema Syringe Production by Manufacturer (2021-2026)

3.3 World Enema Syringe Average Price by Manufacturer (2021-2026)

3.4 Enema Syringe Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Enema Syringe Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Enema Syringe in 2025

3.5.3 Global Concentration Ratios (CR8) for Enema Syringe in 2025

3.6 Enema Syringe Market: Overall Company Footprint Analysis

3.6.1 Enema Syringe Market: Region Footprint

3.6.2 Enema Syringe Market: Company Product Type Footprint

3.6.3 Enema Syringe Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Enema Syringe Production Value Comparison

4.1.1 United States VS China: Enema Syringe Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Enema Syringe Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Enema Syringe Production Comparison

4.2.1 United States VS China: Enema Syringe Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Enema Syringe Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Enema Syringe Consumption Comparison

4.3.1 United States VS China: Enema Syringe Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Enema Syringe Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Enema Syringe Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Enema Syringe Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Enema Syringe Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Enema Syringe Production (2021-2026)
- 4.5 China Based Enema Syringe Manufacturers and Market Share
 - 4.5.1 China Based Enema Syringe Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Enema Syringe Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Enema Syringe Production (2021-2026)
- 4.6 Rest of World Based Enema Syringe Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Enema Syringe Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Enema Syringe Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Enema Syringe Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Enema Syringe Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Bulb Type Enema Syringe
 - 5.2.2 Cone Type Enema Syringe
 - 5.2.3 Pear Shaped Enema Syringe
- 5.3 Market Segment by Type
 - 5.3.1 World Enema Syringe Production by Type (2021-2032)
 - 5.3.2 World Enema Syringe Production Value by Type (2021-2032)
 - 5.3.3 World Enema Syringe Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

- 6.1 World Enema Syringe Market Size Overview by Material: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Material
 - 6.2.1 Rubber Enema Syringe
 - 6.2.2 Plastic Enema Syringe
 - 6.2.3 Silicone Enema Syringe
- 6.3 Market Segment by Material
 - 6.3.1 World Enema Syringe Production by Material (2021-2032)
 - 6.3.2 World Enema Syringe Production Value by Material (2021-2032)
 - 6.3.3 World Enema Syringe Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY OPERATING METHOD

7.1 World Enema Syringe Market Size Overview by Operating Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Operating Method

7.2.1 Piston Type Enema Syringe

7.2.2 Compression Type Enema Syringe

7.2.3 Gravity Feed Type Enema Syringe

7.3 Market Segment by Operating Method

7.3.1 World Enema Syringe Production by Operating Method (2021-2032)

7.3.2 World Enema Syringe Production Value by Operating Method (2021-2032)

7.3.3 World Enema Syringe Average Price by Operating Method (2021-2032)

8 MARKET ANALYSIS BY REUSABILITY

8.1 World Enema Syringe Market Size Overview by Reusability: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Reusability

8.2.1 Disposable Enema Syringe

8.2.2 Reusable Enema Syringe

8.3 Market Segment by Reusability

8.3.1 World Enema Syringe Production by Reusability (2021-2032)

8.3.2 World Enema Syringe Production Value by Reusability (2021-2032)

8.3.3 World Enema Syringe Average Price by Reusability (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Enema Syringe Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Preoperative Bowel Preparation

