

# Global Encapsulated Scintillation Crystals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G373EF6E970DEN.html>

Date: September 2026

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: G373EF6E970DEN

## Abstracts

According to our (Global Info Research) latest study, the global Encapsulated Scintillation Crystals market size was valued at US\$ 181 million in 2025 and is forecast to a readjusted size of US\$ 248 million by 2032 with a CAGR of 4.5% during review period.

Encapsulated Scintillation Crystals are finished inorganic scintillation crystals enclosed within a protective, light-tight and, where required, hermetically sealed housing. The package generally consists of a machined scintillation crystal, reflective material, a metal or ceramic enclosure, an optical window and sealing or optical-coupling materials. When exposed to X-rays, gamma rays, neutrons or charged particles, the crystal converts deposited ionising-radiation energy into visible or near-ultraviolet light pulses that can subsequently be read by a photomultiplier tube (PMT), silicon photomultiplier (SiPM) or photodiode. Encapsulation protects hygroscopic or mechanically fragile materials such as NaI(Tl), LaBr<sub>3</sub>(Ce) and CeBr<sub>3</sub> from moisture, contamination, vibration and thermal stress while maintaining stable light collection.

## Key Findings

Halide Scintillation Crystals remain the commercial core, led by NaI(Tl) and higher-resolution bromide materials

Hermetic sealing, optical-window design and reflector stability are decisive product-performance variables

Medical imaging, security, nuclear safety and well logging form the principal downstream demand base

SiPM integration, rugged packaging and dual gamma-neutron detection are reshaping product development

## Market Trends

The Encapsulated Scintillation Crystals market is moving from standardized NaI(Tl) counting components toward more application-specific products combining improved energy resolution, compact dimensions, environmental durability and direct compatibility with modern photosensors. Higher-resolution LaBr<sub>3</sub>(Ce), CeBr<sub>3</sub> and other advanced halide materials are gaining importance in isotope identification and spectroscopy, while dual-mode materials such as CLYC are creating integrated gamma-ray and neutron detection opportunities. Packaging technology is simultaneously becoming more sophisticated, particularly for products used under vibration, humidity, vacuum or wide-temperature conditions. Metal housings, glass-to-metal seals, sapphire windows, stable reflectors and optimized optical coupling increasingly determine lifetime performance rather than merely protecting the crystal. Another significant direction is the transition from conventional PMT-based configurations toward SiPM-compatible designs, which support lower voltage, reduced size and weight, improved mechanical tolerance and easier integration into mobile, drone-mounted and distributed monitoring platforms. Pixelated arrays and customized geometries are also expanding in imaging, microscopy and specialized scientific instruments.

## Market Dynamics

### Drivers

Demand for Encapsulated Scintillation Crystals is supported by the continued installation and replacement of radiation-detection equipment across medical imaging, nuclear medicine, border inspection, environmental monitoring, nuclear facilities and industrial measurement. These applications require stable light output, repeatable energy response and long service life, making reliable crystal packaging essential. Security and emergency-response customers are also seeking portable instruments capable of identifying radioactive isotopes rather than merely indicating radiation presence. In parallel, oil and gas well logging creates demand for ruggedized crystals

that can withstand shock, vibration and substantial temperature variation. Improvements in crystal growth, dopant control, optical coupling and digital signal processing are broadening the usable performance range of established materials and enabling higher-value detector architectures.

## Restraints

Market expansion is constrained by the technical difficulty and cost of growing large, optically uniform crystals with controlled impurity levels and consistent scintillation performance. Hygroscopic halide crystals require precision machining, dry-environment handling and reliable hermetic sealing, while packaging defects can cause moisture ingress, optical degradation or long-term energy-resolution drift. High-performance bromide and enriched neutron-sensitive materials generally carry higher material and processing costs than conventional NaI(Tl). Production economics are also affected by crystal-growth yield, usable boule dimensions, machining losses, optical-window quality and final detector testing. In some applications, semiconductor detectors, plastic scintillators and other radiation-sensing technologies provide competitive alternatives based on resolution, price, size or environmental tolerance.

## Opportunities

The most attractive opportunities are emerging in compact isotope-identification instruments, combined gamma-neutron detectors, low-background research systems, portable nuclear-safety equipment and networked environmental-monitoring devices. CLYC and related materials can consolidate gamma-ray spectroscopy and neutron detection into a single sensing element, supporting smaller instruments and simplified system architecture. SiPM-compatible encapsulated crystals create additional opportunities in battery-powered devices, unmanned platforms and space-constrained medical or industrial systems. Low-background NaI(Tl), high-resolution bromide crystals, large-volume detectors and application-specific arrays can command higher value where material purity, energy resolution or detection efficiency is critical. Custom packages for high-temperature, high-vibration and vacuum environments also offer a defensible niche because qualification requirements and field reliability create meaningful technical barriers.

