

Global Endoscopic Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Endoscopic Module market size was valued at US\$ 1898 million in 2025 and is forecast to a readjusted size of US\$ 2730 million by 2032 with a CAGR of 5.6% during review period.

Endoscope modules are modular components within an endoscope system that perform key functions such as imaging, illumination, transmission, and control. They typically include illumination modules, camera modules, optical and light-guiding structures, insertion tubes and bends, cable interfaces, and sealing components. They can be configured as disposable or non-disposable products and are used for visual examinations and assisted procedures within body cavities. They are widely used in gastrointestinal endoscopy, interventional respiratory surgery, urology, gynecology, and minimally invasive surgery. Global endoscope module sales were estimated at approximately 20.5 million units in 2025, with an average unit price of approximately US\$90 and a capacity utilization rate of approximately 78%. Upstream suppliers primarily include CMOS image sensor and end-camera packaging manufacturers, microlens and optical component suppliers, LED and light-guiding material suppliers, medical polymer material and catheter extruder manufacturers, precision injection molding and metal micro-parts processing manufacturers, and cleanroom assembly and sterilization service providers. Downstream suppliers include endoscope manufacturers, medical device brands, hospital procurement agencies, and third-party medical service providers. The industry's gross profit margin is approximately 45%, and the product cost structure is as follows: insertion tubes and bending control structures account for approximately 26%, imaging and optical components for approximately 24%, lighting and light guide systems for approximately 9%, cables and interfaces for approximately 7%, cleanroom assembly and labor for approximately 11%, testing and yield losses for

approximately 8%, sterilization and packaging for approximately 6%, R&D and regulatory registration amortization for approximately 5%, and logistics, management and sales expenses for approximately 4%. The demand list mainly includes routine gastroscopy and colonoscopy examinations and treatments, bronchoscopy and interventional procedures, ureteroscopy and cystoscopy, visualization of minimally invasive surgery, and rapid turnover use in bedside and infection control scenarios. Downstream customers include tertiary hospital digestive endoscopy centers, respiratory departments, urology departments, operating rooms and ICUs, medical groups and specialty chain institutions, as well as brands of head endoscopes and consumables. Business opportunities arise from stricter infection control requirements, increased patient volume and expansion of endoscopy centers, product structure upgrades combining disposable and reusable options, and advancements in endoscope-endoscope CMOS and micro-optical technologies leading to clearer imaging and smaller outer diameters. And the changing consumer demands of patients and healthcare workers for safer, more convenient, and lower maintenance costs.

This report is a detailed and comprehensive analysis for global Endoscopic Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Endoscopic Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Endoscopic Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Endoscopic Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ams Osram, Omnivision Group, Ofilm, Focuslight Technologies Inc., Gpixel Changchun Microelectronics Inc., ChengDu Image Design Technology, Shenzhen SENKIN Electronics, Jiangsu Xiheal Medical Technology, Shenzhen Fuchengtong Electronic Technology, Guangzhou WiserScope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Endoscopic Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Illumination Module

Camera Module

Other

Market segment by Endoscope Type

Disposable Endoscope Module

Non Disposable Endoscope Module

Market segment by Technology

WLO Module

WLS Module

WLI Module

Other

Market segment by Application

Hospital

Clinic

Other

Major players covered

ams Osram

Omnivision Group

Ofilm

Focuslight Technologies Inc.

Gpixel Changchun Microelectronics Inc.

ChengDu Image Design Technology

Shenzhen SENKIN Electronics

Jiangsu Xiheal Medical Technology

Shenzhen Fuchengtong Electronic Technology

Guangzhou WiserScope

Diffraction Optics

Zowietek

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Endoscopic Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Endoscopic Module, with price, sales quantity, revenue, and global market share of Endoscopic Module from 2021 to 2026.

Chapter 3, the Endoscopic Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Endoscopic Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Endoscopic Module market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Endoscopic Module.

