

Global Enclosed Optical Encoder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enclosed Optical Encoder market size is expected to reach \$ 611 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032). An enclosed optical encoder is an optical position/speed feedback device that is built into a protective housing (an enclosure) so the sensitive optical parts can keep working in the real world?where there may be dust, oil mist, cutting coolant, water spray, vibration, shock, or handling damage. In basic terms, an optical encoder measures motion by using a light source and a light sensor to ?read? a patterned scale (for example, a code wheel for rotary motion or a scale for linear motion) and then converts that pattern into electrical signals. What makes it ?enclosed? is not the sensing principle (light and pattern), but the mechanical packaging and sealing: the scale and the readhead are mounted inside a sealed structure designed to protect against contamination and fluid ingress. Renishaw describes enclosed encoder systems as having the scale and readhead mounted in a sealed enclosure, which protects the encoder from solid debris and fluid ingress in harsh environments, and notes they are typically used on machine tools where resistance to machining debris and cutting coolants matters.

In the encoder market, ?enclosed? is often contrasted with ?open? or ?modular? encoder designs. A common packaged (enclosed) rotary encoder is a unit with an enclosure, internal bearings, and a shaft or hollow-shaft interface that connects to a motor or machine shaft. Celera Motion explains this general packaging idea: the most common form of rotary feedback device is packaged in an enclosure with internal bearings and a shaft connected through a flexible coupling, and these enclosures can have different sealing ratings (but are bulkier). They contrast this with modular devices, which have no enclosure or bearings and must be built into the mechanical system. Put simply: enclosed encoders are ?ready-to-mount? and protected, while modular/open encoders are more compact but usually rely on the customer?s machine design to

provide protection and stability.

It is also useful to separate two major product forms inside the 'enclosed optical encoder' definition. The first is enclosed rotary optical encoders, which are used on motors, conveyors, cranes, elevators, and many industrial machines. These may be shafted or hollow-shaft (through-bore) styles. The second is enclosed linear optical encoders, which are common on machine tools and precision stages; these are long scales where the readhead runs inside a protective extrusion with seals. In both cases, the 'enclosed' concept points to sealing, mechanical protection, and robustness, not just accuracy.

In 2025, global Enclosed Optical Encoder production reached approximately 6132 K Units, with an average global market price of around US\$ 71.7 per unit. The global single-line production capacity ranges from 200 to 400 K Units per year. The industry's gross profit margin is approximately 30%-40%.

The enclosed optical encoder market has been experiencing steady development, driven by various factors. Enclosed optical encoders, which provide precise and reliable position and motion feedback in various applications, have seen increased adoption across industries such as manufacturing, automation, and robotics. The demand for high-resolution and high-precision optical encoders in these sectors has been a significant driving factor, contributing to the market's growth. The market has benefited from technological advancements, including improvements in resolution, durability, and the ability to operate in challenging environments. The integration of advanced features such as wireless connectivity, compact designs, and resistance to environmental conditions has also fueled market development. However, certain factors can potentially hinder the growth of the enclosed optical encoder market. One such factor is the competitive landscape, with several manufacturers vying for market share. This competition may lead to pricing pressures and challenges in maintaining profit margins. Additionally, the impact of global economic conditions, supply chain disruptions, and geopolitical uncertainties can influence market dynamics. The increasing trend toward alternative sensing technologies, such as magnetic encoders, may also pose a challenge to the growth of the enclosed optical encoder market. Looking ahead, the future development trends of the enclosed optical encoder market are likely to be shaped by the ongoing demand for higher precision in motion control applications. Miniaturization of components and the development of encoders capable of operating in extreme conditions are expected trends. Industry 4.0 and the Internet of Things (IoT) are likely to drive the adoption of smart and connected optical encoders. Moreover, advancements in materials and manufacturing techniques may lead to more cost-effective and reliable solutions. As industries continue to automate and demand more sophisticated motion control systems, the enclosed optical encoder market is poised for continued growth, with innovations in technology and strategic collaborations playing

key roles in shaping its trajectory.

This report studies the global Enclosed Optical Encoder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enclosed Optical Encoder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enclosed Optical Encoder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enclosed Optical Encoder total production and demand, 2021-2032, (K Units)

Global Enclosed Optical Encoder total production value, 2021-2032, (USD Million)

Global Enclosed Optical Encoder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Enclosed Optical Encoder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Enclosed Optical Encoder domestic production, consumption, key domestic manufacturers and share

Global Enclosed Optical Encoder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Enclosed Optical Encoder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Enclosed Optical Encoder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Enclosed Optical Encoder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, BEI Sensors, Renishaw, Dynapar, Baumer Group, TAMAGAWA SEIKI, CTS, Allied Motion, EPC, US Digital, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enclosed Optical Encoder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enclosed Optical Encoder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enclosed Optical Encoder Market, Segmentation by Type:

Incremental Type

Absolute Type

Global Enclosed Optical Encoder Market, Segmentation by Measurement Type:

