

Global Endoscopic Diagnostic and Therapeutic Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Endoscopic Diagnostic and Therapeutic Device market size was valued at US\$ 7926 million in 2025 and is forecast to a readjusted size of US\$ 11950 million by 2032 with a CAGR of 6.1% during review period.

Endoscopic diagnostic and therapeutic devices are specialized medical instruments designed to be used with endoscopes for the visualization, diagnosis, and treatment of conditions within the body's internal cavities or luminal organs. These devices can include biopsy forceps, snares, injection needles, electrosurgical tools, and other accessories that enable minimally invasive procedures, allowing for tissue sampling, polyp removal, bleeding control, and lesion treatment with reduced patient trauma and faster recovery times. In 2024, global Endoscopic diagnostic and therapeutic devices production reached approximately 550 m units, with an average global market price of around US\$ 13.22 per unit.

Population aging and rising GI/respiratory disease burdens, together with government-backed early screening and minimally invasive care, are shifting endoscopy from ?diagnostics only? to ?diagnostics-to-therapy.? Company annual reports and broker coverage indicate HD/NBI imaging, single-use scopes/consumables, and integrated energy platforms are lifting procedure throughput and bed turnover. Reimbursement expansion and volume-based procurement are catalyzing structural growth and penetration into lower-tier hospitals. Meanwhile, AI quality control and CADx/CADe improve early-cancer detection, and hospitals?via discipline building and day-surgery expansion? treat endoscopic therapy as a high-throughput, cost-effective growth engine.

Tighter regulation, higher standards, and rising compliance costs persist. Although localization of key components (sensors, optics, power/energy control) is progressing, consistency and clinical-evidence depth still require time. Single-use adoption heightens cost sensitivity; without aligned reimbursement and pricing mechanisms, margins can be compressed. Global supply chains face raw-material and logistics volatility, while overseas market access, registration timelines, and academic promotion needs elevate launch uncertainty and lengthen cash cycles.

Clinical demand is moving from ?see? to ?see clearly, treat effectively, and streamline.? Hospitals prefer end-to-end solutions?imaging, access, energy, and traceable SPD services?with day-surgery pathways driving share gains for single-use and easy-reprocessing products. Advanced procedures (ESD/POEM/ERCP/EMR/bronchial interventions) are scaling, pulling through high-end energy systems and interventional disposables; primary care favors durable, easy-to-maintain devices and standardized kits. Internationally, ?premium + localized service? coexists with value-oriented demand in emerging markets, shaping multi-tier, scenario-based procurement logic.

This report is a detailed and comprehensive analysis for global Endoscopic Diagnostic and Therapeutic Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Endoscopic Diagnostic and Therapeutic Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Diagnostic and Therapeutic Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Diagnostic and Therapeutic Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Diagnostic and Therapeutic Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Endoscopic Diagnostic and Therapeutic Device

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Endoscopic Diagnostic and Therapeutic Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Boston Scientific, Cook Medical, Micro Tech, CONMED, Always Good Solutions, KARL STORZ, HOYA, Anrei Medical, Jiangsu Weidekang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Endoscopic Diagnostic and Therapeutic Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Biopsy

- Hemostasis and Closure

Dilation

EUS

EMR/ESD

ERCP

Market segment by Application

Gastroenterology

Respiratory

Other

Major players covered

Olympus

Boston Scientific

Cook Medical

Micro Tech

CONMED

Always Good Solutions

KARL STORZ

HOYA

Anrei Medical

Jiangsu Weidekang

Changzhou JiuHong

Sonoscape

Aohua Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Endoscopic Diagnostic and Therapeutic Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Endoscopic Diagnostic and Therapeutic Device, with price, sales quantity, revenue, and global market share of Endoscopic Diagnostic and Therapeutic Device from 2021 to 2026.

Chapter 3, the Endoscopic Diagnostic and Therapeutic Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Endoscopic Diagnostic and Therapeutic Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Endoscopic Diagnostic and Therapeutic Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Endoscopic Diagnostic and Therapeutic Device.

Chapter 14 and 15, to describe Endoscopic Diagnostic and Therapeutic Device sales channel, distributors, customers, research findings and conclusion.

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