

Global Endodontic Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC48C31C86BDEN.html>

Date: June 2026

Pages: 112

Price: US\$ 3,480.00 (Single User License)

ID: GC48C31C86BDEN

Abstracts

According to our (Global Info Research) latest study, the global Endodontic Kit market size was valued at US\$ 2285 million in 2025 and is forecast to a readjusted size of US\$ 3850 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global sales of Endodontic Kits reached 120 million units, with an average selling price of US\$18.50 per kit. Endodontic Kits are integrated dental consumables and instruments used for the treatment of pulpitis and periapical diseases. They typically include root canal files (hand or machine-operated nickel-titanium files), root canal measuring instruments, irrigation needles, reamers, root canal filling materials, and auxiliary instruments. They are primarily used to clean infected pulp, enlarge root canals, and perform tight fillings to preserve natural teeth. These products require high precision, flexibility, and biocompatibility and are widely used in dental hospitals, dental clinics, and specialized medical institutions.

Upstream raw materials mainly include nickel-titanium alloys, stainless steel, high-polymer medical plastics, and dental pharmaceutical materials. Downstream suppliers cover dental medical institutions, dental chain clinics, and medical device distributors. Global total production capacity is approximately 150 million units, with an average industry gross margin of approximately 40%.

With the increasing awareness of oral health and the popularization of dental medical services, the demand for root canal treatment continues to grow, driving the steady expansion of the kit market. Future business opportunities will mainly focus on high-end nickel-titanium instruments, disposable sterile kits, and digital dental solutions.

The Endodontic Kit market is showing steady growth, driven by rising prevalence of oral

diseases, increased public awareness of oral health, and continuous improvement in the accessibility of dental services. With an aging population and high incidence of diseases such as caries and pulpitis, root canal treatment, as a crucial means of preserving natural teeth, enjoys stable and inelastic clinical demand, driving continuous growth in related instruments and consumables. Simultaneously, the global expansion of chain dental clinics, coupled with the gradual improvement of oral healthcare infrastructure in emerging markets, has led to a continuous increase in the market penetration rate of root canal treatment kits.

From a technological and product trend perspective, the industry is upgrading towards high performance and standardization. Nickel-titanium hand instruments are gradually replacing traditional stainless steel hand instruments due to their flexibility and high efficiency, while disposable sterile kits are rapidly gaining popularity due to their ability to reduce the risk of cross-infection. At the same time, the development of digital dentistry (such as root canal measurement, image-guided systems, and intelligent devices) is also driving the evolution of kits into integrated solutions encompassing instruments, equipment, and consumables. This not only improves treatment success rates but also increases dentists' reliance on high-end products.

However, the market also faces certain challenges, including significant differences in healthcare affordability across regions, high price sensitivity, and intense competition among similar mid-to-low-end products, which squeezes profit margins. Furthermore, stricter regulations on medical devices place higher demands on product registration, certification, and quality control. Overall, root canal treatment kits are typical high-frequency medical consumables with stable long-term demand. Future growth will primarily come from the replacement of high-end products, improved treatment standards, and expansion into emerging markets. The industry is expected to continue its development towards higher quality and brand concentration.

This report is a detailed and comprehensive analysis for global Endodontic Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Endodontic Kit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endodontic Kit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endodontic Kit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Endodontic Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Endodontic Kit

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Endodontic Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medesy, Dental Perfect, NIC Dental, Hu-Friedy, Kerr Dental, Henan Baistra Industries Corp., Chengdu Sani Medical Equipment Co., Ltd., WISEDENT, Glin Medical, CICADA Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Endodontic Kit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption

value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pulp Opening and Pulp Cavity Preparation Instruments

Root Canal Detection and Pulp Extraction Instruments

Root Canal Preparation Instruments

Market segment by Lens Diameter

Lens Diameter: 2mm

Lens Diameter: 3mm

Lens Diameter: 4mm

Market segment by Instrument Type

Manual Instrument Kit

Machine Motor Kit

Ultrasonic Power Kit

Market segment by Application

Hospital

Dental Clinic

Major players covered

Medesy

Dental Perfect

NIC Dental

Hu-Friedy

Kerr Dental

Henan Baistra Industries Corp.

Chengdu Sani Medical Equipment Co., Ltd.

WISEDENT

Glin Medical

CICADA Medical

Komet Dental

Rogindental

J Morita

THE YOSHIDA DENTAL MFG

Yuesen Med

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Endodontic Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Endodontic Kit, with price, sales quantity, revenue, and global market share of Endodontic Kit from 2021 to 2026.

