

Global Endodontic Kit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9BD4B49222CEN.html>

Date: June 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G9BD4B49222CEN

Abstracts

The global Endodontic Kit market size is expected to reach \$ 3850 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Endodontic Kits reached 120 million units, with an average selling price of US\$18.50 per kit. Endodontic Kits are integrated dental consumables and instruments used for the treatment of pulpitis and periapical diseases. They typically include root canal files (hand or machine-operated nickel-titanium files), root canal measuring instruments, irrigation needles, reamers, root canal filling materials, and auxiliary instruments. They are primarily used to clean infected pulp, enlarge root canals, and perform tight fillings to preserve natural teeth. These products require high precision, flexibility, and biocompatibility and are widely used in dental hospitals, dental clinics, and specialized medical institutions.

Upstream raw materials mainly include nickel-titanium alloys, stainless steel, high-polymer medical plastics, and dental pharmaceutical materials. Downstream suppliers cover dental medical institutions, dental chain clinics, and medical device distributors. Global total production capacity is approximately 150 million units, with an average industry gross margin of approximately 40%.

With the increasing awareness of oral health and the popularization of dental medical services, the demand for root canal treatment continues to grow, driving the steady expansion of the kit market. Future business opportunities will mainly focus on high-end nickel-titanium instruments, disposable sterile kits, and digital dental solutions.

The Endodontic Kit market is showing steady growth, driven by rising prevalence of oral diseases, increased public awareness of oral health, and continuous improvement in

the accessibility of dental services. With an aging population and high incidence of diseases such as caries and pulpitis, root canal treatment, as a crucial means of preserving natural teeth, enjoys stable and inelastic clinical demand, driving continuous growth in related instruments and consumables. Simultaneously, the global expansion of chain dental clinics, coupled with the gradual improvement of oral healthcare infrastructure in emerging markets, has led to a continuous increase in the market penetration rate of root canal treatment kits.

From a technological and product trend perspective, the industry is upgrading towards high performance and standardization. Nickel-titanium hand instruments are gradually replacing traditional stainless steel hand instruments due to their flexibility and high efficiency, while disposable sterile kits are rapidly gaining popularity due to their ability to reduce the risk of cross-infection. At the same time, the development of digital dentistry (such as root canal measurement, image-guided systems, and intelligent devices) is also driving the evolution of kits into integrated solutions encompassing instruments, equipment, and consumables. This not only improves treatment success rates but also increases dentists' reliance on high-end products.

However, the market also faces certain challenges, including significant differences in healthcare affordability across regions, high price sensitivity, and intense competition among similar mid-to-low-end products, which squeezes profit margins. Furthermore, stricter regulations on medical devices place higher demands on product registration, certification, and quality control. Overall, root canal treatment kits are typical high-frequency medical consumables with stable long-term demand. Future growth will primarily come from the replacement of high-end products, improved treatment standards, and expansion into emerging markets. The industry is expected to continue its development towards higher quality and brand concentration.

This report studies the global Endodontic Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Endodontic Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Endodontic Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Endodontic Kit total production and demand, 2021-2032, (K Units)

Global Endodontic Kit total production value, 2021-2032, (USD Million)
Global Endodontic Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Endodontic Kit consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Endodontic Kit domestic production, consumption, key domestic manufacturers and share
Global Endodontic Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Endodontic Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Endodontic Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Endodontic Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medesy, Dental Perfect, NIC Dental, Hu-Friedy, Kerr Dental, Henan Baistra Industries Corp., Chengdu Sani Medical Equipment Co., Ltd., WISEDENT, Glin Medical, CICADA Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Endodontic Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Endodontic Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Endodontic Kit Market, Segmentation by Type:

Pulp Opening and Pulp Cavity Preparation Instruments

Root Canal Detection and Pulp Extraction Instruments

Root Canal Preparation Instruments

Global Endodontic Kit Market, Segmentation by Lens Diameter:

Lens Diameter: 2mm

Lens Diameter: 3mm

Lens Diameter: 4mm

Global Endodontic Kit Market, Segmentation by Instrument Type:

Manual Instrument Kit

Machine Motor Kit

Ultrasonic Power Kit

Global Endodontic Kit Market, Segmentation by Application:

Hospital

Dental Clinic

Companies Profiled:

Medesy

Dental Perfect

NIC Dental

Hu-Friedy

Kerr Dental

Henan Baistra Industries Corp.

Chengdu Sani Medical Equipment Co., Ltd.

WISEDENT

Glin Medical

CICADA Medical

Komet Dental

Rogindental

J Morita

THE YOSHIDA DENTAL MFG

Yuesen Med

Key Questions Answered:

1. How big is the global Endodontic Kit market?
2. What is the demand of the global Endodontic Kit market?
3. What is the year over year growth of the global Endodontic Kit market?
4. What is the production and production value of the global Endodontic Kit market?
5. Who are the key producers in the global Endodontic Kit market?
6. What are the growth factors driving the market demand?

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