

# Global Encapsulated Sterilizing Filter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Encapsulated Sterilizing Filter market size was valued at US\$ 190 million in 2025 and is forecast to a readjusted size of US\$ 275 million by 2032 with a CAGR of 5.4% during review period.

In 2025, the global annual production capacity of encapsulated sterilizing filters was approximately 500,000 units, with an actual output of about 370,000 units. The global average market price was around USD 2,500 per unit, and the gross profit margin of major manufacturers ranged from 35% to 55%. Encapsulated sterilizing filters are specialized filtration devices designed to remove bacteria and microorganisms from liquids or gases, ensuring sterile outputs for pharmaceutical, biotechnological, and laboratory applications. They provide high retention efficiency while minimizing contamination risks during operation.

The supply chain of encapsulated sterilizing filters begins with upstream providers of high-grade polymer membranes, stainless steel housing components, sealing materials, and precision assembly tools. Midstream, manufacturers focus on filter assembly, integrity testing, sterilization validation, and automation integration, with leading production centers in the US, Europe, Japan, and China. Downstream, these filters are used in pharmaceutical production, biotechnology, laboratory processes, and critical healthcare applications. End users emphasize sterility assurance, filtration efficiency, chemical compatibility, and operational reliability.

The market for encapsulated sterilizing filters is expanding due to increasing demands in pharmaceutical manufacturing, biotechnology, and laboratory operations for sterile filtration solutions. Regulatory standards and quality compliance drive the adoption of

high-efficiency filters that ensure microbial safety. Technological advancements, including improved membrane materials, compact designs, and automation-ready assemblies, enhance operational reliability and reduce contamination risk. The growth of biologics, vaccines, and personalized medicine further supports demand. Manufacturers focus on optimizing filter performance, reliability, and cost-effectiveness while complying with stringent regulatory requirements and facilitating integration with automated production systems.

This report is a detailed and comprehensive analysis for global Encapsulated Sterilizing Filter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Encapsulated Sterilizing Filter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Encapsulated Sterilizing Filter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Encapsulated Sterilizing Filter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Encapsulated Sterilizing Filter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Encapsulated Sterilizing Filter
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Encapsulated Sterilizing Filter market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pall Corporation, Entegris, Sartorius, Cytiva, MilliporeSigma, Solvenlum, LePure Biotech, Sterlitech, King Filtration, Filtersource, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Encapsulated Sterilizing Filter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

PVDF

PES

Nylon

Others

### Market segment by Pore Size

0.22  $\mu$ m

0.45  $\mu$ m

0.1  $\mu$ m

Others

### Market segment by Application

Pharmaceuticals

Vaccines

Cell Culture

Others

#### Major players covered

Pall Corporation

Entegris

Sartorius

Cytiva

MilliporeSigma

Solvenlum

LePure Biotech

Sterlitech

King Filtration

Filtersource

Masterfilter

Jetbiofil

Darlly Filtration

Puno-Filter

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Encapsulated Sterilizing Filter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Encapsulated Sterilizing Filter, with price, sales quantity, revenue, and global market share of Encapsulated Sterilizing Filter from 2021 to 2026.

Chapter 3, the Encapsulated Sterilizing Filter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Encapsulated Sterilizing Filter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Encapsulated Sterilizing Filter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Encapsulated Sterilizing Filter.

Chapter 14 and 15, to describe Encapsulated Sterilizing Filter sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Closed Shake Flask System Consumption Value by Type: 2021 Versus 2025 Versus 2032
  - 1.3.2 Glass Shake Flask System
  - 1.3.3 Plastic Shake Flask System (PC / PETG)
- 1.4 Market Analysis by Volume Capacity
  - 1.4.1 Overview: Global Closed Shake Flask System Consumption Value by Volume Capacity: 2021 Versus 2025 Versus 2032
  - 1.4.2 Small-Volume Shake Flask System
  - 1.4.3 Medium-Volume Shake Flask System
  - 1.4.4 Large-Volume Shake Flask System
- 1.5 Market Analysis by Application
  - 1.5.1 Overview: Global Closed Shake Flask System Consumption Value by Application: 2021 Versus 2025 Versus 2032
  - 1.5.2 Biopharmaceutical R&D Laboratory
  - 1.5.3 Biotechnology Company
  - 1.5.4 Others
- 1.6 Global Closed Shake Flask System Market Size & Forecast
  - 1.6.1 Global Closed Shake Flask System Consumption Value (2021 & 2025 & 2032)
  - 1.6.2 Global Closed Shake Flask System Sales Quantity (2021-2032)
  - 1.6.3 Global Closed Shake Flask System Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