Chapter 3, the Endodontic Kit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Endodontic Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Endodontic Kit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Endodontic Kit.

Chapter 14 and 15, to describe Endodontic Kit sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Endodontic Kit Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Pulp Opening and Pulp Cavity Preparation Instruments

1.3.3 Root Canal Detection and Pulp Extraction Instruments

1.3.4 Root Canal Preparation Instruments

1.4 Market Analysis by Lens Diameter

1.4.1 Overview: Global Endodontic Kit Consumption Value by Lens Diameter: 2021 Versus 2025 Versus 2032

1.4.2 Lens Diameter: 2mm

1.4.3 Lens Diameter: 3mm

1.4.4 Lens Diameter: 4mm

1.5 Market Analysis by Instrument Type

1.5.1 Overview: Global Endodontic Kit Consumption Value by Instrument Type: 2021 Versus 2025 Versus 2032

1.5.2 Manual Instrument Kit

1.5.3 Machine Motor Kit

1.5.4 Ultrasonic Power Kit

1.6 Market Analysis by Application

1.6.1 Overview: Global Endodontic Kit Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Hospital

1.6.3 Dental Clinic

1.7 Global Endodontic Kit Market Size & Forecast

1.7.1 Global Endodontic Kit Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Endodontic Kit Sales Quantity (2021-2032)

1.7.3 Global Endodontic Kit Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Medesy

2.1.1 Medesy Details

2.1.2 Medesy Major Business

- 2.1.3 Medesy Endodontic Kit Product and Services
- 2.1.4 Medesy Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Medesy Recent Developments/Updates
- 2.2 Dental Perfect
 - 2.2.1 Dental Perfect Details
 - 2.2.2 Dental Perfect Major Business
 - 2.2.3 Dental Perfect Endodontic Kit Product and Services
 - 2.2.4 Dental Perfect Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Dental Perfect Recent Developments/Updates
- 2.3 NIC Dental
 - 2.3.1 NIC Dental Details
 - 2.3.2 NIC Dental Major Business
 - 2.3.3 NIC Dental Endodontic Kit Product and Services
 - 2.3.4 NIC Dental Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 NIC Dental Recent Developments/Updates
- 2.4 Hu-Friedy
 - 2.4.1 Hu-Friedy Details
 - 2.4.2 Hu-Friedy Major Business
 - 2.4.3 Hu-Friedy Endodontic Kit Product and Services
 - 2.4.4 Hu-Friedy Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Hu-Friedy Recent Developments/Updates
- 2.5 Kerr Dental
 - 2.5.1 Kerr Dental Details
 - 2.5.2 Kerr Dental Major Business
 - 2.5.3 Kerr Dental Endodontic Kit Product and Services
 - 2.5.4 Kerr Dental Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Kerr Dental Recent Developments/Updates
- 2.6 Henan Baistra Industries Corp.
 - 2.6.1 Henan Baistra Industries Corp. Details
 - 2.6.2 Henan Baistra Industries Corp. Major Business
 - 2.6.3 Henan Baistra Industries Corp. Endodontic Kit Product and Services
 - 2.6.4 Henan Baistra Industries Corp. Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Henan Baistra Industries Corp. Recent Developments/Updates

2.7 Chengdu Sani Medical Equipment Co., Ltd.

2.7.1 Chengdu Sani Medical Equipment Co., Ltd. Details

2.7.2 Chengdu Sani Medical Equipment Co., Ltd. Major Business

2.7.3 Chengdu Sani Medical Equipment Co., Ltd. Endodontic Kit Product and Services

2.7.4 Chengdu Sani Medical Equipment Co., Ltd. Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Chengdu Sani Medical Equipment Co., Ltd. Recent Developments/Updates

