

Global Enclosed Ground Flares Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enclosed Ground Flares market size is expected to reach \$ 470 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Enclosed Ground Flares are ground-level industrial flare systems in which burner heads are installed inside an insulated or refractory-lined combustion chamber, allowing waste gases to be combusted with reduced visible flame, lower noise, lower ground-level heat radiation, and better wind protection than open flares. They are commonly used in refineries, petrochemical plants, gas processing facilities, LNG plants, chemical plants, landfills, biogas/RNG projects, and industrial sites where visual impact, noise, safety distance, and emission control are important.

In 2025, global Enclosed Ground Flares production reached approximately 556 units, with an average global market price of around US\$ 590,000 per unit.

The upstream supply chain includes carbon steel and stainless steel materials, refractory lining, low-emission burners, flare tips, pilots, ignition systems, gas headers, knockout drums, seal drums, valves, blowers or draft-control devices, PLC control panels, flame scanners, temperature instruments, pressure instruments, and emission-monitoring components. Midstream suppliers design, fabricate, integrate, install, commission, and maintain complete enclosed ground flare systems. Downstream customers mainly include refineries, petrochemical complexes, oil and gas facilities, gas processing plants, LNG terminals, chemical plants, landfills, wastewater treatment plants, biogas projects, RNG facilities, tank farms, and industrial parks.

The cost structure of enclosed ground flares mainly consists of the refractory-lined combustion chamber, burner and flare-tip system, structural steel enclosure, ignition

and pilot system, gas distribution manifold, draft or air-control system, control and safety instrumentation, knockout and liquid-separation equipment, engineering design, fabrication, transportation, installation, commissioning, and maintenance. Systems with higher combustion efficiency, staged burner control, low-noise design, low-emission burners, higher temperature rating, larger gas capacity, and stricter monitoring requirements have higher costs because they require more advanced combustion design, refractory materials, automation, and site engineering.

This report studies the global Enclosed Ground Flares production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enclosed Ground Flares and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enclosed Ground Flares that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enclosed Ground Flares total production and demand, 2021-2032, (Units)

Global Enclosed Ground Flares total production value, 2021-2032, (USD Million)

Global Enclosed Ground Flares production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Enclosed Ground Flares consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Enclosed Ground Flares domestic production, consumption, key domestic manufacturers and share

Global Enclosed Ground Flares production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Enclosed Ground Flares production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Enclosed Ground Flares production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Enclosed Ground Flares market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZEECO, HiTemp Technology, John Zink Hamworthy, Parnel BioGas Inc, LFG Technologies, Aereon, Perennial Energy, CRA, Cimarron, CSIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enclosed Ground Flares market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enclosed Ground Flares Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enclosed Ground Flares Market, Segmentation by Type:

Single Point Enclosed Ground Flares

Multi-point Enclosed Ground Flares

Global Enclosed Ground Flares Market, Segmentation by Gas Source:

Hydrocarbon Gas Enclosed Ground Flare

Landfill Gas Enclosed Ground Flare

Other

Global Enclosed Ground Flares Market, Segmentation by Gas Handling Capacity:

Small-Capacity Enclosed Ground Flare: 50,000 Nm³/H

Global Enclosed Ground Flares Market, Segmentation by Application:

Petrochemical Plant

Refinery

Chemical Plant

Others

Companies Profiled:

ZEECO

HiTemp Technology

John Zink Hamworthy

Parnel BioGas Inc

LFG Technologies

Aereon

Perennial Energy

CRA

Cimarron

CSIC

GBA Flare

NAO, Inc.

PREMA-SERVICE GmbH

Ador Welding

Nanjing Bona Energy & Environmental Protection Group Co., Ltd. / NBE

Encore Combustion

Fives Group (ITAS)

PREMATECNICA

MRW Technologies

Hofstetter Umwelttechnik

Sunpower Technology

Beijing Aerosp

Shanghai Yunyao Thermal Energy Technology Co., Ltd.

Applicot Co., Ltd.

Kobelco E&M Co., Ltd.

NINAO Co., Ltd.

Key Questions Answered:

1. How big is the global Enclosed Ground Flares market?
2. What is the demand of the global Enclosed Ground Flares market?
3. What is the year over year growth of the global Enclosed Ground Flares market?
4. What is the production and production value of the global Enclosed Ground Flares market?
5. Who are the key producers in the global Enclosed Ground Flares market?
6. What are the growth factors driving the market demand?

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