## Challenges

The industry faces persistent challenges in balancing energy resolution, light output, decay time, mechanical strength, temperature stability, crystal size and total system cost. Performance measured on small laboratory crystals may not transfer directly to large commercial components because scale-up can introduce optical non-uniformity, internal stress and reduced production yield. Customized housings and detector geometries also limit standardization, increasing engineering and qualification workloads for relatively small production batches. Suppliers must demonstrate long-term sealing reliability and repeatable performance across crystal, reflector, window and photosensor interfaces. Market participants additionally face long customer-validation cycles in medical, nuclear, aerospace and security applications, where component substitutions can require extensive testing and system recertification.

## Industry Chain Analysis

The upstream chain for Encapsulated Scintillation Crystals includes high-purity alkali halides, rare-earth compounds, oxide raw materials, activator dopants, enriched lithium compounds, crucibles, growth-furnace components, optical windows, reflector materials, adhesives, sealing alloys and metal or ceramic housings. Material purity and dopant consistency directly influence light yield, energy resolution, afterglow and background radiation. Availability of suitable crystal-growth equipment and controlled-atmosphere processing capability is especially important for hygroscopic halides and large-volume products. Specialty inputs such as enriched lithium and high-purity bromide compounds can represent supply-chain bottlenecks for neutron-sensitive or high-resolution products.

The midstream process covers formulation, crystal growth, annealing, orientation, cutting, grinding, polishing, surface treatment, reflector application, housing fabrication, dry-room assembly, hermetic sealing, optical-window integration and performance testing. Value is created through the combination of usable crystal-growth yield, precise mechanical processing and stable package engineering. Large crystals, low-background grades, enhanced energy-resolution grades and ruggedized packages generally carry higher technical value because they require tighter process control and more extensive qualification. Downstream customers include detector manufacturers, medical-imaging equipment suppliers, security-instrument companies, nuclear operators, logging-service providers, research institutions and system integrators. Long-term customer relationships are often reinforced by customized dimensions, validated interfaces and accumulated field-performance data.

## Segment Insights

By material, Halide Scintillation Crystals are expected to retain the largest share of the Encapsulated Scintillation Crystals market. NaI(Tl) has a mature manufacturing base, favorable light output and broad acceptance in gamma-ray counting, spectroscopy, medical equipment and environmental monitoring. LaBr<sub>3</sub>(Ce), CeBr<sub>3</sub> and specialized halides address higher-resolution and isotope-identification requirements, supporting an increasing share of higher-value products. Their hygroscopic characteristics make encapsulation an essential part of the delivered component and increase the importance of sealing technology, window selection and long-term package stability.

Oxide Scintillation Crystals occupy an important position in medical imaging, high-energy physics, industrial imaging and applications requiring greater chemical or mechanical stability. Materials such as BGO and related oxide crystals can be packaged without the same moisture-control requirements as highly hygroscopic halides, but optical coupling, surface finishing and array assembly remain critical. The Others segment consists of specialized materials for neutron detection, low-background research, fast timing and unusual radiation environments. Although these products represent a smaller share, they can achieve stronger value density through proprietary material compositions, enriched isotopes and customized detector architectures.

## Downstream Market Opportunities

Medical Imaging and Nuclear Medicine remain important volume applications because scintillation materials are central to gamma cameras, nuclear-imaging detectors and related diagnostic systems. Homeland Security and Border Inspection offer higher-value opportunities for portable isotope identifiers, personal radiation detectors and combined gamma-neutron systems. Nuclear Power and Radiation Safety generate recurring demand for area monitoring, contamination measurement, waste characterization and emergency-response equipment. Oil and Gas Well Logging requires specialized rugged packages with high resistance to vibration, thermal cycling and mechanical shock. Additional opportunities are developing in drone-based radiation mapping, electron microscopy, nondestructive testing, scientific instrumentation and low-background physics experiments, where detector dimensions, response speed, background characteristics and interface design are frequently customized.

## Regional Insights

North America is assessed as the largest regional market for Encapsulated Scintillation Crystals, supported by an established supplier base, substantial homeland-security and nuclear-safety demand, advanced medical and scientific instrumentation industries and continued development of specialized gamma-neutron materials. The region includes companies with capabilities spanning crystal growth, low-background material development, hermetic packaging, large-volume detectors and finished spectroscopy assemblies. Demand is characterized by relatively high technical specifications, extensive qualification requirements and meaningful customized-product content.

Europe maintains strong capabilities in precision crystal processing, custom detector engineering, scientific instrumentation and radiation-monitoring systems, with suppliers serving electron microscopy, high-energy physics, nuclear measurement and industrial applications. Asia-Pacific is expected to present substantial expansion potential as China and other regional markets strengthen domestic crystal growth, packaging and detector-integration capabilities while expanding nuclear power, medical imaging and security infrastructure. Regional competition increasingly reflects differences in material access, production cost, engineering customization, international qualification experience and proximity to detector-system customers.

