

Global End Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global End Gripper market size is expected to reach \$ 1457 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global End Gripper production reached approximately 10 million, with an average global market price of around US\$ 100 per unit. In 2025, the global 's total production capacity of End Gripper reached 18 million. The industry average gross profit margin of this product reached 60%.An end gripper, also known as a mechanical gripping end effector, is a 'hand' installed at the end of an industrial robot arm for directly grasping and manipulating objects. Its core function is to apply force and shape constraints to objects by mimicking the gripping movements of human fingers, thereby stably holding workpieces during handling, assembly, and repositioning. It typically consists of a drive unit, a transmission mechanism, and replaceable grippers. Its design and selection must comprehensively consider the workpiece shape, weight, dimensional tolerances, and operating environment. Its modular design allows for rapid adaptation to diverse tasks by changing grippers, making it a key component for material handling in industrial automation.

The end gripper industry chain is clear. Upstream are core component suppliers, including manufacturers of precision cylinders, motors, reducers, and sensors, as well as raw material suppliers such as metals and composite materials. Midstream are manufacturers of end grippers and systems, who design, integrate, and produce products ranging from standardized grippers to complete gripping solutions customized for customers. The downstream market comprises a wide range of application industries and end-users, with the automotive manufacturing industry being the largest application area, experiencing huge demand in welding, handling, and assembly processes. The electronics and electrical appliance industry also has a high demand for grippers used in precision assembly. Furthermore, demand from metal processing, food and beverage, logistics, and e-commerce industries is also growing rapidly, driving the

development of the entire industry chain.

The end gripper market has broad prospects and strong growth momentum. In terms of market size, the global robotic end effector market is growing at a significant rate, with grippers, as the most basic 'pick-and-place' tool, holding the largest market share. The core driving forces are the global manufacturing automation upgrade, persistent labor shortages, and the demand for flexible production of small batches and diverse products. Future technologies will evolve towards greater intelligence and flexibility: grippers integrating force control, vision, and AI algorithms can adaptively grasp irregular objects; electric grippers are becoming a trend due to their ability to provide real-time data and ease of control. Meanwhile, safe, easy-to-use, plug-and-play grippers designed for collaborative robots, as well as automated tool changers that can quickly switch tools, will become one of the fastest-growing areas in the market.

This report studies the global End Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for End Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of End Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global End Gripper total production and demand, 2021-2032, (Units)

Global End Gripper total production value, 2021-2032, (USD Million)

Global End Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global End Gripper consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: End Gripper domestic production, consumption, key domestic manufacturers and share

Global End Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global End Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global End Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global End Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Camozzi, Zimmer Group, Destaco, SMC, GIMATIC, GMT Global, Festo, Parker, Schunk, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World End Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global End Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global End Gripper Market, Segmentation by Type:

Two Fingers

Three Fingers

Four Fingers

Global End Gripper Market, Segmentation by Working Methods:

Electric

Pneumatic

Hydraulic

Global End Gripper Market, Segmentation by Industry Scenarios:

General Industrial Type

Collaborative Robot Type

Others

Global End Gripper Market, Segmentation by Application:

Automotive

Semiconductors and Electronics

Food and Beverages

Pharmaceuticals

Industrial Equipment

Logistics

Companies Profiled:

ABB

Camozzi

Zimmer Group

Destaco

SMC

GIMATIC

GMT Global

Festo

Parker

Schunk

EMI

IAI

KOGANEI

Fox Precision Tooling

CHELIC

WOMMER

PBA Systems

UNIVERGroup

Denso Wave

CKD Corporation

Aignep

Roehm

Robotiq

Applied Robotics

Schmalz

Key Questions Answered:

1. How big is the global End Gripper market?
2. What is the demand of the global End Gripper market?
3. What is the year over year growth of the global End Gripper market?
4. What is the production and production value of the global End Gripper market?
5. Who are the key producers in the global End Gripper market?
6. What are the growth factors driving the market demand?

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