

Global EMI Shielding Glass Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EMI Shielding Glass market size was valued at US\$ 358 million in 2025 and is forecast to a readjusted size of US\$ 568 million by 2032 with a CAGR of 6.9% during review period.

EMI shielding glass is a special functional glass that combines high visible light transmittance with electromagnetic interference (EMI) shielding capabilities. By integrating shielding structures such as metal mesh, conductive thin film, and metal wire arrays inside/on the glass, it blocks electromagnetic wave transmission and signal leakage while ensuring optical visibility. It can achieve electromagnetic compatibility protection, information leakage prevention, and resistance to electromagnetic pulse interference. It is a core optical shielding material for high electromagnetic safety requirements in scenarios such as classified information, precision electronics, military industry, and medical care.

In 2025, the global production of EMI shielding glass was 1.74 million units, with an average price of \$200 per unit.

Upstream includes float glass substrates, conductive materials such as ITO and silver nanowires, metal meshes, coating materials, and vacuum deposition and precision processing equipment. The supply chain overlaps significantly with the display materials and functional glass industries, with costs largely influenced by raw materials and coating processes. Downstream applications are concentrated in consumer electronics, defense and aerospace, medical devices, and industrial control systems. Consumer electronics remain the primary growth driver, including smartphones, tablets, laptops, and wearables, where demand for thin, lightweight, and high-transparency shielding

materials continues to rise. In addition, data centers, 5G communication equipment, and precision instruments rely on EMI shielding glass to enhance system stability and electromagnetic compatibility, with demand expanding alongside increasing device density and higher operating frequencies. The industry is evolving toward higher performance and greater integration. Products are advancing toward higher light transmission, stronger shielding effectiveness, and thinner structures, while increasingly integrating with touch, display, and protective functions to reduce module complexity. Key growth drivers include the proliferation of 5G and high-speed communication technologies, rapid upgrades in consumer electronics, increasing automotive electrification, and the expansion of data centers and industrial automation, all of which raise electromagnetic compatibility requirements. Information security concerns in certain high-end applications further strengthen demand. Constraints include high technical barriers in advanced coating and fine metal mesh fabrication, cost pressures, and competition from alternative solutions such as conductive films in mid- and low-end markets. Challenges also remain in scaling large-size production with consistent quality. In terms of profitability, EMI shielding glass typically achieves gross margins in the range of 25% to 50%, depending on technology route and application segment. High-end products such as high-transparency coated glass and precision metal mesh structures command higher margins, while standardized conductive coating products face stronger price competition and lower margins. Profitability is influenced by process complexity, yield management, and customer mix. Although customer qualification cycles are long, successful entry into major supply chains provides strong revenue stability. As high-end applications expand and technologies advance, profit concentration is gradually shifting toward companies with core process capabilities

This report is a detailed and comprehensive analysis for global EMI Shielding Glass market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EMI Shielding Glass market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EMI Shielding Glass market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EMI Shielding Glass market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EMI Shielding Glass market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EMI Shielding Glass

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EMI Shielding Glass market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nolato, Seiren, Dontech, Schlegel Electronic Materials, Noritake Itron, Holland Shielding Systems, Optical Filters, Soliani EMC, Ghiringhelli Mario, EMCPioneer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EMI Shielding Glass market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Mesh Type

Conductive Coating Type

Metal Wire Laminated Type

Multi-Layer Electromagnetic Film

Market segment by Shielding Effectiveness

30?50dB

50?80dB

80?100dB

Above 100dB

Market segment by Glass Substrate

Tempered Glass

Float Glass

Bulletproof Glass

Other

Market segment by Application

Classifieds and Information Security

Military and Defense

Medical Equipment

Electronics and Semiconductors

Other

Major players covered

Nolato

Seiren

Dontech

Schlegel Electronic Materials

Noritake Itron

Holland Shielding Systems

Optical Filters

Soliani EMC

Ghiringhelli Mario

EMCPioneer

Saida Glass

Sandao Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EMI Shielding Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EMI Shielding Glass, with price, sales quantity, revenue, and global market share of EMI Shielding Glass from 2021 to 2026.

Chapter 3, the EMI Shielding Glass competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EMI Shielding Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EMI Shielding Glass market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EMI Shielding Glass.

Chapter 14 and 15, to describe EMI Shielding Glass sales channel, distributors, customers, research findings and conclusion.

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