## **Competitive Landscape Analysis**

The Encapsulated Scintillation Crystals market combines a limited group of vertically integrated international suppliers with specialized crystal growers, packaging companies and detector-engineering firms. Luxium Solutions and Alpha Spectra, Inc. have broad positions across conventional materials, crystal dimensions and detector configurations, supported by crystal-growth and packaging capabilities. Radiation Monitoring Devices, Inc. is differentiated by advanced and low-background scintillator development, including gamma-neutron materials, while Crytur, spol. s r.o., Hilger Crystals and SCIONIX Holland B.V. emphasize custom detector engineering, arrays and specialized scientific applications. Amcrys and Crydet Ltd maintain established capabilities in packaged crystal configurations, including well-type and customized components. Kinheng Crystal, Epic Crystal Co., Ltd., OST Photonics, ATR Crystal, Hangzhou Shalom EO and Ningbo EBO Optoelectronic Technology Co., Ltd. compete through material breadth, flexible dimensions, customized packaging and manufacturing economics. CapeSym, Inc. focuses on differentiated high-performance scintillation materials, while Berkeley Nucleonics Corporation participates through radiation-detection components and integrated instrumentation. Competitive advantage is determined less by catalog breadth alone than by crystal-growth yield, hermetic-sealing

reliability, energy-resolution consistency, large-size capability, rugged-environment qualification and the ability to adapt packages to customer-specific optical and mechanical interfaces.

## Report Scope

This report is a detailed and comprehensive analysis for global Encapsulated Scintillation Crystals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Encapsulated Scintillation Crystals market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Encapsulated Scintillation Crystals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Encapsulated Scintillation Crystals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Encapsulated Scintillation Crystals market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Encapsulated Scintillation Crystals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Encapsulated Scintillation Crystals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Luxium Solutions, Alpha Spectra, Inc., Crytur, spol. s r.o., Radiation Monitoring Devices, Inc., Hilger Crystals, SCIONIX Holland B.V., Amcrys, Crydet Ltd, Kinheng Crystal, Epic Crystal Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Encapsulated Scintillation Crystals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## **Market Segmentation**

### **Market segment by Type**

Halide Scintillation Crystals

Oxide Scintillation Crystals

Others

### **Market segment by Crystal Configuration**

Monolithic Crystals

Well-Type Crystals

Other

## **Market segment by Crystal Effective Dimension (Maximum Side/Length)**

Small-Size Encapsulated Scintillation Crystals: Maximum Dimension < 25 mm

Medium-Size Encapsulated Scintillation Crystals: 25 mm ? Maximum Dimension ? 100 mm

Large-Size Encapsulated Scintillation Crystals: Maximum Dimension > 100 mm

## **Market segment by Application**

Medical Imaging and Nuclear Medicine

Homeland Security and Border Inspection

Nuclear Power and Radiation Safety

Oil and Gas Well Logging

Others

## **Major players covered**

Luxium Solutions

Alpha Spectra, Inc.

Crytur, spol. s r.o.

Radiation Monitoring Devices, Inc.

Hilger Crystals

SCIONIX Holland B.V.

Amcrys

Crydet Ltd

Kinheng Crystal

Epic Crystal Co., Ltd.

OST Photonics

ATR Crystal

Hangzhou Shalom EO

Ningbo EBO Optoelectronic Technology Co., Ltd.

CapeSym, Inc.

Berkeley Nucleonics Corporation

## **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## Chapter Outline

Chapter 1, to describe Encapsulated Scintillation Crystals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Encapsulated Scintillation Crystals, with price, sales quantity, revenue, and global market share of Encapsulated Scintillation Crystals from 2021 to 2026.

Chapter 3, the Encapsulated Scintillation Crystals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Encapsulated Scintillation Crystals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Encapsulated Scintillation Crystals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Encapsulated Scintillation Crystals.

Chapter 14 and 15, to describe Encapsulated Scintillation Crystals sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

1.3.1 Overview: Global Encapsulated Scintillation Crystals Consumption Value by Type: 2021 Versus 2025 Versus 2032

##### 1.3.2 Halide Scintillation Crystals

##### 1.3.3 Oxide Scintillation Crystals

##### 1.3.4 Others

#### 1.4 Market Analysis by Crystal Configuration

1.4.1 Overview: Global Encapsulated Scintillation Crystals Consumption Value by Crystal Configuration: 2021 Versus 2025 Versus 2032

##### 1.4.2 Monolithic Crystals

##### 1.4.3 Well-Type Crystals

##### 1.4.4 Other

#### 1.5 Market Analysis by Crystal Effective Dimension (Maximum Side/Length)

1.5.1 Overview: Global Encapsulated Scintillation Crystals Consumption Value by Crystal Effective Dimension (Maximum Side/Length): 2021 Versus 2025 Versus 2032

##### 1.5.2 Small-Size Encapsulated Scintillation Crystals: Maximum Dimension < 25 mm

1.5.3 Medium-Size Encapsulated Scintillation Crystals: 25 mm ? Maximum Dimension ? 100 mm

##### 1.5.4 Large-Size Encapsulated Scintillation Crystals: Maximum Dimension > 100 mm

#### 1.6 Market Analysis by Application

1.6.1 Overview: Global Encapsulated Scintillation Crystals Consumption Value by Application: 2021 Versus 2025 Versus 2032

