

Global Empty Capsules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Empty Capsules market size was valued at US\$ 3776 million in 2025 and is forecast to a readjusted size of US\$ 5898 million by 2032 with a CAGR of 6.6% during review period.

An empty capsule is a bottle-shaped or sleeve-shaped container made of film-forming materials, with specific shapes and sizes, and is specially used for filling various drugs or health supplements. Its upstream supply chain mainly consists of manufacturers of capsule materials such as high-purity pharmaceutical-grade gelatin, hydroxypropyl methylcellulose, and pullulan dextrin, as well as suppliers of antioxidants and colorants; its downstream supply chain is vertically connected to global large pharmaceutical enterprises, health supplement processing factories, and research and clinical institutions. In the manufacturing process, industry barriers mainly focus on high-precision impregnation molding technology and moisture content control technology. According to global core industrial data, the global average market price of empty capsules is \$2.3 per 10,000 capsules. In terms of sales volume and production capacity, the global annual total sales reach 980 billion capsules, the global nominal production capacity is 125 billion capsules, and the industry average gross profit margin is 28%, and the net profit margin is 11%.

The demand for the precision of dosage forms in the global pharmaceutical market is driving the empty capsule industry to rapidly transform towards vegetarianization and functionalization. In terms of future trends, non-animal-derived capsule materials are replacing traditional gelatin capsules at a rate of over 20% per year to meet the demands of vegetarianism, religious dietary restrictions, and the avoidance of animal-derived diseases worldwide; at the same time, enteric-coated capsules that can

precisely control the disintegration site, colon-targeted release capsules, and special capsules developed for inhalation agents are becoming the focus of high-end research and development. In terms of driving factors, on one hand, the increase in the global elderly population base leads to a continuous increase in the dosage of chronic disease medications, and capsule formulations, due to their easy swallowing and odor-masking characteristics, have become the preferred choice for elderly patients; on the other hand, the explosive growth of the health management market has led to the large-scale adoption of plant empty capsules with low water content as carriers for various water-sensitive natural ingredients such as plant extracts and probiotics.

This report is a detailed and comprehensive analysis for global Empty Capsules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Empty Capsules market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Empty Capsules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Empty Capsules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Empty Capsules market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/K Units), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Empty Capsules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Empty Capsules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza (Capsugel), ACG Group, Qualicaps, Suheung Co., Ltd., CapsCanada, Catalent, Inc., Lefancaps, Erawat Pharma Limited, Sunil Healthcare Ltd., Shanxi Guangsheng Capsule Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Empty Capsules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gelatin Empty Hard Capsules

HPMC Vegetable Hard Capsules

Pullulan Polysaccharide Hard Capsules

Market segment by Release

Immediate Release Hard Capsules

Enteric Soluble Hard Capsules

Colon Targeted Hard Capsules

Market segment by Size

Standard Size Zero Capsules

Standard Size One to Three Capsules

Mini Size Four to Five Capsules

Market segment by Application

Pharmaceutical Capsules

Nutraceuticals Capsules

Traditional Medicine Capsules

Cosmetic Powder Encapsulation Capsules

Veterinary Medicines

Major players covered

Lonza (Capsugel)

ACG Group

Qualicaps

Suheung Co., Ltd.

CapsCanada

Catalent, Inc.

Lefancaps

Erawat Pharma Limited

Sunil Healthcare Ltd.

Shanxi Guangsheng Capsule Co., Ltd.

Anhui Huangshan Capsule Co., Ltd.

Shandong Healsee Capsule Ltd.

Zhejiang Er-Kang Capsule Co., Ltd.

Medicaps Ltd.

Farmacapsulas S.A.

Dah Feng Capsule Co., Ltd.

Natural Capsules Limited

Meihua Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Empty Capsules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Empty Capsules, with price, sales quantity, revenue, and global market share of Empty Capsules from 2021 to 2026.

Chapter 3, the Empty Capsules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Empty Capsules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Empty Capsules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Empty Capsules.