Rotary Optical Encoders

Linear Optical Encoders

Global Enclosed Optical Encoder Market, Segmentation by Mechanical Construction:

Shaft Encoders

Hollow-Shaft Encoders

Ring Encoders

Others

Global Enclosed Optical Encoder Market, Segmentation by Optical Principle:

Transmissive

Reflective

Interferential

Global Enclosed Optical Encoder Market, Segmentation by Application:

Industrial Automation

Motion Control Systems

Medical Equipment

Aerospace and Defense

Automotive System

Others

Companies Profiled:

Broadcom

BEI Sensors

Renishaw

Dynapar

Baumer Group

TAMAGAWA SEIKI

CTS

Allied Motion

EPC

US Digital

CUI

OMRON Corporation

HEIDENHAIN

Bourns

Grayhill

Gurley Precision Instruments

HONEYWELL INTERNATIONAL INC

Graduate Honest Sensor Corp

HONTKO

Yuheng Optics

Inovance Technology

Key Questions Answered:

1. How big is the global Enclosed Optical Encoder market?
2. What is the demand of the global Enclosed Optical Encoder market?
3. What is the year over year growth of the global Enclosed Optical Encoder market?
4. What is the production and production value of the global Enclosed Optical Encoder market?

5. Who are the key producers in the global Enclosed Optical Encoder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Enclosed Optical Encoder Introduction
- 1.2 World Enclosed Optical Encoder Supply & Forecast
 - 1.2.1 World Enclosed Optical Encoder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Enclosed Optical Encoder Production (2021-2032)
 - 1.2.3 World Enclosed Optical Encoder Pricing Trends (2021-2032)
- 1.3 World Enclosed Optical Encoder Production by Region (Based on Production Site)
 - 1.3.1 World Enclosed Optical Encoder Production Value by Region (2021-2032)
 - 1.3.2 World Enclosed Optical Encoder Production by Region (2021-2032)
 - 1.3.3 World Enclosed Optical Encoder Average Price by Region (2021-2032)
 - 1.3.4 North America Enclosed Optical Encoder Production (2021-2032)
 - 1.3.5 Europe Enclosed Optical Encoder Production (2021-2032)
 - 1.3.6 China Enclosed Optical Encoder Production (2021-2032)
 - 1.3.7 Japan Enclosed Optical Encoder Production (2021-2032)
 - 1.3.8 South Korea Enclosed Optical Encoder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Enclosed Optical Encoder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Enclosed Optical Encoder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Enclosed Optical Encoder Demand (2021-2032)
- 2.2 World Enclosed Optical Encoder Consumption by Region
 - 2.2.1 World Enclosed Optical Encoder Consumption by Region (2021-2026)
 - 2.2.2 World Enclosed Optical Encoder Consumption Forecast by Region (2027-2032)
- 2.3 United States Enclosed Optical Encoder Consumption (2021-2032)
- 2.4 China Enclosed Optical Encoder Consumption (2021-2032)
- 2.5 Europe Enclosed Optical Encoder Consumption (2021-2032)
- 2.6 Japan Enclosed Optical Encoder Consumption (2021-2032)
- 2.7 South Korea Enclosed Optical Encoder Consumption (2021-2032)
- 2.8 ASEAN Enclosed Optical Encoder Consumption (2021-2032)
- 2.9 India Enclosed Optical Encoder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Enclosed Optical Encoder Production Value by Manufacturer (2021-2026)
- 3.2 World Enclosed Optical Encoder Production by Manufacturer (2021-2026)
- 3.3 World Enclosed Optical Encoder Average Price by Manufacturer (2021-2026)
- 3.4 Enclosed Optical Encoder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Enclosed Optical Encoder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Enclosed Optical Encoder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Enclosed Optical Encoder in 2025
- 3.6 Enclosed Optical Encoder Market: Overall Company Footprint Analysis
 - 3.6.1 Enclosed Optical Encoder Market: Region Footprint
 - 3.6.2 Enclosed Optical Encoder Market: Company Product Type Footprint
 - 3.6.3 Enclosed Optical Encoder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Enclosed Optical Encoder Production Value Comparison
 - 4.1.1 United States VS China: Enclosed Optical Encoder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Enclosed Optical Encoder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Enclosed Optical Encoder Production Comparison
 - 4.2.1 United States VS China: Enclosed Optical Encoder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Enclosed Optical Encoder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Enclosed Optical Encoder Consumption Comparison
 - 4.3.1 United States VS China: Enclosed Optical Encoder Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Enclosed Optical Encoder Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Enclosed Optical Encoder Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Enclosed Optical Encoder Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Enclosed Optical Encoder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Enclosed Optical Encoder Production (2021-2026)

4.5 China Based Enclosed Optical Encoder Manufacturers and Market Share

4.5.1 China Based Enclosed Optical Encoder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Enclosed Optical Encoder Production Value (2021-2026)

