

Global Endopeptidase Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Endopeptidase market size is expected to reach \$ 1272 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Global sales of endopeptidase reached 1007 tons in 2025, with an average price of US\$766,890 per ton.

Endopeptidases are hydrolases that cleave peptide bonds within the protein or polypeptide chain, unlike exopeptidases which cleave from the ends. Their cleavage products are small polypeptide fragments (arginine, peptone), rather than free amino acids. These enzymes exhibit high substrate specificity; a single protease typically recognizes and cleaves peptide bonds formed by specific amino acid residues, such as trypsin specifically cleaving the carboxyl-terminal peptide bond of arginine (Arg) or lysine (Lys).

Raw material costs account for approximately 30%-40% of the total production cost of endopeptidases. Core raw materials include microbial strains (production strains or recombinant plasmid hosts) and fermentation media (carbon sources such as glucose/corn starch, nitrogen sources such as soybean flour/yeast extract/peptone, inorganic salts, and metal ions). Carbon and nitrogen sources, as bulk raw materials, account for a major portion of raw material costs. Using agricultural byproducts such as corn leaching solution (CSL) and wheat bran can significantly reduce costs. For recombinant expression products, high-purity enzyme preparations also require expensive chromatographic media (ion exchange, hydrophobic chromatography) and lyophilization protectants; these downstream purification costs can account for more than 50% of the total cost. In addition, energy consumption (temperature control, stirring, sterilization), equipment depreciation (fermenters, ultrafiltration systems), and

quality control (activity assays, stability tests) during production are also significant cost components. Large-scale production (ton-level) can reduce unit costs to tens of yuan per kilogram by amortizing fixed costs, while small-batch high-purity research-grade products (such as sequencing-grade Lys-C) require multiple chromatographic purifications and strict quality control, resulting in costs as high as several thousand yuan per milligram.

This report studies the global Endopeptidase production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Endopeptidase and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Endopeptidase that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Endopeptidase total production and demand, 2021-2032, (Tons)

Global Endopeptidase total production value, 2021-2032, (USD Million)

Global Endopeptidase production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Endopeptidase consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Endopeptidase domestic production, consumption, key domestic manufacturers and share

Global Endopeptidase production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Endopeptidase production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Endopeptidase production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Endopeptidase market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novozymes, AB Enzymes, DSM, Aum Enzymes, Kerry Group, Kemin, Dupont, Guangdong VTR Bio-Tech, Sunhy Group, Promega Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Endopeptidase market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Endopeptidase Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Endopeptidase Market, Segmentation by Type:

Pepsin

Trypsin

Chymotrypsin

Elastase

Global Endopeptidase Market, Segmentation by Optimal pH:

Acidic Protease

Neutral Protease

Alkaline Protease

Global Endopeptidase Market, Segmentation by Source:

Animal Derivative

Plant Derivative

Microbial Derivative

Global Endopeptidase Market, Segmentation by Application:

Food

Medicine

Textile

Others

Companies Profiled:

Novozymes

AB Enzymes

DSM

Aum Enzymes

Kerry Group

Kemin

Dupont

Guangdong VTR Bio-Tech

Sunhy Group

Promega Corporation

Biosynth

Key Questions Answered:

1. How big is the global Endopeptidase market?
2. What is the demand of the global Endopeptidase market?
3. What is the year over year growth of the global Endopeptidase market?
4. What is the production and production value of the global Endopeptidase market?
5. Who are the key producers in the global Endopeptidase market?
6. What are the growth factors driving the market demand?

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