

# **Global Endoscopic Biopsy Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Endoscopic Biopsy Valves market size was valued at US\$ 156 million in 2025 and is forecast to a readjusted size of US\$ 239 million by 2032 with a CAGR of 6.1% during review period.

Endoscopic biopsy valves are single use medical consumables installed at the biopsy channel inlet or instrument port of flexible gastrointestinal endoscopes. Their primary function is to maintain a controlled seal around the biopsy channel while endoscopic accessories such as biopsy forceps, snares, guidewires, injection needles and other therapeutic devices are inserted or withdrawn. By sealing the channel opening, the product helps reduce leakage of fluids, air and biological material, supports stable insufflation during diagnostic and therapeutic procedures, and contributes to infection prevention workflow in endoscopy units. Endoscopic biopsy valves are typically made from medical grade plastics, silicone, thermoplastic elastomers and flexible sealing membranes. Main product forms include standard single use biopsy valves, biopsy valves with side ports or irrigation access, compatible biopsy valves designed for different endoscope brands and channel port dimensions, and biopsy valve components included in single use endoscope valve sets. Key specifications include port compatibility, sealing membrane elasticity, instrument passage resistance, fluid leakage control, air tightness, sterilization method, single use labeling and biocompatibility. The product is mainly used in gastroscopy, colonoscopy, duodenoscopy, endoscopic ultrasound and therapeutic gastrointestinal endoscopy procedures. In 2025, global shipments of endoscopic biopsy valves are estimated at about 53 million units, the industry average price is about USD 2.85 per unit, and the industry average gross margin is about 48%.

Endoscopic biopsy valves represent a small but clearly defined segment within gastrointestinal endoscopy consumables. The upstream supply chain mainly consists of medical grade plastics, silicone, thermoplastic elastomers, precision molds, sterile packaging materials and contract sterilization services. The midstream value chain covers product design, injection molding, sealing membrane assembly, sterilization, quality validation and regulatory registration. Downstream demand comes mainly from hospital endoscopy centers, ambulatory endoscopy units, specialty clinics and medical consumable distribution networks. Although the unit value of the product is relatively low, demand is closely linked to procedure volume, therapeutic endoscopy penetration and infection prevention requirements. As a result, the market behaves more like a stable consumable category than a capital equipment cycle.

Competition is shaped by a combination of established international brands, original endoscope ecosystems and Asia based manufacturing capacity. Premium brands remain stronger in major hospital systems and regulated channels, while manufacturers in China and Hong Kong are increasingly active in compatible products, contract manufacturing and price sensitive markets. The shift from reusable valves to single use accessories continues to support category growth, especially in markets where infection control compliance and workflow efficiency are becoming more important. Industry consolidation has also strengthened product portfolios within endoscopy infection prevention, while regional supply chain migration has increased the role of Asian manufacturing in global procurement.

The policy environment is generally supportive, as hospital infection prevention rules, endoscope reprocessing standards, single use device management and medical device registration requirements all reinforce demand for validated disposable accessories. Future growth is expected to come from rising gastrointestinal endoscopy volumes, broader use of therapeutic procedures and increasing penetration of single use consumables in emerging markets. The main risks are hospital cost pressure, bundled original equipment valve systems and the gradual adoption of fully disposable endoscopy platforms. Even so, biopsy valves have a strong functional role, low unit cost and high procedure linkage, which should allow the category to maintain steady long term demand.

This report is a detailed and comprehensive analysis for global Endoscopic Biopsy Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Endoscopic Biopsy Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Biopsy Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Biopsy Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Biopsy Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Endoscopic Biopsy Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Endoscopic Biopsy Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS plc, Boston Scientific Corporation, Olympus Medical Systems Corporation, CONMED Corporation, Micro-Tech (Nanjing) Co., Ltd., GA Health Company Limited, SML Med-Tech Solutions Limited, Ruhof Corporation, Anrei Medical (Hangzhou) Co., Ltd., Changzhou Endoclean Medical Device Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Endoscopic Biopsy Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Standard Single-use Biopsy Valve

Biopsy Valve with Irrigation Access

Biopsy Valve in Disposable Valve Set

Others

### Market segment by Usage Type

Single-use Biopsy Valve

Reusable Biopsy Valve

Others

### Market segment by Application

Hospitals

Ambulatory Endoscopy Centers

Specialty Clinics

Academic and Training Institutions

Others

#### Major players covered

STERIS plc

Boston Scientific Corporation

Olympus Medical Systems Corporation

CONMED Corporation

Micro-Tech (Nanjing) Co., Ltd.

GA Health Company Limited

SML Med-Tech Solutions Limited

Ruhof Corporation

Anrei Medical (Hangzhou) Co., Ltd.

Changzhou Endoclean Medical Device Co., Ltd.

Alton (Shanghai) Medical Instruments Co., Ltd.

Yangzhou Fartley Medical Instrument Technology Co., Ltd.

FUJIFILM medwork GmbH

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Endoscopic Biopsy Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Endoscopic Biopsy Valves, with price, sales quantity, revenue, and global market share of Endoscopic Biopsy Valves from 2021 to 2026.

Chapter 3, the Endoscopic Biopsy Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Endoscopic Biopsy Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Endoscopic Biopsy Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Endoscopic Biopsy Valves.

Chapter 14 and 15, to describe Endoscopic Biopsy Valves sales channel, distributors, customers, research findings and conclusion.

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