4.5.3 China Based Manufacturers Enclosed Optical Encoder Production (2021-2026)

4.6 Rest of World Based Enclosed Optical Encoder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Enclosed Optical Encoder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Enclosed Optical Encoder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Enclosed Optical Encoder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Enclosed Optical Encoder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Incremental Type

5.2.2 Absolute Type

5.3 Market Segment by Type

5.3.1 World Enclosed Optical Encoder Production by Type (2021-2032)

5.3.2 World Enclosed Optical Encoder Production Value by Type (2021-2032)

5.3.3 World Enclosed Optical Encoder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MEASUREMENT TYPE

6.1 World Enclosed Optical Encoder Market Size Overview by Measurement Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Measurement Type

6.2.1 Rotary Optical Encoders

6.2.2 Linear Optical Encoders

6.3 Market Segment by Measurement Type

6.3.1 World Enclosed Optical Encoder Production by Measurement Type (2021-2032)

6.3.2 World Enclosed Optical Encoder Production Value by Measurement Type (2021-2032)

6.3.3 World Enclosed Optical Encoder Average Price by Measurement Type (2021-2032)

7 MARKET ANALYSIS BY MECHANICAL CONSTRUCTION

7.1 World Enclosed Optical Encoder Market Size Overview by Mechanical Construction: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mechanical Construction

7.2.1 Shaft Encoders

7.2.2 Hollow-Shaft Encoders

7.2.3 Ring Encoders

7.2.4 Others

7.3 Market Segment by Mechanical Construction

7.3.1 World Enclosed Optical Encoder Production by Mechanical Construction (2021-2032)

7.3.2 World Enclosed Optical Encoder Production Value by Mechanical Construction (2021-2032)

7.3.3 World Enclosed Optical Encoder Average Price by Mechanical Construction (2021-2032)

8 MARKET ANALYSIS BY OPTICAL PRINCIPLE

8.1 World Enclosed Optical Encoder Market Size Overview by Optical Principle: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Optical Principle

8.2.1 Transmissive

8.2.2 Reflective

8.2.3 Interferential

8.3 Market Segment by Optical Principle

8.3.1 World Enclosed Optical Encoder Production by Optical Principle (2021-2032)

8.3.2 World Enclosed Optical Encoder Production Value by Optical Principle (2021-2032)

8.3.3 World Enclosed Optical Encoder Average Price by Optical Principle (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Enclosed Optical Encoder Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Industrial Automation

9.2.2 Motion Control Systems

9.2.3 Medical Equipment

9.2.4 Aerospace and Defense

9.2.5 Automotive System

9.2.6 Others

9.3 Market Segment by Application

9.3.1 World Enclosed Optical Encoder Production by Application (2021-2032)

9.3.2 World Enclosed Optical Encoder Production Value by Application (2021-2032)

9.3.3 World Enclosed Optical Encoder Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Broadcom

10.1.1 Broadcom Details

10.1.2 Broadcom Major Business

10.1.3 Broadcom Enclosed Optical Encoder Product and Services

10.1.4 Broadcom Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Broadcom Recent Developments/Updates

10.1.6 Broadcom Competitive Strengths & Weaknesses

10.2 BEI Sensors

10.2.1 BEI Sensors Details

10.2.2 BEI Sensors Major Business

10.2.3 BEI Sensors Enclosed Optical Encoder Product and Services

10.2.4 BEI Sensors Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 BEI Sensors Recent Developments/Updates

10.2.6 BEI Sensors Competitive Strengths & Weaknesses

10.3 Renishaw

10.3.1 Renishaw Details

10.3.2 Renishaw Major Business

10.3.3 Renishaw Enclosed Optical Encoder Product and Services

10.3.4 Renishaw Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.3.5 Renishaw Recent Developments/Updates
- 10.3.6 Renishaw Competitive Strengths & Weaknesses
- 10.4 Dynapar
 - 10.4.1 Dynapar Details
 - 10.4.2 Dynapar Major Business
 - 10.4.3 Dynapar Enclosed Optical Encoder Product and Services
 - 10.4.4 Dynapar Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Dynapar Recent Developments/Updates
 - 10.4.6 Dynapar Competitive Strengths & Weaknesses
- 10.5 Baumer Group
 - 10.5.1 Baumer Group Details
 - 10.5.2 Baumer Group Major Business
 - 10.5.3 Baumer Group Enclosed Optical Encoder Product and Services
 - 10.5.4 Baumer Group Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Baumer Group Recent Developments/Updates
 - 10.5.6 Baumer Group Competitive Strengths & Weaknesses
- 10.6 TAMAGAWA SEIKI
 - 10.6.1 TAMAGAWA SEIKI Details
 - 10.6.2 TAMAGAWA SEIKI Major Business
 - 10.6.3 TAMAGAWA SEIKI Enclosed Optical Encoder Product and Services
 - 10.6.4 TAMAGAWA SEIKI Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 TAMAGAWA SEIKI Recent Developments/Updates
 - 10.6.6 TAMAGAWA SEIKI Competitive Strengths & Weaknesses
- 10.7 CTS
 - 10.7.1 CTS Details
 - 10.7.2 CTS Major Business
 - 10.7.3 CTS Enclosed Optical Encoder Product and Services
 - 10.7.4 CTS Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 CTS Recent Developments/Updates
 - 10.7.6 CTS Competitive Strengths & Weaknesses
- 10.8 Allied Motion
 - 10.8.1 Allied Motion Details
 - 10.8.2 Allied Motion Major Business
 - 10.8.3 Allied Motion Enclosed Optical Encoder Product and Services
 - 10.8.4 Allied Motion Enclosed Optical Encoder Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.8.5 Allied Motion Recent Developments/Updates