9.2.2 Constipation Treatment

9.2.3 Drug Delivery

9.3 Market Segment by Application

9.3.1 World Enema Syringe Production by Application (2021-2032)

9.3.2 World Enema Syringe Production Value by Application (2021-2032)

9.3.3 World Enema Syringe Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Dynarex

- 10.1.1 Dynarex Details
- 10.1.2 Dynarex Major Business
- 10.1.3 Dynarex Enema Syringe Product and Services
- 10.1.4 Dynarex Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 Dynarex Recent Developments/Updates
- 10.1.6 Dynarex Competitive Strengths & Weaknesses
- 10.2 NaeClear
- 10.2.1 NaeClear Details
- 10.2.2 NaeClear Major Business
- 10.2.3 NaeClear Enema Syringe Product and Services
- 10.2.4 NaeClear Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 NaeClear Recent Developments/Updates
- 10.2.6 NaeClear Competitive Strengths & Weaknesses
- 10.3 Apothecary Products
- 10.3.1 Apothecary Products Details
- 10.3.2 Apothecary Products Major Business
- 10.3.3 Apothecary Products Enema Syringe Product and Services
- 10.3.4 Apothecary Products Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Apothecary Products Recent Developments/Updates
- 10.3.6 Apothecary Products Competitive Strengths & Weaknesses
- 10.4 Bray Healthcare
- 10.4.1 Bray Healthcare Details
- 10.4.2 Bray Healthcare Major Business
- 10.4.3 Bray Healthcare Enema Syringe Product and Services
- 10.4.4 Bray Healthcare Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Bray Healthcare Recent Developments/Updates
- 10.4.6 Bray Healthcare Competitive Strengths & Weaknesses
- 10.5 PureLife Health
- 10.5.1 PureLife Health Details
- 10.5.2 PureLife Health Major Business
- 10.5.3 PureLife Health Enema Syringe Product and Services
- 10.5.4 PureLife Health Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 PureLife Health Recent Developments/Updates
- 10.5.6 PureLife Health Competitive Strengths & Weaknesses

10.6 Atico Medical

10.6.1 Atico Medical Details

10.6.2 Atico Medical Major Business

10.6.3 Atico Medical Enema Syringe Product and Services

10.6.4 Atico Medical Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Atico Medical Recent Developments/Updates

10.6.6 Atico Medical Competitive Strengths & Weaknesses

10.7 IndoSurgicals

10.7.1 IndoSurgicals Details

10.7.2 IndoSurgicals Major Business

10.7.3 IndoSurgicals Enema Syringe Product and Services

10.7.4 IndoSurgicals Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 IndoSurgicals Recent Developments/Updates

10.7.6 IndoSurgicals Competitive Strengths & Weaknesses

10.8 Narang Medical

10.8.1 Narang Medical Details

10.8.2 Narang Medical Major Business

10.8.3 Narang Medical Enema Syringe Product and Services

10.8.4 Narang Medical Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Narang Medical Recent Developments/Updates

10.8.6 Narang Medical Competitive Strengths & Weaknesses

10.9 Qiwei Biotechnology

10.9.1 Qiwei Biotechnology Details

10.9.2 Qiwei Biotechnology Major Business

10.9.3 Qiwei Biotechnology Enema Syringe Product and Services

10.9.4 Qiwei Biotechnology Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Qiwei Biotechnology Recent Developments/Updates

10.9.6 Qiwei Biotechnology Competitive Strengths & Weaknesses

10.10 Kangjin Medical

10.10.1 Kangjin Medical Details

10.10.2 Kangjin Medical Major Business

10.10.3 Kangjin Medical Enema Syringe Product and Services

10.10.4 Kangjin Medical Enema Syringe Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Kangjin Medical Recent Developments/Updates

10.10.6 Kangjin Medical Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Enema Syringe Industry Chain

11.2 Enema Syringe Upstream Analysis

11.2.1 Enema Syringe Core Raw Materials

11.2.2 Main Manufacturers of Enema Syringe Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Enema Syringe Production Mode

11.6 Enema Syringe Procurement Model

11.7 Enema Syringe Industry Sales Model and Sales Channels

11.7.1 Enema Syringe Sales Model

11.7.2 Enema Syringe Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Enema Syringe Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Enema Syringe Production Value by Region (2021-2026) & (USD Million)

Table 3. World Enema Syringe Production Value by Region (2027-2032) & (USD Million)

Table 4. World Enema Syringe Production Value Market Share by Region (2021-2026)

Table 5. World Enema Syringe Production Value Market Share by Region (2027-2032)

Table 6. World Enema Syringe Production by Region (2021-2026) & (Units)

Table 7. World Enema Syringe Production by Region (2027-2032) & (Units)

Table 8. World Enema Syringe Production Market Share by Region (2021-2026)

Table 9. World Enema Syringe Production Market Share by Region (2027-2032)

Table 10. World Enema Syringe Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Enema Syringe Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Enema Syringe Major Market Trends