2.8 WISEDENT

2.8.1 WISEDENT Details

2.8.2 WISEDENT Major Business

2.8.3 WISEDENT Endodontic Kit Product and Services

2.8.4 WISEDENT Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 WISEDENT Recent Developments/Updates

2.9 Glin Medical

2.9.1 Glin Medical Details

2.9.2 Glin Medical Major Business

2.9.3 Glin Medical Endodontic Kit Product and Services

2.9.4 Glin Medical Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Glin Medical Recent Developments/Updates

2.10 CICADA Medical

2.10.1 CICADA Medical Details

2.10.2 CICADA Medical Major Business

2.10.3 CICADA Medical Endodontic Kit Product and Services

2.10.4 CICADA Medical Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CICADA Medical Recent Developments/Updates

2.11 Komet Dental

2.11.1 Komet Dental Details

2.11.2 Komet Dental Major Business

2.11.3 Komet Dental Endodontic Kit Product and Services

2.11.4 Komet Dental Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Komet Dental Recent Developments/Updates

2.12 Rogidental

2.12.1 Rogidental Details

2.12.2 Rogidental Major Business

2.12.3 Rogidental Endodontic Kit Product and Services

2.12.4 Rogindental Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Rogindental Recent Developments/Updates

2.13 J Morita

2.13.1 J Morita Details

2.13.2 J Morita Major Business

2.13.3 J Morita Endodontic Kit Product and Services

2.13.4 J Morita Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 J Morita Recent Developments/Updates

2.14 THE YOSHIDA DENTAL MFG

2.14.1 THE YOSHIDA DENTAL MFG Details

2.14.2 THE YOSHIDA DENTAL MFG Major Business

2.14.3 THE YOSHIDA DENTAL MFG Endodontic Kit Product and Services

2.14.4 THE YOSHIDA DENTAL MFG Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 THE YOSHIDA DENTAL MFG Recent Developments/Updates

2.15 Yuesen Med

2.15.1 Yuesen Med Details

2.15.2 Yuesen Med Major Business

2.15.3 Yuesen Med Endodontic Kit Product and Services

2.15.4 Yuesen Med Endodontic Kit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Yuesen Med Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ENDODONTIC KIT BY MANUFACTURER

3.1 Global Endodontic Kit Sales Quantity by Manufacturer (2021-2026)

3.2 Global Endodontic Kit Revenue by Manufacturer (2021-2026)

3.3 Global Endodontic Kit Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Endodontic Kit by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Endodontic Kit Manufacturer Market Share in 2025

3.4.3 Top 6 Endodontic Kit Manufacturer Market Share in 2025

3.5 Endodontic Kit Market: Overall Company Footprint Analysis

3.5.1 Endodontic Kit Market: Region Footprint

3.5.2 Endodontic Kit Market: Company Product Type Footprint

3.5.3 Endodontic Kit Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Endodontic Kit Market Size by Region
 - 4.1.1 Global Endodontic Kit Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Endodontic Kit Consumption Value by Region (2021-2032)
 - 4.1.3 Global Endodontic Kit Average Price by Region (2021-2032)
- 4.2 North America Endodontic Kit Consumption Value (2021-2032)
- 4.3 Europe Endodontic Kit Consumption Value (2021-2032)
- 4.4 Asia-Pacific Endodontic Kit Consumption Value (2021-2032)
- 4.5 South America Endodontic Kit Consumption Value (2021-2032)
- 4.6 Middle East & Africa Endodontic Kit Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Endodontic Kit Sales Quantity by Type (2021-2032)
- 5.2 Global Endodontic Kit Consumption Value by Type (2021-2032)
- 5.3 Global Endodontic Kit Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Endodontic Kit Sales Quantity by Application (2021-2032)
- 6.2 Global Endodontic Kit Consumption Value by Application (2021-2032)
- 6.3 Global Endodontic Kit Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Endodontic Kit Sales Quantity by Type (2021-2032)
- 7.2 North America Endodontic Kit Sales Quantity by Application (2021-2032)
- 7.3 North America Endodontic Kit Market Size by Country
 - 7.3.1 North America Endodontic Kit Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Endodontic Kit Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Endodontic Kit Sales Quantity by Type (2021-2032)
- 8.2 Europe Endodontic Kit Sales Quantity by Application (2021-2032)
- 8.3 Europe Endodontic Kit Market Size by Country
 - 8.3.1 Europe Endodontic Kit Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Endodontic Kit Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Endodontic Kit Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Endodontic Kit Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Endodontic Kit Market Size by Region
 - 9.3.1 Asia-Pacific Endodontic Kit Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Endodontic Kit Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Endodontic Kit Sales Quantity by Type (2021-2032)
- 10.2 South America Endodontic Kit Sales Quantity by Application (2021-2032)
- 10.3 South America Endodontic Kit Market Size by Country
 - 10.3.1 South America Endodontic Kit Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Endodontic Kit Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Endodontic Kit Sales Quantity by Type (2021-2032)