10.8.6 Allied Motion Competitive Strengths & Weaknesses

10.9 EPC

10.9.1 EPC Details

10.9.2 EPC Major Business

10.9.3 EPC Enclosed Optical Encoder Product and Services

10.9.4 EPC Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 EPC Recent Developments/Updates

10.9.6 EPC Competitive Strengths & Weaknesses

10.10 US Digital

10.10.1 US Digital Details

10.10.2 US Digital Major Business

10.10.3 US Digital Enclosed Optical Encoder Product and Services

10.10.4 US Digital Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 US Digital Recent Developments/Updates

10.10.6 US Digital Competitive Strengths & Weaknesses

10.11 CUI

10.11.1 CUI Details

10.11.2 CUI Major Business

10.11.3 CUI Enclosed Optical Encoder Product and Services

10.11.4 CUI Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 CUI Recent Developments/Updates

10.11.6 CUI Competitive Strengths & Weaknesses

10.12 OMRON Corporation

10.12.1 OMRON Corporation Details

10.12.2 OMRON Corporation Major Business

10.12.3 OMRON Corporation Enclosed Optical Encoder Product and Services

10.12.4 OMRON Corporation Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 OMRON Corporation Recent Developments/Updates

10.12.6 OMRON Corporation Competitive Strengths & Weaknesses

10.13 HEIDENHAIN

10.13.1 HEIDENHAIN Details

10.13.2 HEIDENHAIN Major Business

10.13.3 HEIDENHAIN Enclosed Optical Encoder Product and Services

- 10.13.4 HEIDENHAIN Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.13.5 HEIDENHAIN Recent Developments/Updates
- 10.13.6 HEIDENHAIN Competitive Strengths & Weaknesses
- 10.14 Bourns
 - 10.14.1 Bourns Details
 - 10.14.2 Bourns Major Business
 - 10.14.3 Bourns Enclosed Optical Encoder Product and Services
 - 10.14.4 Bourns Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Bourns Recent Developments/Updates
 - 10.14.6 Bourns Competitive Strengths & Weaknesses
- 10.15 Grayhill
 - 10.15.1 Grayhill Details
 - 10.15.2 Grayhill Major Business
 - 10.15.3 Grayhill Enclosed Optical Encoder Product and Services
 - 10.15.4 Grayhill Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Grayhill Recent Developments/Updates
 - 10.15.6 Grayhill Competitive Strengths & Weaknesses
- 10.16 Gurley Precision Instruments
 - 10.16.1 Gurley Precision Instruments Details
 - 10.16.2 Gurley Precision Instruments Major Business
 - 10.16.3 Gurley Precision Instruments Enclosed Optical Encoder Product and Services
 - 10.16.4 Gurley Precision Instruments Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Gurley Precision Instruments Recent Developments/Updates
 - 10.16.6 Gurley Precision Instruments Competitive Strengths & Weaknesses
- 10.17 HONEYWELL INTERNATIONAL INC
 - 10.17.1 HONEYWELL INTERNATIONAL INC Details
 - 10.17.2 HONEYWELL INTERNATIONAL INC Major Business
 - 10.17.3 HONEYWELL INTERNATIONAL INC Enclosed Optical Encoder Product and Services
 - 10.17.4 HONEYWELL INTERNATIONAL INC Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 HONEYWELL INTERNATIONAL INC Recent Developments/Updates
 - 10.17.6 HONEYWELL INTERNATIONAL INC Competitive Strengths & Weaknesses
- 10.18 Graduate Honest Sensor Corp
 - 10.18.1 Graduate Honest Sensor Corp Details