##### 1.6.2 Medical Imaging and Nuclear Medicine

##### 1.6.3 Homeland Security and Border Inspection

##### 1.6.4 Nuclear Power and Radiation Safety

##### 1.6.5 Oil and Gas Well Logging

##### 1.6.6 Others

#### 1.7 Global Encapsulated Scintillation Crystals Market Size & Forecast

1.7.1 Global Encapsulated Scintillation Crystals Consumption Value (2021 & 2025 & 2032)

##### 1.7.2 Global Encapsulated Scintillation Crystals Sales Quantity (2021-2032)

##### 1.7.3 Global Encapsulated Scintillation Crystals Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Luxium Solutions

#### 2.1.1 Luxium Solutions Details

#### 2.1.2 Luxium Solutions Major Business

#### 2.1.3 Luxium Solutions Encapsulated Scintillation Crystals Product and Services

#### 2.1.4 Luxium Solutions Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

#### 2.1.5 Luxium Solutions Recent Developments/Updates

### 2.2 Alpha Spectra, Inc.

#### 2.2.1 Alpha Spectra, Inc. Details

#### 2.2.2 Alpha Spectra, Inc. Major Business

#### 2.2.3 Alpha Spectra, Inc. Encapsulated Scintillation Crystals Product and Services

#### 2.2.4 Alpha Spectra, Inc. Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

#### 2.2.5 Alpha Spectra, Inc. Recent Developments/Updates

### 2.3 Crytur, spol. s r.o.

#### 2.3.1 Crytur, spol. s r.o. Details

#### 2.3.2 Crytur, spol. s r.o. Major Business

#### 2.3.3 Crytur, spol. s r.o. Encapsulated Scintillation Crystals Product and Services

#### 2.3.4 Crytur, spol. s r.o. Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

#### 2.3.5 Crytur, spol. s r.o. Recent Developments/Updates

### 2.4 Radiation Monitoring Devices, Inc.

#### 2.4.1 Radiation Monitoring Devices, Inc. Details

#### 2.4.2 Radiation Monitoring Devices, Inc. Major Business

#### 2.4.3 Radiation Monitoring Devices, Inc. Encapsulated Scintillation Crystals Product and Services

#### 2.4.4 Radiation Monitoring Devices, Inc. Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

#### 2.4.5 Radiation Monitoring Devices, Inc. Recent Developments/Updates

### 2.5 Hilger Crystals

#### 2.5.1 Hilger Crystals Details

#### 2.5.2 Hilger Crystals Major Business

#### 2.5.3 Hilger Crystals Encapsulated Scintillation Crystals Product and Services

#### 2.5.4 Hilger Crystals Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

#### 2.5.5 Hilger Crystals Recent Developments/Updates

### 2.6 SCIONIX Holland B.V.

- 2.6.1 SCIONIX Holland B.V. Details
- 2.6.2 SCIONIX Holland B.V. Major Business
- 2.6.3 SCIONIX Holland B.V. Encapsulated Scintillation Crystals Product and Services
- 2.6.4 SCIONIX Holland B.V. Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 SCIONIX Holland B.V. Recent Developments/Updates
- 2.7 Amcrys
  - 2.7.1 Amcrys Details
  - 2.7.2 Amcrys Major Business
  - 2.7.3 Amcrys Encapsulated Scintillation Crystals Product and Services
  - 2.7.4 Amcrys Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Amcrys Recent Developments/Updates
- 2.8 Crydet Ltd
  - 2.8.1 Crydet Ltd Details
  - 2.8.2 Crydet Ltd Major Business
  - 2.8.3 Crydet Ltd Encapsulated Scintillation Crystals Product and Services
  - 2.8.4 Crydet Ltd Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Crydet Ltd Recent Developments/Updates
- 2.9 Kinheng Crystal
  - 2.9.1 Kinheng Crystal Details
  - 2.9.2 Kinheng Crystal Major Business
  - 2.9.3 Kinheng Crystal Encapsulated Scintillation Crystals Product and Services
  - 2.9.4 Kinheng Crystal Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Kinheng Crystal Recent Developments/Updates
- 2.10 Epic Crystal Co., Ltd.
  - 2.10.1 Epic Crystal Co., Ltd. Details
  - 2.10.2 Epic Crystal Co., Ltd. Major Business
  - 2.10.3 Epic Crystal Co., Ltd. Encapsulated Scintillation Crystals Product and Services
  - 2.10.4 Epic Crystal Co., Ltd. Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Epic Crystal Co., Ltd. Recent Developments/Updates
- 2.11 OST Photonics
  - 2.11.1 OST Photonics Details
  - 2.11.2 OST Photonics Major Business
  - 2.11.3 OST Photonics Encapsulated Scintillation Crystals Product and Services
  - 2.11.4 OST Photonics Encapsulated Scintillation Crystals Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 OST Photonics Recent Developments/Updates

2.12 ATR Crystal

2.12.1 ATR Crystal Details

2.12.2 ATR Crystal Major Business

2.12.3 ATR Crystal Encapsulated Scintillation Crystals Product and Services

2.12.4 ATR Crystal Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 ATR Crystal Recent Developments/Updates

2.13 Hangzhou Shalom EO

2.13.1 Hangzhou Shalom EO Details

2.13.2 Hangzhou Shalom EO Major Business

2.13.3 Hangzhou Shalom EO Encapsulated Scintillation Crystals Product and Services

2.13.4 Hangzhou Shalom EO Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Hangzhou Shalom EO Recent Developments/Updates

