

Global Enameled Copper Wires Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G65989DCFB7DEN.html>

Date: August 2026

Pages: 169

Price: US\$ 4,480.00 (Single User License)

ID: G65989DCFB7DEN

Abstracts

The global Enameled Copper Wires market size is expected to reach \$ 3914 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Enameled Copper Wire is an electrotechnical conductor material in which one or multiple layers of insulating enamel are uniformly coated onto a high-conductivity copper wire and then cured through a baking process to form a continuous and dense insulating film. While maintaining the excellent electrical conductivity of copper, the enamel coating provides reliable electrical insulation, enabling efficient energy conversion and electromagnetic induction in motors, transformers, and various electromagnetic devices. Depending on the insulation material and thermal class, enameled copper wire can be applied in a wide range of scenarios, from low-power electronic components to high-temperature, high-load industrial motors, making it one of the most fundamental and critical winding materials in modern electrical and electronic industries. In 2025, global Enameled Copper Wires production reached approximately 241.2 k tons, with an average global market price of around US\$11520 per ton. The production capacity for Enameled Copper Wires in 2025 was approximately 300 k tons. The typical gross profit margin for Enameled Copper Wires is between 20% and 40%.

The enameled copper wire market is primarily driven by the accelerating global electrification trend, rapid growth of new energy vehicles, industrial automation upgrades, and steady demand from home appliances and electronics industries. As motor systems evolve toward higher efficiency, higher power density, and miniaturization, demand for high thermal-class, high-frequency performance, and thinner insulation enameled wires continues to increase. In addition, the rapid expansion of EV drive motors, wind power equipment, and high-efficiency industrial motors is significantly boosting the demand for high-end magnet wires such as AIW and

EIW classes. Furthermore, global supply chains are increasingly concentrated in Asia, with China dominating in production capacity, while Europe, Japan, and the United States maintain technological advantages in high-end materials and high-reliability applications.

This report studies the global Enameled Copper Wires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enameled Copper Wires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enameled Copper Wires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enameled Copper Wires total production and demand, 2021-2032, (Kilotons)

Global Enameled Copper Wires total production value, 2021-2032, (USD Million)

Global Enameled Copper Wires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Enameled Copper Wires consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Enameled Copper Wires domestic production, consumption, key domestic manufacturers and share

Global Enameled Copper Wires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Enameled Copper Wires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Enameled Copper Wires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Enameled Copper Wires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Electric, LS Cable (Superior Essex), Furukawa Electric, Essex Solutions, REA Magnet Wire, MWS Wire Industries, Elektrisola, Dahr'n Group, Proterial, Ltd, IRCE Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enameled Copper Wires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enameled Copper Wires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enameled Copper Wires Market, Segmentation by Type:

Polyurethane Enamelled Copper Wire (UEW)

Polyester Enamelled Copper Wire (PEW)

Polyesterimide Enamelled Copper Wire (EIW)

Polyamide-imide Enamelled Copper Wire (AIW)

Global Enameled Copper Wires Market, Segmentation by Structural Form:

Round Magnet Wire

Rectangular Magnet Wire

Global Enameled Copper Wires Market, Segmentation by Thermal Class:

Class 130 Magnet Wire

Class 155 Magnet Wire

Class 180 Magnet Wire

Others

Global Enameled Copper Wires Market, Segmentation by Application:

Electric Motors

Transformers

New Energy Vehicles (NEVs)

Home Appliances

Others

Companies Profiled:

Sumitomo Electric

LS Cable (Superior Essex)

Furukawa Electric

Essex Solutions

REA Magnet Wire

MWS Wire Industries

Elektrisola

Dahr?n Group

Proterial, Ltd

IRCE Group

Synflex Group

De Angelli

Ederfil Becker

Acebsa

Sam Dong Co., Ltd

Jintian Copper

Jingda

Grandwall Technology

Gold Cup Electric

Citychamp Dartong

Hongyuan Magnet Wire

PEWC

Key Questions Answered:

1. How big is the global Enameled Copper Wires market?
2. What is the demand of the global Enameled Copper Wires market?
3. What is the year over year growth of the global Enameled Copper Wires market?
4. What is the production and production value of the global Enameled Copper Wires market?
5. Who are the key producers in the global Enameled Copper Wires market?
6. What are the growth factors driving the market demand?

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