

# Global Endoscopic Retrieval Device Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Endoscopic Retrieval Device market size is expected to reach \$ 4740 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Endoscopic Retrieval Device production reached approximately 36.24 M Units. The average price is approximately \$86. Endoscopic Retrieval Device is a specialized instrument used under endoscopic or minimally invasive access (such as gastrointestinal endoscopy, ERCP, urological endoscopy/rigid endoscopy, bronchoscopy, and laparoscopy) to grasp, encapsulate, or remove foreign bodies, stones, tissue specimens, or fragments from the body. Its core objective is to achieve safe, complete, rapid, and controllable removal procedures in a visualized, minimally invasive environment, while minimizing the risk of mucosal damage, residual tissue, and complications.

## Gross Profit Margin Levels

The endoscopic retrieval device industry as a whole exhibits the characteristics of 'high-margin disposable consumables + medium-margin channels and centralized procurement pressure.' Retrieval nets, stone retrieval baskets, and retrieval bags are mostly disposable sterile consumables, with relatively controllable material costs (nickel-titanium wire, nylon mesh/PU bags, injection-molded catheters and handles, contrast markers). Value primarily comes from structural design (rotatable, tear-resistant, tipless, guidewire compatible), reliability, and clinical efficiency. Therefore, leading brands typically possess stronger pricing power in hospital channels. Overall, the industry's ex-factory gross profit margin commonly ranges from 55% to 80%. Products with stronger brands and patents/clinical evidence, and those entering high-end interventional and

complex retrieval scenarios (difficult ERCP stone retrieval, complex foreign bodies, complete specimen retrieval), have higher gross profit margins. However, in standardized specifications (some basic stone retrieval baskets/retrieval bags) where centralized procurement or homogeneous competition is stronger, the gross profit margin tends to converge towards the central level. As the value of disposable items and 'fewer complications/faster retrieval/lower rework' becomes quantified, the industry's gross profit margin is expected to remain relatively stable in the long term.

## Industry Drivers

The underlying logic for the growth of this sector is the combined effect of three forces: increased endoscopic procedures, deeper minimally invasive interventions, and the combination of disposable and safety compliance. On the one hand, high-frequency scenarios such as the removal of foreign bodies in the digestive tract, specimens after polyp removal, and food impaction clearance have made retrieval nets/grabbers standard consumables in endoscopy centers. On the other hand, the widespread use of ERCP for biliary stones and flexible urological stone removal has upgraded 'stone retrieval baskets/nets' from tools to key consumables that determine surgical efficiency and complication risks (e.g., designs such as no sharp tips, stronger shape retention, rotatability, and guidewire compatibility directly affect success rates and stone retrieval time). Simultaneously, medical institutions' focus on cross-infection risks, cleaning and disinfection compliance, and turnover efficiency has driven a continuous increase in the penetration rate of disposable retrieval consumables. Furthermore, the expansion of outpatient/day surgery centers and the increasing proportion of older patients have led clinicians to prefer more stable, faster, and lower-failure-rate high-end retrieval devices, thus driving a combined growth of 'increased volume + structural upgrades + a moderate increase in ASP.'

This report studies the global Endoscopic Retrieval Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Endoscopic Retrieval Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Endoscopic Retrieval Device that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Endoscopic Retrieval Device total production and demand, 2021-2032, (K Units)

Global Endoscopic Retrieval Device total production value, 2021-2032, (USD Million)  
Global Endoscopic Retrieval Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)  
Global Endoscopic Retrieval Device consumption by region & country, CAGR, 2021-2032 & (K Units)  
U.S. VS China: Endoscopic Retrieval Device domestic production, consumption, key domestic manufacturers and share  
Global Endoscopic Retrieval Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)  
Global Endoscopic Retrieval Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)  
Global Endoscopic Retrieval Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Endoscopic Retrieval Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Boston Scientific, Cook Medical, STERIS, CONMED, Micro-Tech Endoscopy, FUJIFILM, Medi-Globe, ENDO-FLEX, Richard Wolf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Endoscopic Retrieval Device market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Endoscopic Retrieval Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Endoscopic Retrieval Device Market, Segmentation by Type:

Retrieval Net

Stone Retrieval Basket

Others

#### Global Endoscopic Retrieval Device Market, Segmentation by Number of Uses:

Disposable Sterile Type

Reusable Sterilization Type

#### Global Endoscopic Retrieval Device Market, Segmentation by Endoscopic Fitting:

Soft Contact Lens Accessories

Hard Contact Lens Accessories

#### Global Endoscopic Retrieval Device Market, Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

Companies Profiled:

Olympus

Boston Scientific

Cook Medical

STERIS

CONMED

Micro-Tech Endoscopy

FUJIFILM

Medi-Globe

ENDO-FLEX

Richard Wolf

Medtronic

Applied Medical

Ethicon

Teleflex

KARL STORZ

B. Braun

Purple Surgical

**Key Questions Answered:**

1. How big is the global Endoscopic Retrieval Device market?
2. What is the demand of the global Endoscopic Retrieval Device market?
3. What is the year over year growth of the global Endoscopic Retrieval Device market?
4. What is the production and production value of the global Endoscopic Retrieval Device market?
5. Who are the key producers in the global Endoscopic Retrieval Device market?
6. What are the growth factors driving the market demand?

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