- 10.18.2 Graduate Honest Sensor Corp Major Business
- 10.18.3 Graduate Honest Sensor Corp Enclosed Optical Encoder Product and Services
- 10.18.4 Graduate Honest Sensor Corp Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.18.5 Graduate Honest Sensor Corp Recent Developments/Updates
- 10.18.6 Graduate Honest Sensor Corp Competitive Strengths & Weaknesses
- 10.19 HONTKO
 - 10.19.1 HONTKO Details
 - 10.19.2 HONTKO Major Business
 - 10.19.3 HONTKO Enclosed Optical Encoder Product and Services
 - 10.19.4 HONTKO Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 HONTKO Recent Developments/Updates
 - 10.19.6 HONTKO Competitive Strengths & Weaknesses
- 10.20 Yuheng Optics
 - 10.20.1 Yuheng Optics Details
 - 10.20.2 Yuheng Optics Major Business
 - 10.20.3 Yuheng Optics Enclosed Optical Encoder Product and Services
 - 10.20.4 Yuheng Optics Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Yuheng Optics Recent Developments/Updates
 - 10.20.6 Yuheng Optics Competitive Strengths & Weaknesses
- 10.21 Inovance Technology
 - 10.21.1 Inovance Technology Details
 - 10.21.2 Inovance Technology Major Business
 - 10.21.3 Inovance Technology Enclosed Optical Encoder Product and Services
 - 10.21.4 Inovance Technology Enclosed Optical Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.21.5 Inovance Technology Recent Developments/Updates
 - 10.21.6 Inovance Technology Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Enclosed Optical Encoder Industry Chain
- 11.2 Enclosed Optical Encoder Upstream Analysis
 - 11.2.1 Enclosed Optical Encoder Core Raw Materials
 - 11.2.2 Main Manufacturers of Enclosed Optical Encoder Core Raw Materials
- 11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Enclosed Optical Encoder Production Mode

11.6 Enclosed Optical Encoder Procurement Model

11.7 Enclosed Optical Encoder Industry Sales Model and Sales Channels

11.7.1 Enclosed Optical Encoder Sales Model

11.7.2 Enclosed Optical Encoder Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Enclosed Optical Encoder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Enclosed Optical Encoder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Enclosed Optical Encoder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Enclosed Optical Encoder Production Value Market Share by Region (2021-2026)

Table 5. World Enclosed Optical Encoder Production Value Market Share by Region (2027-2032)

Table 6. World Enclosed Optical Encoder Production by Region (2021-2026) & (K Units)

Table 7. World Enclosed Optical Encoder Production by Region (2027-2032) & (K Units)

Table 8. World Enclosed Optical Encoder Production Market Share by Region (2021-2026)

Table 9. World Enclosed Optical Encoder Production Market Share by Region (2027-2032)

Table 10. World Enclosed Optical Encoder Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Enclosed Optical Encoder Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Enclosed Optical Encoder Major Market Trends

Table 13. World Enclosed Optical Encoder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Enclosed Optical Encoder Consumption by Region (2021-2026) & (K Units)

Table 15. World Enclosed Optical Encoder Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Enclosed Optical Encoder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Enclosed Optical Encoder Producers in 2025

Table 18. World Enclosed Optical Encoder Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Enclosed Optical Encoder Producers in 2025

Table 20. World Enclosed Optical Encoder Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Enclosed Optical Encoder Company Evaluation Quadrant

Table 22. World Enclosed Optical Encoder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Enclosed Optical Encoder Production Site of Key Manufacturer

Table 24. Enclosed Optical Encoder Market: Company Product Type Footprint

Table 25. Enclosed Optical Encoder Market: Company Product Application Footprint

Table 26. Enclosed Optical Encoder Competitive Factors

Table 27. Enclosed Optical Encoder New Entrant and Capacity Expansion Plans

Table 28. Enclosed Optical Encoder Mergers & Acquisitions Activity

Table 29. United States VS China Enclosed Optical Encoder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Enclosed Optical Encoder Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Enclosed Optical Encoder Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Enclosed Optical Encoder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Enclosed Optical Encoder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Enclosed Optical Encoder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Enclosed Optical Encoder Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Enclosed Optical Encoder Production Market Share (2021-2026)

Table 37. China Based Enclosed Optical Encoder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Enclosed Optical Encoder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Enclosed Optical Encoder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Enclosed Optical Encoder Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Enclosed Optical Encoder Production Market Share (2021-2026)

Table 42. Rest of World Based Enclosed Optical Encoder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Enclosed Optical Encoder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Enclosed Optical Encoder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Enclosed Optical Encoder Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Enclosed Optical Encoder Production Market Share (2021-2026)

Table 47. World Enclosed Optical Encoder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Enclosed Optical Encoder Production by Type (2021-2026) & (K Units)

Table 49. World Enclosed Optical Encoder Production by Type (2027-2032) & (K Units)

Table 50. World Enclosed Optical Encoder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Enclosed Optical Encoder Production Value by Type (2027-2032) & (USD Million)

Table 52. World Enclosed Optical Encoder Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Enclosed Optical Encoder Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Enclosed Optical Encoder Production Value by Measurement Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Enclosed Optical Encoder Production by Measurement Type (2021-2026) & (K Units)

Table 56. World Enclosed Optical Encoder Production by Measurement Type (2027-2032) & (K Units)

Table 57. World Enclosed Optical Encoder Production Value by Measurement Type (2021-2026) & (USD Million)

Table 58. World Enclosed Optical Encoder Production Value by Measurement Type (2027-2032) & (USD Million)