- 2.1 Corning
  - 2.1.1 Corning Details
  - 2.1.2 Corning Major Business
  - 2.1.3 Corning Closed Shake Flask System Product and Services
  - 2.1.4 Corning Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.1.5 Corning Recent Developments/Updates
- 2.2 Thermo Fisher Scientific
  - 2.2.1 Thermo Fisher Scientific Details

- 2.2.2 Thermo Fisher Scientific Major Business
- 2.2.3 Thermo Fisher Scientific Closed Shake Flask System Product and Services
- 2.2.4 Thermo Fisher Scientific Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Thermo Fisher Scientific Recent Developments/Updates
- 2.3 Eppendorf
  - 2.3.1 Eppendorf Details
  - 2.3.2 Eppendorf Major Business
  - 2.3.3 Eppendorf Closed Shake Flask System Product and Services
  - 2.3.4 Eppendorf Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Eppendorf Recent Developments/Updates
- 2.4 Sartorius
  - 2.4.1 Sartorius Details
  - 2.4.2 Sartorius Major Business
  - 2.4.3 Sartorius Closed Shake Flask System Product and Services
  - 2.4.4 Sartorius Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Sartorius Recent Developments/Updates
- 2.5 Merck Millipore
  - 2.5.1 Merck Millipore Details
  - 2.5.2 Merck Millipore Major Business
  - 2.5.3 Merck Millipore Closed Shake Flask System Product and Services
  - 2.5.4 Merck Millipore Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Merck Millipore Recent Developments/Updates
- 2.6 Greiner Bio-One
  - 2.6.1 Greiner Bio-One Details
  - 2.6.2 Greiner Bio-One Major Business
  - 2.6.3 Greiner Bio-One Closed Shake Flask System Product and Services
  - 2.6.4 Greiner Bio-One Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Greiner Bio-One Recent Developments/Updates
- 2.7 DWK Life Sciences
  - 2.7.1 DWK Life Sciences Details
  - 2.7.2 DWK Life Sciences Major Business
  - 2.7.3 DWK Life Sciences Closed Shake Flask System Product and Services
  - 2.7.4 DWK Life Sciences Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 DWK Life Sciences Recent Developments/Updates
- 2.8 Kuhner Shaker
  - 2.8.1 Kuhner Shaker Details
  - 2.8.2 Kuhner Shaker Major Business
  - 2.8.3 Kuhner Shaker Closed Shake Flask System Product and Services
  - 2.8.4 Kuhner Shaker Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Kuhner Shaker Recent Developments/Updates
- 2.9 Gmp Plastic
  - 2.9.1 Gmp Plastic Details
  - 2.9.2 Gmp Plastic Major Business
  - 2.9.3 Gmp Plastic Closed Shake Flask System Product and Services
  - 2.9.4 Gmp Plastic Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Gmp Plastic Recent Developments/Updates
- 2.10 Boenmed
  - 2.10.1 Boenmed Details
  - 2.10.2 Boenmed Major Business
  - 2.10.3 Boenmed Closed Shake Flask System Product and Services
  - 2.10.4 Boenmed Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Boenmed Recent Developments/Updates
- 2.11 Jet-biofil
  - 2.11.1 Jet-biofil Details
  - 2.11.2 Jet-biofil Major Business
  - 2.11.3 Jet-biofil Closed Shake Flask System Product and Services
  - 2.11.4 Jet-biofil Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Jet-biofil Recent Developments/Updates
- 2.12 Cell-nest
  - 2.12.1 Cell-nest Details
  - 2.12.2 Cell-nest Major Business
  - 2.12.3 Cell-nest Closed Shake Flask System Product and Services
  - 2.12.4 Cell-nest Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Cell-nest Recent Developments/Updates
- 2.13 King-bio
  - 2.13.1 King-bio Details
  - 2.13.2 King-bio Major Business

- 2.13.3 King-bio Closed Shake Flask System Product and Services
- 2.13.4 King-bio Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 King-bio Recent Developments/Updates
- 2.14 Y&C scientific
  - 2.14.1 Y&C scientific Details
  - 2.14.2 Y&C scientific Major Business
  - 2.14.3 Y&C scientific Closed Shake Flask System Product and Services
  - 2.14.4 Y&C scientific Closed Shake Flask System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Y&C scientific Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CLOSED SHAKE FLASK SYSTEM BY MANUFACTURER**