Table 13. World Enema Syringe Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Enema Syringe Consumption by Region (2021-2026) & (Units)

Table 15. World Enema Syringe Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Enema Syringe Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Enema Syringe Producers in 2025

Table 18. World Enema Syringe Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Enema Syringe Producers in 2025

Table 20. World Enema Syringe Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Enema Syringe Company Evaluation Quadrant

Table 22. World Enema Syringe Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Enema Syringe Production Site of Key Manufacturer

Table 24. Enema Syringe Market: Company Product Type Footprint

Table 25. Enema Syringe Market: Company Product Application Footprint

Table 26. Enema Syringe Competitive Factors

Table 27. Enema Syringe New Entrant and Capacity Expansion Plans

Table 28. Enema Syringe Mergers & Acquisitions Activity
Table 29. United States VS China Enema Syringe Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Enema Syringe Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Enema Syringe Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Enema Syringe Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Enema Syringe Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Enema Syringe Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Enema Syringe Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Enema Syringe Production Market Share (2021-2026)
Table 37. China Based Enema Syringe Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Enema Syringe Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Enema Syringe Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Enema Syringe Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Enema Syringe Production Market Share (2021-2026)
Table 42. Rest of World Based Enema Syringe Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Enema Syringe Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Enema Syringe Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Enema Syringe Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Enema Syringe Production Market Share (2021-2026)
Table 47. World Enema Syringe Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Enema Syringe Production by Type (2021-2026) & (Units)
Table 49. World Enema Syringe Production by Type (2027-2032) & (Units)
Table 50. World Enema Syringe Production Value by Type (2021-2026) & (USD Million)
Table 51. World Enema Syringe Production Value by Type (2027-2032) & (USD Million)
Table 52. World Enema Syringe Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Enema Syringe Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Enema Syringe Production Value by Material, (USD Million), 2021 & 2025 & 2032
Table 55. World Enema Syringe Production by Material (2021-2026) & (Units)
Table 56. World Enema Syringe Production by Material (2027-2032) & (Units)
Table 57. World Enema Syringe Production Value by Material (2021-2026) & (USD Million)
Table 58. World Enema Syringe Production Value by Material (2027-2032) & (USD Million)
Table 59. World Enema Syringe Average Price by Material (2021-2026) & (US\$/Unit)
Table 60. World Enema Syringe Average Price by Material (2027-2032) & (US\$/Unit)
Table 61. World Enema Syringe Production Value by Operating Method, (USD Million), 2021 & 2025 & 2032
Table 62. World Enema Syringe Production by Operating Method (2021-2026) & (Units)
Table 63. World Enema Syringe Production by Operating Method (2027-2032) & (Units)
Table 64. World Enema Syringe Production Value by Operating Method (2021-2026) & (USD Million)
Table 65. World Enema Syringe Production Value by Operating Method (2027-2032) & (USD Million)
Table 66. World Enema Syringe Average Price by Operating Method (2021-2026) & (US\$/Unit)
Table 67. World Enema Syringe Average Price by Operating Method (2027-2032) & (US\$/Unit)
Table 68. World Enema Syringe Production Value by Reusability, (USD Million), 2021 & 2025 & 2032
Table 69. World Enema Syringe Production by Reusability (2021-2026) & (Units)
Table 70. World Enema Syringe Production by Reusability (2027-2032) & (Units)
Table 71. World Enema Syringe Production Value by Reusability (2021-2026) & (USD Million)
Table 72. World Enema Syringe Production Value by Reusability (2027-2032) & (USD Million)
Table 73. World Enema Syringe Average Price by Reusability (2021-2026) & (US\$/Unit)
Table 74. World Enema Syringe Average Price by Reusability (2027-2032) & (US\$/Unit)
Table 75. World Enema Syringe Production Value by Application, (USD Million), 2021 &

2025 & 2032

Table 76. World Enema Syringe Production by Application (2021-2026) & (Units)

Table 77. World Enema Syringe Production by Application (2027-2032) & (Units)

Table 78. World Enema Syringe Production Value by Application (2021-2026) & (USD Million)

Table 79. World Enema Syringe Production Value by Application (2027-2032) & (USD Million)