2.14 Ningbo EBO Optoelectronic Technology Co., Ltd.

2.14.1 Ningbo EBO Optoelectronic Technology Co., Ltd. Details

2.14.2 Ningbo EBO Optoelectronic Technology Co., Ltd. Major Business

2.14.3 Ningbo EBO Optoelectronic Technology Co., Ltd. Encapsulated Scintillation Crystals Product and Services

2.14.4 Ningbo EBO Optoelectronic Technology Co., Ltd. Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Ningbo EBO Optoelectronic Technology Co., Ltd. Recent Developments/Updates

2.15 CapeSym, Inc.

2.15.1 CapeSym, Inc. Details

2.15.2 CapeSym, Inc. Major Business

2.15.3 CapeSym, Inc. Encapsulated Scintillation Crystals Product and Services

2.15.4 CapeSym, Inc. Encapsulated Scintillation Crystals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 CapeSym, Inc. Recent Developments/Updates

2.16 Berkeley Nucleonics Corporation

2.16.1 Berkeley Nucleonics Corporation Details

2.16.2 Berkeley Nucleonics Corporation Major Business

2.16.3 Berkeley Nucleonics Corporation Encapsulated Scintillation Crystals Product and Services

2.16.4 Berkeley Nucleonics Corporation Encapsulated Scintillation Crystals Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Berkeley Nucleonics Corporation Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: ENCAPSULATED SCINTILLATION CRYSTALS BY MANUFACTURER**

3.1 Global Encapsulated Scintillation Crystals Sales Quantity by Manufacturer (2021-2026)

3.2 Global Encapsulated Scintillation Crystals Revenue by Manufacturer (2021-2026)

3.3 Global Encapsulated Scintillation Crystals Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Encapsulated Scintillation Crystals by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Encapsulated Scintillation Crystals Manufacturer Market Share in 2025

3.4.3 Top 6 Encapsulated Scintillation Crystals Manufacturer Market Share in 2025

3.5 Encapsulated Scintillation Crystals Market: Overall Company Footprint Analysis

3.5.1 Encapsulated Scintillation Crystals Market: Region Footprint

3.5.2 Encapsulated Scintillation Crystals Market: Company Product Type Footprint

3.5.3 Encapsulated Scintillation Crystals Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Encapsulated Scintillation Crystals Market Size by Region

4.1.1 Global Encapsulated Scintillation Crystals Sales Quantity by Region (2021-2032)

4.1.2 Global Encapsulated Scintillation Crystals Consumption Value by Region (2021-2032)

4.1.3 Global Encapsulated Scintillation Crystals Average Price by Region (2021-2032)

4.2 North America Encapsulated Scintillation Crystals Consumption Value (2021-2032)

4.3 Europe Encapsulated Scintillation Crystals Consumption Value (2021-2032)

4.4 Asia-Pacific Encapsulated Scintillation Crystals Consumption Value (2021-2032)

4.5 South America Encapsulated Scintillation Crystals Consumption Value (2021-2032)

4.6 Middle East & Africa Encapsulated Scintillation Crystals Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2032)

5.2 Global Encapsulated Scintillation Crystals Consumption Value by Type (2021-2032)

5.3 Global Encapsulated Scintillation Crystals Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2032)

6.2 Global Encapsulated Scintillation Crystals Consumption Value by Application (2021-2032)

6.3 Global Encapsulated Scintillation Crystals Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2032)

7.2 North America Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2032)

7.3 North America Encapsulated Scintillation Crystals Market Size by Country

7.3.1 North America Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2032)

7.3.2 North America Encapsulated Scintillation Crystals Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2032)

8.2 Europe Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2032)

8.3 Europe Encapsulated Scintillation Crystals Market Size by Country

8.3.1 Europe Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2032)

8.3.2 Europe Encapsulated Scintillation Crystals Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Encapsulated Scintillation Crystals Market Size by Region
  - 9.3.1 Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Encapsulated Scintillation Crystals Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2032)
- 10.2 South America Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2032)
- 10.3 South America Encapsulated Scintillation Crystals Market Size by Country
  - 10.3.1 South America Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Encapsulated Scintillation Crystals Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Encapsulated Scintillation Crystals Market Size by Country

11.3.1 Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Encapsulated Scintillation Crystals Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Encapsulated Scintillation Crystals Market Drivers

12.2 Encapsulated Scintillation Crystals Market Restraints

12.3 Encapsulated Scintillation Crystals Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Encapsulated Scintillation Crystals and Key Manufacturers

13.2 Manufacturing Costs Percentage of Encapsulated Scintillation Crystals

13.3 Encapsulated Scintillation Crystals Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Encapsulated Scintillation Crystals Typical Distributors

14.3 Encapsulated Scintillation Crystals Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Encapsulated Scintillation Crystals Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Encapsulated Scintillation Crystals Consumption Value by Crystal Configuration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Encapsulated Scintillation Crystals Consumption Value by Crystal Effective Dimension (Maximum Side/Length), (USD Million), 2021 & 2025 & 2032

Table 4. Global Encapsulated Scintillation Crystals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Luxium Solutions Basic Information, Manufacturing Base and Competitors