Table 59. World Enclosed Optical Encoder Average Price by Measurement Type (2021-2026) & (US\$/Unit)

Table 60. World Enclosed Optical Encoder Average Price by Measurement Type (2027-2032) & (US\$/Unit)

Table 61. World Enclosed Optical Encoder Production Value by Mechanical Construction, (USD Million), 2021 & 2025 & 2032

Table 62. World Enclosed Optical Encoder Production by Mechanical Construction (2021-2026) & (K Units)

Table 63. World Enclosed Optical Encoder Production by Mechanical Construction

(2027-2032) & (K Units)

Table 64. World Enclosed Optical Encoder Production Value by Mechanical Construction (2021-2026) & (USD Million)

Table 65. World Enclosed Optical Encoder Production Value by Mechanical Construction (2027-2032) & (USD Million)

Table 66. World Enclosed Optical Encoder Average Price by Mechanical Construction (2021-2026) & (US\$/Unit)

Table 67. World Enclosed Optical Encoder Average Price by Mechanical Construction (2027-2032) & (US\$/Unit)

Table 68. World Enclosed Optical Encoder Production Value by Optical Principle, (USD Million), 2021 & 2025 & 2032

Table 69. World Enclosed Optical Encoder Production by Optical Principle (2021-2026) & (K Units)

Table 70. World Enclosed Optical Encoder Production by Optical Principle (2027-2032) & (K Units)

Table 71. World Enclosed Optical Encoder Production Value by Optical Principle (2021-2026) & (USD Million)

Table 72. World Enclosed Optical Encoder Production Value by Optical Principle (2027-2032) & (USD Million)

Table 73. World Enclosed Optical Encoder Average Price by Optical Principle (2021-2026) & (US\$/Unit)

Table 74. World Enclosed Optical Encoder Average Price by Optical Principle (2027-2032) & (US\$/Unit)

Table 75. World Enclosed Optical Encoder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Enclosed Optical Encoder Production by Application (2021-2026) & (K Units)

Table 77. World Enclosed Optical Encoder Production by Application (2027-2032) & (K Units)

Table 78. World Enclosed Optical Encoder Production Value by Application (2021-2026) & (USD Million)

Table 79. World Enclosed Optical Encoder Production Value by Application (2027-2032) & (USD Million)

Table 80. World Enclosed Optical Encoder Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Enclosed Optical Encoder Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Broadcom Basic Information, Manufacturing Base and Competitors

Table 83. Broadcom Major Business

- Table 84. Broadcom Enclosed Optical Encoder Product and Services
- Table 85. Broadcom Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Broadcom Recent Developments/Updates
- Table 87. Broadcom Competitive Strengths & Weaknesses
- Table 88. BEI Sensors Basic Information, Manufacturing Base and Competitors
- Table 89. BEI Sensors Major Business
- Table 90. BEI Sensors Enclosed Optical Encoder Product and Services
- Table 91. BEI Sensors Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. BEI Sensors Recent Developments/Updates
- Table 93. BEI Sensors Competitive Strengths & Weaknesses
- Table 94. Renishaw Basic Information, Manufacturing Base and Competitors
- Table 95. Renishaw Major Business
- Table 96. Renishaw Enclosed Optical Encoder Product and Services
- Table 97. Renishaw Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Renishaw Recent Developments/Updates
- Table 99. Renishaw Competitive Strengths & Weaknesses
- Table 100. Dynapar Basic Information, Manufacturing Base and Competitors
- Table 101. Dynapar Major Business
- Table 102. Dynapar Enclosed Optical Encoder Product and Services
- Table 103. Dynapar Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Dynapar Recent Developments/Updates
- Table 105. Dynapar Competitive Strengths & Weaknesses
- Table 106. Baumer Group Basic Information, Manufacturing Base and Competitors
- Table 107. Baumer Group Major Business
- Table 108. Baumer Group Enclosed Optical Encoder Product and Services
- Table 109. Baumer Group Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. Baumer Group Recent Developments/Updates
- Table 111. Baumer Group Competitive Strengths & Weaknesses
- Table 112. TAMAGAWA SEIKI Basic Information, Manufacturing Base and Competitors
- Table 113. TAMAGAWA SEIKI Major Business
- Table 114. TAMAGAWA SEIKI Enclosed Optical Encoder Product and Services
- Table 115. TAMAGAWA SEIKI Enclosed Optical Encoder Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. TAMAGAWA SEIKI Recent Developments/Updates

Table 117. TAMAGAWA SEIKI Competitive Strengths & Weaknesses

Table 118. CTS Basic Information, Manufacturing Base and Competitors

Table 119. CTS Major Business

Table 120. CTS Enclosed Optical Encoder Product and Services

Table 121. CTS Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. CTS Recent Developments/Updates

Table 123. CTS Competitive Strengths & Weaknesses

Table 124. Allied Motion Basic Information, Manufacturing Base and Competitors

Table 125. Allied Motion Major Business

Table 126. Allied Motion Enclosed Optical Encoder Product and Services

Table 127. Allied Motion Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Allied Motion Recent Developments/Updates

