

Global Emergency Vacuum Splint & Mattress Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Emergency Vacuum Splint & Mattress market size is expected to reach \$ 726 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Emergency Vacuum Splints & Mattresses are medical immobilization devices that use air evacuation to harden flexible, granule-filled chambers, enabling rapid, anatomically conforming stabilization of injured limbs or the entire body for trauma management, patient transport, and emergency medical care in pre-hospital, hospital, military, and disaster-response settings.

The emergency vacuum splint and mattress industry chain starts upstream with suppliers of medical-grade coated fabrics, polymer films, micro-granules, valves, and vacuum pump components, continues midstream through manufacturers that design, weld, fill, assemble, test, and certify vacuum immobilization systems under medical device regulations, and extends downstream to EMS organizations, hospitals, military logistics systems, disaster-relief agencies, and medical distributors that deploy these products in ambulances, emergency rooms, aircraft, and rescue environments worldwide.

Current and planned projects in the emergency vacuum splint and mattress market include capacity expansions by leading EMS equipment suppliers, relocation of assembly lines closer to regional procurement markets, development of lightweight and pediatric-specific vacuum mattresses, military-oriented programs focusing on rapid deployment and ruggedization, integration projects combining vacuum systems with spinal immobilization kits, and long-term public-sector procurement initiatives aimed at upgrading ambulance fleets and disaster-response inventories worldwide.

In 2025, the global market sales 3.9 million units, with an average global market price of about USD 110 per unit and a market average gross profit margin of roughly 44%.

The emergency vacuum splint and mattress market has shown stable growth as trauma

care standards increasingly emphasize full-body and limb immobilization quality. Vacuum systems are widely regarded as superior to rigid boards due to improved patient comfort and reduced secondary injury risk. Market development has been supported by stricter EMS protocols and expanded emergency infrastructure investment.

North America and Europe represent mature markets with high penetration and replacement demand. Asia-Pacific is the fastest-growing region, driven by ambulance fleet expansion and disaster preparedness programs. Emerging markets show adoption linked to donor-funded procurement cycles.

Opportunities exist in lightweight materials, pediatric solutions, and integrated trauma systems. Risks include pricing pressure from public tenders and competition from low-cost rigid immobilization products. Regulatory compliance raises entry barriers for new manufacturers. Technological trends focus on durability, faster air evacuation, and easier cleaning.

Competitive dynamics favor established EMS brands with long procurement relationships. Overall, the market is moderately concentrated with stable margins and long product life cycles.

This report studies the global Emergency Vacuum Splint & Mattress production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Emergency Vacuum Splint & Mattress and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Emergency Vacuum Splint & Mattress that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Emergency Vacuum Splint & Mattress total production and demand, 2021-2032, (K Units)

Global Emergency Vacuum Splint & Mattress total production value, 2021-2032, (USD Million)

Global Emergency Vacuum Splint & Mattress production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Emergency Vacuum Splint & Mattress consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Emergency Vacuum Splint & Mattress domestic production, consumption, key domestic manufacturers and share

Global Emergency Vacuum Splint & Mattress production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Emergency Vacuum Splint & Mattress production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Emergency Vacuum Splint & Mattress production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Emergency Vacuum Splint & Mattress market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hartwell Medical LLC, Ferno-Washington, Inc, Kohlbrat & Bunz, MEBER, AMBULANCEMED, BuW Schmidt, EGO ZI?n, Laerdal Medical, Fernotek, PVS S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Emergency Vacuum Splint & Mattress market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Emergency Vacuum Splint & Mattress Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Emergency Vacuum Splint & Mattress Market, Segmentation by Type:

Splints

Mattresses

Integrated

Global Emergency Vacuum Splint & Mattress Market, Segmentation by Material Composition:

TPU or PVC

Nylon-Reinforced Composite

Biocompatible Medical Polymer

Disposable Lightweight Polymer

Global Emergency Vacuum Splint & Mattress Market, Segmentation by Reusability:

Fully Reusable

Limited-Cycle Reusable

Single-Use

Global Emergency Vacuum Splint & Mattress Market, Segmentation by Application:

Hospitals and Emergency Departments

Fire & Rescue Teams

Disaster Relief Organizations

Sports Medicine and Event Medical Teams

Others

Companies Profiled:

Hartwell Medical LLC

Ferno-Washington, Inc

Kohlbrat & Bunz

MEBER

AMBULANCEMED

BuW Schmidt

EGO ZI?n

Laerdal Medical

Fernotek

PVS S.p.A.

Spencer Italia

Me.Ber.

PVS S.p.A.

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Key Questions Answered:

1. How big is the global Emergency Vacuum Splint & Mattress market?
2. What is the demand of the global Emergency Vacuum Splint & Mattress market?
3. What is the year over year growth of the global Emergency Vacuum Splint & Mattress market?
4. What is the production and production value of the global Emergency Vacuum Splint

& Mattress market?

5. Who are the key producers in the global Emergency Vacuum Splint & Mattress market?

6. What are the growth factors driving the market demand?

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