

Global Emu Meat Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Emu Meat market size was valued at US\$ 94.90 million in 2025 and is forecast to a readjusted size of US\$ 193 million by 2032 with a CAGR of 10.8% during review period.

Emu meat refers to meat products derived from the Australian emu (*Dromaius novaehollandiae*), processed through quarantine, slaughtering, and cutting into edible portions, representing a premium healthy meat category within the global specialty poultry market. The emu is a large, flightless bird native to Australia, the second-largest bird in the world after the African ostrich, with an adult weight of approximately 40-60 kg and high lean meat yield. Emu meat is dark red in color with fine, tender texture, and a rich, unique flavor that falls between beef and venison. Its nutritional profile is characterized by high protein, low fat, and low cholesterol, rich in iron, zinc, selenium, and Omega-3/Omega-6 unsaturated fatty acids, earning it the reputation of 'green healthy meat.' The emu was officially included in China's National Livestock and Poultry Genetic Resources Catalog in 2020, making it a legally farmable, slaughterable, processable, and marketable poultry species. Emu meat is widely used in high-end food service, home cooking, functional food ingredients, and pet food raw materials. Major global farming and consumption regions include China, the United States, Australia, Canada, and India.

In terms of pricing, emu meat is positioned as a premium specialty meat, with retail prices significantly higher than conventional poultry and beef, varying notably by cut and product form, with fillet and fan fillet commanding the highest prices while mince and offal are lower. Gross margins at the farming level are volatile due to feed costs and production cycles, while further-processed products (e.g., jerky, sausages) yield higher margins than fresh meat sales, with branded operators achieving better profitability.

Downstream applications are dominated by high-end food service and household retail, with emerging growth in pet food ingredients and functional nutrition products. Upstream farming is geographically fragmented, with Australia possessing mature vertically integrated models, China having the largest farming scale but lower value-added processing, and India and the US dominated by small-to-medium farms. The industry structure remains highly fragmented, with no global monopoly; competition is centered around regional brands and specialty suppliers. Uncertainties include evolving regulatory frameworks as emus are included in national livestock catalogs, the pace of consumer acceptance, competition from alternative specialty meats (ostrich, crocodile, etc.), and farming cost volatility due to feed and breeding stock availability. Conclusion: the emu meat industry is transitioning from a market cultivation phase to rapid growth, driven by healthy eating trends and consumer interest in exotic meats, characterized by a disconnect between farming and processing, low proportion of further-processed products, and insufficient branding, representing a specialty meat category with substantial growth potential.

This report is a detailed and comprehensive analysis for global Emu Meat market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Emu Meat market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Emu Meat market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Emu Meat market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Emu Meat market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Emu Meat

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Emu Meat market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longview Emu Farm, The Emu Farmers Company, Juverna International, The Emu Man, KEP Emu Farm, Balaji Emu Products, Krishna Emu Farm Products, Anvica Farms, TallBird EMU, Saru Emu Care, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Emu Meat market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fresh/chilled emu meat

Frozen emu meat

Processed emu meat products

Emu byproducts (meat-based)

Market segment by Cut

- Emu fillet (tenderloin)
- Emu fan fillet
- Emu oyster cut
- Emu drumstick
- Emu mince (ground)
- Emu offal (liver, heart, gizzard)

Market segment by Application

- High-end restaurant & hotel
- Home cooking & retail
- Processed meat products
- Pet food manufacturing
- Functional & nutritional products
- Others

Major players covered

- Longview Emu Farm
- The Emu Farmers Company
- Juverna International
- The Emu Man

KEP Emu Farm

Balaji Emu Products

Krishna Emu Farm Products

Anvica Farms

TallBird EMU

Saru Emu Care

Sri Sai Emu Farm

Sugar Maple Emu Farm

US New Tech Emu

Free Range Emu Farm

Yesraj Agro Exports

Two Provedores Pty Ltd

Shenzhen Emu Industrial

Guangdong Xinji Emu

Xinhua Meizhi

Longteng Ecological Breeding

Wuhua Xinxi Hu Emu Development

Wuhua Weilong Emu Breeding

Hebei Baiyisheng Tuo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Emu Meat product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Emu Meat, with price, sales quantity, revenue, and global market share of Emu Meat from 2021 to 2026.

Chapter 3, the Emu Meat competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Emu Meat breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Emu Meat market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Emu Meat.

Chapter 14 and 15, to describe Emu Meat sales channel, distributors, customers, research findings and conclusion.

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