

Global Emergency Ventilator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB79F08B3C9FEN.html>

Date: May 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GB79F08B3C9FEN

Abstracts

The global Emergency Ventilator market size is expected to reach \$ 1345 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

An Emergency Ventilator is a compact mechanical ventilation device designed for pre-hospital emergency care, ambulance transport, emergency departments, rescue operations, and intra-hospital transport. Compared with full-feature ICU ventilators, it prioritizes portability, ruggedness, battery life, rapid setup, and safe ventilation under mobile and unstable conditions. It is distinct from home ventilators because it is intended for acute and often life-support-critical use. In 2025, Global Emergency Ventilator sales are estimated at 102 k units, with an average price of 8,900 US\$/unit and global capacity of about 145 k units/year, with a gross margin range of 32%-48%.

The main demand driver is the ongoing upgrade of emergency care systems, including ambulance equipment standards, pre-hospital critical care capability, and safer intra-hospital transport for unstable patients. As healthcare systems place more emphasis on rapid response, disaster preparedness, and transport safety, portable ventilators are becoming core equipment rather than optional backup devices; meanwhile, advances in battery life, oxygen efficiency, and compact design are supporting premium replacement demand.

This report studies the global Emergency Ventilator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Emergency Ventilator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Emergency Ventilator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Emergency Ventilator total production and demand, 2021-2032, (K Units)

Global Emergency Ventilator total production value, 2021-2032, (USD Million)

Global Emergency Ventilator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Emergency Ventilator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Emergency Ventilator domestic production, consumption, key domestic manufacturers and share

Global Emergency Ventilator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Emergency Ventilator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Emergency Ventilator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Emergency Ventilator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamilton Medical, Getinge, Draeger, Philips Healthcare, Medtronic, Resmed, Vyaire Medical, WEINMANN, Lowenstein Medical Technology, Siare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Emergency Ventilator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Emergency Ventilator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Emergency Ventilator Market, Segmentation by Type:

Electronic Ventilators

Pneumatic Ventilators

Other

Global Emergency Ventilator Market, Segmentation by Mobility Level:

Hand-carried

Cart-mounted

Vehicle-integrated

Global Emergency Ventilator Market, Segmentation by Patient Group:

Adult

Pediatric

Global Emergency Ventilator Market, Segmentation by Application:

Hospital

Military

Disaster Relief

Others

Companies Profiled:

Hamilton Medical

Getinge

Draeger

Philips Healthcare

Medtronic

Resmed

Vyaire Medical

WEINMANN

Lowenstein Medical Technology

Siare

Heyer Medical

Aeonmed

EVent Medical

Ambulanc (Shenzhen) Tech

ZOLL Medical Corporation

Key Questions Answered:

1. How big is the global Emergency Ventilator market?
2. What is the demand of the global Emergency Ventilator market?
3. What is the year over year growth of the global Emergency Ventilator market?
4. What is the production and production value of the global Emergency Ventilator market?
5. Who are the key producers in the global Emergency Ventilator market?
6. What are the growth factors driving the market demand?

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