Chapter 14 and 15, to describe Empty Capsules sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Empty Capsules Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Gelatin Empty Hard Capsules

1.3.3 HPMC Vegetable Hard Capsules

1.3.4 Pullulan Polysaccharide Hard Capsules

1.4 Market Analysis by Release

1.4.1 Overview: Global Empty Capsules Consumption Value by Release: 2021 Versus 2025 Versus 2032

1.4.2 Immediate Release Hard Capsules

1.4.3 Enteric Soluble Hard Capsules

1.4.4 Colon Targeted Hard Capsules

1.5 Market Analysis by Size

1.5.1 Overview: Global Empty Capsules Consumption Value by Size: 2021 Versus 2025 Versus 2032

1.5.2 Standard Size Zero Capsules

1.5.3 Standard Size One to Three Capsules

1.5.4 Mini Size Four to Five Capsules

1.6 Market Analysis by Application

1.6.1 Overview: Global Empty Capsules Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Pharmaceutical Capsules

1.6.3 Nutraceuticals Capsules

1.6.4 Traditional Medicine Capsules

1.6.5 Cosmetic Powder Encapsulation Capsules

1.6.6 Veterinary Medicines

1.7 Global Empty Capsules Market Size & Forecast

1.7.1 Global Empty Capsules Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Empty Capsules Sales Quantity (2021-2032)

1.7.3 Global Empty Capsules Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Lonza (Capsugel)

2.1.1 Lonza (Capsugel) Details

2.1.2 Lonza (Capsugel) Major Business

2.1.3 Lonza (Capsugel) Empty Capsules Product and Services

2.1.4 Lonza (Capsugel) Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Lonza (Capsugel) Recent Developments/Updates

2.2 ACG Group

2.2.1 ACG Group Details

2.2.2 ACG Group Major Business

2.2.3 ACG Group Empty Capsules Product and Services

2.2.4 ACG Group Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 ACG Group Recent Developments/Updates

2.3 Qualicaps

2.3.1 Qualicaps Details

2.3.2 Qualicaps Major Business

2.3.3 Qualicaps Empty Capsules Product and Services

2.3.4 Qualicaps Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Qualicaps Recent Developments/Updates

2.4 Suheung Co., Ltd.

2.4.1 Suheung Co., Ltd. Details

2.4.2 Suheung Co., Ltd. Major Business

2.4.3 Suheung Co., Ltd. Empty Capsules Product and Services

2.4.4 Suheung Co., Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Suheung Co., Ltd. Recent Developments/Updates

2.5 CapsCanada

2.5.1 CapsCanada Details

2.5.2 CapsCanada Major Business

2.5.3 CapsCanada Empty Capsules Product and Services

2.5.4 CapsCanada Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 CapsCanada Recent Developments/Updates

2.6 Catalent, Inc.

2.6.1 Catalent, Inc. Details

2.6.2 Catalent, Inc. Major Business

2.6.3 Catalent, Inc. Empty Capsules Product and Services

2.6.4 Catalent, Inc. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Catalent, Inc. Recent Developments/Updates

2.7 Lefancaps

2.7.1 Lefancaps Details

2.7.2 Lefancaps Major Business

2.7.3 Lefancaps Empty Capsules Product and Services

2.7.4 Lefancaps Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Lefancaps Recent Developments/Updates

2.8 Erawat Pharma Limited

2.8.1 Erawat Pharma Limited Details

2.8.2 Erawat Pharma Limited Major Business

2.8.3 Erawat Pharma Limited Empty Capsules Product and Services

2.8.4 Erawat Pharma Limited Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Erawat Pharma Limited Recent Developments/Updates

2.9 Sunil Healthcare Ltd.

2.9.1 Sunil Healthcare Ltd. Details

2.9.2 Sunil Healthcare Ltd. Major Business

2.9.3 Sunil Healthcare Ltd. Empty Capsules Product and Services

2.9.4 Sunil Healthcare Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Sunil Healthcare Ltd. Recent Developments/Updates

2.10 Shanxi Guangsheng Capsule Co., Ltd.

2.10.1 Shanxi Guangsheng Capsule Co., Ltd. Details

2.10.2 Shanxi Guangsheng Capsule Co., Ltd. Major Business

2.10.3 Shanxi Guangsheng Capsule Co., Ltd. Empty Capsules Product and Services

2.10.4 Shanxi Guangsheng Capsule Co., Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Shanxi Guangsheng Capsule Co., Ltd. Recent Developments/Updates

2.11 Anhui Huangshan Capsule Co., Ltd.

2.11.1 Anhui Huangshan Capsule Co., Ltd. Details

2.11.2 Anhui Huangshan Capsule Co., Ltd. Major Business

2.11.3 Anhui Huangshan Capsule Co., Ltd. Empty Capsules Product and Services

2.11.4 Anhui Huangshan Capsule Co., Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Anhui Huangshan Capsule Co., Ltd. Recent Developments/Updates