- 3.1 Global Closed Shake Flask System Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Closed Shake Flask System Revenue by Manufacturer (2021-2026)
- 3.3 Global Closed Shake Flask System Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Closed Shake Flask System by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Closed Shake Flask System Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Closed Shake Flask System Manufacturer Market Share in 2025
- 3.5 Closed Shake Flask System Market: Overall Company Footprint Analysis
  - 3.5.1 Closed Shake Flask System Market: Region Footprint
  - 3.5.2 Closed Shake Flask System Market: Company Product Type Footprint
  - 3.5.3 Closed Shake Flask System Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Closed Shake Flask System Market Size by Region
  - 4.1.1 Global Closed Shake Flask System Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Closed Shake Flask System Consumption Value by Region (2021-2032)
  - 4.1.3 Global Closed Shake Flask System Average Price by Region (2021-2032)
- 4.2 North America Closed Shake Flask System Consumption Value (2021-2032)
- 4.3 Europe Closed Shake Flask System Consumption Value (2021-2032)
- 4.4 Asia-Pacific Closed Shake Flask System Consumption Value (2021-2032)

4.5 South America Closed Shake Flask System Consumption Value (2021-2032)

4.6 Middle East & Africa Closed Shake Flask System Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Closed Shake Flask System Sales Quantity by Type (2021-2032)

5.2 Global Closed Shake Flask System Consumption Value by Type (2021-2032)

5.3 Global Closed Shake Flask System Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Closed Shake Flask System Sales Quantity by Application (2021-2032)

6.2 Global Closed Shake Flask System Consumption Value by Application (2021-2032)

6.3 Global Closed Shake Flask System Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Closed Shake Flask System Sales Quantity by Type (2021-2032)

7.2 North America Closed Shake Flask System Sales Quantity by Application (2021-2032)

7.3 North America Closed Shake Flask System Market Size by Country

7.3.1 North America Closed Shake Flask System Sales Quantity by Country (2021-2032)

7.3.2 North America Closed Shake Flask System Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Closed Shake Flask System Sales Quantity by Type (2021-2032)

8.2 Europe Closed Shake Flask System Sales Quantity by Application (2021-2032)

8.3 Europe Closed Shake Flask System Market Size by Country

8.3.1 Europe Closed Shake Flask System Sales Quantity by Country (2021-2032)

8.3.2 Europe Closed Shake Flask System Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Closed Shake Flask System Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Closed Shake Flask System Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Closed Shake Flask System Market Size by Region

9.3.1 Asia-Pacific Closed Shake Flask System Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Closed Shake Flask System Consumption Value by Region  
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Closed Shake Flask System Sales Quantity by Type (2021-2032)

10.2 South America Closed Shake Flask System Sales Quantity by Application  
(2021-2032)

10.3 South America Closed Shake Flask System Market Size by Country

10.3.1 South America Closed Shake Flask System Sales Quantity by Country  
(2021-2032)

10.3.2 South America Closed Shake Flask System Consumption Value by Country  
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Closed Shake Flask System Sales Quantity by Type  
(2021-2032)

11.2 Middle East & Africa Closed Shake Flask System Sales Quantity by Application  
(2021-2032)

11.3 Middle East & Africa Closed Shake Flask System Market Size by Country

11.3.1 Middle East & Africa Closed Shake Flask System Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Closed Shake Flask System Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Closed Shake Flask System Market Drivers

12.2 Closed Shake Flask System Market Restraints

12.3 Closed Shake Flask System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Closed Shake Flask System and Key Manufacturers

13.2 Manufacturing Costs Percentage of Closed Shake Flask System

13.3 Closed Shake Flask System Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Closed Shake Flask System Typical Distributors

14.3 Closed Shake Flask System Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Encapsulated Sterilizing Filter Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Encapsulated Sterilizing Filter Consumption Value by Pore Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global Encapsulated Sterilizing Filter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Pall Corporation Basic Information, Manufacturing Base and Competitors

Table 5. Pall Corporation Major Business

Table 6. Pall Corporation Encapsulated Sterilizing Filter Product and Services

Table 7. Pall Corporation Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Pall Corporation Recent Developments/Updates

Table 9. Entegris Basic Information, Manufacturing Base and Competitors

Table 10. Entegris Major Business

Table 11. Entegris Encapsulated Sterilizing Filter Product and Services

Table 12. Entegris Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Entegris Recent Developments/Updates

