

# Global Endoscopic Biopsy Instruments Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Endoscopic Biopsy Instruments market size was valued at US\$ 2750 million in 2025 and is forecast to a readjusted size of US\$ 4157 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global production capacity for endoscopic biopsy instruments was approximately 52 million units, with actual output reaching about 43.1 million units. The average selling price was around USD 62 per unit. Gross margins generally ranged from 35% to 55%, influenced by product type, material selection, single-use versus reusable design, and regulatory compliance costs. Endoscopic biopsy instruments are minimally invasive medical devices used in conjunction with endoscopes to collect tissue samples from internal organs for pathological examination. Common types include biopsy forceps, brushes, needles, and snares. These instruments play a critical role in early disease detection, cancer diagnosis, and clinical decision-making.

Upstream components include medical-grade stainless steel, nitinol, polymers, coatings, and precision machining materials. Midstream manufacturers focus on precision forming, assembly, surface treatment, sterilization, and quality validation under strict regulatory standards. Downstream demand comes from hospitals, diagnostic centers, ambulatory surgery centers, and specialty clinics, closely linked to endoscopy procedure volumes and healthcare spending levels.

The endoscopic biopsy instruments market benefits from the global shift toward minimally invasive diagnostics and the rising incidence of gastrointestinal and respiratory diseases. Aging populations and expanded cancer screening programs continue to drive procedure volumes. Single-use biopsy instruments are gaining share

due to infection control requirements and workflow efficiency, particularly in developed healthcare systems. At the same time, cost pressure in emerging markets sustains demand for reusable products. Innovation focuses on improved tissue acquisition quality, ergonomic design, and compatibility with advanced endoscopic platforms. Overall, the market shows solid growth momentum, supported by technological advancement, regulatory emphasis on patient safety, and expanding access to endoscopic diagnostics.

This report is a detailed and comprehensive analysis for global Endoscopic Biopsy Instruments market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Endoscopic Biopsy Instruments market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Biopsy Instruments market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Biopsy Instruments market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endoscopic Biopsy Instruments market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Endoscopic Biopsy Instruments

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Endoscopic Biopsy Instruments market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Boston Scientific, Cook Medical, KARL STORZ, HOYA, CONMED, Nanjing Minimally Invasive Medical Technology, Anjie Think Medical, Anrui Medical, Jiangsu Weidekang Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Endoscopic Biopsy Instruments market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Biopsy forceps

Cytology brushes

Biopsy needles

Others

### Market segment by Usage Mode

Disposable biopsy instruments

Reusable biopsy instruments

## Market segment by Endoscope Compatibility

- Gastrointestinal endoscopy
- Bronchoscopy
- Urology and gynecology endoscopy
- Others

## Market segment by Application

- Gastroenterology
- Respiratory Medicine
- Other

## Major players covered

- Olympus
- Boston Scientific
- Cook Medical
- KARL STORZ
- HOYA
- CONMED
- Nanjing Minimally Invasive Medical Technology
- Anjie Think Medical
- Anrui Medical

Jiangsu Weidekang Medical

Changzhou JiuHong Medical Instrument

SonoScape Medical

Shanghai Aohua Endoscopy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Endoscopic Biopsy Instruments product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Endoscopic Biopsy Instruments, with price, sales quantity, revenue, and global market share of Endoscopic Biopsy Instruments from 2021 to 2026.

Chapter 3, the Endoscopic Biopsy Instruments competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Endoscopic Biopsy Instruments breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Endoscopic Biopsy Instruments market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Endoscopic Biopsy Instruments.

Chapter 14 and 15, to describe Endoscopic Biopsy Instruments sales channel, distributors, customers, research findings and conclusion.

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