2.12 Shandong Healsee Capsule Ltd.

- 2.12.1 Shandong Healsee Capsule Ltd. Details
- 2.12.2 Shandong Healsee Capsule Ltd. Major Business
- 2.12.3 Shandong Healsee Capsule Ltd. Empty Capsules Product and Services
- 2.12.4 Shandong Healsee Capsule Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Shandong Healsee Capsule Ltd. Recent Developments/Updates
- 2.13 Zhejiang Er-Kang Capsule Co., Ltd.
 - 2.13.1 Zhejiang Er-Kang Capsule Co., Ltd. Details
 - 2.13.2 Zhejiang Er-Kang Capsule Co., Ltd. Major Business
 - 2.13.3 Zhejiang Er-Kang Capsule Co., Ltd. Empty Capsules Product and Services
 - 2.13.4 Zhejiang Er-Kang Capsule Co., Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Zhejiang Er-Kang Capsule Co., Ltd. Recent Developments/Updates
- 2.14 Medicaps Ltd.
 - 2.14.1 Medicaps Ltd. Details
 - 2.14.2 Medicaps Ltd. Major Business
 - 2.14.3 Medicaps Ltd. Empty Capsules Product and Services
 - 2.14.4 Medicaps Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Medicaps Ltd. Recent Developments/Updates
- 2.15 Farmacapsulas S.A.
 - 2.15.1 Farmacapsulas S.A. Details
 - 2.15.2 Farmacapsulas S.A. Major Business
 - 2.15.3 Farmacapsulas S.A. Empty Capsules Product and Services
 - 2.15.4 Farmacapsulas S.A. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Farmacapsulas S.A. Recent Developments/Updates
- 2.16 Dah Feng Capsule Co., Ltd.
 - 2.16.1 Dah Feng Capsule Co., Ltd. Details
 - 2.16.2 Dah Feng Capsule Co., Ltd. Major Business
 - 2.16.3 Dah Feng Capsule Co., Ltd. Empty Capsules Product and Services
 - 2.16.4 Dah Feng Capsule Co., Ltd. Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Dah Feng Capsule Co., Ltd. Recent Developments/Updates
- 2.17 Natural Capsules Limited
 - 2.17.1 Natural Capsules Limited Details
 - 2.17.2 Natural Capsules Limited Major Business
 - 2.17.3 Natural Capsules Limited Empty Capsules Product and Services
 - 2.17.4 Natural Capsules Limited Empty Capsules Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Natural Capsules Limited Recent Developments/Updates

2.18 Meihua Group

2.18.1 Meihua Group Details

2.18.2 Meihua Group Major Business

2.18.3 Meihua Group Empty Capsules Product and Services

2.18.4 Meihua Group Empty Capsules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Meihua Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EMPTY CAPSULES BY MANUFACTURER

3.1 Global Empty Capsules Sales Quantity by Manufacturer (2021-2026)

3.2 Global Empty Capsules Revenue by Manufacturer (2021-2026)

3.3 Global Empty Capsules Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Empty Capsules by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Empty Capsules Manufacturer Market Share in 2025