Table 6. Luxium Solutions Major Business

Table 7. Luxium Solutions Encapsulated Scintillation Crystals Product and Services

Table 8. Luxium Solutions Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Luxium Solutions Recent Developments/Updates

Table 10. Alpha Spectra, Inc. Basic Information, Manufacturing Base and Competitors

Table 11. Alpha Spectra, Inc. Major Business

Table 12. Alpha Spectra, Inc. Encapsulated Scintillation Crystals Product and Services

Table 13. Alpha Spectra, Inc. Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Alpha Spectra, Inc. Recent Developments/Updates

Table 15. Crytur, spol. s r.o. Basic Information, Manufacturing Base and Competitors

Table 16. Crytur, spol. s r.o. Major Business

Table 17. Crytur, spol. s r.o. Encapsulated Scintillation Crystals Product and Services

Table 18. Crytur, spol. s r.o. Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Crytur, spol. s r.o. Recent Developments/Updates

Table 20. Radiation Monitoring Devices, Inc. Basic Information, Manufacturing Base and Competitors

Table 21. Radiation Monitoring Devices, Inc. Major Business

Table 22. Radiation Monitoring Devices, Inc. Encapsulated Scintillation Crystals Product and Services

Table 23. Radiation Monitoring Devices, Inc. Encapsulated Scintillation Crystals Sales

Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Radiation Monitoring Devices, Inc. Recent Developments/Updates

Table 25. Hilger Crystals Basic Information, Manufacturing Base and Competitors

Table 26. Hilger Crystals Major Business

Table 27. Hilger Crystals Encapsulated Scintillation Crystals Product and Services

Table 28. Hilger Crystals Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Hilger Crystals Recent Developments/Updates

Table 30. SCIONIX Holland B.V. Basic Information, Manufacturing Base and Competitors

Table 31. SCIONIX Holland B.V. Major Business

Table 32. SCIONIX Holland B.V. Encapsulated Scintillation Crystals Product and Services

Table 33. SCIONIX Holland B.V. Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. SCIONIX Holland B.V. Recent Developments/Updates

Table 35. Amcrys Basic Information, Manufacturing Base and Competitors

Table 36. Amcrys Major Business

Table 37. Amcrys Encapsulated Scintillation Crystals Product and Services

Table 38. Amcrys Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Amcrys Recent Developments/Updates

Table 40. Crydet Ltd Basic Information, Manufacturing Base and Competitors

Table 41. Crydet Ltd Major Business

Table 42. Crydet Ltd Encapsulated Scintillation Crystals Product and Services

Table 43. Crydet Ltd Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Crydet Ltd Recent Developments/Updates

Table 45. Kinheng Crystal Basic Information, Manufacturing Base and Competitors

Table 46. Kinheng Crystal Major Business

Table 47. Kinheng Crystal Encapsulated Scintillation Crystals Product and Services

Table 48. Kinheng Crystal Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Kinheng Crystal Recent Developments/Updates

Table 50. Epic Crystal Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Epic Crystal Co., Ltd. Major Business

Table 52. Epic Crystal Co., Ltd. Encapsulated Scintillation Crystals Product and Services

Table 53. Epic Crystal Co., Ltd. Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Epic Crystal Co., Ltd. Recent Developments/Updates

Table 55. OST Photonics Basic Information, Manufacturing Base and Competitors

Table 56. OST Photonics Major Business

Table 57. OST Photonics Encapsulated Scintillation Crystals Product and Services

Table 58. OST Photonics Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. OST Photonics Recent Developments/Updates

Table 60. ATR Crystal Basic Information, Manufacturing Base and Competitors

Table 61. ATR Crystal Major Business

Table 62. ATR Crystal Encapsulated Scintillation Crystals Product and Services

Table 63. ATR Crystal Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. ATR Crystal Recent Developments/Updates

Table 65. Hangzhou Shalom EO Basic Information, Manufacturing Base and Competitors

Table 66. Hangzhou Shalom EO Major Business

Table 67. Hangzhou Shalom EO Encapsulated Scintillation Crystals Product and Services

Table 68. Hangzhou Shalom EO Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Hangzhou Shalom EO Recent Developments/Updates

Table 70. Ningbo EBO Optoelectronic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 71. Ningbo EBO Optoelectronic Technology Co., Ltd. Major Business

Table 72. Ningbo EBO Optoelectronic Technology Co., Ltd. Encapsulated Scintillation Crystals Product and Services

Table 73. Ningbo EBO Optoelectronic Technology Co., Ltd. Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Ningbo EBO Optoelectronic Technology Co., Ltd. Recent

## Developments/Updates

Table 75. CapeSym, Inc. Basic Information, Manufacturing Base and Competitors

Table 76. CapeSym, Inc. Major Business

Table 77. CapeSym, Inc. Encapsulated Scintillation Crystals Product and Services

Table 78. CapeSym, Inc. Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CapeSym, Inc. Recent Developments/Updates

Table 80. Berkeley Nucleonics Corporation Basic Information, Manufacturing Base and Competitors

Table 81. Berkeley Nucleonics Corporation Major Business

Table 82. Berkeley Nucleonics Corporation Encapsulated Scintillation Crystals Product and Services