Table 14. Sartorius Basic Information, Manufacturing Base and Competitors

Table 15. Sartorius Major Business

Table 16. Sartorius Encapsulated Sterilizing Filter Product and Services

Table 17. Sartorius Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Sartorius Recent Developments/Updates

Table 19. Cytiva Basic Information, Manufacturing Base and Competitors

Table 20. Cytiva Major Business

Table 21. Cytiva Encapsulated Sterilizing Filter Product and Services

Table 22. Cytiva Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Cytiva Recent Developments/Updates

Table 24. MilliporeSigma Basic Information, Manufacturing Base and Competitors

Table 25. MilliporeSigma Major Business

Table 26. MilliporeSigma Encapsulated Sterilizing Filter Product and Services

Table 27. MilliporeSigma Encapsulated Sterilizing Filter Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. MilliporeSigma Recent Developments/Updates

Table 29. Solvenlum Basic Information, Manufacturing Base and Competitors

Table 30. Solvenlum Major Business

Table 31. Solvenlum Encapsulated Sterilizing Filter Product and Services

Table 32. Solvenlum Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Solvenlum Recent Developments/Updates

Table 34. LePure Biotech Basic Information, Manufacturing Base and Competitors

Table 35. LePure Biotech Major Business

Table 36. LePure Biotech Encapsulated Sterilizing Filter Product and Services

Table 37. LePure Biotech Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. LePure Biotech Recent Developments/Updates

Table 39. Sterlitech Basic Information, Manufacturing Base and Competitors

Table 40. Sterlitech Major Business

Table 41. Sterlitech Encapsulated Sterilizing Filter Product and Services

Table 42. Sterlitech Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Sterlitech Recent Developments/Updates

Table 44. King Filtration Basic Information, Manufacturing Base and Competitors

Table 45. King Filtration Major Business

Table 46. King Filtration Encapsulated Sterilizing Filter Product and Services

Table 47. King Filtration Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. King Filtration Recent Developments/Updates

Table 49. Filtersource Basic Information, Manufacturing Base and Competitors

Table 50. Filtersource Major Business

Table 51. Filtersource Encapsulated Sterilizing Filter Product and Services

Table 52. Filtersource Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Filtersource Recent Developments/Updates

Table 54. Masterfilter Basic Information, Manufacturing Base and Competitors

Table 55. Masterfilter Major Business

Table 56. Masterfilter Encapsulated Sterilizing Filter Product and Services

Table 57. Masterfilter Encapsulated Sterilizing Filter Sales Quantity (K Units), Average

- Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Masterfilter Recent Developments/Updates
- Table 59. Jetbiofil Basic Information, Manufacturing Base and Competitors
- Table 60. Jetbiofil Major Business
- Table 61. Jetbiofil Encapsulated Sterilizing Filter Product and Services
- Table 62. Jetbiofil Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Jetbiofil Recent Developments/Updates
- Table 64. Darlly Filtration Basic Information, Manufacturing Base and Competitors
- Table 65. Darlly Filtration Major Business
- Table 66. Darlly Filtration Encapsulated Sterilizing Filter Product and Services
- Table 67. Darlly Filtration Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Darlly Filtration Recent Developments/Updates
- Table 69. Puno-Filter Basic Information, Manufacturing Base and Competitors
- Table 70. Puno-Filter Major Business
- Table 71. Puno-Filter Encapsulated Sterilizing Filter Product and Services
- Table 72. Puno-Filter Encapsulated Sterilizing Filter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Puno-Filter Recent Developments/Updates
- Table 74. Global Encapsulated Sterilizing Filter Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 75. Global Encapsulated Sterilizing Filter Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 76. Global Encapsulated Sterilizing Filter Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 77. Market Position of Manufacturers in Encapsulated Sterilizing Filter, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 78. Head Office and Encapsulated Sterilizing Filter Production Site of Key Manufacturer
- Table 79. Encapsulated Sterilizing Filter Market: Company Product Type Footprint
- Table 80. Encapsulated Sterilizing Filter Market: Company Product Application Footprint
- Table 81. Encapsulated Sterilizing Filter New Market Entrants and Barriers to Market Entry
- Table 82. Encapsulated Sterilizing Filter Mergers, Acquisition, Agreements, and Collaborations
- Table 83. Global Encapsulated Sterilizing Filter Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 84. Global Encapsulated Sterilizing Filter Sales Quantity by Region (2021-2026) & (K Units)