Chapter 14 and 15, to describe Endoscopic Module sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Plastic Film for Medical Application Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Polyurethane Material

1.3.3 Polyethylene Material

1.3.4 Polypropylene Material

1.3.5 Others

1.4 Market Analysis by Application Stage

1.4.1 Overview: Global Plastic Film for Medical Application Consumption Value by Application Stage: 2021 Versus 2025 Versus 2032

1.4.2 Manufacturing and Assembly Protection

1.4.3 Transportation and Clinical-use Protection

1.5 Market Analysis by Functional Property

1.5.1 Overview: Global Plastic Film for Medical Application Consumption Value by Functional Property: 2021 Versus 2025 Versus 2032

1.5.2 Scratch-resistant and Wear-resistant

1.5.3 Antimicrobial and Anti-contamination

1.6 Market Analysis by Adhesive Type

1.6.1 Overview: Global Plastic Film for Medical Application Consumption Value by Adhesive Type: 2021 Versus 2025 Versus 2032

1.6.2 Low-tack Removable Adhesive

1.6.3 Adhesive-free Electrostatic Cling

1.7 Market Analysis by Application

1.7.1 Overview: Global Plastic Film for Medical Application Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Surgical and Medical Instruments

1.7.3 Ophthalmic Devices

1.7.4 Dental Devices

1.7.5 Others

1.8 Global Plastic Film for Medical Application Market Size & Forecast

1.8.1 Global Plastic Film for Medical Application Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Plastic Film for Medical Application Sales Quantity (2021-2032)

1.8.3 Global Plastic Film for Medical Application Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 UFP Technologies

2.1.1 UFP Technologies Details

2.1.2 UFP Technologies Major Business

2.1.3 UFP Technologies Plastic Film for Medical Application Product and Services

2.1.4 UFP Technologies Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 UFP Technologies Recent Developments/Updates

2.2 3M

2.2.1 3M Details

2.2.2 3M Major Business

2.2.3 3M Plastic Film for Medical Application Product and Services

2.2.4 3M Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 3M Recent Developments/Updates

2.3 DowDuPont

2.3.1 DowDuPont Details

2.3.2 DowDuPont Major Business

2.3.3 DowDuPont Plastic Film for Medical Application Product and Services

2.3.4 DowDuPont Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 DowDuPont Recent Developments/Updates

2.4 Mitsubishi Chemical

2.4.1 Mitsubishi Chemical Details

2.4.2 Mitsubishi Chemical Major Business

2.4.3 Mitsubishi Chemical Plastic Film for Medical Application Product and Services

2.4.4 Mitsubishi Chemical Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Mitsubishi Chemical Recent Developments/Updates

2.5 Klockner Pentaplast

2.5.1 Klockner Pentaplast Details

2.5.2 Klockner Pentaplast Major Business

2.5.3 Klockner Pentaplast Plastic Film for Medical Application Product and Services

2.5.4 Klockner Pentaplast Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Klockner Pentaplast Recent Developments/Updates

2.6 Sigma Medical Supplies

2.6.1 Sigma Medical Supplies Details

2.6.2 Sigma Medical Supplies Major Business

2.6.3 Sigma Medical Supplies Plastic Film for Medical Application Product and Services

2.6.4 Sigma Medical Supplies Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sigma Medical Supplies Recent Developments/Updates

