

Global Endoscopic Submucosal Dissection Knife Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Endoscopic Submucosal Dissection Knife market size was valued at USD 431.1 million in 2023 and is forecast to a readjusted size of USD 738.9 million by 2030 with a CAGR of 8.0% during review period.

Endoscopic submucosal dissection (ESD) is a minimally invasive procedure that removes cancer from the gastrointestinal tract of a patient without removing the organ involved. This allows the patient to maintain quality of life. In classic endoscopic resection prior to the introduction of ESD, an electric knife was used primarily to pre-cut the area around the lesion before using a snare for gastrointestinal lesions. During ESD, an endoscopic electric knife is an important accessory device for dissecting the submucosal layer of the lesion and the surrounding region.

Global main manufacturers of endoscopic submucosal dissection knife include Olympus, Boston Scientific and Erbe Elektromedizin, etc. The top three players hold a share about 57%. The global endoscopic submucosal dissection knives are mainly produced in Japan, United States and Europe, they occupied for a share over 79%. Asia-Pacific is the largest market, has a share about 38%, followed by North America and Europe, with share 27% and 25%, separately.

The Global Info Research report includes an overview of the development of the Endoscopic Submucosal Dissection Knife industry chain, the market status of Hospitals (I-type, T-type), Ambulatory Surgical Centers (I-type, T-type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Endoscopic Submucosal Dissection Knife.

Regionally, the report analyzes the Endoscopic Submucosal Dissection Knife markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Endoscopic Submucosal Dissection Knife market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Endoscopic Submucosal Dissection Knife market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Endoscopic Submucosal Dissection Knife industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., I-type, T-type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Endoscopic Submucosal Dissection Knife market.

Regional Analysis: The report involves examining the Endoscopic Submucosal Dissection Knife market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Endoscopic Submucosal Dissection Knife market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Endoscopic Submucosal Dissection Knife:

Company Analysis: Report covers individual Endoscopic Submucosal Dissection Knife manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Endoscopic Submucosal Dissection Knife. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Centers).

Technology Analysis: Report covers specific technologies relevant to Endoscopic Submucosal Dissection Knife. It assesses the current state, advancements, and potential future developments in Endoscopic Submucosal Dissection Knife areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Endoscopic Submucosal Dissection Knife market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Endoscopic Submucosal Dissection Knife market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

I-type

T-type

O-type

Others

Market segment by Application

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

Major players covered

Olympus

Boston Scientific

Erbe Elektromedizin

PENTAX Medical (HOYA Group)

Sumitomo Bakelite

Fujifilm

Finemedix

Medi-Globe

Micro-Tech

Ovesco Endoscopy

Anrei Medical

Hangzhou AGS

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Endoscopic Submucosal Dissection Knife product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Endoscopic Submucosal Dissection Knife, with price, sales, revenue and global market share of Endoscopic Submucosal Dissection Knife from 2019 to 2024.

Chapter 3, the Endoscopic Submucosal Dissection Knife competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Endoscopic Submucosal Dissection Knife breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Endoscopic Submucosal Dissection Knife market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Endoscopic Submucosal Dissection Knife.

Chapter 14 and 15, to describe Endoscopic Submucosal Dissection Knife sales channel, distributors, customers, research findings and conclusion.

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