

# **Global EMI and EMC Filters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global EMI and EMC Filters market size was valued at USD 448.6 million in 2023 and is forecast to a readjusted size of USD 618.3 million by 2030 with a CAGR of 4.7% during review period.

EMI Filters, or electromagnetic interference filters, also called RFI Filters or radio-frequency interference filters, are an electrical device / circuit that mitigate the high frequency Electromagnetic noise present on the power and signal lines.

Global EMI & EMC Filters key players include Schaffner, Schurter, TE Connectivity, Astrodyne TDI, TDK, etc. Global top five manufacturers hold a share about 50%.

APAC is the largest market, with a share over 40%, followed by Americas, and Europe, both have a share about 55%.

In terms of product, Single Phase EMI/EMC Filters is the largest segment, with a share about 60%. The other is Three Phase EMI/EMC Filters with a share over 40%.

The Global Info Research report includes an overview of the development of the EMI and EMC Filters industry chain, the market status of Military and Aerospace (Single Phase EMI/EMC Filters, Three Phase EMI/EMC Filters), Medical (Single Phase EMI/EMC Filters, Three Phase EMI/EMC Filters), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of EMI and EMC Filters.

Regionally, the report analyzes the EMI and EMC Filters markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global EMI and EMC Filters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the EMI and EMC Filters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the EMI and EMC Filters industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Phase EMI/EMC Filters, Three Phase EMI/EMC Filters).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the EMI and EMC Filters market.

**Regional Analysis:** The report involves examining the EMI and EMC Filters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the EMI and EMC Filters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to EMI and EMC Filters:

**Company Analysis:** Report covers individual EMI and EMC Filters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards EMI and EMC Filters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military and Aerospace, Medical).

**Technology Analysis:** Report covers specific technologies relevant to EMI and EMC Filters. It assesses the current state, advancements, and potential future developments in EMI and EMC Filters areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the EMI and EMC Filters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

EMI and EMC Filters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Single Phase EMI/EMC Filters

Three Phase EMI/EMC Filters

### Market segment by Application

Military and Aerospace

Medical

Automotive

Consumer Electronics

IT and Telecom

Renewable Energy

Appliances

Others

#### Major players covered

Schaffner

TDK

Astrodyne TDI

TE Connectivity

Schurter

API Tech

COSEL

Exxelia

BLOCK

Roxburgh EMC (DEM Manufacturing)

Delta Electronics

Curtis Industries

Murrelektronik

Ohmite Mfg Co

Enerdoor

KEMET (YAGEO)

EMI Solutions

JONES TECH

Jianli Electronic

Yunpen Electronic

High and Low Corp

Shenzhen YanBiXin Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EMI and EMC Filters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EMI and EMC Filters, with price, sales,

revenue and global market share of EMI and EMC Filters from 2019 to 2024.

Chapter 3, the EMI and EMC Filters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EMI and EMC Filters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and EMI and EMC Filters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EMI and EMC Filters.

Chapter 14 and 15, to describe EMI and EMC Filters sales channel, distributors, customers, research findings and conclusion.

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