Table 85. Global Encapsulated Sterilizing Filter Sales Quantity by Region (2027-2032) & (K Units)

Table 86. Global Encapsulated Sterilizing Filter Consumption Value by Region (2021-2026) & (USD Million)

Table 87. Global Encapsulated Sterilizing Filter Consumption Value by Region (2027-2032) & (USD Million)

Table 88. Global Encapsulated Sterilizing Filter Average Price by Region (2021-2026) & (US\$/Unit)

Table 89. Global Encapsulated Sterilizing Filter Average Price by Region (2027-2032) & (US\$/Unit)

Table 90. Global Encapsulated Sterilizing Filter Sales Quantity by Type (2021-2026) & (K Units)

Table 91. Global Encapsulated Sterilizing Filter Sales Quantity by Type (2027-2032) & (K Units)

Table 92. Global Encapsulated Sterilizing Filter Consumption Value by Type (2021-2026) & (USD Million)

Table 93. Global Encapsulated Sterilizing Filter Consumption Value by Type (2027-2032) & (USD Million)

Table 94. Global Encapsulated Sterilizing Filter Average Price by Type (2021-2026) & (US\$/Unit)

Table 95. Global Encapsulated Sterilizing Filter Average Price by Type (2027-2032) & (US\$/Unit)

Table 96. Global Encapsulated Sterilizing Filter Sales Quantity by Application (2021-2026) & (K Units)

Table 97. Global Encapsulated Sterilizing Filter Sales Quantity by Application (2027-2032) & (K Units)

Table 98. Global Encapsulated Sterilizing Filter Consumption Value by Application (2021-2026) & (USD Million)

Table 99. Global Encapsulated Sterilizing Filter Consumption Value by Application (2027-2032) & (USD Million)

Table 100. Global Encapsulated Sterilizing Filter Average Price by Application (2021-2026) & (US\$/Unit)

Table 101. Global Encapsulated Sterilizing Filter Average Price by Application (2027-2032) & (US\$/Unit)

Table 102. North America Encapsulated Sterilizing Filter Sales Quantity by Type (2021-2026) & (K Units)

Table 103. North America Encapsulated Sterilizing Filter Sales Quantity by Type

(2027-2032) & (K Units)

Table 104. North America Encapsulated Sterilizing Filter Sales Quantity by Application (2021-2026) & (K Units)

Table 105. North America Encapsulated Sterilizing Filter Sales Quantity by Application (2027-2032) & (K Units)

Table 106. North America Encapsulated Sterilizing Filter Sales Quantity by Country (2021-2026) & (K Units)

Table 107. North America Encapsulated Sterilizing Filter Sales Quantity by Country (2027-2032) & (K Units)

Table 108. North America Encapsulated Sterilizing Filter Consumption Value by Country (2021-2026) & (USD Million)

Table 109. North America Encapsulated Sterilizing Filter Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Europe Encapsulated Sterilizing Filter Sales Quantity by Type (2021-2026) & (K Units)

Table 111. Europe Encapsulated Sterilizing Filter Sales Quantity by Type (2027-2032) & (K Units)

Table 112. Europe Encapsulated Sterilizing Filter Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Europe Encapsulated Sterilizing Filter Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Europe Encapsulated Sterilizing Filter Sales Quantity by Country (2021-2026) & (K Units)

Table 115. Europe Encapsulated Sterilizing Filter Sales Quantity by Country (2027-2032) & (K Units)

Table 116. Europe Encapsulated Sterilizing Filter Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Europe Encapsulated Sterilizing Filter Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity by Type (2021-2026) & (K Units)

Table 119. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity by Type (2027-2032) & (K Units)

Table 120. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity by Application (2021-2026) & (K Units)

Table 121. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity by Application (2027-2032) & (K Units)

Table 122. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity by Region (2021-2026) & (K Units)

Table 123. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity by Region (2027-2032) & (K Units)

Table 124. Asia-Pacific Encapsulated Sterilizing Filter Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific Encapsulated Sterilizing Filter Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America Encapsulated Sterilizing Filter Sales Quantity by Type (2021-2026) & (K Units)

Table 127. South America Encapsulated Sterilizing Filter Sales Quantity by Type (2027-2032) & (K Units)

Table 128. South America Encapsulated Sterilizing Filter Sales Quantity by Application (2021-2026) & (K Units)

