

# Global End Gripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2599639AB30EN.html>

Date: January 2026

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: G2599639AB30EN

## Abstracts

According to our (Global Info Research) latest study, the global End Gripper market size was valued at US\$ 1031 million in 2025 and is forecast to a readjusted size of US\$ 1457 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global End Gripper production reached approximately 10 million, with an average global market price of around US\$ 100 per unit. In 2025, the global 's total production capacity of End Gripper reached 18 million. The industry average gross profit margin of this product reached 60%. An end gripper, also known as a mechanical gripping end effector, is a 'hand' installed at the end of an industrial robot arm for directly grasping and manipulating objects. Its core function is to apply force and shape constraints to objects by mimicking the gripping movements of human fingers, thereby stably holding workpieces during handling, assembly, and repositioning. It typically consists of a drive unit, a transmission mechanism, and replaceable grippers. Its design and selection must comprehensively consider the workpiece shape, weight, dimensional tolerances, and operating environment. Its modular design allows for rapid adaptation to diverse tasks by changing grippers, making it a key component for material handling in industrial automation.

The end gripper industry chain is clear. Upstream are core component suppliers, including manufacturers of precision cylinders, motors, reducers, and sensors, as well as raw material suppliers such as metals and composite materials. Midstream are manufacturers of end grippers and systems, who design, integrate, and produce products ranging from standardized grippers to complete gripping solutions customized for customers. The downstream market comprises a wide range of application industries and end-users, with the automotive manufacturing industry being the largest application area, experiencing huge demand in welding, handling, and assembly processes. The

electronics and electrical appliance industry also has a high demand for grippers used in precision assembly. Furthermore, demand from metal processing, food and beverage, logistics, and e-commerce industries is also growing rapidly, driving the development of the entire industry chain.

The end gripper market has broad prospects and strong growth momentum. In terms of market size, the global robotic end effector market is growing at a significant rate, with grippers, as the most basic 'pick-and-place' tool, holding the largest market share. The core driving forces are the global manufacturing automation upgrade, persistent labor shortages, and the demand for flexible production of small batches and diverse products. Future technologies will evolve towards greater intelligence and flexibility: grippers integrating force control, vision, and AI algorithms can adaptively grasp irregular objects; electric grippers are becoming a trend due to their ability to provide real-time data and ease of control. Meanwhile, safe, easy-to-use, plug-and-play grippers designed for collaborative robots, as well as automated tool changers that can quickly switch tools, will become one of the fastest-growing areas in the market.

This report is a detailed and comprehensive analysis for global End Gripper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global End Gripper market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global End Gripper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global End Gripper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global End Gripper market shares of main players, shipments in revenue (\$ Million),

sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for End Gripper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global End Gripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Camozzi, Zimmer Group, Destaco, SMC, GIMATIC, GMT Global, Festo, Parker, Schunk, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

End Gripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Two Fingers

Three Fingers

Four Fingers

## Market segment by Working Methods

Electric

Pneumatic

Hydraulic

## Market segment by Industry Scenarios

General Industrial Type

Collaborative Robot Type

Others

## Market segment by Application

Automotive

Semiconductors and Electronics

Food and Beverages

Pharmaceuticals

Industrial Equipment

Logistics

## Major players covered

ABB

Camozzi

Zimmer Group

Destaco

SMC

GIMATIC

GMT Global

Festo

Parker

Schunk

EMI

IAI

KOGANEI

Fox Precision Tooling

CHELIC

WOMMER

PBA Systems

UNIVERGroup

Denso Wave

CKD Corporation

Aignep

Roehm

Robotiq

Applied Robotics

Schmalz

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe End Gripper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of End Gripper, with price, sales quantity, revenue, and global market share of End Gripper from 2021 to 2026.

Chapter 3, the End Gripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the End Gripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and End Gripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of End Gripper.

Chapter 14 and 15, to describe End Gripper sales channel, distributors, customers, research findings and conclusion.

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