

Global Endoscopic Module Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G35F60DA42E9EN.html>

Date: February 2026

Pages: 119

Price: US\$ 4,480.00 (Single User License)

ID: G35F60DA42E9EN

Abstracts

The global Endoscopic Module market size is expected to reach \$ 2730 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Endoscope modules are modular components within an endoscope system that perform key functions such as imaging, illumination, transmission, and control. They typically include illumination modules, camera modules, optical and light-guiding structures, insertion tubes and bends, cable interfaces, and sealing components. They can be configured as disposable or non-disposable products and are used for visual examinations and assisted procedures within body cavities. They are widely used in gastrointestinal endoscopy, interventional respiratory surgery, urology, gynecology, and minimally invasive surgery. Global endoscope module sales were estimated at approximately 20.5 million units in 2025, with an average unit price of approximately US\$90 and a capacity utilization rate of approximately 78%. Upstream suppliers primarily include CMOS image sensor and end-camera packaging manufacturers, microlens and optical component suppliers, LED and light-guiding material suppliers, medical polymer material and catheter extruder manufacturers, precision injection molding and metal micro-parts processing manufacturers, and cleanroom assembly and sterilization service providers. Downstream suppliers include endoscope manufacturers, medical device brands, hospital procurement agencies, and third-party medical service providers. The industry's gross profit margin is approximately 45%, and the product cost structure is as follows: insertion tubes and bending control structures account for approximately 26%, imaging and optical components for approximately 24%, lighting and light guide systems for approximately 9%, cables and interfaces for approximately 7%, cleanroom assembly and labor for approximately 11%, testing and yield losses for approximately 8%, sterilization and packaging for approximately 6%, R&D and regulatory registration amortization for approximately 5%, and logistics, management

and sales expenses for approximately 4%. The demand list mainly includes routine gastroscopy and colonoscopy examinations and treatments, bronchoscopy and interventional procedures, ureteroscopy and cystoscopy, visualization of minimally invasive surgery, and rapid turnover use in bedside and infection control scenarios. Downstream customers include tertiary hospital digestive endoscopy centers, respiratory departments, urology departments, operating rooms and ICUs, medical groups and specialty chain institutions, as well as brands of head endoscopes and consumables. Business opportunities arise from stricter infection control requirements, increased patient volume and expansion of endoscopy centers, product structure upgrades combining disposable and reusable options, and advancements in endoscope-endoscope CMOS and micro-optical technologies leading to clearer imaging and smaller outer diameters. And the changing consumer demands of patients and healthcare workers for safer, more convenient, and lower maintenance costs.

This report studies the global Endoscopic Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Endoscopic Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Endoscopic Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Endoscopic Module total production and demand, 2021-2032, (K Units)

Global Endoscopic Module total production value, 2021-2032, (USD Million)

Global Endoscopic Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Endoscopic Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Endoscopic Module domestic production, consumption, key domestic manufacturers and share

Global Endoscopic Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Endoscopic Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Endoscopic Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Endoscopic Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ams Osram, Omnivision Group, Ofilm, Focuslight Technologies Inc., Gpixel Changchun Microelectronics Inc., ChengDu Image Design Technology, Shenzhen SENKIN Electronics, Jiangsu Xiheal Medical Technology, Shenzhen Fuchengtong Electronic Technology, Guangzhou WiserScope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Endoscopic Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Endoscopic Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Endoscopic Module Market, Segmentation by Type:

Illumination Module

Camera Module

Other

Global Endoscopic Module Market, Segmentation by Endoscope Type:

Disposable Endoscope Module

Non Disposable Endoscope Module

Global Endoscopic Module Market, Segmentation by Technology:

WLO Module

WLS Module

WLI Module

Other

Global Endoscopic Module Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

ams Osram

Omnivision Group

Ofilm

Focuslight Technologies Inc.

Gpixel Changchun Microelectronics Inc.

ChengDu Image Design Technology

Shenzhen SENKIN Electronics

Jiangsu Xiheal Medical Technology

Shenzhen Fuchengtong Electronic Technology

Guangzhou WiserScope

Diffraction Optics

Zowietek

Key Questions Answered:

1. How big is the global Endoscopic Module market?
2. What is the demand of the global Endoscopic Module market?
3. What is the year over year growth of the global Endoscopic Module market?
4. What is the production and production value of the global Endoscopic Module market?
5. Who are the key producers in the global Endoscopic Module market?
6. What are the growth factors driving the market demand?

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