3.4.3 Top 6 Empty Capsules Manufacturer Market Share in 2025

3.5 Empty Capsules Market: Overall Company Footprint Analysis

3.5.1 Empty Capsules Market: Region Footprint

3.5.2 Empty Capsules Market: Company Product Type Footprint

3.5.3 Empty Capsules Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Empty Capsules Market Size by Region

4.1.1 Global Empty Capsules Sales Quantity by Region (2021-2032)

4.1.2 Global Empty Capsules Consumption Value by Region (2021-2032)

4.1.3 Global Empty Capsules Average Price by Region (2021-2032)

4.2 North America Empty Capsules Consumption Value (2021-2032)

4.3 Europe Empty Capsules Consumption Value (2021-2032)

4.4 Asia-Pacific Empty Capsules Consumption Value (2021-2032)

4.5 South America Empty Capsules Consumption Value (2021-2032)

4.6 Middle East & Africa Empty Capsules Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Empty Capsules Sales Quantity by Type (2021-2032)
- 5.2 Global Empty Capsules Consumption Value by Type (2021-2032)
- 5.3 Global Empty Capsules Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Empty Capsules Sales Quantity by Application (2021-2032)
- 6.2 Global Empty Capsules Consumption Value by Application (2021-2032)
- 6.3 Global Empty Capsules Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Empty Capsules Sales Quantity by Type (2021-2032)
- 7.2 North America Empty Capsules Sales Quantity by Application (2021-2032)
- 7.3 North America Empty Capsules Market Size by Country
 - 7.3.1 North America Empty Capsules Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Empty Capsules Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Empty Capsules Sales Quantity by Type (2021-2032)
- 8.2 Europe Empty Capsules Sales Quantity by Application (2021-2032)
- 8.3 Europe Empty Capsules Market Size by Country
 - 8.3.1 Europe Empty Capsules Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Empty Capsules Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Empty Capsules Sales Quantity by Type (2021-2032)

- 9.2 Asia-Pacific Empty Capsules Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Empty Capsules Market Size by Region
 - 9.3.1 Asia-Pacific Empty Capsules Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Empty Capsules Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Empty Capsules Sales Quantity by Type (2021-2032)
- 10.2 South America Empty Capsules Sales Quantity by Application (2021-2032)
- 10.3 South America Empty Capsules Market Size by Country
 - 10.3.1 South America Empty Capsules Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Empty Capsules Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Empty Capsules Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Empty Capsules Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Empty Capsules Market Size by Country
 - 11.3.1 Middle East & Africa Empty Capsules Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Empty Capsules Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Empty Capsules Market Drivers
- 12.2 Empty Capsules Market Restraints
- 12.3 Empty Capsules Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Empty Capsules and Key Manufacturers

13.2 Manufacturing Costs Percentage of Empty Capsules

13.3 Empty Capsules Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Empty Capsules Typical Distributors

14.3 Empty Capsules Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Empty Capsules Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Empty Capsules Consumption Value by Release, (USD Million), 2021 & 2025 & 2032

Table 3. Global Empty Capsules Consumption Value by Size, (USD Million), 2021 & 2025 & 2032

Table 4. Global Empty Capsules Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Lonza (Capsugel) Basic Information, Manufacturing Base and Competitors

Table 6. Lonza (Capsugel) Major Business

Table 7. Lonza (Capsugel) Empty Capsules Product and Services

Table 8. Lonza (Capsugel) Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Lonza (Capsugel) Recent Developments/Updates

Table 10. ACG Group Basic Information, Manufacturing Base and Competitors

Table 11. ACG Group Major Business

Table 12. ACG Group Empty Capsules Product and Services

Table 13. ACG Group Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. ACG Group Recent Developments/Updates

Table 15. Qualicaps Basic Information, Manufacturing Base and Competitors

Table 16. Qualicaps Major Business

Table 17. Qualicaps Empty Capsules Product and Services

Table 18. Qualicaps Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Qualicaps Recent Developments/Updates

Table 20. Suheung Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 21. Suheung Co., Ltd. Major Business

Table 22. Suheung Co., Ltd. Empty Capsules Product and Services

Table 23. Suheung Co., Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Suheung Co., Ltd. Recent Developments/Updates

Table 25. CapsCanada Basic Information, Manufacturing Base and Competitors

Table 26. CapsCanada Major Business

Table 27. CapsCanada Empty Capsules Product and Services

Table 28. CapsCanada Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. CapsCanada Recent Developments/Updates

Table 30. Catalent, Inc. Basic Information, Manufacturing Base and Competitors

Table 31. Catalent, Inc. Major Business

Table 32. Catalent, Inc. Empty Capsules Product and Services

Table 33. Catalent, Inc. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Catalent, Inc. Recent Developments/Updates

Table 35. Lefancaps Basic Information, Manufacturing Base and Competitors

Table 36. Lefancaps Major Business

Table 37. Lefancaps Empty Capsules Product and Services

Table 38. Lefancaps Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Lefancaps Recent Developments/Updates

Table 40. Erawat Pharma Limited Basic Information, Manufacturing Base and Competitors

Table 41. Erawat Pharma Limited Major Business

Table 42. Erawat Pharma Limited Empty Capsules Product and Services

Table 43. Erawat Pharma Limited Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Erawat Pharma Limited Recent Developments/Updates

Table 45. Sunil Healthcare Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Sunil Healthcare Ltd. Major Business

