

Global Endoscope Reprocessing Chemical Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Endoscope Reprocessing Chemical market size is expected to reach \$ 458 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Endoscope reprocessing chemicals are specialized solutions used to clean, disinfect, and sterilize endoscopes after each use. These chemicals are essential for preventing the transmission of infections and ensuring the safety of patients undergoing endoscopic procedures. They are designed to effectively remove organic material, bacteria, and other contaminants from the endoscope surfaces, ensuring that they are properly disinfected and ready for the next use. Proper use of endoscope reprocessing chemicals is crucial in maintaining the integrity of endoscopes and preventing the spread of infections in healthcare settings.

In 2025, global Endoscope Reprocessing Chemical production reached approximately 16,045 tons, with an average global market price of around US\$ 22,000 per ton.

The upstream of endoscope reprocessing chemicals consists of raw material suppliers providing active ingredients (such as glutaraldehyde, peracetic acid, hydrogen peroxide, and enzymatic compounds), surfactants, stabilizers, corrosion inhibitors, and packaging materials (plastic containers, labels, and seals), along with specialized equipment manufacturers for chemical synthesis and blending. These materials are sourced from both industrial chemical producers and medical-grade specialty chemical suppliers, with quality certifications and regulatory compliance being critical entry barriers. The midstream involves formulators and manufacturers who blend these raw materials into finished products (detergents, disinfectants, sterilants) following strict GMP standards, conduct efficacy testing, and package them for distribution. Downstream includes

medical device distributors, group purchasing organizations (GPOs), and direct sales channels that deliver products to end-users such as hospitals, ambulatory surgery centers, endoscopic clinics, and third-party reprocessing facilities.

The cost structure of endoscope reprocessing chemicals is dominated by raw material costs, which account for approximately 55-65% of total production costs, with active ingredients (especially high-purity medical-grade disinfectants like ortho-phthalaldehyde (OPA) and stabilized peracetic acid) being the most significant expense, often with 20-30% of premium ingredients relying on imports. Manufacturing costs (including blending, quality control testing, and packaging) represent 15-20% of total costs, with automated production lines reducing labor expenses but requiring higher initial capital investment. Regulatory compliance and certification costs contribute 8-12% of costs, as these products must meet stringent medical device regulations. Distribution and logistics costs make up 7-10% of total costs, while research and development (R&D) for new formulations (such as low-toxicity, high-compatibility, and extended-use products) and post-market surveillance account for 5-8% of costs, with premium brands allocating higher percentages to R&D for product differentiation.

This report studies the global Endoscope Reprocessing Chemical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Endoscope Reprocessing Chemical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Endoscope Reprocessing Chemical that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Endoscope Reprocessing Chemical total production and demand, 2021-2032, (Tons)

Global Endoscope Reprocessing Chemical total production value, 2021-2032, (USD Million)

Global Endoscope Reprocessing Chemical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Endoscope Reprocessing Chemical consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Endoscope Reprocessing Chemical domestic production, consumption, key domestic manufacturers and share

Global Endoscope Reprocessing Chemical production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Tons)
Global Endoscope Reprocessing Chemical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Endoscope Reprocessing Chemical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Endoscope Reprocessing Chemical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Whiteley, Medalkan, Soluscope, Olympus, Belimed, Steelco, Steris, Getinge, Advanced Sterilization Products, Falconfire, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Endoscope Reprocessing Chemical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Endoscope Reprocessing Chemical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Endoscope Reprocessing Chemical Market, Segmentation by Type:

Neutral pH Detergents

Alkaline Detergents

Acidic Detergents

Global Endoscope Reprocessing Chemical Market, Segmentation by Product Form:

Concentrated Solution

Ready-to-use Solution

Global Endoscope Reprocessing Chemical Market, Segmentation by Effective Component Concentration:

Low-concentration Type: 8%

Global Endoscope Reprocessing Chemical Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Whiteley

Medalkan

Soluscope

Olympus

Belimed

Steelco

Steris

Getinge

Advanced Sterilization Products

Falconfire

SteelcoBelimed

Dr. Weigert

Ruhof Healthcare

Borer Chemie AG

Sch?lke & Mayr

Shandong Lircon Medical Technology Co., Ltd.

WEGO Group

Shandong Xiaoboshi Medical Technology Co., Ltd.

Amtec Co., Ltd.

Clean Chemical Co., Ltd.

Kenzmedico Co., Ltd.

Huons Meditech Co., Ltd.

Firson Co., Ltd.

Newgenn Science Co., Ltd.

Key Questions Answered:

1. How big is the global Endoscope Reprocessing Chemical market?
2. What is the demand of the global Endoscope Reprocessing Chemical market?
3. What is the year over year growth of the global Endoscope Reprocessing Chemical market?
4. What is the production and production value of the global Endoscope Reprocessing Chemical market?
5. Who are the key producers in the global Endoscope Reprocessing Chemical market?
6. What are the growth factors driving the market demand?

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