- 11.2 Middle East & Africa Endodontic Kit Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Endodontic Kit Market Size by Country
 - 11.3.1 Middle East & Africa Endodontic Kit Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Endodontic Kit Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Endodontic Kit Market Drivers
- 12.2 Endodontic Kit Market Restraints
- 12.3 Endodontic Kit Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Endodontic Kit and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Endodontic Kit
- 13.3 Endodontic Kit Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Endodontic Kit Typical Distributors
- 14.3 Endodontic Kit Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Endodontic Kit Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Endodontic Kit Consumption Value by Lens Diameter, (USD Million), 2021 & 2025 & 2032

Table 3. Global Endodontic Kit Consumption Value by Instrument Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global Endodontic Kit Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Medesy Basic Information, Manufacturing Base and Competitors

Table 6. Medesy Major Business

Table 7. Medesy Endodontic Kit Product and Services

Table 8. Medesy Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Medesy Recent Developments/Updates

Table 10. Dental Perfect Basic Information, Manufacturing Base and Competitors

Table 11. Dental Perfect Major Business

Table 12. Dental Perfect Endodontic Kit Product and Services

Table 13. Dental Perfect Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Dental Perfect Recent Developments/Updates

Table 15. NIC Dental Basic Information, Manufacturing Base and Competitors

Table 16. NIC Dental Major Business

Table 17. NIC Dental Endodontic Kit Product and Services

Table 18. NIC Dental Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. NIC Dental Recent Developments/Updates

Table 20. Hu-Friedy Basic Information, Manufacturing Base and Competitors

Table 21. Hu-Friedy Major Business

Table 22. Hu-Friedy Endodontic Kit Product and Services

Table 23. Hu-Friedy Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Hu-Friedy Recent Developments/Updates

Table 25. Kerr Dental Basic Information, Manufacturing Base and Competitors

Table 26. Kerr Dental Major Business

Table 27. Kerr Dental Endodontic Kit Product and Services

Table 28. Kerr Dental Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Kerr Dental Recent Developments/Updates

Table 30. Henan Baistra Industries Corp. Basic Information, Manufacturing Base and Competitors

Table 31. Henan Baistra Industries Corp. Major Business

Table 32. Henan Baistra Industries Corp. Endodontic Kit Product and Services

Table 33. Henan Baistra Industries Corp. Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Henan Baistra Industries Corp. Recent Developments/Updates

Table 35. Chengdu Sani Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Chengdu Sani Medical Equipment Co., Ltd. Major Business

Table 37. Chengdu Sani Medical Equipment Co., Ltd. Endodontic Kit Product and Services

Table 38. Chengdu Sani Medical Equipment Co., Ltd. Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Chengdu Sani Medical Equipment Co., Ltd. Recent Developments/Updates

Table 40. WISEDENT Basic Information, Manufacturing Base and Competitors

Table 41. WISEDENT Major Business

Table 42. WISEDENT Endodontic Kit Product and Services

Table 43. WISEDENT Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. WISEDENT Recent Developments/Updates

Table 45. Glin Medical Basic Information, Manufacturing Base and Competitors

Table 46. Glin Medical Major Business

Table 47. Glin Medical Endodontic Kit Product and Services

Table 48. Glin Medical Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Glin Medical Recent Developments/Updates

Table 50. CICADA Medical Basic Information, Manufacturing Base and Competitors

Table 51. CICADA Medical Major Business

Table 52. CICADA Medical Endodontic Kit Product and Services

Table 53. CICADA Medical Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. CICADA Medical Recent Developments/Updates

Table 55. Komet Dental Basic Information, Manufacturing Base and Competitors

Table 56. Komet Dental Major Business
Table 57. Komet Dental Endodontic Kit Product and Services
Table 58. Komet Dental Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Komet Dental Recent Developments/Updates
Table 60. Rogindental Basic Information, Manufacturing Base and Competitors
Table 61. Rogindental Major Business
Table 62. Rogindental Endodontic Kit Product and Services
Table 63. Rogindental Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Rogindental Recent Developments/Updates
Table 65. J Morita Basic Information, Manufacturing Base and Competitors
Table 66. J Morita Major Business
Table 67. J Morita Endodontic Kit Product and Services
Table 68. J Morita Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. J Morita Recent Developments/Updates
Table 70. THE YOSHIDA DENTAL MFG Basic Information, Manufacturing Base and Competitors
Table 71. THE YOSHIDA DENTAL MFG Major Business
Table 72. THE YOSHIDA DENTAL MFG Endodontic Kit Product and Services
Table 73. THE YOSHIDA DENTAL MFG Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. THE YOSHIDA DENTAL MFG Recent Developments/Updates
Table 75. Yuesen Med Basic Information, Manufacturing Base and Competitors
Table 76. Yuesen Med Major Business
Table 77. Yuesen Med Endodontic Kit Product and Services
Table 78. Yuesen Med Endodontic Kit Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Yuesen Med Recent Developments/Updates
Table 80. Global Endodontic Kit Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 81. Global Endodontic Kit Revenue by Manufacturer (2021-2026) & (USD Million)
Table 82. Global Endodontic Kit Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 83. Market Position of Manufacturers in Endodontic Kit, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 84. Head Office and Endodontic Kit Production Site of Key Manufacturer

