

Global Endoscopic Stone Extraction Basket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Endoscopic Stone Extraction Basket market size is expected to reach \$ 549 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global Endoscopic Stone Extraction Basket production reached approximately 6,300 k units, with an average global market price of around US\$ 65 per unit, and a gross profit margin of approximately 10%-30%. Endoscopic Stone Extraction Baskets are minimally invasive retrieval devices used in urology and gastroenterology to capture and remove stones or foreign bodies through an endoscope. They typically consist of a flexible catheter and a deployable wire basket made from nitinol or stainless steel, controlled by a handle that opens, closes, and repositions the basket under endoscopic or fluoroscopic guidance. Designs vary by basket shape, wire count, tip configuration, and torque response to optimize stone engagement and reduce mucosal trauma. They are used in ureteroscopy for kidney/ureter stones and in ERCP procedures for bile duct stone extraction, often alongside lithotripsy. Key requirements include reliable deployment, strong capture, kink resistance, radiopacity, and smooth retrieval to minimize injury.

The industrial chain of Endoscopic Stone Extraction Baskets includes upstream materials such as nitinol/stainless wires, PTFE or polymer sheaths, radiopaque markers, adhesives, handle plastics, and sterile packaging. Midstream manufacturing covers wire forming and heat setting, catheter extrusion, assembly, bonding, torque and deployment testing, cleaning, and sterilization validation. Downstream users include hospitals, endoscopy centers, urology departments, and GI units, with distribution through medical device supply channels. Services include clinical training, regulatory documentation, and post-market surveillance.

This report studies the global Endoscopic Stone Extraction Basket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Endoscopic Stone Extraction Basket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Endoscopic Stone Extraction Basket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Endoscopic Stone Extraction Basket total production and demand, 2021-2032, (K Units)

Global Endoscopic Stone Extraction Basket total production value, 2021-2032, (USD Million)

Global Endoscopic Stone Extraction Basket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Endoscopic Stone Extraction Basket consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Endoscopic Stone Extraction Basket domestic production, consumption, key domestic manufacturers and share

Global Endoscopic Stone Extraction Basket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Endoscopic Stone Extraction Basket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Endoscopic Stone Extraction Basket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Endoscopic Stone Extraction Basket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Olympus, Coloplast, Epflex, MICRO-TECH, Boston Scientific, Innovex Group, Cook Medical, MicroPort, Urotech GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Endoscopic Stone Extraction Basket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Endoscopic Stone Extraction Basket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Endoscopic Stone Extraction Basket Market, Segmentation by Type:

Disposable Use

Reusable

Global Endoscopic Stone Extraction Basket Market, Segmentation by Material:

Stainless Steel Material

Nickel-Titanium Alloy Material

Others

Global Endoscopic Stone Extraction Basket Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

BD

Olympus

Coloplast

Epflex

MICRO-TECH

Boston Scientific

Innovex Group

Cook Medical

MicroPort

Urotech GmbH

Lookmed

AdvinHealthcare

Medi-Globe GmbH

Soudon Medical

ENDO-FLEX GmbH

Beyomed

Anrei medical

Zhuo Ruihua

Jiangsu Grit Medical Technology

Jiangsu Vedkang Medical

Zhengjiang Yigao Meidical

Hangzhou AGS MedTech

Jiangsu Changmei Medtech

Changzhou JiuHong Medical Instrument

Key Questions Answered:

1. How big is the global Endoscopic Stone Extraction Basket market?
2. What is the demand of the global Endoscopic Stone Extraction Basket market?
3. What is the year over year growth of the global Endoscopic Stone Extraction Basket market?
4. What is the production and production value of the global Endoscopic Stone Extraction Basket market?
5. Who are the key producers in the global Endoscopic Stone Extraction Basket market?
6. What are the growth factors driving the market demand?

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