Table 47. Sunil Healthcare Ltd. Empty Capsules Product and Services

Table 48. Sunil Healthcare Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Sunil Healthcare Ltd. Recent Developments/Updates

Table 50. Shanxi Guangsheng Capsule Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Shanxi Guangsheng Capsule Co., Ltd. Major Business

Table 52. Shanxi Guangsheng Capsule Co., Ltd. Empty Capsules Product and Services

Table 53. Shanxi Guangsheng Capsule Co., Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Shanxi Guangsheng Capsule Co., Ltd. Recent Developments/Updates

Table 55. Anhui Huangshan Capsule Co., Ltd. Basic Information, Manufacturing Base

and Competitors

Table 56. Anhui Huangshan Capsule Co., Ltd. Major Business

Table 57. Anhui Huangshan Capsule Co., Ltd. Empty Capsules Product and Services

Table 58. Anhui Huangshan Capsule Co., Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Anhui Huangshan Capsule Co., Ltd. Recent Developments/Updates

Table 60. Shandong Healsee Capsule Ltd. Basic Information, Manufacturing Base and Competitors

Table 61. Shandong Healsee Capsule Ltd. Major Business

Table 62. Shandong Healsee Capsule Ltd. Empty Capsules Product and Services

Table 63. Shandong Healsee Capsule Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shandong Healsee Capsule Ltd. Recent Developments/Updates

Table 65. Zhejiang Er-Kang Capsule Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Zhejiang Er-Kang Capsule Co., Ltd. Major Business

Table 67. Zhejiang Er-Kang Capsule Co., Ltd. Empty Capsules Product and Services

Table 68. Zhejiang Er-Kang Capsule Co., Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Zhejiang Er-Kang Capsule Co., Ltd. Recent Developments/Updates

Table 70. Medicaps Ltd. Basic Information, Manufacturing Base and Competitors

Table 71. Medicaps Ltd. Major Business

Table 72. Medicaps Ltd. Empty Capsules Product and Services

Table 73. Medicaps Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Medicaps Ltd. Recent Developments/Updates

Table 75. Farmacapsulas S.A. Basic Information, Manufacturing Base and Competitors

Table 76. Farmacapsulas S.A. Major Business

Table 77. Farmacapsulas S.A. Empty Capsules Product and Services

Table 78. Farmacapsulas S.A. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Farmacapsulas S.A. Recent Developments/Updates

Table 80. Dah Feng Capsule Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 81. Dah Feng Capsule Co., Ltd. Major Business

Table 82. Dah Feng Capsule Co., Ltd. Empty Capsules Product and Services

Table 83. Dah Feng Capsule Co., Ltd. Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Dah Feng Capsule Co., Ltd. Recent Developments/Updates

Table 85. Natural Capsules Limited Basic Information, Manufacturing Base and Competitors

Table 86. Natural Capsules Limited Major Business

Table 87. Natural Capsules Limited Empty Capsules Product and Services

Table 88. Natural Capsules Limited Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Natural Capsules Limited Recent Developments/Updates

Table 90. Meihua Group Basic Information, Manufacturing Base and Competitors

Table 91. Meihua Group Major Business

Table 92. Meihua Group Empty Capsules Product and Services

Table 93. Meihua Group Empty Capsules Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Meihua Group Recent Developments/Updates

Table 95. Global Empty Capsules Sales Quantity by Manufacturer (2021-2026) & (M Units)

Table 96. Global Empty Capsules Revenue by Manufacturer (2021-2026) & (USD Million)

Table 97. Global Empty Capsules Average Price by Manufacturer (2021-2026) & (US\$/K Units)

Table 98. Market Position of Manufacturers in Empty Capsules, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 99. Head Office and Empty Capsules Production Site of Key Manufacturer

Table 100. Empty Capsules Market: Company Product Type Footprint

Table 101. Empty Capsules Market: Company Product Application Footprint

Table 102. Empty Capsules New Market Entrants and Barriers to Market Entry

Table 103. Empty Capsules Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global Empty Capsules Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 105. Global Empty Capsules Sales Quantity by Region (2021-2026) & (M Units)

Table 106. Global Empty Capsules Sales Quantity by Region (2027-2032) & (M Units)

Table 107. Global Empty Capsules Consumption Value by Region (2021-2026) & (USD Million)

Table 108. Global Empty Capsules Consumption Value by Region (2027-2032) & (USD Million)