Table 80. World Enema Syringe Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Enema Syringe Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Dynarex Basic Information, Manufacturing Base and Competitors

Table 83. Dynarex Major Business

Table 84. Dynarex Enema Syringe Product and Services

Table 85. Dynarex Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Dynarex Recent Developments/Updates

Table 87. Dynarex Competitive Strengths & Weaknesses

Table 88. NaeClear Basic Information, Manufacturing Base and Competitors

Table 89. NaeClear Major Business

Table 90. NaeClear Enema Syringe Product and Services

Table 91. NaeClear Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. NaeClear Recent Developments/Updates

Table 93. NaeClear Competitive Strengths & Weaknesses

Table 94. Apothecary Products Basic Information, Manufacturing Base and Competitors

Table 95. Apothecary Products Major Business

Table 96. Apothecary Products Enema Syringe Product and Services

Table 97. Apothecary Products Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Apothecary Products Recent Developments/Updates

Table 99. Apothecary Products Competitive Strengths & Weaknesses

Table 100. Bray Healthcare Basic Information, Manufacturing Base and Competitors

Table 101. Bray Healthcare Major Business

Table 102. Bray Healthcare Enema Syringe Product and Services

Table 103. Bray Healthcare Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Bray Healthcare Recent Developments/Updates

Table 105. Bray Healthcare Competitive Strengths & Weaknesses

Table 106. PureLife Health Basic Information, Manufacturing Base and Competitors

Table 107. PureLife Health Major Business

Table 108. PureLife Health Enema Syringe Product and Services
Table 109. PureLife Health Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. PureLife Health Recent Developments/Updates
Table 111. PureLife Health Competitive Strengths & Weaknesses
Table 112. Atico Medical Basic Information, Manufacturing Base and Competitors
Table 113. Atico Medical Major Business
Table 114. Atico Medical Enema Syringe Product and Services
Table 115. Atico Medical Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. Atico Medical Recent Developments/Updates
Table 117. Atico Medical Competitive Strengths & Weaknesses
Table 118. IndoSurgicals Basic Information, Manufacturing Base and Competitors
Table 119. IndoSurgicals Major Business
Table 120. IndoSurgicals Enema Syringe Product and Services
Table 121. IndoSurgicals Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. IndoSurgicals Recent Developments/Updates
Table 123. IndoSurgicals Competitive Strengths & Weaknesses
Table 124. Narang Medical Basic Information, Manufacturing Base and Competitors
Table 125. Narang Medical Major Business
Table 126. Narang Medical Enema Syringe Product and Services
Table 127. Narang Medical Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. Narang Medical Recent Developments/Updates
Table 129. Narang Medical Competitive Strengths & Weaknesses
Table 130. Qiwei Biotechnology Basic Information, Manufacturing Base and Competitors
Table 131. Qiwei Biotechnology Major Business
Table 132. Qiwei Biotechnology Enema Syringe Product and Services
Table 133. Qiwei Biotechnology Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 134. Qiwei Biotechnology Recent Developments/Updates
Table 135. Qiwei Biotechnology Competitive Strengths & Weaknesses
Table 136. Kangjin Medical Basic Information, Manufacturing Base and Competitors
Table 137. Kangjin Medical Major Business
Table 138. Kangjin Medical Enema Syringe Product and Services
Table 139. Kangjin Medical Enema Syringe Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Kangjin Medical Recent Developments/Updates

Table 141. Kangjin Medical Competitive Strengths & Weaknesses

Table 142. Global Key Players of Enema Syringe Upstream (Raw Materials)

Table 143. Global Enema Syringe Typical Customers

Table 144. Enema Syringe Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Enema Syringe Picture

Figure 2. World Enema Syringe Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Enema Syringe Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Enema Syringe Production (2021-2032) & (Units)

Figure 5. World Enema Syringe Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Enema Syringe Production Value Market Share by Region (2021-2032)

Figure 7. World Enema Syringe Production Market Share by Region (2021-2032)

Figure 8. North America Enema Syringe Production (2021-2032) & (Units)

Figure 9. Europe Enema Syringe Production (2021-2032) & (Units)