Table 85. Endodontic Kit Market: Company Product Type Footprint
Table 86. Endodontic Kit Market: Company Product Application Footprint
Table 87. Endodontic Kit New Market Entrants and Barriers to Market Entry
Table 88. Endodontic Kit Mergers, Acquisition, Agreements, and Collaborations
Table 89. Global Endodontic Kit Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 90. Global Endodontic Kit Sales Quantity by Region (2021-2026) & (K Units)
Table 91. Global Endodontic Kit Sales Quantity by Region (2027-2032) & (K Units)
Table 92. Global Endodontic Kit Consumption Value by Region (2021-2026) & (USD Million)
Table 93. Global Endodontic Kit Consumption Value by Region (2027-2032) & (USD Million)
Table 94. Global Endodontic Kit Average Price by Region (2021-2026) & (US\$/Unit)
Table 95. Global Endodontic Kit Average Price by Region (2027-2032) & (US\$/Unit)
Table 96. Global Endodontic Kit Sales Quantity by Type (2021-2026) & (K Units)
Table 97. Global Endodontic Kit Sales Quantity by Type (2027-2032) & (K Units)
Table 98. Global Endodontic Kit Consumption Value by Type (2021-2026) & (USD Million)
Table 99. Global Endodontic Kit Consumption Value by Type (2027-2032) & (USD Million)
Table 100. Global Endodontic Kit Average Price by Type (2021-2026) & (US\$/Unit)
Table 101. Global Endodontic Kit Average Price by Type (2027-2032) & (US\$/Unit)
Table 102. Global Endodontic Kit Sales Quantity by Application (2021-2026) & (K Units)
Table 103. Global Endodontic Kit Sales Quantity by Application (2027-2032) & (K Units)
Table 104. Global Endodontic Kit Consumption Value by Application (2021-2026) & (USD Million)
Table 105. Global Endodontic Kit Consumption Value by Application (2027-2032) & (USD Million)
Table 106. Global Endodontic Kit Average Price by Application (2021-2026) & (US\$/Unit)
Table 107. Global Endodontic Kit Average Price by Application (2027-2032) & (US\$/Unit)
Table 108. North America Endodontic Kit Sales Quantity by Type (2021-2026) & (K Units)
Table 109. North America Endodontic Kit Sales Quantity by Type (2027-2032) & (K Units)
Table 110. North America Endodontic Kit Sales Quantity by Application (2021-2026) & (K Units)
Table 111. North America Endodontic Kit Sales Quantity by Application (2027-2032) & (K Units)

(K Units)

Table 112. North America Endodontic Kit Sales Quantity by Country (2021-2026) & (K Units)

Table 113. North America Endodontic Kit Sales Quantity by Country (2027-2032) & (K Units)

Table 114. North America Endodontic Kit Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Endodontic Kit Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Endodontic Kit Sales Quantity by Type (2021-2026) & (K Units)

Table 117. Europe Endodontic Kit Sales Quantity by Type (2027-2032) & (K Units)

Table 118. Europe Endodontic Kit Sales Quantity by Application (2021-2026) & (K Units)

Table 119. Europe Endodontic Kit Sales Quantity by Application (2027-2032) & (K Units)

Table 120. Europe Endodontic Kit Sales Quantity by Country (2021-2026) & (K Units)

Table 121. Europe Endodontic Kit Sales Quantity by Country (2027-2032) & (K Units)

Table 122. Europe Endodontic Kit Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Endodontic Kit Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Endodontic Kit Sales Quantity by Type (2021-2026) & (K Units)

Table 125. Asia-Pacific Endodontic Kit Sales Quantity by Type (2027-2032) & (K Units)

Table 126. Asia-Pacific Endodontic Kit Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Asia-Pacific Endodontic Kit Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Asia-Pacific Endodontic Kit Sales Quantity by Region (2021-2026) & (K Units)