Table 109. Global Empty Capsules Average Price by Region (2021-2026) & (US\$/K Units)

Table 110. Global Empty Capsules Average Price by Region (2027-2032) & (US\$/K Units)

Table 111. Global Empty Capsules Sales Quantity by Type (2021-2026) & (M Units)

Table 112. Global Empty Capsules Sales Quantity by Type (2027-2032) & (M Units)

Table 113. Global Empty Capsules Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global Empty Capsules Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global Empty Capsules Average Price by Type (2021-2026) & (US\$/K Units)

Table 116. Global Empty Capsules Average Price by Type (2027-2032) & (US\$/K Units)

Table 117. Global Empty Capsules Sales Quantity by Application (2021-2026) & (M Units)

Table 118. Global Empty Capsules Sales Quantity by Application (2027-2032) & (M Units)

Table 119. Global Empty Capsules Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global Empty Capsules Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global Empty Capsules Average Price by Application (2021-2026) & (US\$/K Units)

Table 122. Global Empty Capsules Average Price by Application (2027-2032) & (US\$/K Units)

Table 123. North America Empty Capsules Sales Quantity by Type (2021-2026) & (M Units)

Table 124. North America Empty Capsules Sales Quantity by Type (2027-2032) & (M Units)

Table 125. North America Empty Capsules Sales Quantity by Application (2021-2026) & (M Units)

Table 126. North America Empty Capsules Sales Quantity by Application (2027-2032) & (M Units)

Table 127. North America Empty Capsules Sales Quantity by Country (2021-2026) & (M Units)

Table 128. North America Empty Capsules Sales Quantity by Country (2027-2032) & (M Units)

Table 129. North America Empty Capsules Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America Empty Capsules Consumption Value by Country (2027-2032)

& (USD Million)

Table 131. Europe Empty Capsules Sales Quantity by Type (2021-2026) & (M Units)

Table 132. Europe Empty Capsules Sales Quantity by Type (2027-2032) & (M Units)

Table 133. Europe Empty Capsules Sales Quantity by Application (2021-2026) & (M Units)

Table 134. Europe Empty Capsules Sales Quantity by Application (2027-2032) & (M Units)

Table 135. Europe Empty Capsules Sales Quantity by Country (2021-2026) & (M Units)

Table 136. Europe Empty Capsules Sales Quantity by Country (2027-2032) & (M Units)

Table 137. Europe Empty Capsules Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe Empty Capsules Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific Empty Capsules Sales Quantity by Type (2021-2026) & (M Units)

Table 140. Asia-Pacific Empty Capsules Sales Quantity by Type (2027-2032) & (M Units)

Table 141. Asia-Pacific Empty Capsules Sales Quantity by Application (2021-2026) & (M Units)

Table 142. Asia-Pacific Empty Capsules Sales Quantity by Application (2027-2032) & (M Units)

Table 143. Asia-Pacific Empty Capsules Sales Quantity by Region (2021-2026) & (M Units)

Table 144. Asia-Pacific Empty Capsules Sales Quantity by Region (2027-2032) & (M Units)

Table 145. Asia-Pacific Empty Capsules Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific Empty Capsules Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America Empty Capsules Sales Quantity by Type (2021-2026) & (M Units)

Table 148. South America Empty Capsules Sales Quantity by Type (2027-2032) & (M Units)

Table 149. South America Empty Capsules Sales Quantity by Application (2021-2026) & (M Units)

Table 150. South America Empty Capsules Sales Quantity by Application (2027-2032) & (M Units)

Table 151. South America Empty Capsules Sales Quantity by Country (2021-2026) & (M Units)

Table 152. South America Empty Capsules Sales Quantity by Country (2027-2032) & (M Units)

Table 153. South America Empty Capsules Consumption Value by Country (2021-2026) & (USD Million)

Table 154. South America Empty Capsules Consumption Value by Country (2027-2032) & (USD Million)

Table 155. Middle East & Africa Empty Capsules Sales Quantity by Type (2021-2026) & (M Units)

Table 156. Middle East & Africa Empty Capsules Sales Quantity by Type (2027-2032) & (M Units)

Table 157. Middle East & Africa Empty Capsules Sales Quantity by Application (2021-2026) & (M Units)

Table 158. Middle East & Africa Empty Capsules Sales Quantity by Application (2027-2032) & (M Units)

Table 159. Middle East & Africa Empty Capsules Sales Quantity by Country (2021-2026) & (M Units)