Table 129. South America Encapsulated Sterilizing Filter Sales Quantity by Application (2027-2032) & (K Units)

Table 130. South America Encapsulated Sterilizing Filter Sales Quantity by Country (2021-2026) & (K Units)

Table 131. South America Encapsulated Sterilizing Filter Sales Quantity by Country (2027-2032) & (K Units)

Table 132. South America Encapsulated Sterilizing Filter Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America Encapsulated Sterilizing Filter Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity by Type (2021-2026) & (K Units)

Table 135. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity by Type (2027-2032) & (K Units)

Table 136. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity by Application (2021-2026) & (K Units)

Table 137. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity by Application (2027-2032) & (K Units)

Table 138. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity by Country (2021-2026) & (K Units)

Table 139. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity by Country (2027-2032) & (K Units)

Table 140. Middle East & Africa Encapsulated Sterilizing Filter Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Middle East & Africa Encapsulated Sterilizing Filter Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Encapsulated Sterilizing Filter Raw Material

Table 143. Key Manufacturers of Encapsulated Sterilizing Filter Raw Materials

Table 144. Encapsulated Sterilizing Filter Typical Distributors

Table 145. Encapsulated Sterilizing Filter Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Encapsulated Sterilizing Filter Picture

Figure 2. Global Encapsulated Sterilizing Filter Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Encapsulated Sterilizing Filter Revenue Market Share by Type in 2025

Figure 4. PVDF Examples

Figure 5. PES Examples

Figure 6. Nylon Examples

Figure 7. Others Examples

Figure 8. Global Encapsulated Sterilizing Filter Revenue by Pore Size, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Encapsulated Sterilizing Filter Revenue Market Share by Pore Size in 2025

Figure 10. 0.22  $\mu$ m Examples

Figure 11. 0.45  $\mu$ m Examples

Figure 12. 0.1  $\mu$ m Examples

Figure 13. Others Examples

Figure 14. Global Encapsulated Sterilizing Filter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Encapsulated Sterilizing Filter Revenue Market Share by Application in 2025

Figure 16. Pharmaceuticals Examples

Figure 17. Vaccines Examples

Figure 18. Cell Culture Examples

Figure 19. Others Examples

Figure 20. Global Encapsulated Sterilizing Filter Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Encapsulated Sterilizing Filter Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Encapsulated Sterilizing Filter Sales Quantity (2021-2032) & (K Units)

Figure 23. Global Encapsulated Sterilizing Filter Price (2021-2032) & (US\$/Unit)

Figure 24. Global Encapsulated Sterilizing Filter Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Encapsulated Sterilizing Filter Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Encapsulated Sterilizing Filter by Manufacturer Sales

(\$MM) and Market Share (%): 2025

Figure 27. Top 3 Encapsulated Sterilizing Filter Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Encapsulated Sterilizing Filter Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Encapsulated Sterilizing Filter Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Encapsulated Sterilizing Filter Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Encapsulated Sterilizing Filter Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Encapsulated Sterilizing Filter Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Encapsulated Sterilizing Filter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Encapsulated Sterilizing Filter Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Encapsulated Sterilizing Filter Revenue Market Share by Application (2021-2032)

Figure 41. Global Encapsulated Sterilizing Filter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Encapsulated Sterilizing Filter Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Encapsulated Sterilizing Filter Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Encapsulated Sterilizing Filter Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Encapsulated Sterilizing Filter Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Encapsulated Sterilizing Filter Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Encapsulated Sterilizing Filter Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Encapsulated Sterilizing Filter Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Encapsulated Sterilizing Filter Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 54. France Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Encapsulated Sterilizing Filter Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Encapsulated Sterilizing Filter Consumption Value Market Share by Region (2021-2032)

Figure 62. China Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 65. India Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. Southeast Asia Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Encapsulated Sterilizing Filter Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Encapsulated Sterilizing Filter Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Encapsulated Sterilizing Filter Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Encapsulated Sterilizing Filter Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Encapsulated Sterilizing Filter Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Encapsulated Sterilizing Filter Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Encapsulated Sterilizing Filter Consumption Value (2021-2032) & (USD Million)

Figure 82. Encapsulated Sterilizing Filter Market Drivers

Figure 83. Encapsulated Sterilizing Filter Market Restraints

Figure 84. Encapsulated Sterilizing Filter Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Encapsulated Sterilizing Filter in 2025

Figure 87. Manufacturing Process Analysis of Encapsulated Sterilizing Filter

Figure 88. Encapsulated Sterilizing Filter Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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