Table 83. Berkeley Nucleonics Corporation Encapsulated Scintillation Crystals Sales Quantity (Tons), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Berkeley Nucleonics Corporation Recent Developments/Updates

Table 85. Global Encapsulated Scintillation Crystals Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 86. Global Encapsulated Scintillation Crystals Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Encapsulated Scintillation Crystals Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 88. Market Position of Manufacturers in Encapsulated Scintillation Crystals, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Encapsulated Scintillation Crystals Production Site of Key Manufacturer

Table 90. Encapsulated Scintillation Crystals Market: Company Product Type Footprint

Table 91. Encapsulated Scintillation Crystals Market: Company Product Application Footprint

Table 92. Encapsulated Scintillation Crystals New Market Entrants and Barriers to Market Entry

Table 93. Encapsulated Scintillation Crystals Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Encapsulated Scintillation Crystals Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Encapsulated Scintillation Crystals Sales Quantity by Region (2021-2026) & (Tons)

Table 96. Global Encapsulated Scintillation Crystals Sales Quantity by Region

(2027-2032) & (Tons)

Table 97. Global Encapsulated Scintillation Crystals Consumption Value by Region  
(2021-2026) & (USD Million)

Table 98. Global Encapsulated Scintillation Crystals Consumption Value by Region  
(2027-2032) & (USD Million)

Table 99. Global Encapsulated Scintillation Crystals Average Price by Region  
(2021-2026) & (US\$/kg)

Table 100. Global Encapsulated Scintillation Crystals Average Price by Region  
(2027-2032) & (US\$/kg)

Table 101. Global Encapsulated Scintillation Crystals Sales Quantity by Type  
(2021-2026) & (Tons)

Table 102. Global Encapsulated Scintillation Crystals Sales Quantity by Type  
(2027-2032) & (Tons)

Table 103. Global Encapsulated Scintillation Crystals Consumption Value by Type  
(2021-2026) & (USD Million)

Table 104. Global Encapsulated Scintillation Crystals Consumption Value by Type  
(2027-2032) & (USD Million)

Table 105. Global Encapsulated Scintillation Crystals Average Price by Type  
(2021-2026) & (US\$/kg)

Table 106. Global Encapsulated Scintillation Crystals Average Price by Type  
(2027-2032) & (US\$/kg)

Table 107. Global Encapsulated Scintillation Crystals Sales Quantity by Application  
(2021-2026) & (Tons)

Table 108. Global Encapsulated Scintillation Crystals Sales Quantity by Application  
(2027-2032) & (Tons)

Table 109. Global Encapsulated Scintillation Crystals Consumption Value by Application  
(2021-2026) & (USD Million)

Table 110. Global Encapsulated Scintillation Crystals Consumption Value by Application  
(2027-2032) & (USD Million)

Table 111. Global Encapsulated Scintillation Crystals Average Price by Application  
(2021-2026) & (US\$/kg)

Table 112. Global Encapsulated Scintillation Crystals Average Price by Application  
(2027-2032) & (US\$/kg)

Table 113. North America Encapsulated Scintillation Crystals Sales Quantity by Type  
(2021-2026) & (Tons)

Table 114. North America Encapsulated Scintillation Crystals Sales Quantity by Type  
(2027-2032) & (Tons)

Table 115. North America Encapsulated Scintillation Crystals Sales Quantity by  
Application (2021-2026) & (Tons)

Table 116. North America Encapsulated Scintillation Crystals Sales Quantity by Application (2027-2032) & (Tons)

Table 117. North America Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2026) & (Tons)

Table 118. North America Encapsulated Scintillation Crystals Sales Quantity by Country (2027-2032) & (Tons)

Table 119. North America Encapsulated Scintillation Crystals Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Encapsulated Scintillation Crystals Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2026) & (Tons)

Table 122. Europe Encapsulated Scintillation Crystals Sales Quantity by Type (2027-2032) & (Tons)

Table 123. Europe Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2026) & (Tons)

Table 124. Europe Encapsulated Scintillation Crystals Sales Quantity by Application (2027-2032) & (Tons)

Table 125. Europe Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2026) & (Tons)

Table 126. Europe Encapsulated Scintillation Crystals Sales Quantity by Country (2027-2032) & (Tons)

Table 127. Europe Encapsulated Scintillation Crystals Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Encapsulated Scintillation Crystals Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2026) & (Tons)

Table 130. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Type (2027-2032) & (Tons)

Table 131. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2026) & (Tons)

Table 132. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Application (2027-2032) & (Tons)

Table 133. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Region (2021-2026) & (Tons)

Table 134. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity by Region (2027-2032) & (Tons)

Table 135. Asia-Pacific Encapsulated Scintillation Crystals Consumption Value by

Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Encapsulated Scintillation Crystals Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2026) & (Tons)

Table 138. South America Encapsulated Scintillation Crystals Sales Quantity by Type (2027-2032) & (Tons)

Table 139. South America Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2026) & (Tons)

Table 140. South America Encapsulated Scintillation Crystals Sales Quantity by Application (2027-2032) & (Tons)

Table 141. South America Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2026) & (Tons)

Table 142. South America Encapsulated Scintillation Crystals Sales Quantity by Country (2027-2032) & (Tons)