2.7 Oliver Products

2.7.1 Oliver Products Details

2.7.2 Oliver Products Major Business

2.7.3 Oliver Products Plastic Film for Medical Application Product and Services

2.7.4 Oliver Products Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Oliver Products Recent Developments/Updates

2.8 Amcor

2.8.1 Amcor Details

2.8.2 Amcor Major Business

2.8.3 Amcor Plastic Film for Medical Application Product and Services

2.8.4 Amcor Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Amcor Recent Developments/Updates

2.9 Covestro

2.9.1 Covestro Details

2.9.2 Covestro Major Business

2.9.3 Covestro Plastic Film for Medical Application Product and Services

2.9.4 Covestro Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Covestro Recent Developments/Updates

2.10 SWM

2.10.1 SWM Details

2.10.2 SWM Major Business

2.10.3 SWM Plastic Film for Medical Application Product and Services

2.10.4 SWM Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 SWM Recent Developments/Updates

2.11 IPF

2.11.1 IPF Details

2.11.2 IPF Major Business

- 2.11.3 IPF Plastic Film for Medical Application Product and Services
- 2.11.4 IPF Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 IPF Recent Developments/Updates
- 2.12 ContiTech
 - 2.12.1 ContiTech Details
 - 2.12.2 ContiTech Major Business
 - 2.12.3 ContiTech Plastic Film for Medical Application Product and Services
 - 2.12.4 ContiTech Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 ContiTech Recent Developments/Updates
- 2.13 Nelipak Healthcare Packaging
 - 2.13.1 Nelipak Healthcare Packaging Details
 - 2.13.2 Nelipak Healthcare Packaging Major Business
 - 2.13.3 Nelipak Healthcare Packaging Plastic Film for Medical Application Product and Services
 - 2.13.4 Nelipak Healthcare Packaging Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Nelipak Healthcare Packaging Recent Developments/Updates
- 2.14 Everlon
 - 2.14.1 Everlon Details
 - 2.14.2 Everlon Major Business
 - 2.14.3 Everlon Plastic Film for Medical Application Product and Services
 - 2.14.4 Everlon Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Everlon Recent Developments/Updates
- 2.15 FSI Coating Technologies
 - 2.15.1 FSI Coating Technologies Details
 - 2.15.2 FSI Coating Technologies Major Business
 - 2.15.3 FSI Coating Technologies Plastic Film for Medical Application Product and Services
 - 2.15.4 FSI Coating Technologies Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 FSI Coating Technologies Recent Developments/Updates
- 2.16 Permali
 - 2.16.1 Permali Details
 - 2.16.2 Permali Major Business
 - 2.16.3 Permali Plastic Film for Medical Application Product and Services
 - 2.16.4 Permali Plastic Film for Medical Application Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Permalit Recent Developments/Updates

2.17 Spectrum

2.17.1 Spectrum Details

2.17.2 Spectrum Major Business

2.17.3 Spectrum Plastic Film for Medical Application Product and Services

2.17.4 Spectrum Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Spectrum Recent Developments/Updates

2.18 Wiicare

2.18.1 Wiicare Details

2.18.2 Wiicare Major Business

2.18.3 Wiicare Plastic Film for Medical Application Product and Services

2.18.4 Wiicare Plastic Film for Medical Application Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Wiicare Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PLASTIC FILM FOR MEDICAL APPLICATION BY MANUFACTURER

3.1 Global Plastic Film for Medical Application Sales Quantity by Manufacturer (2021-2026)

3.2 Global Plastic Film for Medical Application Revenue by Manufacturer (2021-2026)

3.3 Global Plastic Film for Medical Application Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Plastic Film for Medical Application by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Plastic Film for Medical Application Manufacturer Market Share in 2025

3.4.3 Top 6 Plastic Film for Medical Application Manufacturer Market Share in 2025

3.5 Plastic Film for Medical Application Market: Overall Company Footprint Analysis

3.5.1 Plastic Film for Medical Application Market: Region Footprint

3.5.2 Plastic Film for Medical Application Market: Company Product Type Footprint

3.5.3 Plastic Film for Medical Application Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Plastic Film for Medical Application Market Size by Region

4.1.1 Global Plastic Film for Medical Application Sales Quantity by Region (2021-2032)

4.1.2 Global Plastic Film for Medical Application Consumption Value by Region (2021-2032)

4.1.3 Global Plastic Film for Medical Application Average Price by Region (2021-2032)

4.2 North America Plastic Film for Medical Application Consumption Value (2021-2032)

4.3 Europe Plastic Film for Medical Application Consumption Value (2021-2032)

4.4 Asia-Pacific Plastic Film for Medical Application Consumption Value (2021-2032)

4.5 South America Plastic Film for Medical Application Consumption Value (2021-2032)

4.6 Middle East & Africa Plastic Film for Medical Application Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Plastic Film for Medical Application Sales Quantity by Type (2021-2032)

5.2 Global Plastic Film for Medical Application Consumption Value by Type (2021-2032)

5.3 Global Plastic Film for Medical Application Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Plastic Film for Medical Application Sales Quantity by Application (2021-2032)

6.2 Global Plastic Film for Medical Application Consumption Value by Application (2021-2032)

6.3 Global Plastic Film for Medical Application Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Plastic Film for Medical Application Sales Quantity by Type (2021-2032)

7.2 North America Plastic Film for Medical Application Sales Quantity by Application (2021-2032)

7.3 North America Plastic Film for Medical Application Market Size by Country

7.3.1 North America Plastic Film for Medical Application Sales Quantity by Country (2021-2032)

7.3.2 North America Plastic Film for Medical Application Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Plastic Film for Medical Application Sales Quantity by Type (2021-2032)