Table 160. Middle East & Africa Empty Capsules Sales Quantity by Country (2027-2032) & (M Units)

Table 161. Middle East & Africa Empty Capsules Consumption Value by Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa Empty Capsules Consumption Value by Country (2027-2032) & (USD Million)

Table 163. Empty Capsules Raw Material

Table 164. Key Manufacturers of Empty Capsules Raw Materials

Table 165. Empty Capsules Typical Distributors

Table 166. Empty Capsules Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Empty Capsules Picture
- Figure 2. Global Empty Capsules Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Empty Capsules Revenue Market Share by Type in 2025
- Figure 4. Gelatin Empty Hard Capsules Examples
- Figure 5. HPMC Vegetable Hard Capsules Examples
- Figure 6. Pullulan Polysaccharide Hard Capsules Examples
- Figure 7. Global Empty Capsules Revenue by Release, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Empty Capsules Revenue Market Share by Release in 2025
- Figure 9. Immediate Release Hard Capsules Examples
- Figure 10. Enteric Soluble Hard Capsules Examples
- Figure 11. Colon Targeted Hard Capsules Examples
- Figure 12. Global Empty Capsules Revenue by Size, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Empty Capsules Revenue Market Share by Size in 2025
- Figure 14. Standard Size Zero Capsules Examples
- Figure 15. Standard Size One to Three Capsules Examples
- Figure 16. Mini Size Four to Five Capsules Examples
- Figure 17. Global Empty Capsules Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Empty Capsules Revenue Market Share by Application in 2025
- Figure 19. Pharmaceutical Capsules Examples
- Figure 20. Nutraceuticals Capsules Examples
- Figure 21. Traditional Medicine Capsules Examples
- Figure 22. Cosmetic Powder Encapsulation Capsules Examples
- Figure 23. Veterinary Medicines Examples
- Figure 24. Global Empty Capsules Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Empty Capsules Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Empty Capsules Sales Quantity (2021-2032) & (M Units)
- Figure 27. Global Empty Capsules Price (2021-2032) & (US\$/K Units)
- Figure 28. Global Empty Capsules Sales Quantity Market Share by Manufacturer in 2025
- Figure 29. Global Empty Capsules Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Empty Capsules by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Empty Capsules Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Empty Capsules Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Empty Capsules Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Empty Capsules Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Empty Capsules Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Empty Capsules Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Empty Capsules Average Price by Type (2021-2032) & (US\$/K Units)

Figure 43. Global Empty Capsules Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Empty Capsules Revenue Market Share by Application (2021-2032)

Figure 45. Global Empty Capsules Average Price by Application (2021-2032) & (US\$/K Units)

Figure 46. North America Empty Capsules Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Empty Capsules Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Empty Capsules Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Empty Capsules Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Empty Capsules Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Empty Capsules Sales Quantity Market Share by Application

(2021-2032)

Figure 55. Europe Empty Capsules Sales Quantity Market Share by Country

(2021-2032)

Figure 56. Europe Empty Capsules Consumption Value Market Share by Country

(2021-2032)

Figure 57. Germany Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 58. France Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Empty Capsules Sales Quantity Market Share by Type
(2021-2032)

Figure 63. Asia-Pacific Empty Capsules Sales Quantity Market Share by Application
(2021-2032)

Figure 64. Asia-Pacific Empty Capsules Sales Quantity Market Share by Region
(2021-2032)

Figure 65. Asia-Pacific Empty Capsules Consumption Value Market Share by Region
(2021-2032)

Figure 66. China Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 69. India Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Empty Capsules Sales Quantity Market Share by Type
(2021-2032)

Figure 73. South America Empty Capsules Sales Quantity Market Share by Application
(2021-2032)

Figure 74. South America Empty Capsules Sales Quantity Market Share by Country
(2021-2032)

Figure 75. South America Empty Capsules Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Empty Capsules Sales Quantity Market Share by Type
(2021-2032)

Figure 79. Middle East & Africa Empty Capsules Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Empty Capsules Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Empty Capsules Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Empty Capsules Consumption Value (2021-2032) & (USD Million)

Figure 86. Empty Capsules Market Drivers

Figure 87. Empty Capsules Market Restraints

Figure 88. Empty Capsules Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Empty Capsules in 2025

Figure 91. Manufacturing Process Analysis of Empty Capsules

Figure 92. Empty Capsules Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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