Table 129. Asia-Pacific Endodontic Kit Sales Quantity by Region (2027-2032) & (K Units)

Table 130. Asia-Pacific Endodontic Kit Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Endodontic Kit Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Endodontic Kit Sales Quantity by Type (2021-2026) & (K Units)

Table 133. South America Endodontic Kit Sales Quantity by Type (2027-2032) & (K Units)

Table 134. South America Endodontic Kit Sales Quantity by Application (2021-2026) & (K Units)

Table 135. South America Endodontic Kit Sales Quantity by Application (2027-2032) & (K Units)

Table 136. South America Endodontic Kit Sales Quantity by Country (2021-2026) & (K Units)

Table 137. South America Endodontic Kit Sales Quantity by Country (2027-2032) & (K Units)

Table 138. South America Endodontic Kit Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Endodontic Kit Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Endodontic Kit Sales Quantity by Type (2021-2026) & (K Units)

Table 141. Middle East & Africa Endodontic Kit Sales Quantity by Type (2027-2032) & (K Units)

Table 142. Middle East & Africa Endodontic Kit Sales Quantity by Application (2021-2026) & (K Units)

Table 143. Middle East & Africa Endodontic Kit Sales Quantity by Application (2027-2032) & (K Units)

Table 144. Middle East & Africa Endodontic Kit Sales Quantity by Country (2021-2026) & (K Units)

Table 145. Middle East & Africa Endodontic Kit Sales Quantity by Country (2027-2032) & (K Units)

Table 146. Middle East & Africa Endodontic Kit Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Endodontic Kit Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Endodontic Kit Raw Material

Table 149. Key Manufacturers of Endodontic Kit Raw Materials

Table 150. Endodontic Kit Typical Distributors

Table 151. Endodontic Kit Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Endodontic Kit Picture

Figure 2. Global Endodontic Kit Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Endodontic Kit Revenue Market Share by Type in 2025

Figure 4. Pulp Opening and Pulp Cavity Preparation Instruments Examples

Figure 5. Root Canal Detection and Pulp Extraction Instruments Examples

Figure 6. Root Canal Preparation Instruments Examples

Figure 7. Global Endodontic Kit Revenue by Lens Diameter, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Endodontic Kit Revenue Market Share by Lens Diameter in 2025

Figure 9. Lens Diameter: 2mm Examples

Figure 10. Lens Diameter: 3mm Examples

Figure 11. Lens Diameter: 4mm Examples

Figure 12. Global Endodontic Kit Revenue by Instrument Type, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Endodontic Kit Revenue Market Share by Instrument Type in 2025

Figure 14. Manual Instrument Kit Examples

Figure 15. Machine Motor Kit Examples

Figure 16. Ultrasonic Power Kit Examples

Figure 17. Global Endodontic Kit Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Endodontic Kit Revenue Market Share by Application in 2025

Figure 19. Hospital Examples

Figure 20. Dental Clinic Examples

Figure 21. Global Endodontic Kit Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Endodontic Kit Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Endodontic Kit Sales Quantity (2021-2032) & (K Units)

Figure 24. Global Endodontic Kit Price (2021-2032) & (US\$/Unit)

Figure 25. Global Endodontic Kit Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Endodontic Kit Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Endodontic Kit by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Endodontic Kit Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Endodontic Kit Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Endodontic Kit Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Endodontic Kit Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Endodontic Kit Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Endodontic Kit Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Endodontic Kit Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Endodontic Kit Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Endodontic Kit Revenue Market Share by Application (2021-2032)

Figure 42. Global Endodontic Kit Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Endodontic Kit Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Endodontic Kit Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Endodontic Kit Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Endodontic Kit Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Endodontic Kit Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Endodontic Kit Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Endodontic Kit Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Endodontic Kit Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 55. France Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Endodontic Kit Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Endodontic Kit Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Endodontic Kit Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Endodontic Kit Consumption Value Market Share by Region (2021-2032)

Figure 63. China Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 66. India Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Endodontic Kit Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Endodontic Kit Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Endodontic Kit Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Endodontic Kit Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Endodontic Kit Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Endodontic Kit Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Endodontic Kit Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Endodontic Kit Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Endodontic Kit Consumption Value (2021-2032) & (USD Million)

Figure 83. Endodontic Kit Market Drivers

Figure 84. Endodontic Kit Market Restraints

Figure 85. Endodontic Kit Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Endodontic Kit in 2025

Figure 88. Manufacturing Process Analysis of Endodontic Kit

Figure 89. Endodontic Kit Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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