8.2 Europe Plastic Film for Medical Application Sales Quantity by Application (2021-2032)

8.3 Europe Plastic Film for Medical Application Market Size by Country

8.3.1 Europe Plastic Film for Medical Application Sales Quantity by Country (2021-2032)

8.3.2 Europe Plastic Film for Medical Application Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Plastic Film for Medical Application Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Plastic Film for Medical Application Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Plastic Film for Medical Application Market Size by Region

9.3.1 Asia-Pacific Plastic Film for Medical Application Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Plastic Film for Medical Application Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Plastic Film for Medical Application Sales Quantity by Type (2021-2032)
- 10.2 South America Plastic Film for Medical Application Sales Quantity by Application (2021-2032)
- 10.3 South America Plastic Film for Medical Application Market Size by Country
 - 10.3.1 South America Plastic Film for Medical Application Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Plastic Film for Medical Application Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Plastic Film for Medical Application Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Plastic Film for Medical Application Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Plastic Film for Medical Application Market Size by Country
 - 11.3.1 Middle East & Africa Plastic Film for Medical Application Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Plastic Film for Medical Application Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Plastic Film for Medical Application Market Drivers
- 12.2 Plastic Film for Medical Application Market Restraints
- 12.3 Plastic Film for Medical Application Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Plastic Film for Medical Application and Key Manufacturers

13.2 Manufacturing Costs Percentage of Plastic Film for Medical Application

13.3 Plastic Film for Medical Application Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Plastic Film for Medical Application Typical Distributors

14.3 Plastic Film for Medical Application Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Endoscopic Module Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Endoscopic Module Consumption Value by Endoscope Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Endoscopic Module Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 4. Global Endoscopic Module Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. ams Osram Basic Information, Manufacturing Base and Competitors

Table 6. ams Osram Major Business

Table 7. ams Osram Endoscopic Module Product and Services

Table 8. ams Osram Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. ams Osram Recent Developments/Updates

Table 10. Omnivision Group Basic Information, Manufacturing Base and Competitors

Table 11. Omnivision Group Major Business

Table 12. Omnivision Group Endoscopic Module Product and Services

Table 13. Omnivision Group Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Omnivision Group Recent Developments/Updates

Table 15. Ofilm Basic Information, Manufacturing Base and Competitors

Table 16. Ofilm Major Business

Table 17. Ofilm Endoscopic Module Product and Services

Table 18. Ofilm Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Ofilm Recent Developments/Updates

Table 20. Focuslight Technologies Inc. Basic Information, Manufacturing Base and Competitors

Table 21. Focuslight Technologies Inc. Major Business

Table 22. Focuslight Technologies Inc. Endoscopic Module Product and Services

Table 23. Focuslight Technologies Inc. Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Focuslight Technologies Inc. Recent Developments/Updates

Table 25. Gpixel Changchun Microelectronics Inc. Basic Information, Manufacturing

Base and Competitors

Table 26. Gpixel Changchun Microelectronics Inc. Major Business

Table 27. Gpixel Changchun Microelectronics Inc. Endoscopic Module Product and Services

Table 28. Gpixel Changchun Microelectronics Inc. Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Gpixel Changchun Microelectronics Inc. Recent Developments/Updates

Table 30. ChengDu Image Design Technology Basic Information, Manufacturing Base and Competitors

Table 31. ChengDu Image Design Technology Major Business

Table 32. ChengDu Image Design Technology Endoscopic Module Product and Services

Table 33. ChengDu Image Design Technology Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. ChengDu Image Design Technology Recent Developments/Updates

Table 35. Shenzhen SENKIN Electronics Basic Information, Manufacturing Base and Competitors

Table 36. Shenzhen SENKIN Electronics Major Business

Table 37. Shenzhen SENKIN Electronics Endoscopic Module Product and Services

Table 38. Shenzhen SENKIN Electronics Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Shenzhen SENKIN Electronics Recent Developments/Updates

Table 40. Jiangsu Xiheal Medical Technology Basic Information, Manufacturing Base and Competitors

Table 41. Jiangsu Xiheal Medical Technology Major Business

Table 42. Jiangsu Xiheal Medical Technology Endoscopic Module Product and Services

Table 43. Jiangsu Xiheal Medical Technology Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Jiangsu Xiheal Medical Technology Recent Developments/Updates

Table 45. Shenzhen Fuchengtong Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 46. Shenzhen Fuchengtong Electronic Technology Major Business

Table 47. Shenzhen Fuchengtong Electronic Technology Endoscopic Module Product and Services

