

Global EMS and ODM Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global EMS and ODM market size is expected to reach \$ 1003120 million by 2029, rising at a market growth of 6.0% CAGR during the forecast period (2023-2029).

Global EMS and ODM key players include HONHAI, Pegatron, Quanta, Compal, Flextronics, etc. Global top 5 manufacturers hold a share about 50%. North America is the largest market, with a share about 30%, followed by Europe and China, both have a share about 40 percent. In terms of product, EMS is the largest segment, with a share over 75%. And in terms of application, the largest application is consumer devices, followed by computers. In terms of product type, EMS is the largest segment, occupied for a share of about 75%, and in terms of application, Consumer Electronics has a share about 40 percent.

Electronics manufacturing services (EMS) is a term used for companies that test, manufacture, distribute, and provide return/repair services for electronic components and assemblies for original equipment manufacturers (OEMs). The concept is also referred to as electronics contract manufacturing (ECM). An original design manufacturer (ODM) is a company that designs and manufactures a product as specified and eventually rebranded by another firm for sale. Such companies allow the firm that owns or licenses the brand to produce products (either as a supplement or solely) without having to engage in the organization or running of a factory.

This report studies the global EMS and ODM demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for EMS and ODM, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and

competition, as well as details the characteristics of EMS and ODM that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EMS and ODM total market, 2018-2029, (USD Million)

Global EMS and ODM total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: EMS and ODM total market, key domestic companies and share, (USD Million)

Global EMS and ODM revenue by player and market share 2018-2023, (USD Million)

Global EMS and ODM total market by Type, CAGR, 2018-2029, (USD Million)

Global EMS and ODM total market by Application, CAGR, 2018-2029, (USD Million).

This reports profiles major players in the global EMS and ODM market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HONHAI, Pegatron, Quanta, Jabil, Compal, ?????, Flex Ltd, Wistron and Inventec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EMS and ODM market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global EMS and ODM Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EMS and ODM Market, Segmentation by Type

EMS

ODM

Global EMS and ODM Market, Segmentation by Application

Computer

Consumer Electronics

Server and Storage

Internet Equipment

Energy Storage (Home Storage, Mobile Energy Storage)

Family Escort Robot

Visual SLAM

AR Optical Machine

Smart Hardware Driven by ChatGPT Development

Others

Companies Profiled:

HONHAI

Pegatron

Quanta

Jabil

Compal

????

Flex Ltd

Wistron

Inventec

BYD Electronic

Huaqin

New KINPO

USI

Sanmina

Celestica

Wingtech

Plexus

Longcheer

Qisda Corporation

Benchmark

Zollner

Kaifa Technology

SIIX

Fabrinet

Venture

UMC

MiTAC

Key Questions Answered

1. How big is the global EMS and ODM market?
2. What is the demand of the global EMS and ODM market?
3. What is the year over year growth of the global EMS and ODM market?
4. What is the total value of the global EMS and ODM market?
5. Who are the major players in the global EMS and ODM market?

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