Figure 10. Asia Enema Syringe Production (2021-2032) & (Units)

Figure 11. Latin America Enema Syringe Production (2021-2032) & (Units)

Figure 12. Middle East Enema Syringe Production (2021-2032) & (Units)

Figure 13. Enema Syringe Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Enema Syringe Consumption (2021-2032) & (Units)

Figure 16. World Enema Syringe Consumption Market Share by Region (2021-2032)

Figure 17. United States Enema Syringe Consumption (2021-2032) & (Units)

Figure 18. China Enema Syringe Consumption (2021-2032) & (Units)

Figure 19. Europe Enema Syringe Consumption (2021-2032) & (Units)

Figure 20. Japan Enema Syringe Consumption (2021-2032) & (Units)

Figure 21. South Korea Enema Syringe Consumption (2021-2032) & (Units)

Figure 22. ASEAN Enema Syringe Consumption (2021-2032) & (Units)

Figure 23. India Enema Syringe Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Enema Syringe by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Enema Syringe Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Enema Syringe Markets in 2025

Figure 27. United States VS China: Enema Syringe Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Enema Syringe Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Enema Syringe Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Enema Syringe Production Market Share 2025

Figure 31. China Based Manufacturers Enema Syringe Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Enema Syringe Production Market Share 2025

Figure 33. World Enema Syringe Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Enema Syringe Production Value Market Share by Type in 2025

Figure 35. Bulb Type Enema Syringe

Figure 36. Cone Type Enema Syringe

Figure 37. Pear Shaped Enema Syringe

Figure 38. World Enema Syringe Production Market Share by Type (2021-2032)

Figure 39. World Enema Syringe Production Value Market Share by Type (2021-2032)

Figure 40. World Enema Syringe Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Enema Syringe Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World Enema Syringe Production Value Market Share by Material in 2025

Figure 43. Rubber Enema Syringe

Figure 44. Plastic Enema Syringe

Figure 45. Silicone Enema Syringe

Figure 46. World Enema Syringe Production Market Share by Material (2021-2032)

Figure 47. World Enema Syringe Production Value Market Share by Material (2021-2032)

Figure 48. World Enema Syringe Average Price by Material (2021-2032) & (US\$/Unit)

Figure 49. World Enema Syringe Production Value by Operating Method, (USD Million), 2021 & 2025 & 2032

Figure 50. World Enema Syringe Production Value Market Share by Operating Method in 2025

Figure 51. Piston Type Enema Syringe

Figure 52. Compression Type Enema Syringe

Figure 53. Gravity Feed Type Enema Syringe

Figure 54. World Enema Syringe Production Market Share by Operating Method (2021-2032)

Figure 55. World Enema Syringe Production Value Market Share by Operating Method (2021-2032)

Figure 56. World Enema Syringe Average Price by Operating Method (2021-2032) & (US\$/Unit)

Figure 57. World Enema Syringe Production Value by Reusability, (USD Million), 2021

& 2025 & 2032

Figure 58. World Enema Syringe Production Value Market Share by Reusability in 2025

Figure 59. Disposable Enema Syringe

Figure 60. Reusable Enema Syringe

Figure 61. World Enema Syringe Production Market Share by Reusability (2021-2032)

Figure 62. World Enema Syringe Production Value Market Share by Reusability (2021-2032)

Figure 63. World Enema Syringe Average Price by Reusability (2021-2032) & (US\$/Unit)

Figure 64. World Enema Syringe Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Enema Syringe Production Value Market Share by Application in 2025

Figure 66. Preoperative Bowel Preparation

Figure 67. Constipation Treatment

Figure 68. Drug Delivery

Figure 69. World Enema Syringe Production Market Share by Application (2021-2032)

Figure 70. World Enema Syringe Production Value Market Share by Application (2021-2032)

Figure 71. World Enema Syringe Average Price by Application (2021-2032) & (US\$/Unit)

Figure 72. Enema Syringe Industry Chain

Figure 73. Enema Syringe Procurement Model

Figure 74. Enema Syringe Sales Model

Figure 75. Enema Syringe Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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