

Global Endoscopy Diagnostic & Therapeutic Consumables Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Endoscopy Diagnostic & Therapeutic Consumables market size is expected to reach \$ 7100 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, the global annual production capacity of endoscopy diagnostic and therapeutic consumables reached approximately 60 million units, while actual production was about 49.4 million units. The average global market price was around USD 85 per unit. Gross profit margins of leading manufacturers ranged from 55% to 70%. Endoscopy diagnostic and therapeutic consumables are single-use or limited-use medical products designed for use with endoscopic systems to support diagnosis, biopsy, hemostasis, resection, dilation, and other minimally invasive procedures. Typical products include biopsy forceps, snares, injection needles, hemostatic clips, guidewires, and retrieval devices.

Upstream of the endoscopy consumables industry includes medical-grade stainless steel, nitinol wires, polymer materials (PTFE, PEEK, polyurethane), precision springs, coatings, and sterilization packaging materials. Midstream manufacturers specialize in precision machining, micro-assembly, surface coating, functional testing, and large-scale sterilization, with major production bases in the US, Europe, Japan, and China. Downstream, products are distributed through medical device distributors and directly supplied to hospitals, endoscopy centers, and ambulatory surgical centers. End users focus on device reliability, operational precision, clinical safety, compatibility with major endoscope brands, and regulatory compliance.

The endoscopy consumables market continues to expand as minimally invasive procedures replace traditional surgery across gastroenterology, pulmonology, and

urology. Rising screening programs for gastrointestinal cancers and increased procedure volumes are driving sustained demand for disposable endoscopic tools. Hospitals increasingly prefer single-use consumables to reduce cross-infection risks and improve workflow efficiency. Technological advancements, such as improved tip control, enhanced cutting precision, and advanced coating technologies, are enabling higher clinical success rates. In emerging markets, expanding healthcare access and growing endoscopy infrastructure are accelerating adoption. Overall, the market is shifting toward high-performance, procedure-specific consumables, supporting stable growth and attractive margins for manufacturers.

This report studies the global Endoscopy Diagnostic & Therapeutic Consumables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Endoscopy Diagnostic & Therapeutic Consumables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Endoscopy Diagnostic & Therapeutic Consumables that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Endoscopy Diagnostic & Therapeutic Consumables total production and demand, 2021-2032, (K Units)

Global Endoscopy Diagnostic & Therapeutic Consumables total production value, 2021-2032, (USD Million)

Global Endoscopy Diagnostic & Therapeutic Consumables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Endoscopy Diagnostic & Therapeutic Consumables consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Endoscopy Diagnostic & Therapeutic Consumables domestic production, consumption, key domestic manufacturers and share

Global Endoscopy Diagnostic & Therapeutic Consumables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Endoscopy Diagnostic & Therapeutic Consumables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Endoscopy Diagnostic & Therapeutic Consumables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Endoscopy Diagnostic & Therapeutic Consumables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Boston Scientific, Cook Medical, Medtronic, Fujifilm Healthcare, Pentax Medical, ConMed, Micro-Tech Endoscopy, Taewoong Medical, Sterris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Endoscopy Diagnostic & Therapeutic Consumables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Endoscopy Diagnostic & Therapeutic Consumables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Endoscopy Diagnostic & Therapeutic Consumables Market, Segmentation by Type:

Biopsy Forceps

Polypectomy Snare

Injection Needle

Hemostatic Clip

Balloon Dilator

Stone Retrieval Basket

Others

Global Endoscopy Diagnostic & Therapeutic Consumables Market, Segmentation by Procedure Type:

Diagnostic Endoscopy Consumables

Therapeutic Endoscopy Consumables

Global Endoscopy Diagnostic & Therapeutic Consumables Market, Segmentation by Application:

Gastroenterology

Respiratory Medicine

Urology

Companies Profiled:

Olympus

Boston Scientific

Cook Medical

Medtronic

Fujifilm Healthcare

Pentax Medical

ConMed

Micro-Tech Endoscopy

Taewoong Medical

Sterris

US Endoscopy

Micro-Tech

AGS MedTech

Kangji Medical

WEGO Medical

AOHUA

SonoScape

JiuHong

Yuwell

Key Questions Answered:

1. How big is the global Endoscopy Diagnostic & Therapeutic Consumables market?
2. What is the demand of the global Endoscopy Diagnostic & Therapeutic Consumables market?
3. What is the year over year growth of the global Endoscopy Diagnostic & Therapeutic Consumables market?
4. What is the production and production value of the global Endoscopy Diagnostic & Therapeutic Consumables market?
5. Who are the key producers in the global Endoscopy Diagnostic & Therapeutic Consumables market?
6. What are the growth factors driving the market demand?

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