Table 48. Shenzhen Fuchengtong Electronic Technology Endoscopic Module Sales

Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Shenzhen Fuchengtong Electronic Technology Recent Developments/Updates

Table 50. Guangzhou WiserScope Basic Information, Manufacturing Base and Competitors

Table 51. Guangzhou WiserScope Major Business

Table 52. Guangzhou WiserScope Endoscopic Module Product and Services

Table 53. Guangzhou WiserScope Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Guangzhou WiserScope Recent Developments/Updates

Table 55. Diffractive Optics Basic Information, Manufacturing Base and Competitors

Table 56. Diffractive Optics Major Business

Table 57. Diffractive Optics Endoscopic Module Product and Services

Table 58. Diffractive Optics Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Diffractive Optics Recent Developments/Updates

Table 60. Zowietek Basic Information, Manufacturing Base and Competitors

Table 61. Zowietek Major Business

Table 62. Zowietek Endoscopic Module Product and Services

Table 63. Zowietek Endoscopic Module Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Zowietek Recent Developments/Updates

Table 65. Global Endoscopic Module Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 66. Global Endoscopic Module Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Endoscopic Module Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 68. Market Position of Manufacturers in Endoscopic Module, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Endoscopic Module Production Site of Key Manufacturer

Table 70. Endoscopic Module Market: Company Product Type Footprint

Table 71. Endoscopic Module Market: Company Product Application Footprint

Table 72. Endoscopic Module New Market Entrants and Barriers to Market Entry

Table 73. Endoscopic Module Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Endoscopic Module Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Endoscopic Module Sales Quantity by Region (2021-2026) & (K Units)

Table 76. Global Endoscopic Module Sales Quantity by Region (2027-2032) & (K Units)

Table 77. Global Endoscopic Module Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Endoscopic Module Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Endoscopic Module Average Price by Region (2021-2026) & (US\$/Unit)

Table 80. Global Endoscopic Module Average Price by Region (2027-2032) & (US\$/Unit)

Table 81. Global Endoscopic Module Sales Quantity by Type (2021-2026) & (K Units)

Table 82. Global Endoscopic Module Sales Quantity by Type (2027-2032) & (K Units)

Table 83. Global Endoscopic Module Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Endoscopic Module Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Endoscopic Module Average Price by Type (2021-2026) & (US\$/Unit)

Table 86. Global Endoscopic Module Average Price by Type (2027-2032) & (US\$/Unit)

Table 87. Global Endoscopic Module Sales Quantity by Application (2021-2026) & (K Units)

Table 88. Global Endoscopic Module Sales Quantity by Application (2027-2032) & (K Units)

Table 89. Global Endoscopic Module Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Endoscopic Module Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Endoscopic Module Average Price by Application (2021-2026) & (US\$/Unit)

Table 92. Global Endoscopic Module Average Price by Application (2027-2032) & (US\$/Unit)

Table 93. North America Endoscopic Module Sales Quantity by Type (2021-2026) & (K Units)

Table 94. North America Endoscopic Module Sales Quantity by Type (2027-2032) & (K Units)

Table 95. North America Endoscopic Module Sales Quantity by Application (2021-2026) & (K Units)

Table 96. North America Endoscopic Module Sales Quantity by Application (2027-2032) & (K Units)

Table 97. North America Endoscopic Module Sales Quantity by Country (2021-2026) &

(K Units)

Table 98. North America Endoscopic Module Sales Quantity by Country (2027-2032) & (K Units)

Table 99. North America Endoscopic Module Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Endoscopic Module Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Endoscopic Module Sales Quantity by Type (2021-2026) & (K Units)

Table 102. Europe Endoscopic Module Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Europe Endoscopic Module Sales Quantity by Application (2021-2026) & (K Units)

Table 104. Europe Endoscopic Module Sales Quantity by Application (2027-2032) & (K Units)

Table 105. Europe Endoscopic Module Sales Quantity by Country (2021-2026) & (K Units)

Table 106. Europe Endoscopic Module Sales Quantity by Country (2027-2032) & (K Units)

Table 107. Europe Endoscopic Module Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Endoscopic Module Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Endoscopic Module Sales Quantity by Type (2021-2026) & (K Units)

Table 110. Asia-Pacific Endoscopic Module Sales Quantity by Type (2027-2032) & (K Units)

Table 111. Asia-Pacific Endoscopic Module Sales Quantity by Application (2021-2026) & (K Units)