Table 129. Allied Motion Competitive Strengths & Weaknesses

Table 130. EPC Basic Information, Manufacturing Base and Competitors

Table 131. EPC Major Business

Table 132. EPC Enclosed Optical Encoder Product and Services

Table 133. EPC Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. EPC Recent Developments/Updates

Table 135. EPC Competitive Strengths & Weaknesses

Table 136. US Digital Basic Information, Manufacturing Base and Competitors

Table 137. US Digital Major Business

Table 138. US Digital Enclosed Optical Encoder Product and Services

Table 139. US Digital Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. US Digital Recent Developments/Updates

Table 141. US Digital Competitive Strengths & Weaknesses

Table 142. CUI Basic Information, Manufacturing Base and Competitors

Table 143. CUI Major Business

Table 144. CUI Enclosed Optical Encoder Product and Services

Table 145. CUI Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. CUI Recent Developments/Updates

- Table 147. CUI Competitive Strengths & Weaknesses
- Table 148. OMRON Corporation Basic Information, Manufacturing Base and Competitors
- Table 149. OMRON Corporation Major Business
- Table 150. OMRON Corporation Enclosed Optical Encoder Product and Services
- Table 151. OMRON Corporation Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. OMRON Corporation Recent Developments/Updates
- Table 153. OMRON Corporation Competitive Strengths & Weaknesses
- Table 154. HEIDENHAIN Basic Information, Manufacturing Base and Competitors
- Table 155. HEIDENHAIN Major Business
- Table 156. HEIDENHAIN Enclosed Optical Encoder Product and Services
- Table 157. HEIDENHAIN Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. HEIDENHAIN Recent Developments/Updates
- Table 159. HEIDENHAIN Competitive Strengths & Weaknesses
- Table 160. Bourns Basic Information, Manufacturing Base and Competitors
- Table 161. Bourns Major Business
- Table 162. Bourns Enclosed Optical Encoder Product and Services
- Table 163. Bourns Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Bourns Recent Developments/Updates
- Table 165. Bourns Competitive Strengths & Weaknesses
- Table 166. Grayhill Basic Information, Manufacturing Base and Competitors
- Table 167. Grayhill Major Business
- Table 168. Grayhill Enclosed Optical Encoder Product and Services
- Table 169. Grayhill Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Grayhill Recent Developments/Updates
- Table 171. Grayhill Competitive Strengths & Weaknesses
- Table 172. Gurley Precision Instruments Basic Information, Manufacturing Base and Competitors
- Table 173. Gurley Precision Instruments Major Business
- Table 174. Gurley Precision Instruments Enclosed Optical Encoder Product and Services
- Table 175. Gurley Precision Instruments Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 176. Gurley Precision Instruments Recent Developments/Updates

Table 177. Gurley Precision Instruments Competitive Strengths & Weaknesses

Table 178. HONEYWELL INTERNATIONAL INC Basic Information, Manufacturing Base and Competitors

Table 179. HONEYWELL INTERNATIONAL INC Major Business

Table 180. HONEYWELL INTERNATIONAL INC Enclosed Optical Encoder Product and Services

Table 181. HONEYWELL INTERNATIONAL INC Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. HONEYWELL INTERNATIONAL INC Recent Developments/Updates

Table 183. HONEYWELL INTERNATIONAL INC Competitive Strengths & Weaknesses

Table 184. Graduate Honest Sensor Corp Basic Information, Manufacturing Base and Competitors

Table 185. Graduate Honest Sensor Corp Major Business

Table 186. Graduate Honest Sensor Corp Enclosed Optical Encoder Product and Services

Table 187. Graduate Honest Sensor Corp Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Graduate Honest Sensor Corp Recent Developments/Updates

Table 189. Graduate Honest Sensor Corp Competitive Strengths & Weaknesses

Table 190. HONTKO Basic Information, Manufacturing Base and Competitors

Table 191. HONTKO Major Business

Table 192. HONTKO Enclosed Optical Encoder Product and Services

Table 193. HONTKO Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. HONTKO Recent Developments/Updates

Table 195. HONTKO Competitive Strengths & Weaknesses

Table 196. Yuheng Optics Basic Information, Manufacturing Base and Competitors

Table 197. Yuheng Optics Major Business

Table 198. Yuheng Optics Enclosed Optical Encoder Product and Services

Table 199. Yuheng Optics Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Yuheng Optics Recent Developments/Updates

Table 201. Yuheng Optics Competitive Strengths & Weaknesses

Table 202. Inovance Technology Basic Information, Manufacturing Base and

Competitors

Table 203. Inovance Technology Major Business

Table 204. Inovance Technology Enclosed Optical Encoder Product and Services

Table 205. Inovance Technology Enclosed Optical Encoder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Inovance Technology Recent Developments/Updates

Table 207. Inovance Technology Competitive Strengths & Weaknesses

Table 208. Global Key Players of Enclosed Optical Encoder Upstream (Raw Materials)

