

# Global End Stage Renal Disease Treatment Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global End Stage Renal Disease Treatment market size was valued at USD 56940 million in 2023 and is forecast to a readjusted size of USD 81330 million by 2030 with a CAGR of 5.2% during review period.

End-stage renal failure, also known as end-stage renal disease (ESRD), is can be caused by an underlying health problem, often diabetes or high blood pressure. ESRD is the final, permanent stage of chronic kidney disease, where kidney function has declined to the point that the kidneys can no longer function on their own. When the kidneys can no longer filter the blood of waste and extra fluid, patients need dialysis or a kidney transplant to survive.

Fresenius is one of the most important global key players of the end stage renal disease treatment, holds about 20% of shares of the global end stage renal disease treatment market, other key players include DaVita, Baxter, etc. North America is the largest market, occupied for about 40 percent, followed by the Asia Pacific. In terms of type, hemodialysis is the largest segment, with a share of about 70%, and in terms of application, the kidney dialysis centers segment holds a share of over 60 percent.

The Global Info Research report includes an overview of the development of the End Stage Renal Disease Treatment industry chain, the market status of Hospitals (Hemodialysis, Peritoneal Dialysis), Kidney Dialysis Centers (Hemodialysis, Peritoneal Dialysis), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of End Stage Renal Disease Treatment.

Regionally, the report analyzes the End Stage Renal Disease Treatment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global End Stage Renal Disease Treatment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the End Stage Renal Disease Treatment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the End Stage Renal Disease Treatment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hemodialysis, Peritoneal Dialysis).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the End Stage Renal Disease Treatment market.

**Regional Analysis:** The report involves examining the End Stage Renal Disease Treatment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the End Stage Renal Disease Treatment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to End Stage Renal Disease Treatment:

**Company Analysis:** Report covers individual End Stage Renal Disease Treatment players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards End Stage Renal Disease Treatment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Kidney Dialysis Centers).

**Technology Analysis:** Report covers specific technologies relevant to End Stage Renal Disease Treatment. It assesses the current state, advancements, and potential future developments in End Stage Renal Disease Treatment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the End Stage Renal Disease Treatment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

End Stage Renal Disease Treatment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Hemodialysis

Peritoneal Dialysis

Kidney Transplantation

### Market segment by Application

Hospitals

Kidney Dialysis Centers

At Homes

Others

Market segment by players, this report covers

Fresenius

DaVita

Baxter

Nipro

B. Braun

Asahi Kasei

Nikkiso

WEGO

Newsol

Mayo Clinic

Guangdong Biolight

Medtronic

Sanxin Medtec

Jafron Biomedical

SWS Hemodialysis Care

Tianyi Medical

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe End Stage Renal Disease Treatment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of End Stage Renal Disease Treatment, with revenue, gross margin and global market share of End Stage Renal Disease Treatment from 2019 to 2024.

Chapter 3, the End Stage Renal Disease Treatment competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and End Stage Renal Disease Treatment market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of End Stage Renal Disease Treatment.

Chapter 13, to describe End Stage Renal Disease Treatment research findings and conclusion.

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