Table 112. Asia-Pacific Endoscopic Module Sales Quantity by Application (2027-2032) & (K Units)

Table 113. Asia-Pacific Endoscopic Module Sales Quantity by Region (2021-2026) & (K Units)

Table 114. Asia-Pacific Endoscopic Module Sales Quantity by Region (2027-2032) & (K Units)

Table 115. Asia-Pacific Endoscopic Module Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Endoscopic Module Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Endoscopic Module Sales Quantity by Type (2021-2026) & (K Units)

Table 118. South America Endoscopic Module Sales Quantity by Type (2027-2032) & (K Units)

Table 119. South America Endoscopic Module Sales Quantity by Application (2021-2026) & (K Units)

Table 120. South America Endoscopic Module Sales Quantity by Application (2027-2032) & (K Units)

Table 121. South America Endoscopic Module Sales Quantity by Country (2021-2026) & (K Units)

Table 122. South America Endoscopic Module Sales Quantity by Country (2027-2032) & (K Units)

Table 123. South America Endoscopic Module Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Endoscopic Module Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Endoscopic Module Sales Quantity by Type (2021-2026) & (K Units)

Table 126. Middle East & Africa Endoscopic Module Sales Quantity by Type (2027-2032) & (K Units)

Table 127. Middle East & Africa Endoscopic Module Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Middle East & Africa Endoscopic Module Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Middle East & Africa Endoscopic Module Sales Quantity by Country (2021-2026) & (K Units)

Table 130. Middle East & Africa Endoscopic Module Sales Quantity by Country (2027-2032) & (K Units)

Table 131. Middle East & Africa Endoscopic Module Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Endoscopic Module Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Endoscopic Module Raw Material

Table 134. Key Manufacturers of Endoscopic Module Raw Materials

Table 135. Endoscopic Module Typical Distributors

Table 136. Endoscopic Module Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Endoscopic Module Picture

Figure 2. Global Endoscopic Module Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Endoscopic Module Revenue Market Share by Type in 2025

Figure 4. Illumination Module Examples

Figure 5. Camera Module Examples

Figure 6. Other Examples

Figure 7. Global Endoscopic Module Revenue by Endoscope Type, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Endoscopic Module Revenue Market Share by Endoscope Type in 2025

Figure 9. Disposable Endoscope Module Examples

Figure 10. Non Disposable Endoscope Module Examples

Figure 11. Global Endoscopic Module Revenue by Technology, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Endoscopic Module Revenue Market Share by Technology in 2025

Figure 13. WLO Module Examples

Figure 14. WLS Module Examples

Figure 15. WLI Module Examples

Figure 16. Other Examples

Figure 17. Global Endoscopic Module Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Endoscopic Module Revenue Market Share by Application in 2025

Figure 19. Hospital Examples

Figure 20. Clinic Examples

Figure 21. Other Examples

Figure 22. Global Endoscopic Module Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Endoscopic Module Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Endoscopic Module Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Endoscopic Module Price (2021-2032) & (US\$/Unit)

Figure 26. Global Endoscopic Module Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Endoscopic Module Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Endoscopic Module by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Endoscopic Module Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Endoscopic Module Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Endoscopic Module Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Endoscopic Module Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Endoscopic Module Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Endoscopic Module Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Endoscopic Module Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Endoscopic Module Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Endoscopic Module Revenue Market Share by Application (2021-2032)

Figure 43. Global Endoscopic Module Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Endoscopic Module Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Endoscopic Module Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Endoscopic Module Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Endoscopic Module Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Million)

Figure 50. Mexico Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Endoscopic Module Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Endoscopic Module Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Endoscopic Module Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Endoscopic Module Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 56. France Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Endoscopic Module Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Endoscopic Module Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Endoscopic Module Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Endoscopic Module Consumption Value Market Share by Region (2021-2032)

Figure 64. China Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 67. India Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Endoscopic Module Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Endoscopic Module Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Endoscopic Module Sales Quantity Market Share by Country

(2021-2032)

Figure 73. South America Endoscopic Module Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Endoscopic Module Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Endoscopic Module Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Endoscopic Module Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Endoscopic Module Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Endoscopic Module Consumption Value (2021-2032) & (USD Million)

Figure 84. Endoscopic Module Market Drivers

Figure 85. Endoscopic Module Market Restraints

Figure 86. Endoscopic Module Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Endoscopic Module in 2025

Figure 89. Manufacturing Process Analysis of Endoscopic Module

Figure 90. Endoscopic Module Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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