Table 209. Global Enclosed Optical Encoder Typical Customers

Table 210. Enclosed Optical Encoder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Enclosed Optical Encoder Picture

Figure 2. World Enclosed Optical Encoder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Enclosed Optical Encoder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Enclosed Optical Encoder Production (2021-2032) & (K Units)

Figure 5. World Enclosed Optical Encoder Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Enclosed Optical Encoder Production Value Market Share by Region (2021-2032)

Figure 7. World Enclosed Optical Encoder Production Market Share by Region (2021-2032)

Figure 8. North America Enclosed Optical Encoder Production (2021-2032) & (K Units)

Figure 9. Europe Enclosed Optical Encoder Production (2021-2032) & (K Units)

Figure 10. China Enclosed Optical Encoder Production (2021-2032) & (K Units)

Figure 11. Japan Enclosed Optical Encoder Production (2021-2032) & (K Units)

Figure 12. South Korea Enclosed Optical Encoder Production (2021-2032) & (K Units)

Figure 13. Enclosed Optical Encoder Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 16. World Enclosed Optical Encoder Consumption Market Share by Region (2021-2032)

Figure 17. United States Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 18. China Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 19. Europe Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 20. Japan Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 21. South Korea Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 23. India Enclosed Optical Encoder Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Enclosed Optical Encoder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Enclosed Optical Encoder Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Enclosed Optical Encoder

Markets in 2025

Figure 27. United States VS China: Enclosed Optical Encoder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Enclosed Optical Encoder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Enclosed Optical Encoder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Enclosed Optical Encoder Production Market Share 2025

Figure 31. China Based Manufacturers Enclosed Optical Encoder Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Enclosed Optical Encoder Production Market Share 2025

Figure 33. World Enclosed Optical Encoder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Enclosed Optical Encoder Production Value Market Share by Type in 2025

Figure 35. Incremental Type

Figure 36. Absolute Type

Figure 37. World Enclosed Optical Encoder Production Market Share by Type (2021-2032)

Figure 38. World Enclosed Optical Encoder Production Value Market Share by Type (2021-2032)

Figure 39. World Enclosed Optical Encoder Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Enclosed Optical Encoder Production Value by Measurement Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Enclosed Optical Encoder Production Value Market Share by Measurement Type in 2025

Figure 42. Rotary Optical Encoders

Figure 43. Linear Optical Encoders

Figure 44. World Enclosed Optical Encoder Production Market Share by Measurement Type (2021-2032)

Figure 45. World Enclosed Optical Encoder Production Value Market Share by Measurement Type (2021-2032)

Figure 46. World Enclosed Optical Encoder Average Price by Measurement Type (2021-2032) & (US\$/Unit)

Figure 47. World Enclosed Optical Encoder Production Value by Mechanical Construction, (USD Million), 2021 & 2025 & 2032

Figure 48. World Enclosed Optical Encoder Production Value Market Share by Mechanical Construction in 2025

Figure 49. Shaft Encoders

Figure 50. Hollow-Shaft Encoders

Figure 51. Ring Encoders

Figure 52. Others

Figure 53. World Enclosed Optical Encoder Production Market Share by Mechanical Construction (2021-2032)

Figure 54. World Enclosed Optical Encoder Production Value Market Share by Mechanical Construction (2021-2032)

Figure 55. World Enclosed Optical Encoder Average Price by Mechanical Construction (2021-2032) & (US\$/Unit)

Figure 56. World Enclosed Optical Encoder Production Value by Optical Principle, (USD Million), 2021 & 2025 & 2032

Figure 57. World Enclosed Optical Encoder Production Value Market Share by Optical Principle in 2025

Figure 58. Transmissive

Figure 59. Reflective

Figure 60. Interferential

Figure 61. World Enclosed Optical Encoder Production Market Share by Optical Principle (2021-2032)

Figure 62. World Enclosed Optical Encoder Production Value Market Share by Optical Principle (2021-2032)

Figure 63. World Enclosed Optical Encoder Average Price by Optical Principle (2021-2032) & (US\$/Unit)

Figure 64. World Enclosed Optical Encoder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Enclosed Optical Encoder Production Value Market Share by Application in 2025

Figure 66. Industrial Automation

Figure 67. Motion Control Systems

Figure 68. Medical Equipment

Figure 69. Aerospace and Defense

Figure 70. Automotive System

Figure 71. Others

Figure 72. World Enclosed Optical Encoder Production Market Share by Application (2021-2032)

Figure 73. World Enclosed Optical Encoder Production Value Market Share by Application (2021-2032)

Figure 74. World Enclosed Optical Encoder Average Price by Application (2021-2032) & (US\$/Unit)

Figure 75. Enclosed Optical Encoder Industry Chain

Figure 76. Enclosed Optical Encoder Procurement Model

Figure 77. Enclosed Optical Encoder Sales Model

Figure 78. Enclosed Optical Encoder Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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