Table 143. South America Encapsulated Scintillation Crystals Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America Encapsulated Scintillation Crystals Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Type (2021-2026) & (Tons)

Table 146. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Type (2027-2032) & (Tons)

Table 147. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Application (2021-2026) & (Tons)

Table 148. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Application (2027-2032) & (Tons)

Table 149. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Country (2021-2026) & (Tons)

Table 150. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity by Country (2027-2032) & (Tons)

Table 151. Middle East & Africa Encapsulated Scintillation Crystals Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Encapsulated Scintillation Crystals Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Encapsulated Scintillation Crystals Raw Material

Table 154. Key Manufacturers of Encapsulated Scintillation Crystals Raw Materials

Table 155. Encapsulated Scintillation Crystals Typical Distributors

Table 156. Encapsulated Scintillation Crystals Typical Customers



## List Of Figures

### LIST OF FIGURES

- Figure 1. Encapsulated Scintillation Crystals Picture
- Figure 2. Global Encapsulated Scintillation Crystals Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Encapsulated Scintillation Crystals Revenue Market Share by Type in 2025
- Figure 4. Halide Scintillation Crystals Examples
- Figure 5. Oxide Scintillation Crystals Examples
- Figure 6. Others Examples
- Figure 7. Global Encapsulated Scintillation Crystals Revenue by Crystal Configuration, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Encapsulated Scintillation Crystals Revenue Market Share by Crystal Configuration in 2025
- Figure 9. Monolithic Crystals Examples
- Figure 10. Well-Type Crystals Examples
- Figure 11. Other Examples
- Figure 12. Global Encapsulated Scintillation Crystals Revenue by Crystal Effective Dimension (Maximum Side/Length), (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Encapsulated Scintillation Crystals Revenue Market Share by Crystal Effective Dimension (Maximum Side/Length) in 2025
- Figure 14. Small-Size Encapsulated Scintillation Crystals: Maximum Dimension < 25 mm Examples
- Figure 15. Medium-Size Encapsulated Scintillation Crystals: 25 mm ? Maximum Dimension ? 100 mm Examples
- Figure 16. Large-Size Encapsulated Scintillation Crystals: Maximum Dimension > 100 mm Examples
- Figure 17. Global Encapsulated Scintillation Crystals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Encapsulated Scintillation Crystals Revenue Market Share by Application in 2025
- Figure 19. Medical Imaging and Nuclear Medicine Examples
- Figure 20. Homeland Security and Border Inspection Examples
- Figure 21. Nuclear Power and Radiation Safety Examples
- Figure 22. Oil and Gas Well Logging Examples
- Figure 23. Others Examples
- Figure 24. Global Encapsulated Scintillation Crystals Consumption Value, (USD Million):

2021 & 2025 & 2032

Figure 25. Global Encapsulated Scintillation Crystals Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Encapsulated Scintillation Crystals Sales Quantity (2021-2032) & (Tons)

Figure 27. Global Encapsulated Scintillation Crystals Price (2021-2032) & (US\$/kg)

Figure 28. Global Encapsulated Scintillation Crystals Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Encapsulated Scintillation Crystals Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Encapsulated Scintillation Crystals by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Encapsulated Scintillation Crystals Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Encapsulated Scintillation Crystals Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Encapsulated Scintillation Crystals Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Encapsulated Scintillation Crystals Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Encapsulated Scintillation Crystals Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Encapsulated Scintillation Crystals Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Encapsulated Scintillation Crystals Average Price by Type (2021-2032) & (US\$/kg)

Figure 43. Global Encapsulated Scintillation Crystals Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Encapsulated Scintillation Crystals Revenue Market Share by

Application (2021-2032)

Figure 45. Global Encapsulated Scintillation Crystals Average Price by Application (2021-2032) & (US\$/kg)

Figure 46. North America Encapsulated Scintillation Crystals Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Encapsulated Scintillation Crystals Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Encapsulated Scintillation Crystals Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Encapsulated Scintillation Crystals Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Encapsulated Scintillation Crystals Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Encapsulated Scintillation Crystals Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Encapsulated Scintillation Crystals Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Encapsulated Scintillation Crystals Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 58. France Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Encapsulated Scintillation Crystals Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Encapsulated Scintillation Crystals Consumption Value Market Share by Region (2021-2032)

Figure 66. China Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 69. India Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Encapsulated Scintillation Crystals Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Encapsulated Scintillation Crystals Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Encapsulated Scintillation Crystals Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Encapsulated Scintillation Crystals Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Encapsulated Scintillation Crystals Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Encapsulated Scintillation Crystals Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Encapsulated Scintillation Crystals Consumption Value (2021-2032) &

(USD Million)

Figure 84. Saudi Arabia Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Encapsulated Scintillation Crystals Consumption Value (2021-2032) & (USD Million)

Figure 86. Encapsulated Scintillation Crystals Market Drivers

Figure 87. Encapsulated Scintillation Crystals Market Restraints

Figure 88. Encapsulated Scintillation Crystals Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Encapsulated Scintillation Crystals in 2025

Figure 91. Manufacturing Process Analysis of Encapsulated Scintillation Crystals

Figure 92. Encapsulated Scintillation Crystals Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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